

ANNUAL REPORT

TOGETHER 2013 | THE R

FGMTL.ORG



Foundation of Greater Montreal

Committed to the community, forever

THE FOUNDATION THANKS YOU :

MISSION

Created in 1999, the Foundation of Greater Montreal is a non-profit organization that helps individuals, families and organizations to establish charitable funds for their selected causes in the areas of education, health, social development, arts and culture, and the environment. The FGM manages the assets of the funds and guides donors by identifying the most pressing issues of the community in support of the initiatives of charitable organizations. It also actively promotes the development of philanthropy as a lever for wellness in Greater Montreal.

VISION

The Foundation of Greater Montreal contributes to the dynamism of Greater Montreal through its considerable funds, its strategy, its innovative charitable activities, and its success in bringing together society's key players to help promote a stronger community.

VALUES

Integrity, Commitment, Expertise, Sustainable Development.

Financial Partners

INTACT FOUNDATION

OCEANPATH INC.

POWER CORPORATION OF CANADA

SNC-LAVALIN INC.

SOBEYS INC.

THE SOBEY FOUNDATION

Service Partners

NORTON ROSE FULBRIGHT

IVANHOE CAMBRIDGE (SITQ)

Thank you to all the donors who, through their contributions to the Foundation of Greater Montreal, help us achieve our mission.

MEMBER OF COMMUNITY FOUNDATIONS OF CANADA

The Foundation of Greater Montreal is a member of **Community Foundations of Canada**, an organization bringing together 191 community foundations of varying sizes that operate across the country on a regional basis and whose collective assets total close to \$4 billion. CFC members support and update one another on the issues they face and the areas they serve.

Information : cfc-fcc.ca



COMMUNITY
FOUNDATIONS
OF CANADA
all for community.

CONTACT US

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FondationduGrandMontréal



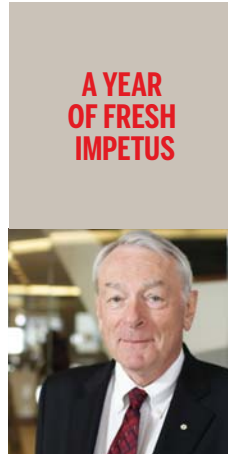
FondationGrMTL

MESSAGE FROM THE CHAIRMAN OF THE BOARD

Photo : Sylvain Légaré

Fiscal 2013 was a year of new impetus for the Foundation of Greater Montreal. The funds' performance reached 14.4%, the largest annual growth since the creation of the FGM. This performance, together with the contributions to the Foundation, boosted the funds by \$21 M in 2013, bringing the total increase in the past five years to \$75 M. The funds' growth is that much more important as it enables the FGM to fulfill its primary role of contributing to the well-being of the Greater Montreal community by supporting local organizations. I am very proud of the efforts made by the FGM, which, through its endowment funds, distributed a record \$2.9 M in grants in 2013.

Over the past year, the board of directors held seven meetings and addressed a number of challenges, including the funds' growth; maintenance of a balanced budget; computerization of our fund management operations; distribution of grants; and the appointment of a new leader for the FGM. I sincerely thank all of our 2013 board members – those who ended their mandate and the new members who joined our ranks last June. I also wish to acknowledge the commitment of the many board members, who, through their involvement on various committees, updated a number



Richard W. Pound

of FGM policies in areas that included governance and ethics, administration, investments and grants.

Another sign of renewal and vitality at the FGM was the adoption of a three-year strategic plan that sets out a shared vision and ambitious objectives for staff and board members between now and 2017, a banner year that will mark Montreal's 375th anniversary. These objectives include the growth of the funds and community philanthropy; our active contribution to the well-being of the Greater Montreal community; and the optimization of our management and governance. I am delighted by the FGM's upcoming projects, which will allow it to demonstrate leadership in addressing the social and environmental issues that affect Greater Montreal.

In closing, I wish to offer my heartfelt thanks to Gaston E. Bouchard, who, from December 2012 to August 2013, did an outstanding job as Interim President and Chief Executive Officer of the FGM. I also extend a warm welcome our new President and CEO, Yvan Gauthier, whose vision, energy and dynamism will propel the FGM towards its 15th anniversary, which we look forward to celebrating with you!

MESSAGE FROM THE PRESIDENT AND CEO

A number of cities and municipalities in the Greater Montreal region, such as Montreal, Longueuil and Laval, went through major changes in 2013. For many, the elections of November 2013 saw the arrival of newly elected representatives who announced their firm commitment to solve the problems that have hampered the development of Greater Montreal in recent years.

Despite the best of intentions, past experience has clearly shown that responsibility for the future of a city cannot fall onto the shoulders of elected officials alone. Finding solutions to such complex and fundamental issues as environmental quality, availability of healthcare, jobs for newcomers, help for the homeless, access to cultural activities, citizen participation, and the fight against school dropout rates

**GATHERING
STRENGTH**



Yvan Gauthier

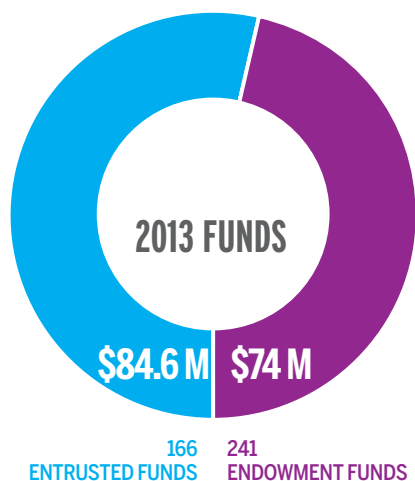
Yvan Gauthier

requires close collaboration among all three levels of government and a concerted effort from community organizations, the business community, and other local and regional development bodies.

The FGM sees itself as a key player in community unity and commitment, two components essential to implementing lasting solutions in Greater Montreal. The publication of *Vital Signs*, which identifies the socioeconomic and environmental issues faced by Greater Montreal, marked an important initial contribution by the FGM. Between now and 2017, we will focus on increasing our funds and above all our community programs to develop new partnerships and deploy unique and innovative initiatives to benefit citizens.

Photo: Sylvain Légaré

2013 HIGHLIGHTS



407 FUNDS

AS AT DECEMBER 31, 2013 • TOTAL VALUE :

\$158.6 M

PERFORMANCE OF FGM INVESTMENT FUND IN 2013

14.4%

GRANTS IN 2013

\$2,9 M

295

ORGANIZATIONS SUPPORTED



SUPPORTED ORGANIZATION - ARTS AND CULTURE

PETITS BONHEURS

FGM GRANT FROM THE ADELE BLOCH-BAUER I FUND

Petits bonheurs is a cultural promotion organization that introduces children ages 0 to 6 to various artistic disciplines and encourages them to explore the creative world. Recognized for its annual spring cultural event, Petits bonheurs also offers cultural mediation activities in the Montreal borough of Hochelaga-Maisonneuve. Via the Fonds Adele Bloch-Bauer I, the Foundation of Greater Montreal supports the discovery and appreciation of culture among children and families who live in the borough and the strengthening of bonds among local residents, artists and cultural advocates who work in cultural institutions and schools.

petitsbonheurs.ca

TOGETHER IN ACTION

Photo: Michel Pinault

The Team

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BOARD OF DIRECTORS



Photo : Sylvain Légaré

*The members of the Board of Directors
are committed to the Foundation of Greater Montreal
and contribute their skills and wide range of experience
to help all of the region's citizens.*

*We thank our Board Members, who oversee
the Foundation's growth and sound management.*

MEMBERS OF THE 2013 BOARD OF DIRECTORS:

FRONT ROW (LEFT TO RIGHT):

ALICE HERSCOVITCH

General Manager, Montreal Holocaust Memorial Centre

J. GILLES NOLET

Vice-Chairman of the Board of the FGM

President, Telon Inc.

RICHARD W. POUND

Chairman of the Board of the FGM

Counsel, Stikeman Elliott

KIM THOMASSIN*

Secretary of the Board of the FGM

Managing Partner, McCarthy Tétrault

JEAN-GUY GOURDEAU

Treasurer of the Board of the FGM

President of Solstice Financial Group Inc.

AÏDA KAMAR

President and General Manager, Vision Diversité

JEAN CAMERLAIN

Executive Vice-President and Chief Operating Officer,
Centraide of Greater Montreal

BACK ROW (LEFT TO RIGHT):

MONETTE MALEWSKI

President and CEO, M Bacal Group

ROLAND LESCURE

Executive Vice-President and Chief Investment Officer,
Caisse de dépôt et placement du Québec

NORMAND GRÉGOIRE*

Former Vice-President, Investments, Lucie and André
Chagnon Foundation

PIERRE L. COMTOIS

Vice-Chairman and Chief Investment Officer, Optimum
Asset Management Inc.

DEBORAH SHANNON TRUDEAU*

Vice-President, International Business and Licensing,
Trudeau Corporation

NOT PICTURED:

GENEVIÈVE BICH

Vice-President, Human Resources, Metro Inc

TIM BRODHEAD

Senior Advisor, Social Innovation Generation

JEAN-FRANÇOIS DE GRANDPRÉ*

Retired Judge, Superior Court of Quebec

MONIQUE JÉRÔME-FORGET

Special Advisor, Osler, Hoskin & Harcourt

MICHAEL NOVAK

Consultant

DANIELLE SAUVAGE*

Manager in the cultural sector

SAM SCALIA*

Founder and President, Samcon Inc.

HONORARY BOARD MEMBERS:

SHEILA GOLDBLOOM**W. JOHN GALLOP**

WE WISH TO THANK THE BOARD MEMBERS WHOSE TERM ENDED IN 2013 :

MADELEINE FÉQUIÈRE

Director, Corporate Credit, Domtar

NORMAN E. HÉBERT JR

President and Chief Executive Officer,
Groupe Park Avenue Inc.

PETER McAUSLAN

Founder and President, McAuslan Brewery

DOMINIQUE A. McCAUGHEY

Associate Vice-President, Office of University
Advancement and Alumni Relations,
Concordia University

ISABELLE PERRAS

Vice-President and General Manager, Citoyen Optimum

* New term in 2013

COMMITTEES

Our committees play a pivotal role in moving key issues forward for the Foundation of Greater Montreal. They recommend broad orientations to the Board of Directors and provide support, expertise and in-depth knowledge of the region to the Foundation's staff.

INVESTMENT COMMITTEE REPORT



Photo : Sylvain Légaré

NORMAND GRÉGOIRE

Chairman, Investment Committee

MEMBERS

GILLES ÉMOND • Ex-Treasurer of the Board of FGM

W. JOHN GALLOP • Honorary FGM Board Member

JEAN-GUY GOURDEAU • FGM Board Member

ROLAND LESCURE • FGM Board Member

MICHAEL NOVAK • FGM Board Member

The Investment Committee is a standing committee of the Board of Directors. It is comprised most notably of experienced professionals from the investment and financial sectors who have chosen to contribute to the well-being of their community. The Committee's mandate is to oversee all aspects of the FGM's investment practices to ensure the protection of its capital and the generation of the revenues needed to enable the Foundation to fulfill its mission.

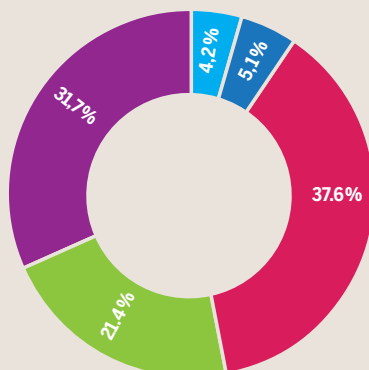
TO THIS END, THE INVESTMENT COMMITTEE:

- Recommends an investment policy to the Board of Directors;
- Evaluates and recommends Investment Fund managers and trustees;
- Rebalances the portfolio when considered appropriate;
- Submits to the Board of Directors a quarterly report on the performance of each manager and the performance of the Foundation of Greater Montreal Investment Fund (FGMIF).

The 2013 results were very positive. The FGMIF totalled \$157,028,402, an increase of \$21 M over the previous fiscal period.

This increase is the result of net investment revenues of \$8.6 M, a net contribution of \$1.5 M, and a variation in unrealized investment appreciation of \$10.9 M.

Fiscal 2013 was the best year in the history of the FGM in terms of performance, with the entire portfolio yielding good results. Net performance in 2013 stood at 14.4%, while the average of the past five years is 8.7%. I thank all of our committee members, who actively contributed to the efforts made during the five meetings held in 2013.



ALLOCATION OF INVESTMENT FUND ASSETS

FIXED-INTEREST SECURITIES • 37,6 %

FOREIGN SHARES • 31,7 %

CANADIAN SHARES • 21,4 %

SHORT-TERM SECURITIES • 5,1 %

ALTERNATIVE INVESTMENTS • 4,2 %

TOTAL NET ASSETS OF THE FGMIF: \$ 157 028 402

ADMINISTRATION AND FINANCE COMMITTEE REPORT

The Administration and Finance Committee is comprised of at least three members appointed by the Board of Directors. The Committee's mandate is to propose adoption of the budget and recommend orientations to the Board of Directors for the FGM's operating systems and administration. During Fiscal 2013, the Committee held five meetings, notably to review the quarterly and annual results of the FGM as well as the progress of its funds. In addition, in light of the new strategic orientations adopted by the FGM, the Committee examined information technology development projects for the management of the funds as well as the databases associated with the FGM's operations and communications. The business processes of the organization were also reviewed in order to optimize their management and the FGM's accountability to depositors.

The Foundation's 2013 financial results were excellent and generated an excess of revenue over expenses of \$9.5 M. Moreover, propelled by the strength of the markets and the contributions obtained, FGM endowment funds rose from \$65.5 M to \$73.8 M during the period ended December 31, 2013.



Photo : Sylvain Légaré

JEAN-GUY GOURDEAU

Chairman of the Administration and Finance Committee

MEMBERS

PIERRE L. COMTOIS • FGM Board Member

ÉRIC LAPIERRE • Counsel, Borden Ladner Gervais

AUDIT COMMITTEE REPORT

The Audit Committee is comprised of three members appointed by the Board of Directors and must include an FGM Board Member. The Audit Committee held two meetings in 2013 to examine and recommend to the Board of Directors the Auditors' Report and financial statements of the FGM and the FGMIF. The Committee also oversaw the general audit program of the FGM and FGMIF.



Photo : Sylvain Légaré

J. GILLES NOLET

Chairman of the Audit Committee

MEMBERS

JEAN CAMERLAIN • FGM Board Member

Outgoing Member

NORMAN E. HÉBERT JR. • Outgoing FGM Board Member

GRANTS AND PROGRAMS COMMITTEE REPORT



Photo : Sylvain Légaré

AÏDA KAMAR

Chair of the Grants and Programs Committee

MEMBRES

MICHEL MONGEON • Assistant to the Director and head of the management support office, Agence de la santé et des services sociaux de Montréal – Public Health Branch

MARIO RÉGIS • Director, Allocations and Social Analysis, Centraide of Greater Montreal

DANIELLE SAUVAGE • FGM Board Member

DANA VOCISANO • Senior Program Officer, J.W. McConnell Family Foundation

Outgoing Members

DOMINIQUE A. McCAUGHEY (Chair) • Outgoing FGM Board Member

ROBERT ALAIN • Former Executive Director, EJLB Foundation

TIM BRODHEAD • FGM Board Member

MADELEINE FÉQUIÈRE • Outgoing FGM Board Member

CLAUDE MASSE • Former Director, Allocations and Social Analysis, Centraide of Greater Montreal

The Grants and Programs Committee is responsible for reviewing the FGM's Community Grants Program and making recommendations for changes to the Board of Directors; for conducting an annual evaluation of the projects submitted by charitable organizations to the Community Program; and for recommending the awarding of grants associated with the Program to the Board of Directors. The Committee held five meetings in 2013.

Fiscal 2013 marked the 10th anniversary of the creation of the Community Grants Program, and its progress over the past decade has been considerable. From just seven organizations supported in its first year, more than 50 organizations received support in 2013, representing a total of \$455,240 in grants awarded. Since 2003, the Community Grants Program has enabled the FGM to provide financial support to more than 500 community projects throughout Greater Montreal.

In 2013, more than 300 applications for support were received. All were meticulously reviewed by the Committee's members, who selected 50 projects according to predetermined criteria. In addition, with the adoption of the 2014-2017 Strategic Plan, the Committee was called upon to update the existing program to better respond to the needs of the community.

AD HOC STRATEGIC PLANNING COMMITTEE

The Ad Hoc Strategic Planning Committee met throughout 2012 and 2013 in order to develop the broad orientations and objectives of the FGM for the years ahead. Many Board Members participated in these meetings, including Tim Brodhead, Pierre L. Comtois, Jean Camerlain, Jean-Guy Gourdeau, Alice Herscovitch, Monique Jérôme-Forget, Aïda Kamar, Monette Malewski, Richard W. Pound and Danielle Sauvage. Representatives from the FGM's partner

organizations were also consulted as required. The 2014-2017 Strategic Plan was adopted by the Board of Directors of the FGM in November 2013.

NOMINATIONS COMMITTEE

The Nominations Committee is responsible for presenting its recommendations for candidates to the Board of Directors. The Committee held a meeting on April 29, 2013, which brought together 11 individuals from a range of professional sectors. The meeting participants examined the composition of the current Board of Directors; evaluated the needs of the FGM with respect to the skills required on its Board of Directors; and identified potential candidates to meet those needs.

MANON VENNAT

Chair of the Nominations Committee

2013 NOMINATIONS COMMITTEE PARTICIPANTS

MANON VENNAT • President, Manon Vennat & Associates

JAMES CHERRY • Chairman of the Board of Directors, Centraide of Greater Montreal

LUC DESHAIES • Partner in Gowlings' Montreal office and President of the Bar of Montreal

MADELEINE FÉQUIÈRE • Outgoing FGM Board Member

CHARLES LAPOINTE • Chairman of Conseil des arts de Montréal

MONETTE MALEWSKI • FGM Board Member

DANIEL McMAHON • Chairman of the Ordre des comptables agréés du Québec

L. JACQUES MÉNARD • Chairman of the Board of Directors, BMO Nesbitt Burns, President, BMO Financial Group, Quebec, and Chancellor of Concordia University

J. GILLES NOLET • FGM Board Member

RICHARD W. POUND • Chairman of the Board of the FGM

FRANÇOIS R. ROY • Corporate Director

Guest

GASTON E. BOUCHARD • Outgoing Interim President and Chief Executive Officer of the FGM

GOVERNANCE COMMITTEE REPORT

Comprised of FGM Board Members and individuals from outside the organization, the Governance Committee is chaired by a Board Member. The Committee began its work in the Fall of 2013. It first drew up a work plan and defined the Committee's mandate. It then submitted a new ethical code to the Board of Directors, which was approved. It evaluated the insurance protection offered to Board Members as well as to the staff and to FGM volunteers. Lastly, it reviewed the FGM's administrative regulations in preparation for the 2014 Annual General Meeting. The Committee plans on submitting reviewed internal by-laws to the Board of Directors during 2014.

JEAN-FRANÇOIS DE GRANDPRÉ

Chairman of the Governance Committee

MEMBERS

JEAN CAMERLAIN • FGM Board Member

ALICE HERSCOVITCH • FGM Board Member

MONETTE MALEWSKI • FGM Board Member

MANON VENNAT • President, Manon Vennat & Associates

Guest expert

MICHEL LAMONTAGNE • Chairman of the Board, Magog Technopole

Outgoing Members

MADELEINE FÉQUIÈRE (Chair) • Outgoing FGM Board Member

DOMINIQUE A. McCAUGHEY • Outgoing FGM Board Member

CLAIRE RICHER-LEDUC • Lawyer

THE FGM STAFF



Photo : Sylvain Légaré

(LEFT TO RIGHT):

FABIOLA EXISTE

Accounting Management Agent

DIANE BERTRAND

Director of Programs and Grants

SANDRA O'CONNOR

Director of Communications

YVAN GAUTHIER

President and CEO

LOUISE BOUCHARD

Office Manager

MICHÈLE DEMERS

Director of Administration and Finance

HÉLÈNE LATREILLE

Director of Major Gifts, Planned Giving and Corporate Partnerships

We wish to thank the following for their generous contribution of services:

Norton Rose Fulbright law firm for its legal advice, with particular thanks to Jules Charette, Honorary Legal Advisor of the FGM.

Many thanks to our volunteer advisors - gift planning and development :

Jules Brossard, Tax Lawyer, De Grandpré Chait

Sylvain Carpentier, Notary, Gendron Carpentier s.e.n.c.r.l.

Daniel Frajman, Lawyer, Spiegel Sohmer

Anne-Marie Girard-Plouffe, F. Pl., Partner, Option Fortune

Diane Hamel, Assistant Vice-President, Tax and Estate Planning, Manulife Financial

Marc Jolin, Lawyer

Pierre Kirouac, Tax Partner, Schwartz, Levitsky Feldman

Martin Lord, Partner, Tax Lawyer, Robinson Sheppard Shapiro

Monette Malewski, President and CEO, M Bacal Group

Hélène Marquis, Tax Lawyer, Regional Director Wealth, Advisory Services, CIBC

François L. Morin, Tax Partner, Borden Ladner Gervais

Hugo Patenaude, Tax Notary, KPMG

Caroline Rhéaume, Tax Lawyer

PUBLIC ACTIVITIES IN 2013

ANNUAL GENERAL MEETING OF THE FGM

More than 100 people attended the Annual General Meeting of the FGM, which was held at Place Ville-Marie on June 13, 2013. The FGM took advantage of the opportunity to recognize the exceptional contribution of W. John Gallop, a supporter of the Foundation since its earliest days, naming him an Honorary Member of the Board of Directors.

The Board also welcomed five new members: Danielle Sauvage, Kim Thomassin, Deborah Shannon Trudeau, Jean-François de Grandpré and Sam Scalia.



Gaston E. Bouchard, Mairi Arthur, Louis Rathé and Michel Lamontagne



W. John Gallop and Richard W. Pound



Michael Novak

Photos: Hugo B. Lefort

EVENT ON THE FUTURE OF PHILANTHROPY



Hélène Latreille, Peggy Killeen, Paulanne Jushkevich, Susan Avon and Yvan Gauthier

As part of National Philanthropy Day, celebrated in Canada every November 15, the FGM held an event to reflect on and discuss the future of philanthropy in Montreal on November 14, 2013. More than 120 people attended the event to learn more on the subject and speak with presenters Gilles Pettigrew, of CALQ; Dominique Asselin, of the Académie du trésor; Simon Brault, of the National Theatre School of Canada, Culture Montréal and the Conseil des arts du Canada; Brian Bronfman, of the Brian Bronfman Family Foundation and the Peace Grantmakers Network; Gabriel Bran Lopez, of Youth Fusion and Robotique FIRST Québec; and Luce Moreau, of the YWCA Foundation. Building on the success of this event, the FGM plans to repeat the initiative in 2014.



Gabriel Bran Lopez, Dominique Asselin, Yvan Gauthier, Brian Bronfman, Simon Brault and Luce Moreau.

On that day, the FGM also presented the McGill University Health Centre (MUHC) Foundation with a \$ 980,000 grant made possible by the generous gift of a donor who wished to support the mission of the Royal Victoria Hospital (MUHC). The grant will be used to further advance research related to heart disease, vascular surgery and gynecological oncology.

Photos: Cécile Lazartigues-Chartier



Photo : Monique Polak

LIBRES COMME L'ART

BLUE METROPOLIS FOUNDATION**FGM COMMUNITY GRANT**

In addition to its renowned annual literary festival, the Blue Metropolis Foundation promotes the appreciation of literature through a rich educational program that features its "Libres comme l'art" initiative. In 2013, this project's mission was twofold: fight the taboos and prejudice surrounding mental health problems and encourage the creation of collective literary works. To this end, last fall author Monique Polak became writer-in-residence at Riverdale High School in Pierrefonds-Roxboro. During her time spent in the classroom, the author, 32 Secondary 3 students and their teacher discussed mental health issues and exchanged ideas, then joined together to create a story inspired by their discussions. During the Blue Metropolis Festival, the author read from the student-inspired story titled *Hate Mail*, which is slated for publication by Orca Publishers in the Fall of 2014.

bluemetropolis.org



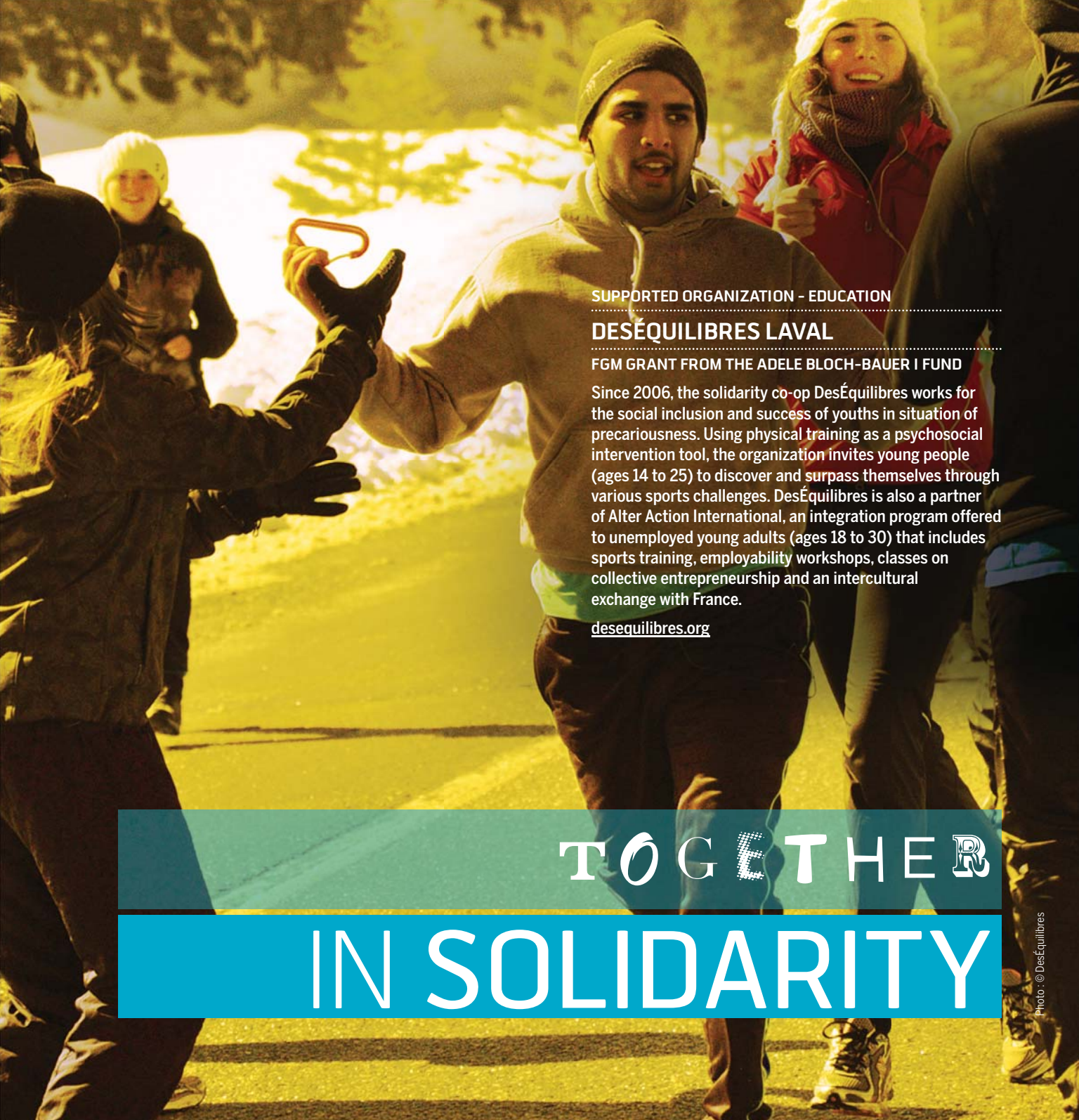
Photo : © MultiCaf

AIDE ÉDUCATION ALIMENTAIRE

MULTICAF COMMUNITY CAFETERIA**FGM GRANT FROM THE MALOUF FAMILY FUND AND FGM COMMUNITY GRANT**

MultiCaf is a food assistance resource helping low-income households in the Côte-des-Neiges and Snowdon districts. Its community cafeteria serves more than 260 lunches every day and offers breakfasts as well. MultiCaf also distributes free food baskets to more than 750 needy families each month. In addition, the organization offers many complementary activities, such as Aide Éducation Alimentaire. Supervised by an experienced dietician, these workshops teach creative ways to prepare appetizing, nourishing dishes using low-cost ingredients found in grocery stores in food baskets.

multicaf.org



SUPPORTED ORGANIZATION - EDUCATION

DESEQUILIBRES LAVAL

FGM GRANT FROM THE ADELE BLOCH-BAUER I FUND

Since 2006, the solidarity co-op DesÉquilibres works for the social inclusion and success of youths in situation of precariousness. Using physical training as a psychosocial intervention tool, the organization invites young people (ages 14 to 25) to discover and surpass themselves through various sports challenges. DesÉquilibres is also a partner of Alter Action International, an integration program offered to unemployed young adults (ages 18 to 30) that includes sports training, employability workshops, classes on collective entrepreneurship and an intercultural exchange with France.

desequilibres.org

TOGETHER

IN SOLIDARITY

Photo : © DesÉquilibres

Grants

GRANTS IN 2013	14
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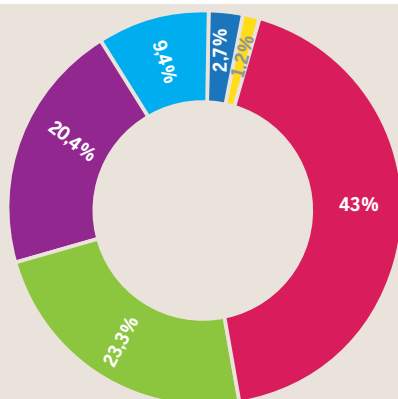
GRANTS IN 2013

**IN 2013,
THE FOUNDATION OF
GREATER MONTREAL
DISTRIBUTED CLOSE TO
\$2.9 M TO 295 CHARITABLE
ORGANIZATIONS.**

In fulfilling its mission, the FGM brings together local donors and community organizations to help create a healthy, vibrant and welcoming living environment by supporting education, health, arts and culture and social services. By growing its endowment funds, the Foundation of Greater Montreal is able each year to allocate a portion of the revenues generated to organizations that dedicate themselves, day after day, to the well-being of people living in the Greater Montreal region.

2013 GRANTS • BY SECTOR AND FUND TYPES

	FUND TYPE						
	COMMUNITY	DONOR -ADVISED	DESIGNATED	FIELD-OF INTEREST	ORGANIZATIONAL ENDOWMENT	TRANSIT	TOTAL
Arts and culture	\$ 124,050	\$ 76,243	\$ 181	\$ -	\$ 469,467	\$ -	\$ 669,941
Education	\$ 93,000	\$ 141,165	\$ 7,937	\$ -	\$ 26,845	\$ -	\$ 268,947
Environment	\$ 30,000	\$ 3,020	\$ -	\$ -	\$ 325	\$ -	\$ 33,345
Health and welfare	\$ 88,690	\$ 1,099,001	\$ 28,892	\$ 5,959	\$ 10,878	\$ 2,000	\$ 1,235,420
Social development	\$ 119,500	\$ 423,807	\$ 181	\$ -	\$ 8,453	\$ 35,000	\$ 586,941
Support to the development of the FGM	\$ -	\$ 64,207	\$ 13,950	\$ -	\$ -	\$ -	\$ 78,157
TOTAL	\$ 455,240	\$ 1,807,443	\$ 51,141	\$ 5,959	\$ 515,968	\$ 37,000	\$ 2,872,751



2013 GRANTS BY SECTOR

Health and welfare: • 43 %
Arts and culture • 23,3 %
Social development • 20,4 %
Education: • 9,4 %
FGM Development • 2,7 %
Environment: • 1,2 %

TOTAL • \$ 2 872 751

COMMUNITY GRANTS PROGRAM

The Community Grants Program has been made possible through the generosity of donors who create or contribute to an unrestricted endowment fund (community fund) or field-of-interest fund with the Foundation of Greater Montreal. The Community Grants Program enables the FGM to financially support projects that have an impact in the Greater Montreal region each year.

The FGM is particularly interested in projects that help improve the quality of life of citizens through initiatives in the health, arts and culture, education, social development and environmental sectors. The FGM supports organizations that are registered with the Canada Revenue Agency as charitable organizations established in the Greater Montreal region and serving citizens on the Island of Montreal, Laval, Longueuil, North Shore or South Shore.

IN 2013, 50 GREATER MONTREAL ORGANIZATIONS RECEIVED A TOTAL OF \$455,240 IN FINANCIAL SUPPORT FROM THE COMMUNITY GRANTS PROGRAM.

HEALTH AND WELFARE

\$88,690

Association les Chemins du Soleil inc. Ad'aux Fourneaux	\$7,260
Comité logement Saint-Laurent La salubrité, c'est l'affaire de tous!	\$10,000
Doctors of the World Access to care for Aboriginals living in a situation of vulnerability	\$10,000
Éco de la Pointe-aux-Prairies Le jardin collectif du Sentier de la biodiversité	\$6,400
Friends for Mental Health Educational sessions on Borderline Personality Disorder	\$10,000
Le Mûrier inc. Cuisinons ensemble	\$10,000
Maison de Jeunes SAC-ADO Saines habitudes de vie à SAC-ADO	\$5,930
Multiple Sclerosis Society of Canada, Montreal division Lunch Meetings Program	\$10,000
Projet d'entraide jeunes de l'espoir (PEJE) 2013 Summer Camp	\$4,100
Scleroderma Quebec Program of support and services to persons suffering from scleroderma	\$10,000
The Resource and Intervention Centre for Men Sexually Abused in their Childhood Coffee Meetings Program	\$5,000

ARTS AND CULTURE

\$124,050

Blue Metropolis Foundation Libres comme l'art	\$10,000
Circuit-Est Alors, on crée?	\$10,000
Concordia University You Arrive	\$9,750
Conseil des arts de Montréal / Diversité artistique Montréal Les Auditions de la diversité	\$10,000
Conseil des arts et des lettres du Québec Programme Vivacité Montréal	\$10,000
Fondation de la maison québécoise du théâtre pour l'enfance et la jeunesse Découvertes Théâtrales	\$10,000
Geordie Productions Inc. Shared Account and Derwent is Different	\$10,000
Orchestre symphonique de Longueuil Matinée Symphoniques Versicolores 2013-2014	\$10,000
PPS Danse Introduction to choreography workshops - Contes pour enfants pas sages	\$4,300
Quebec Writers' Federation (QWF) Writers in the Community (WIC)	\$10,000
Société pour les arts en milieux de santé Composer-in-Residence and Tour Project	\$10,000
Théâtre Aux Écuries Le Collectif ou Les Voisins	\$10,000
Vues d'Afrique 100H CHRONO	\$10,000

EDUCATION

\$93,000

Batshaw Youth and Family Centres Foundation Scholarship Fund	\$10,000
Carrefour jeunesse-emploi de Côte-des-Neiges Monnaie/Money Financial Literacy Project	\$10,000
Comité d'éducation aux adultes de la Petite-Bourgogne et de St-Henri Passer d'usager à maître	\$10,000
Girls Action Foundation Development of the dropout prevention program	\$10,000
HIPPY Quebec HIPPY Montréal	\$10,000
Innovation Youth Centre Innovation Youth Urban Community Garden	\$8,000
Je Passe Partout, services de soutien scolaire et d'intervention familiale « Connected » reading circles to encourage academic achievement among boys	\$10,000
Park Extension Youth Organization Art et Contes in GAD classrooms	\$10,000
Mobilisation Jeunesse L'Expérience Voir Clair	\$10,000
Services horticoles Les pousses urbaines Potagers solidaires	\$5,000

ENVIRONMENT

\$30,000

Camp Amy Molson Inc. CAM Farm Project	\$10,000
Éco-quartier du Sud-Ouest (YMCAs of Québec) Projet Multi-Jardin-Âges de la Petite-Bourgogne	\$10,000
Sierra Club Québec Urban Bioblitz	\$10,000

SOCIAL DEVELOPMENT

\$119,500

Bureau de consultation jeunesse Sommet des jeunes	\$10,000
Carrefour communautaire de Rosemont l'Entre-Gens Autono'Mômes	\$10,000
Carrefour Jeunesse-Emploi Anjou St-Justin AlimenTerre: ensemble, cultivons notre assiette	\$9,500
Centre Communautaire Bon Courage de Place Benoit Agora	\$10,000
Centre communautaire des femmes actives (CCFA) Je cuisine mes «touskis-rest»	\$10,000
DESTA Black Youth Network DESTA Café Project	\$10,000
Exeko Missions idAction@Refuges	\$10,000
Groupe Ressource du Plateau Mont-Royal Le Jardin Collectif du Groupe Ressource	\$5,000
LOVE - Leave Out Violence (Quebec) LOVE's Outreach Program	\$10,000
Mountain Sights Community Centre Social integration through volunteering in multicultural community organizations	\$10,000
MultiCaf Community Cafeteria Aide Éducation alimentaire	\$10,000
Native Friendship Centre of Montreal Inc. KAIE: RI NIKAWERA: KE DAY CENTRE	\$10,000
Youth In Motion Petite-Bourgogne Be yourself, no matter what they say!	\$5,000

LIST OF GRANTS

LIST OF ALL GRANTS

by fund type

COMMUNITY FUNDS

(monies allocated to the Community Grants Program)

Adele Bloch-Bauer II Fund	\$57,228.91
Denise & Gilles Nolet Fund	\$219.66
Junior League of Montreal Legacy Fund	\$2,288.27
Laya and Harry Feldman Fund	\$724.59
Michael Novak Fund	\$2,695.28
Pierre Brunet Fund	\$406.98
Rainbow Fund	\$784.47
Susan and Jonathan Wener Fund	\$701.57
Suzanne Trépanier-Côté Memorial Fund	\$1,375.29

DESIGNATED FUNDS

Anonymous Fund 1	
Montreal Heart Institute	\$998.12
Anonymous Fund 2	
Collège universitaire dominicain	\$2,690.93
Œuvre des abbés Martel et Marcil	\$2,690.93
Secours Tiers Monde Québec	\$2,690.93
Katharine Pearson Memorial Fund	
Le Phare	\$2,622.44
Micheline and Pierre L. Comtois Fund	
Centraide of Greater Montreal	\$180.88
HEC Montréal Foundation	\$180.88
Opéra de Montréal	\$180.88
Amount dedicated to the development of the FGM	\$180.88
PharmaSanté – Samaan Fund	
Unicef	\$4,042.71
Pierre Brunet Fund	
Amount dedicated to the development of the FGM	\$13,769.74
Refuge Juan Moreno Fund	
Scalabrini Centre for Refugees and Immigrants	\$15,847.00
William Garnet Strong Bursary Fund	
Royal Institution for the Advancement of Learning McGill	\$5,065.60

FIELD-OF-INTEREST FUNDS

Joan and Alex Paterson Fund	
FGM Community Fund	\$1,060.80
Montrusco Bolton Fund	
FGM Community Fund	\$2,933.51
Pound Family Fund	
FGM Community Fund	\$907.41
Red Feather Foundation Fund	
FGM Community Fund	\$21,671.98
Yvon Roy Fund	
Fondation des maladies du cœur du Québec	\$1,986.26
CHU Sainte-Justine Foundation	\$1,986.26
FGM Community Fund	\$5,958.80
Cancer Research Society	\$1,986.26

DONOR-ADVISED FUNDS

Adele Bloch-Bauer I Fund	
DesÉquilibres Laval	\$10,000.00
FGM Community Fund	\$356,019.06
Les Idées heureuses	\$2,000.00
Petits bonheurs	\$10,000.00
Welcome Hall Mission	\$10,000.00
Théâtre Le Clou	\$10,000.00
Anna and Philip Belec Foundation Fund	
Lower Canada College	\$5,122.08
Royal Institution for the Advancement of Learning McGill	\$5,021.59
Anne-Marie and Jacques Bougie Fund	
HEC Montréal Foundation	\$5,000.00
Fondation Héritage Nature et Plein Air de Saint-Donat	\$1,000.00
Collège Jean-de-Brébeuf Development Fund	\$25,000.00
Royal Institution for the Advancement of Learning McGill	\$5,000.00
Ardene Fund (transit)	
Childhood Cancer Canada Foundation	\$1,000.00
Just for Kids Foundation	\$1,000.00
Plan international Canada	\$35,000.00
Beatrice Enid Patterson Foundation Fund	
Grants to 55 charitable organizations	\$4,590.00
Christopher Hartt Jones Fund	
Alpine Canada Alpin	\$100,000.00
Atwater Library	\$15,000.00
Douglas Mental Health University Institute Foundation	\$7,000.00
City of Westmount	\$10,000.00
Copeland Martin Family Fund	
Équiterre	\$748.00
Equitas	\$748.00
L'Abri en Ville	\$748.00
Miss Edgar's and Miss Cramp's School	\$748.00
Santropol Roulant	\$748.00
DBD Fund for Youth and Recreation	
Camp Amy Molson	\$3,291.56
Doggone Foundation Fund	
Batshaw Youth and Family Centres Foundation	\$3,500.00
Centraide of Greater Montreal	\$25,000.00
Montreal Children's Hospital Foundation	\$5,000.00
Montreal General Hospital Foundation	\$5,000.00
Lakeshore Hospital Foundation	\$7,000.00
Royal Victoria Hospital Foundation	\$980,183.00
Mab-Mackay Foundation	\$7,000.00
Thomas More Institute	\$15,000.00
Sun Youth	\$4,000.00
The Salvation Army Montreal	\$5,000.00
Forward House	\$5,000.00
Montreal Oral School for the Deaf Foundation	\$5,000.00
NOVA Montreal	\$5,000.00
The Margaree Salmon Association	\$100,000.00
UNICEF Québec	\$5,000.00
Estrie Animal Fund	
S.P.A. des Cantons	\$10,000.00
FGM Fund for the Prevention of Cancer and Heart Diseases	
Movember Canada	\$912.18
Fondation Azimut Fund	
Fondation de l'athlète d'excellence du Québec	\$3,000.00
L'Envolée	\$2,000.00
Fondation Gatién-Paquette Fund	
Éden Foundation	\$6,000.00
Drummond RCM	\$3,000.00
Fondation Léo Bureau-Blouin Fund	
Diapason Jeunesse	\$5,000.00
Droit au talent	\$5,000.00

Fondation Lucie et André Chagnon Fund	
Amount dedicated to the development of the FGM	\$39,059.77
Fondation Québécoise de la Thalidomide Fund	
Thalidomide Victims Association of Canada	\$5,076.15
Gérard Veilleux Foundation Fund	
Maison Monbourquette	\$65,611.68
Germaine Gibara Fund	
Camps musical Père Lindsay	\$15,000.00
Institut de Formation Humaine Intégrale de Montréal	\$5,000.00
Montreal Philharmonic Society	\$30,000.00
Gilles Charette Fund	
Accueil Bonneau	\$250.00
Amnesty International	\$100.00
Centraide of Greater Montreal	\$1,500.00
Centraide Richelieu-Yamaska	\$800.00
Centre hospitalier universitaire de Montréal (CHUM)	\$500.00
Breakfast Club of Québec	\$120.00
Dans la rue	\$250.00
Evêque catholique romain de Saint-Jean-de-Longueuil	\$100.00
CHU Sainte-Justine Foundation	\$500.00
Fondation québécoise du cœur	\$100.00
Esther Foundation	\$15,000.00
L'Oeuvre Léger	\$250.00
Organisation catholique canadienne pour le développement de la paix	\$250.00
Radio Ville-Marie	\$100.00
Royal Institution for the Advancement of Learning McGill	\$1,000.00
Red Cross Canada	\$200.00
The Arthritis Society	\$100.00
Harrison Family Fund	
FGM Community Fund	\$4,145.94
Isidore and Anna Blanchard Fund	
Action Patrimoine	\$1,382.51
Fondation de la Maison René-Lévesque	\$1,000.00
J.W. McConnell Family Foundation Fund	
Amount dedicated to the development of the FGM	\$25,046.82
Josée & Michel Jacques Fund	
Fondation Le Plateau	\$10,000.00
Youth Fusion	\$15,000.00
Living Environmental Studies (LES) Foundation Fund	
De Gaspé Beaubien Foundation	\$6,545.75
Malouf Family Fund	
MultiCaf	\$5,000.00
MAB-Mackay Rehabilitation Centre	\$10,000.00
Holy Family Catholic Community	\$1,500.00
Red Cross Canada	\$1,500.00
L'Arche Montréal	\$1,500.00
Marianopolis College	\$5,000.00
Moisson Montréal	\$10,000.00
Montreal Museum of Fine Arts Foundation	\$5,000.00
Royal Institution for the Advancement of Learning McGill	\$2,000.00
Margaret K. Deacon Trust Fund	
Société des missionnaires d'Afrique	\$530.00
May Kersten Social Justice Fund	
ACEM	\$5,000.00
Equitas	\$6,000.00
FGM Community Fund	\$5,185.00
Social Justice Committee	\$2,000.00
Michael and Michaelen O'Connor Fund	
Lower Canada College	\$2,000.00
Old Brewery Mission	\$2,057.00
Share the Warmth	\$2,057.00
Santropol Roulant	\$2,056.00
Michael Novak Fund	
Moisson Montréal	\$1,800.00
Monique and Guy Bisaillon Fund	
CSSS Jeanne-Mance	\$1,685.93
Moreault Family Foundation Fund	
CPE Mont-Royal	\$1,590.00
Morgan's Hope Memorial Fund	
Royal Institution for the Advancement of Learning McGill	\$2,685.35

Pierre Chamberland Foundation Fund	
Montreal Children's Hospital Foundation	\$1,000.00
Laval University Foundation	\$1,000.00
Raisa and Armand Afilalo Fund	
Communauté sépharade unifiée du Québec	\$2,304.91
Samcon Fund	
Portage	\$920.00
Tiphane Fund	
Action Nouvelle Vie	\$6,350.00
Café Le Vase restauré du Sud-Ouest de Montréal	\$1,658.48
Quebec Foundation for the Blind	\$6,350.00
Habitat for Humanity Montreal	\$6,350.00
La Fondation PalliAmi	\$6,350.00
Old Brewery Mission	\$6,350.00
Vie Autonome - Montreal	\$6,350.00
Tom and Olga Maxwell Fund	
Cole Foundation	\$4,097.60
Chez Doris Women's Shelter Foundation	\$4,097.60

ORGANIZATIONAL ENDOWMENT FUNDS

Artexte Fund	\$426.01
Atelier de l'Île Fund	\$113.24
ATSA Fund	2 655.43
Augustin-Chénier Corporation Fund	\$9,180.99
Aylmer Museum Fund	\$491.63
Blue Metropolis Foundation Fund	\$422.70
Bond Foundation for Animal Welfare Fund	\$3,109.46
Centre Marius-Barbeau Fund	\$114.54
Chants libres Fund	\$1,606.75
Chœur de l'Outaouais Fund	\$324.50
Chœur des disciples de Massenet Fund	\$122.83
CIBL, La Radio Francophone de Montréal Fund	\$2,326.60
Clavecin en concert Fund	\$141.68
Comité Musique Maisonneuve Fund	\$2,787.58
École de musique d'Abitibi-Ouest Fund	\$307.01
École Nationale de l'Humour Fund	\$6,655.87
Écomusée de l'Au-Delà Fund	\$667.56
Elizabeth House Foundation Fund	\$610.74
Ensemble Caprice Fund	\$198.99
Ensemble contemporain de Montréal Fund (2)	\$8,992.10
Ensemble Musica Orbium Fund	\$333.03
Espace Go Fund	\$7,049.32
Espace Libre Fund	\$7,049.58
Festival des Arts de Saint-Sauveur Fund	\$68,589.80
Fondation Centre de Santé et de Services Sociaux	
Jeanne-Mance Fund	\$9,691.73
Fondation des Ingénieurs Municipaux du Québec Fund	\$6,832.68
Fondation du Collège Stanislas Fund	\$1,755.43
Fondation du Musée des Maîtres et Artisans du Québec Fund	\$12,020.63
Fondation Famijeunes Fund	\$2,581.40
Fondation Orchestre Symphonique de Longueuil Fund	\$2,910.60
Foundation of Stars Fund	\$1,021.85
ICI Par les Arts Fund	\$227.13
INIS Fund	\$4,567.56
Jardins de Métis Foundation Fund	\$11,092.28
Kateri / Canada World Youth Fund	\$4,877.92
La Compagnie de Théâtre Il Va Sans Dire Fund	\$6,619.63
La Compagnie Marie Chouinard Fund	\$13,692.96
La Fondation lavalloise des lettres Fund	\$833.91

La Fondation Toujours Ensemble Fund	\$12,793.02
La Scène Musicale Fund	\$3,316.42
La Société de Musique Contemporaine du Québec Fund	\$8,434.44
La Société d'Histoire et du Patrimoine de la région de La Sarre Fund	\$5,477.83
L'Arrière Scène Fund	\$937.75
Le Mois de la Photo à Montréal Fund	\$6,053.62
L'École de Cirque de Verdun Fund	\$2,177.16
L'Ensemble Instrumental Appassionata Fund	\$5,356.46
L'Ensemble les Boréades de Montréal Fund	\$571.72
Les Amis des Jardins de Métis Fund	\$3,517.06
Les Éditions du Remue-Ménage Fund	\$1,745.09
Les Filles Électriques Fund	\$1,682.28
Les Petits Violons Fund	\$28,983.29
Maison de l'Architecture du Québec Fund	\$386.24
Maison Nationale des Patriotes Fund	\$848.13
Maison Théâtre Fund	\$2,679.96
Musée ferroviaire canadien Fund	\$6,586.97
Musée Pierre-Boucher Fund	\$284.00
National Theatre School of Canada Fund (11 funds)	\$70,252.63
OBORO Fund	\$5,789.43
Oktoécho Fund	\$206.99
Optica - Un Centre au Service de l'Art Contemporain Fund	\$1,612.80
Orchestre Métropolitain du Grand Montréal Fund	\$48,650.39
Orchestre Symphonique de Drummondville Fund	\$2,063.60
Orchestre Symphonique des Jeunes de Montréal Fund	\$1,645.17
Patrimoine religieux du Québec Fund	\$141.85
Persephone Productions Fund	\$565.87
Praxis Art Actuel Fund	\$2,078.41
Productions Traquen'art Fund	\$3,502.80
Quatuor Bozzini Fund	\$1,458.53
Rotary Club of Montreal Fund	\$6,203.21
Société d'Histoire et de Généalogie du Plateau Mont-Royal Fund	\$584.64
St. John Ambulance Fund	\$207.35
St. Lawrence Choir Fund	\$4,788.66
Studio de Musique Ancienne de Montréal Fund	\$161.10
The Leanor and Alvin Segal Theatre Fund	\$2,159.00
The Priority School Foundation Touch Tomorrow Fund	\$1,208.42
Théâtre Aux Écuries Fund	\$5,828.32
Théâtre Bluff Fund	\$240.93
Théâtre de la Banquette Arrière Fund	\$1,220.09
Théâtre de la Manufacture Fund	\$1,177.11
Théâtre de la Ville Fund	\$2,251.01
Théâtre de Musique Ancienne Fund	\$3,109.43
Théâtre du Double Signe Fund	\$1,872.71
Théâtre du Nouveau Monde Fund	\$48,709.80
Théâtre Petit à Petit Fund	\$2,358.83
Vues d'Afrique Fund	\$964.03
West Island Palliative Care Service Fund	\$1,186.20

SOME OF THE ORGANIZATIONS SUPPORTED BY THE FGM



Photo : © Édith Lafrance

LES MATINÉES VERSICOLORES ORCHESTRE SYMPHONIQUE DE LONGUEUIL

FGM COMMUNITY GRANT

An inspiring initiative designed to encourage young people to stay in school, the OSDL's Les Matinées Versicolores is offered to dance and theatre students attending Longueuil high schools. Between September and December, close to 100 Secondary 3, 4 and 5 students agree to stay after school to take part in all aspects of producing a major performance, from set decoration and writing to acting, costumes and more. Teachers and members of the OSDL join in wholeheartedly. In 2013, two performances, accompanied by the OSDL's 52 musicians and conductor Marc David, were staged for some 1,800 elementary school students and teachers. osdl.ca

CUISINONS ENSEMBLE LE MÛRIER

FGM COMMUNITY GRANT

Le Mûrier works with individuals living with a persistent mental health problem such as schizophrenia. With a focus on improving their quality of life, Le Mûrier offers services to break the isolation, contribute to recovery and reduce poverty. "Cuisinons ensemble" offers participants ages 18 and over 10 cooking workshops in their homes, helping these individuals gain confidence, autonomy and knowledge about meal preparation, food costs, budget planning and food preparation hygiene practices. lemurier.org



Photo : Denis Germain



Photo : © Youth Fusion

YOUTH FUSION

FGM GRANT FROM THE JOSÉE & MICHEL JACQUES FUND

Created in Quebec, Youth Fusion (YF) is a Canadian charity whose mission consists of establishing innovative partnerships between targeted schools and universities in order to lower the drop-out rate through projects that engage young people in their education. YF sends university students (or recent graduates) to schools in disadvantaged areas to implement and support academic projects. More than mere tutors, the university students work between 15 and 25 hours per week with the young people throughout the school year. Through the Josée & Michel Jacques Fund, the FGM supports music programs in schools in Montreal North and Verdun. youthfusionquebec.org



Photo : © CJE Côte-des-Neiges

MONNAIE/MONEY FINANCIAL EDUCATION PROGRAM CARREFOUR JEUNESSE-EMPLOI DE CÔTE-DES-NEIGES

FGM COMMUNITY GRANT

Designed for young people in Montreal's Côte-des-Neiges district, the Monnaie/Money provides participants with tools to effectively manage their personal finances, with a view to helping them achieve financial security over the long term. A variety of social activities offer the young participants and their families the chance to discuss issues associated with the economy, budget planning and consumption. The support offered by the FGM in 2013 notably targeted reinforcement of the project and promotion of financial education. monnaieimoney.com

CAM FARM PROJECT CAMP AMY MOLSON

FGM GRANT FROM THE DBD FUND FOR YOUTH AND RECREATION AND FGM COMMUNITY GRANT

Camp Amy Molson is a residential camp for inner-city Montreal children, aged 5 to 13 years old. The camp's mission is to provide participants with personalized care and with a happy, outdoor holiday where campers can build self-esteem, develop positive relationships and learn valuable life skills. Summer at Camp Amy Molson is an extremely rewarding experience, for both children and staff! The FGM supports the Camp's regular activities through the DBD Fund for Youth and Recreation. Its CAM Farm project was supported through the Community Grants Program in 2013. campamymolson.com



Photo : © Camp Amy Molson

URBAN BIOBLITZ SIERRA CLUB QUÉBEC

FGM COMMUNITY GRANT

The Sierra Club Québec's Urban Bioblitz is a project unlike any other. Last summer, the Sierra Club organized a "bioblitz," a community event that saw citizens take an inventory of the biodiversity in the boroughs of Plateau Mont-Royal and Rosemont-La-Petite-Patrie. The data from this inventory taking was fed into an interactive Web platform mapping flora in the public areas and neighbourhoods examined. Citizens are able to input information in the database as they find new flora in their area. The program's objectives: obtain scientific data on the biodiversity of the district, encourage citizens' involvement in the environmental cause, and promote a united community. syc-cjs.org/fr/bioblitz-urbain



Photo : © Sierra Club Québec



Photo : Jacques Arpin for Je Passe Partout

« CONNECTED » READING CIRCLES TO ENCOURAGE
ACADEMIC SUCCESS AMONG BOYS

JE PASSE PARTOUT

ACADEMIC AND FAMILY SUPPORT SERVICES

FGM COMMUNITY GRANT

In an effort to promote academic success among boys, Je Passe Partout created the “Connected” project as part of its learning activities program. Many types of reading material, both digital and paper-based, are suggested to the children: stories, tales, short articles, etc. The use of tablets, which are very popular, provides an opportunity for the students to experience new ways of reading and learn a number of associated activities. To date, almost 80 boys ages 6 to 12 have taken part in these “connectivity” circles, and the project’s success is apparent in their increased enjoyment of reading. The project has also generated a very positive spin-off effect: the participants enthusiastically talk with other students about what they’re reading and encourage them to discover the fun of reading as well!

jepassepartout.org



Photo : © CCREG

AUTONO'MÔMES

CARREFOUR COMMUNAUTAIRE DE ROSEMONT L'ENTRE-GENS

FGM COMMUNITY GRANT

Autono'Mômes offers parents of children ages 6 to 12 a program of activities to help motivate them and support their commitment to their children's academic success. Talks, casual get-togethers, and parent-child workshops are all offered to help parents be well-informed partners in their children's education and promote the importance of staying in school. In existence for eight years, the Autono'Mômes project is now offered by six elementary schools in Rosemont: Marie-Rollet, Saint-Albert-le-Grand, Saint-Émile, Saint-François-Solano, Saint-Jean-de-Brébeuf and Saint-Jean-de-la-Lande.

ccreg.org

SUPPORTED ORGANIZATION - HEALTH AND WELFARE

MONTREAL CHILDREN'S HOSPITAL

FGM GRANTS FROM THE DOGGONE FOUNDATION FUND
AND THE PIERRE CHAMBERLAND FOUNDATION FUND

The Montreal Children's Hospital is the pediatric teaching hospital of the McGill University Health Centre. The Children's is a leader in providing a broad spectrum of highly specialized care to newborns, children, and adolescents from all across Quebec. The Montreal Children's Hospital Foundation supports the Hospital in its research, care and teaching activities and is currently in the final stages of The Best Care for Children Campaign to support the construction of the new Montreal Children's Hospital on the Glen site, scheduled to open its doors to patients in 2015.

childrenfoundation.com

TOGETHER

IN COMMITMENT

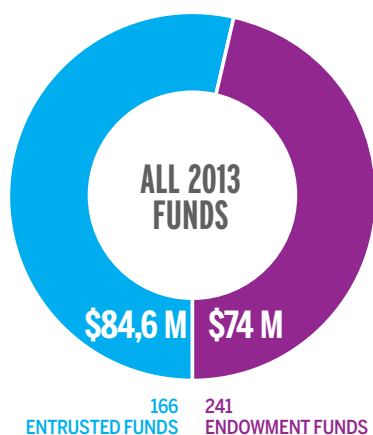
Photo : © Montreal Children's Hospital

Funds

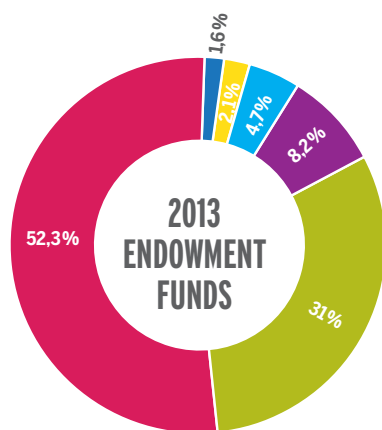
FUNDS IN 2013	24
PLACEMENTS SPORTS AND MÉCÉNAT PLACEMENTS CULTURE	26
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FUNDS IN 2013

**IN 2013,
ORGANIZATIONS AND
INDIVIDUALS CREATED
44 NEW FUNDS
THROUGH THE FGM.**



TOTAL VALUE ► 407 FUNDS : \$158.6 M



BY % OF TOTAL VALUE

DONOR-ADVISED ► 52,3 %
ORGANIZATIONAL ENDOWMENT ► 31,1 %
DESIGNATED ► 8,2 %
COMMUNITY ► 4,7 %
DONOR-ADVISED – OTHERS ► 2,1 %
FIELD-OF-INTEREST ► 1,6 %

Through a wide range of donation types (cash donation, donation of shares, deferred bequest, etc.) and the creation of funds, the Foundation of Greater Montreal brings flexibility and ease to giving. It guides donors in the creation of charitable funds whose revenues are distributed annually based on fund type. The FGM also builds strong bonds with organizations that entrust it with the management of their funds.

FGM ENDOWMENT FUNDS

COMMUNITY FUNDS ► Donors rely on the FGM to determine the regional priorities and distribute grants through its Community Grants Program.

DESIGNATED FUNDS ► Donors designate the organization(s) that will benefit from the revenues generated by the funds each year.

DONOR-ADVISED FUNDS ► Each year, donors recommend to the FGM the areas or organizations that will receive revenues generated by the funds.

FIELD-OF-INTEREST FUNDS ► Donors select a particular area of need (health, arts and culture, education, social development, environment) and allow the FGM to identify the recipient organizations. The grants drawn from field-of-interest funds are distributed via the Community Grants Program.

ORGANIZATIONAL ENDOWMENT FUNDS ► These are funds created by the recipient organization into which are deposited the revenues collected through the organization's fundraising activities. Participants in the Mécénat Placements Culture Program and Placements Sports Program create this type of fund.

ENTRUSTED FUNDS

ORGANIZATIONAL MANAGED FUNDS ► Charitable organizations and foundations may entrust the FGM with the long-term management of their endowment funds while remaining the owners of the funds and controlling the distribution of the revenues generated by them.

NEW FUNDS

ARDENE FUND
DISTRIBUTIONS RVI/MTD CANADA FUND
ECOMARIS FUND FOR YOUTH AND OCEANS
FONDATION BONNE MINE FUND
FONDATION LÉO BUREAU-BLOUIN FUND
FONDATION PIERRE BRUNET FUND
FONDATION RG FUND
THE SEDBERGH SCHOOL FUND
TOOLS OF PEACE FUND FOR INNOVATION
IN VIOLENCE PREVENTION

**THE FGM COULD NOT EXIST
WERE IT NOT FOR THE GENEROSITY
OF INDIVIDUALS, FAMILIES
AND ORGANIZATIONS WHO DECIDE
TO PARTNER WITH IT TO CREATE
A CHARITABLE FUND TO ANNUALLY
SUPPORT THE CAUSES THAT
MATTER TO THEM.**

THEY CHOSE THE FGM IN 2013

"Given the considerable increase in the number of charitable initiatives in recent years, I was finding it more and more difficult to decide which ones to help. By creating a fund at the FGM, I have been able to consolidate the majority of my donations and entrust an experienced team of managers with the task of allocating and distributing donations to a larger number of charitable foundations and organizations."

RENÉ GAMACHE
Fondation RG Fund

"Over the past 30 years, Ardene has prided itself on its charitable activities. This past year we wanted to take our initiatives to the next level by allowing our customers to get involved and give back to those who need it most. It was under this mandate that we created www.ardenecares.org. Ardenecares.org allows our customers to be kept up to date on our different charity initiatives, and under the guidance of the FGM, donate funds directly to Ardene cares. With the establishment of an endowment fund, the FGM allows Ardene to continue giving for years to come. Our customers are now able to join our cause and make a difference."

MARK DERVISHIAN
Chief Operating Officer, Ardene

"The Foundation of Greater Montreal offered us the ideal platform to promote our commitment to the community and our values of sustainable development and environmental protection. The FGM's expertise, credibility and many programs will enable our company to help those in greatest need and champion vital social causes for the generations to come."

Les Distributions RVI / MTD Canada

"A few years ago, Sedbergh School, a private boarding school located in Montebello, Quebec, faced declining enrollment and closed its doors. The property was sold, and the net proceeds went to the School's Foundation. Its Governors chose eight recipients for the funds. Three were Community Foundations in Montreal, Ottawa and Toronto. Through my past experience as a tax practitioner with a national accounting firm, I had heard positive reports about community foundations across Canada. As we look back at our decision to give some of our money to the FGM, we are very happy we did so. We also appreciated the help the FGM's advisory staff gave to the community foundations in the other cities in setting up their agreements and scholarship funds with us."

THOMAS BURPEE
Chairman, The Sedbergh Foundation



"For me, the FGM was the clear solution. It demonstrates unparalleled discipline in its management of numerous endowment funds, and I therefore have complete confidence in this organization. The FGM is exactly aligned to my objective in creating this fund, which is to support local groups in a variety of sectors."

LÉO BUREAU-BLOUIN

SUCCESSFUL INSTITUTIONAL PARTNERSHIPS : TWO PROGRAMS TO PROMOTE PHILANTHROPY

The Foundation of Greater Montreal is a key partner in two innovative programs that promote philanthropy in Quebec: Mécénat Placements Culture and Placements Sports, both of which have been highly successful since their creation. In both cases, ownership or management of the participating organizational funds are entrusted to the FGM.

PLACEMENTS SPORTS

NEW FUNDS - 2013 PLACEMENTS SPORTS PROGRAM

Association des clubs de biathlon Fund
Association des sports pour aveugles Fund
Association des sports pour sourds Fund
Boxe Québec Fund
Fédération d'aviron Fund
Fédération de badminton Fund
Fédération de basket-ball Fund
Fédération de crosse Fund
Fédération de lutte Fund
Fédération de patinage de vitesse Fund
Fédération de pétanque Fund
Fédération de quatre murs Fund
Fédération de voile Fund
Fédération de water-polo Fund
Fédération du ski alpin du Québec Fund
Fédération équestre du Québec Fund
Fédération québécoise d'athlétisme Fund
Golf Québec Fund
Jeux Olympiques spéciaux Fund
Judo Québec Fund
Paralytiques cérébraux Fund
Parasports Québec Fund
Ski nautique Fund
Société de sauvetage Fund
Softball Québec Fund
Tennis Québec Fund

In 2012, SPORTSQUÉBEC, a private corporation whose mission is to promote and defend the interests of the sports community, launched Placement Sports, a matching donation program for sport federations in Quebec. The program is financed by the Ministère de l'Éducation, du Loisir et du Sport. When sports federations receive donations through their fundraising campaigns, the Placements Sports Program enhances the donations based on the volume of requests. The program's objective is to increase the financial resources of sports federations that promote the development and promotion of sports in Quebec. A portion of the funds collected goes back to the federations to cover their immediate financial needs, while the balance is invested in an endowment fund to ensure the long-term financial health of the federations. The Foundation of Greater Montreal has been entrusted with the ownership and management of these endowment funds.

"Launched in 2012, Placements Sports really took off in 2013, with the creation of 26 new endowment funds in the name of sports federations. We trust that at least ten more federations will join the program in 2014. Its popularity and outstanding results show that Placements Sports effectively responds to the need for new ways to develop a culture of philanthropy among sports non-profit organizations."

MARC DROLET
Director, Placements Sports
SPORTSQUÉBEC

**IN 2013, THE CONTRIBUTIONS MADE
TO THE FUNDS OF PLACEMENTS SPORTS
PARTICIPANTS AMOUNTED
TO \$349,821.**

MÉCÉNAT PLACEMENTS CULTURE

Launched in 2005, the Mécénat Placements Culture program is administered by the Conseil des arts et des lettres du Québec (CALQ). The program encourages organizations to develop ways to diversify their funding sources and invest a portion of the revenues collected through fundraising to assure their autonomy and financial security.

The CALQ offers a matching donation program for financial support provided in the form of donations and contributions to non-profit organizations in the cultural and communications sectors by individual and private corporate donors, foundations and other charitable organizations registered in Quebec. The program benefits the clientele of the Ministère de la Culture et des Communications du Québec, Société de développement des entreprises culturelles, Bibliothèque et Archives nationales du Québec, and the CALQ.

“For eight years, the Foundation of Greater Montreal and the Conseil des arts et des lettres du Québec have joined forces to promote cultural philanthropy. In fact, through Mécénat Placements Culture, some 160 cultural and communications organizations have seen their revenues grow and gain long-term security, while the organizations themselves have gained autonomy by working hand-in-hand with their community. This mutually beneficial partnership has without question improved the structure of these groups’ funding methods and governance. They are now better equipped to promote a love for culture and encourage people in their communities to become sponsors and partners. Just as striking has been the effect on the donors, who have never been more committed to contributing to culture and showing their support for artistic organizations. We all benefit from this type of investment, as it guarantees a rewarding future on both a personal and community level.”

STÉPHAN LA ROCHE

President and Chief Executive Officer
Conseil des arts et des lettres du Québec

NEW FUNDS - 2013

MÉCÉNAT PLACEMENTS CULTURE PROGRAM

Ensemble vocal Ganymède Fund
Fondation Maison Théâtre Fund
La Société Ensemble Masques Fund
Illustration Québec Fund
Le Petit Théâtre du Vieux Noranda Fund
L'Off Festival de Jazz de Montréal Fund
Montreal Holocaust Memorial Centre Fund
Société littéraire de Laval Fund
Vallum Advancement Fund

IN 2013, THE CONTRIBUTIONS MADE TO THE FUNDS OF

MÉCÉNAT PLACEMENTS CULTURE

PARTICIPANTS AMOUNTED TO \$5,283,537.

LIST OF FUNDS

* *New funds*

COMMUNITY FUNDS

Adèle Bloch-Bauer II Fund
Denise & Gilles Nolet Fund
FGM Community Fund
Junior League of Montreal Legacy Fund
Laya and Harry Feldman Fund
Michael Novak Fund
Pierre Brunet Fund
Rainbow Fund
Susan and Jonathan Wener Fund
Suzanne Trépanier-Côté Memorial Fund

DESIGNATED FUNDS

Anonymous Funds (2)
Katharine Pearson Memorial Fund
Micheline and Pierre L. Comtois Fund
PharmaSanté-Samaan Fund
Pierre Brunet Fund
Queen Elizabeth Hospital Foundation Health Fund
Refugee Juan Moreno Fund
William Garnet Strong Bursary Fund

FIELD-OF-INTEREST FUNDS

Distributions RVI/MTD Canada Fund*
Ke Chin Jimmy Ho Memorial Fund
Joan and Alex Paterson Fund
Marymount Alumni Fund for Children and Youth
Montrusco Bolton Fund
Pound Family Fund
Red Feather Foundation Fund
The Sedbergh School Fund*
Yvon Roy Fund

DONOR-ADVISED FUNDS

Adèle Bloch-Bauer I Fund
Alan and Joan Lindsay Fund
Anna and Philip Belec Foundation Fund
Anne-Marie and Jacques Bougie Fund
Ardene Fund*
Beatrice Enid Patterson Foundation Fund
C.D.G Guimond Fund
Christopher Hartt Jones Fund
Copeland Martin Family Fund
DBD Fund for Youth and Recreation
December 6th Victims Foundation Against Violence Fund
Diane Gosselin Fund

Doggone Foundation Fund
Dr Marinko Mirko Biljan Memorial Fund
Estrie Animal Fund
Famille Rosaire Meloche pour la Jeunesse Fund
FGM Fund for the Prevention of Cancer and Heart Diseases
Floranna Bryant and Dorothy Mapes Fund
for the Care of Dogs
Fondation Azimut Fund
Fondation Bonne Mine Fund*
Fondation Denise Grenier Fund
Fondation Docteur Sadok Besrouer Fund
Fondation Gatién-Paquette Fund
Fondation Gilles Richard pour la faune Fund
Fondation Léo Bureau-Blouin Fund*
Fondation Lucie et André Chagnon Fund
Fondation Pierre Brunet Fund*
Fondation RG Fund*
Fondation Québécoise de la Thalidomide Fund
Francine Robert Fund
Gallop Family Fund
Gérard Veilleux Foundation Fund
Germaine Gibara Fund
Gilles Charette Fund
Groupe Di Tomasso Foundation Fund
Harrison Family Fund
Isidore and Anna Blanchard Fund
J.S. and Associates Fund
J.W. McConnell Family Foundation Fund
Jérôme Gendron Fund
Josée & Michel Jacques Fund
Julie Thorn Fund
La Fondation Bibittes et Compagnie Fund
Living Environmental Studies (LES) Foundation Fund
Malouf Family Fund
Marcel Naud Family Foundation Fund
Margaret K. Deacon Trust Fund
May Kersten Social Justice Fund
Michael and Michaelleen O'Connor Fund
Michael Novak Fund
Monique and Guy Bisaillon Fund
Moreault Family Foundation Fund
Morgan's Hope Memorial Fund
Oulanne Fund
Our Gift to Canada Fund
Patrick H. Irwin Trust Fund
Pierre Chamberland Foundation Fund
Raisa and Armand Afilalo Fund
Red Birds Ski Club Fund

Sam and Lynda Gatelaro Fund
 Samcon Fund
 Sophie Labrecque & Jean Gattuso Fund
 Tiphane Fund
 Tom and Olga Maxwell Fund
 Vincent-Charette Fund

ORGANIZATIONAL ENDOWMENT FUNDS

Absolu Théâtre Fund
 Académie De Musique du Québec Fund
 Artexte Fund
 Association des Clubs de Biathlon Fund*
 Association des Sports pour Aveugles Fund*
 Association des Sports pour Sourds Fund*
 Atelier de l'Île Fund
 ATSA Fund
 Aylmer Museum Fund
 Azimut Fund Augustin-Chénier Corporation Fund
 Blue Metropolis Foundation Fund
 Bond Foundation for Animal Welfare Fund
 Bouge de là Fund
 Boxe Québec Fund*
 Centre Marius-Barbeau Fund
 Chants libres Fund
 Chœur de l'Outaouais Fund
 Chœur des Disciples de Massenet Fund
 Chœur des Enfants de Montréal Fund
 CIBL, La Radio Francophone de Montréal Fund
 Clavecin en Concert Fund
 Comité Musique Maisonneuve Fund
 Comité Pour la Protection des Falaises Fund
 École de Musique d'Abitibi-Ouest Fund
 École Nationale de l'Humour Fund
 Ecomaris Fund for Youth and Oceans*
 Écomusée de l'Au-Delà Fund
 Elizabeth House Foundation Fund
 Ensemble Caprice Fund
 Ensemble Contemporain de Montréal Fund (2)
 Ensemble Musica Orbium Fund
 Ensemble Vocal Ganymède Fund*
 Ensemble Vocal Polymnie Fund
 Espace Go Fund
 Espace Libre Fund
 Fédération d'Aviron Fund*
 Fédération de Badminton Fund*
 Fédération de Basket-ball Fund*
 Fédération de Crosse Fund*
 Fédération de Lutte Fund*
 Fédération de Patinage de Vitesse Fund*

Fédération de Pétanque Fund*
 Fédération de Quatre Murs Fund*
 Fédération de Ski Alpin du Québec Fund*
 Fédération de Voile Fund*
 Fédération de Water-Polo Fund*
 Fédération Équestre du Québec Fund*
 Fédération Québécoise d'Athlétisme Fund*
 Festival des Arts de Saint-Sauveur Fund
 Fondation Centre de Santé et Services Sociaux
 Jeanne-Mance Fund
 Fondation des Ingénieurs Municipaux du Québec Fund
 Fondation du Musée des Maîtres et Artisans du Québec Fund
 Fondation Famijeunes Fund
 Fondation Maison Théâtre Fund*
 Foundation of Stars Fund
 Fondation Orchestre Symphonique de Longueuil Fund
 Golf Québec Fund*
 ICI Par les Arts Fund
 INIS Fund
 Jardins de Métis Foundation Fund
 Jeux Olympiques spéciaux Fund*
 Judo Québec Fund*
 Kateri/Canada World Youth Fund
 L'Arrière Scène Fund
 L'École de Cirque de Verdun Fund
 L'Ensemble Instrumental Appassionata Fund
 L'Ensemble Les Boréades de Montréal Fund
 La Compagnie de théâtre Il va sans dire Fund
 La Compagnie Marie Chouinard Fund
 La Fondation Lavalloise des Lettres Fund
 La Fondation Toujours Ensemble Fund
 La Scène Musicale Fund
 La Société de Musique Contemporaine du Québec Fund
 La Société Ensemble Masques Fund*
 Le Mois de la Photo à Montréal Fund
 Le Moulin à Musique Fund
 Les Amis des Jardins de Métis Fund
 Les Éditions du Remue-Ménage Fund
 Les Filles électriques Fund
 Les Petits Violons Fund
 Maison de l'Architecture du Québec Fund
 Maison Monbourquette Fund
 Maison Nationale des Patriotes Fund
 Maison Théâtre Fund
 Métiers et Traditions Fund
 Montreal Holocaust Memorial Centre Fund*
 Musée Ferroviaire Canadien Fund
 Musée Pierre-Boucher Fund
 National Theatre School of Canada Fund (11)
 OBORO Fund

Oktoécho Fund
 Optica – Un Centre au Service de l'Art Contemporain Fund
 Orchestre Métropolitain du Grand Montréal Fund
 Orchestre Symphonique de Drummondville Fund
 Orchestre Symphonique de Gatineau Fund
 Orchestre Symphonique des Jeunes de Montréal Fund
 Oxfam-Québec Fund
 Paralytiques Cérébraux Fund*
 Parasports Québec Fund *
 Parkinson Society Quebec Fund
 Patrimoine Religieux du Québec Fund
 Pentaèdre, Quintette à Vent Fund
 Persephone Productions Fund
 Praxis Art Actuel Fund
 Productions Traquen'Art Fund
 Quatuor Bozzini Fund
 Rotary Club of Montréal Fund
 Ski Nautique Fund *
 Société de Sauvetage Fund *
 Société d'Histoire et de Généalogie du Plateau Mont-Royal Fund
 Société d'Histoire et du Patrimoine de la Région de La Sarre Fund
 Softball Québec Fund *
 St. John Ambulance Fund
 St. Lawrence Choir Fund
 Stanislas College Foundation Fund
 Studio de Musique Ancienne de Montréal Fund
 Tangente Fund
 Tennis Québec Fund*
 The Leanor and Alvin Segal Theatre Fund
 The Priory School Foundation Touch Tomorrow Fund
 Théâtre Aux Écuries Fund
 Théâtre Bluff Fund
 Théâtre de la Banquette Arrière Fund
 Théâtre de la Manufacture Fund
 Théâtre de la Ville Fund
 Théâtre de Musique Ancienne Fund
 Théâtre du Double Signe Fund
 Théâtre du Nouveau Monde Fund (2)
 Théâtre du Tandem Inc. Fund
 Théâtre Petit à Petit Fund
 Tools of Peace Fund for Innovation in Violence Prevention*
 Vallum Advancement Fund*
 Vues d'Afrique Fund
 West Island Palliative Care Service Fund

ORGANIZATIONAL MANAGED FUNDS

Association des Auteurs et Auteures de l'Outaouais Fund
 Association des Galeries d'Art Contemporain Fund
 Atelier du Conte en Musique et en Images Fund
 Atelier Graff Fund
 CEAD Foundation Fund
 Centraide Foundation of Greater Montreal Fund
 Centraide Foundation of Greater Montreal Fund – Jean Gaulin
 Centraide of Greater Montreal Fund
 Canadian Centre for Architecture Fund
 Centre d'art et de diffusion Clark Fund
 Centre d'Exposition de Val-D'Or Fund
 Centre des Arts Actuels Skol Fund
 Centre International d'Art Contemporain de Montréal Fund
 Centre Musical en Sol Mineur Fund
 Château Ramezay Museum Fund
 Circuit-Est Fund
 Compagnie Musicale La Nef Fund
 Dare-Dare, Centre de Diffusion d'Art Multidisciplinaire de Montréal Fund
 Dazibao Fund
 L'Orchestre Symphonique de Montréal Fund
 Diagonale Fund
 Diffusions Amal'gamme Inc. Fund
 Dulcinée Langfelder & Cie Fund
 Dynamo Théâtre Fund
 École de Musique Harricana Inc. Fund
 Écomusée de la Maison du Fier Monde Fund
 Espace VERRE Fund
 Fondation de la Maison Trestler Fund
 Fondation de l'Ensemble Arion Fund
 Fondation de Soutien aux Arts de Laval Fund
 Fondation des Jardins de Métis Fund
 Fondation du Musée Québécois de Culture Populaire Fund
 Fondation Festival International de Lanaudière Fund
 Fondation Ushket-André Michel Fund
 Galerie B-312 Fund
 Illustration Québec Fund*
 Jeunesses musicales du Canada Fund
 L'Agora de la danse Fund
 L'Arsenal à musique Fund
 L'Ensemble les Boréades de Montréal Fund
 L'Off Festival de Jazz de Montréal Fund*
 L'Orchestre de chambre I Musici de Montréal Fund
 La Cinémathèque Québécoise Fund
 La Fondation Gérard Delage Fund
 La Fondation Jean Duceppe Fund
 La Vie des Arts Fund
 Le Carrousel International du Film de Rimouski Fund

Le Chœur polyphonique de Montréal Inc. Fund
 Le Groupe Molior Inc. Fund
 Le Petit Théâtre de Sherbrooke Fund
 Le Petit Théâtre du Vieux Noranda Fund*
 Le Projet Porte-Parole Fund
 Les Éditions Esse Fund
 Maison Saint-Gabriel Fund
 Montreal International Musical Competition Foundation Fund
 Montreal International Musical Competition Fund
 Montreal Museum of Fine Arts Fund
 Musée d'Art Contemporain des Laurentides Fund
 Musée des beaux-arts de Mont-Saint-Hilaire Fund
 Musée des Beaux-Arts de Sherbrooke Fund
 Musée du Costume et du Textile du Québec Fund
 Occurrence Fund
 Omnibus, Le Corps du Théâtre Fund
 Opéra de Montréal Fund
 Orchestre Symphonique de Laval – Sandra Chartrand Fund
 Pointe-à-Callière Foundation (Montreal Museum of Archaeology and History) Fund (2)
 PPS Danse Fund
 Productions Super-Mémé Fund
 Productions Totem Contemporain Fund
 Quasar Quatuor de Saxophones Fund
 Quatuor Molinari Fund
 Red Feather Fund
 Sibyllines Fund
 Sinha Danse Fund
 Société de Développement Culturel de Terrebonne Fund
 Société des Mélomanes de l'Abitibi-Témiscamingue Fund
 Société littéraire de Laval Fund*
 Société Pro Musica Fund
 Stanstead Historical Society Fund
 Stuko-Théâtre Fund
 The McCord Museum of Canadian History Fund
 The National Circus School Foundation Fund
 The Priory School Foundation Fund
 The YMCAs of Quebec Foundation Fund
 Thomas More Institute Fund
 Vaudreuil-Soulanges Regional Museum Fund

RESERVE FUNDS: 79

TRANSIT FUNDS: 1



Photo : © Les Pousses urbaines

POTAGERS SOLIDAIRES SERVICES HORTICOLES LES POUSSES URBAINES

FGM COMMUNITY GRANT

Les Pousses urbaines is a non-profit organization whose mission is to offer young adults ages 16 to 30 who are experiencing difficulties an enriching program of personal, social and professional integration. The initiative places participants in an actual work environment in the ecological horticulture sector and helps them gain skills and abilities that promote responsibility and making an active contribution to society. Potagers solidaires, which is at the heart of the organization's social mission, consists of transforming loaned parcels of land into vegetable gardens. The young adults are taught urban agriculture and the crops are distributed via collaborative food networks such as Le Petit Marché de l'Est.

poussesurbaines.org



Photo : Gilles Payette

SAINES HABITUDES DE VIE À SAC-ADO MAISON DE JEUNES SAC-ADO

FGM COMMUNITY GRANT

Located in Longueuil, Maison de Jeunes SAC-ADO provides a structured meeting place for young people and offers them enriching activities and the chance to acquire the tools they'll need in life. Each year, the organization reaches more than 300 children and teens in precarious situations, focusing on education and intervention to help participants become discerning, active and responsible citizens. Building on this theme, the SAC-ADO program "Saines habitudes de vie" (healthy lifestyle habits) offers a community cooking workshop and a sports activities session each week, with the latter chosen by the young participants to ensure the activities respond to their interests.

mdjsacado.ca



SUPPORTED ORGANIZATION - ENVIRONMENT
ÉCO-QUARTIER DU SUD-OUEST (YMCAS OF QUÉBEC)

MULTI-JARDIN-ÂGES
FGM COMMUNITY GRANT

The YMCAs of Québec manage the Éco-quartier program in Montreal's Sud-Ouest borough. Through Multi-Jardin-Âges, the organization offers a multi-faceted solution to the area's environmental and socioeconomic challenges. Vegetable plots were planted near social housing units and a seniors' residence. Throughout the summer, free gardening workshops and an array of social events were organized at the gardens. The program yielded a number of positive benefits beyond its tasty harvest: a new bond between residents and nature, the enrichment of the social fabric, a reduction in heat islands, and enhancement of the natural environment.

ecoquartiersudouest.com

TOGETHER
IN GROWTH

Photo : ©Éco-quartier du Sud-Ouest de Montréal

Financial
Statements

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INDEPENDENT AUDITOR'S REPORT

Deloitte LLP
1 Place Ville Marie
Suite 3000
Montréal QC H3B 4T9
Canada

Tel: 514-393-7115
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To the Members of
The Foundation of Greater Montreal

We have audited the accompanying financial statements of The Foundation of Greater Montreal, which comprise the statement of financial position as at December 31, 2013, and the statements of operations and changes in fund balances and cash flows for the year then ended, and a summary of significant accounting policies and other explanatory information.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with Canadian accounting standards for not-for-profit organizations, and for such internal control as management determines is necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with Canadian generally accepted auditing standards. Those standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion, the financial statements present fairly, in all material respects, the financial position of The Foundation of Greater Montreal as at December 31, 2013, and the results of its operations and its cash flows for the year then ended in accordance with Canadian accounting standards for not-for-profit organizations.

March 27, 2014

*Deloitte LLP*¹

¹ CPA auditor, CA, public accountancy permit No. A120628

STATEMENT OF OPERATIONS AND CHANGES IN FUND BALANCES

Year ended December 31, 2013

	2013				2012
	OPERATING FUND	DISTRIBUTION FUND	ENDOWMENT FUND	TOTAL	TOTAL
Note	\$	\$	\$	\$	\$
REVENUE	9				
Donations	285,868	69,957	3,519,824	3,875,649	9,098,668
Sponsorships	—	—	—	—	339,001
Realized investment income	—	4,386,124	—	4,386,124	2,196,924
Management fees	732,272	(338,109)	—	394,163	344,501
Administration fees	818,289	(435,578)	—	382,711	383,100
Other	2,499	—	—	2,499	1,142
	1,838,928	3,682,394	3,519,824	9,041,146	12,363,336
EXPENSES					
Grants	—	2,872,751	—	2,872,751	1,283,491
Administration	833,288	—	—	833,288	873,319
Investment management and custodial fees	433,743	—	—	433,743	407,233
Community support	48,815	10,147	—	58,962	118,125
Life insurance premiums received in donations	—	12,957	—	12,957	50,095
Communications and marketing	125,562	—	—	125,562	286,380
Planned donations	87,867	—	—	87,867	115,528
Amortization and loss on write-off of capital assets	191,531	—	—	191,531	3,910
	1,720,806	2,895,855	—	4,616,661	3,138,081
Excess of revenue over expenses before change in unrealized fair value of investments	118,122	786,539	3,519,824	4,424,485	9,225,255
Change in unrealized fair value of investments	—	5,097,259	—	5,097,259	2,801,874
Excess of revenue over expenses	118,122	5,883,798	3,519,824	9,521,744	12,027,129
Fund balances, beginning of year	364,248	117,493	64,492,854	64,974,595	52,947,466
Transfer of the change in unrealized fair value of investments	—	(5,097,259)	5,097,259	—	—
Other transfers	—	376,014	(376,014)	—	—
Fund balances, end of year	482,370	1,280,046	72,733,923	74,496,339	64,974,595

The accompanying notes are an integral part of these financial statements.

STATEMENT OF FINANCIAL POSITION

As at December 31, 2013

		2013				2012
	Notes	OPERATING FUND	DISTRIBUTION FUND	ENDOWMENT FUND	TOTAL	TOTAL
		\$	\$	\$	\$	\$
ASSETS						
Current assets						
Cash		420,343	—	—	420,343	320,660
Accounts receivable		325,766	—	—	325,766	284,031
Amounts due from the Distribution Fund		7,853*	—	—	—	—
Amounts due from the Endowment Fund		—	1,074,496*	—	—	—
Accrued interest and dividends		—	47,100	—	47,100	90,948
Prepaid expenses		11,130	—	—	11,130	17,286
		765,092	1,121,596	—	804,339	712,925
Investments	3	—	166,303	73,808,419	73,974,722	64,595,538
Capital assets	4	3,148	—	—	3,148	194,679
		768,240	1,287,899	73,808,419	74,782,209	65,503,142
LIABILITIES						
Current liabilities						
Accounts payable and accrued liabilities		137,420	—	—	137,420	383,547
Amounts due to the Operating Fund		—	7,853*	—	—	—
Amounts due to the Distribution Fund		—	—	1,074,496*	—	—
Deferred contributions	7	148,450	—	—	148,450	20,000
		285,870	7,853	1,074,496	285,870	403,547
Deferred contributions related to capital assets	7	—	—	—	—	125,000
		285,870	7,853	1,074,496	285,870	528,547
FUND BALANCES						
Externally restricted	8	—	1,280,046	72,316,474	73,596,520	64,192,898
Internally restricted		—	—	417,449	417,449	417,449
Invested in capital assets		3,148	—	—	3,148	69,679
Unrestricted		479,222	—	—	479,222	294,569
		482,370	1,280,046	72,733,923	74,496,339	64,974,595
		768,240	1,287,899	73,808,419	74,782,209	65,503,142

* These items are not reported in the Total column because they offset each other.

The accompanying notes are an integral part of these financial statements.



Richard W. Pound
Chairman



Jean-Guy Gourdeau
Treasurer

STATEMENT OF CASH FLOWS

Year ended December 31, 2013

	2013	2012
	\$	\$
OPERATING ACTIVITIES		
Excess of revenue over expenses	9,521,744	12,027,129
Adjustments for:		
Change in unrealized fair value of investments	(5,097,259)	(2,801,874)
Amortization and loss on write-off of capital assets	191,531	3,910
Deferred contributions related to capital assets recognized as revenue	(125,000)	—
	4,491,016	9,229,165
Changes in non-cash operating working capital items		
Accounts receivable	(41,735)	(68,316)
Accrued interest and dividends	43,848	5,069
Prepaid expenses	6,156	(1,289)
Accounts payable and accrued liabilities	(246,127)	222,759
Deferred contributions	128,450	20,000
	4,381,608	9,407,388
FINANCING ACTIVITY		
Increase in deferred contributions related to capital assets	—	125,000
INVESTING ACTIVITIES		
Acquisition of investments	(7,696,825)	(10,983,376)
Proceeds on redemption of investments	3,414,900	1,684,994
Acquisition of capital assets	—	(183,911)
	(4,281,925)	(9,482,293)
Increase in cash	99,683	50,095
Cash, beginning of the year	320,660	270,565
Cash, end of the year	420,343	320,660

The accompanying notes are an integral part of these financial statements.

NOTES TO THE FINANCIAL STATEMENTS

December 31, 2013

1. DESCRIPTION OF ORGANIZATION

The Foundation of Greater Montreal (the “FGM”) is a charitable organization, incorporated on December 20, 1999, under Part II of the *Canada Corporations Act*, and statutes were extended on December 4, 2012, under the *Canada Not-for-profit Corporations Act*, where the purpose is to collect donations, mainly through bequests or endowment funds, and to promote social development, arts and culture, education, health and the environment. The FGM can also manage funds entrusted to it for administrative purposes. It is a registered charity under the *Income Tax Act*.

2. ACCOUNTING POLICIES

The financial statements have been prepared in accordance with Canadian accounting standards for not-for-profit organizations and the significant accounting policies are the following:

FUND ACCOUNTING

The FGM follows the restricted fund method of accounting for its activities:

i) Operating Fund

The Operating Fund consists of the following elements:

Invested in capital assets

The amounts correspond to the book value of the capital assets held by the FGM, net of amounts received in relation to their financing.

Unrestricted

The amounts correspond to funds available for the operating activities of the FGM.

ii) Distribution Fund

The Distribution Fund is an externally restricted fund in which the FGM records donations to be distributed in accordance with the wishes of the donors, realized investment income to be distributed, grants disbursed, as well as any directly related expenses.

iii) Endowment Fund

The Endowment Fund comprises the elements mentioned below:

Externally restricted

The restrictions comprise the following:

Endowments

Endowments include donations that, according to donor specifications, must be held in perpetuity or for a specific period of time, usually for a minimum of 10 years.

Unrealized change in fair value of investments

This restriction includes the unrealized change in fair value on endowment investments, which is presented in the Endowment Fund until it is realized.

Internally restricted

These restrictions arise from transfers from the Distribution Fund to protect the capital against inflation. The amounts cannot be used without the prior consent of the FGM Board of Directors.

NOTES TO THE FINANCIAL STATEMENTS

December 31, 2013

REVENUE RECOGNITION

Unrestricted contributions are recognized as revenue of the Operating Fund in the year they are received or receivable if the amount to be received can be reasonably estimated and collection is reasonably assured. Restricted contributions related to general operations are recognized as revenue of the Operating Fund in the year in which the related expenses are incurred. Contributions received to be distributed in accordance with the wishes of the donors are recognized as revenue of the Distribution Fund. Restricted contributions for capital assets are recorded as deferred contributions and recognized as revenue when the related capital assets are amortized. Endowment contributions are recognized as revenue in the Endowment Fund.

Donations received in-kind, estimated at the fair value established by an independent appraiser, are recorded in the year in which they are received.

Pledges are presented by way of a note to the financial statements.

Investment income is recognized when it is earned. It is recorded as revenue in the Distribution Fund. The unrealized portion of the investment income is transferred to the Endowment Fund.

CAPITAL ASSETS

Capital assets are accounted for at cost and are amortized based on their estimated useful life using the following methods and periods:

Furniture and equipment	Straight line	5 years
Computer hardware	Straight line	3 years

FINANCIAL INSTRUMENTS

Financial assets and liabilities are initially recognized at fair value when the Foundation becomes a party to the contractual provisions of the financial instrument. Subsequently, all financial instruments are measured at amortized cost, except for investments, which are measured at fair value at the closing date. Investments have been valued using the bid price. Fair value fluctuations, including interest earned, interest accrued, gains and losses realized on disposal and unrealized gains and losses are included in investment income in the statement of operations and changes in fund balances.

Transaction costs related to financial instruments measured at fair value are expensed as incurred. Transaction costs related to other financial instruments are added to the carrying value of the asset or netted against the carrying value of the liability and are then recognized over the expected life of the instrument using the straight-line method. Any premium or discount related to an instrument measured at amortized cost is amortized over the expected life of the item using the straight-line method and recognized as interest income or expense.

With respect to financial assets measured at cost or amortized cost, the FGM recognizes an impairment loss, if any, when it determines that a significant adverse change has occurred during the period in the expected timing or amount of future cash flows. When the extent of impairment of a previously written-down asset decreases and the decrease can be related to an event occurring after the impairment was recognized, the previously recognized impairment loss shall be reversed in the period the reversal occurs.

ALLOCATION OF EXPENSES

Personnel costs and employer's contributions are allocated based on proportion of time spent on activities by the employees.

NOTES TO THE FINANCIAL STATEMENTS

December 31, 2013

USE OF ESTIMATES

The preparation of financial statements in conformity with Canadian accounting standards for not for-profit organizations requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosures of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the reporting period. Actual results could differ from these estimates.

3. INVESTMENTS

	2013	2012
	\$	\$
62,295.524 units (59,146.700 in 2012) of The Foundation of Greater Montreal Investment Fund (Note 5)	72,385,224	63,045,710
Preferred shares, redeemable after the death of the last survivor of the two donors, dividend of 4.725%	1,000,000	1,000,000
Balanced mutual fund	351,498	293,828
Mortgage loan, bearing interest at 4.500%, maturing through 2018	238,000	256,000
	73,974,722	64,595,538

4. CAPITAL ASSETS

	2013		2012
	COST	ACCUMULATED AMORTIZATION	NET BOOK VALUE
	\$	\$	\$
Furniture and equipment	25,889	24,219	1,670
Computer hardware	28,883	27,405	1,478
Management information system	—	—	—
	54,772	51,624	3,148
			194,679

5. THE FOUNDATION OF GREATER MONTREAL INVESTMENT FUND

In addition to managing its own funds, the FGM manages funds entrusted to it by various entities through The Foundation of Greater Montreal Investment Fund.

Separate financial statements are prepared for The Foundation of Greater Montreal Investment Fund, which presents its investments, comprised mainly of bonds, stocks and units of shares of investment funds, at fair value. As at December 31, 2013, the fair value of the funds managed by The Foundation of Greater Montreal Investment Fund and the number of units held are as follows:

NOTES TO THE FINANCIAL STATEMENTS

December 31, 2013

	2013		2012	
	NUMBER OF UNITS	FAIR VALUE	NUMBER OF UNITS	FAIR VALUE
		\$		\$
Funds belonging to The Foundation of Greater Montreal	62,295.524	72,385,224	59,146.700	63,045,710
Funds managed for various entities	72,844.900	84,643,178	68,467.064	72,910,552
	135,140.424	157,028,402	127,613.764	135,956,262

6. LINE OF CREDIT

The FGM has access to an authorized line of credit of \$100,000 as at December 31, 2013 (\$100,000 as at December 31, 2012), bearing interest at prime rate plus 3%. As at December 31, 2013 and 2012, the line of credit was not used.

7. DEFERRED CONTRIBUTIONS

Deferred contributions amounting to \$148,450 (\$20,000 in 2012) consist of external resources received in relation to a fundraising activity and for which expenses are not yet incurred as at December 31, 2013.

	2013	2012
	\$	\$
Balance, beginning of year	20,000	—
Contributions received during the year	148,450	20,000
Amounts recognized as revenue during the year	(20,000)	—
Balance, end of year	148,450	20,000

Deferred contributions related to capital assets of nil (\$125,000 in 2012) consist of external resources, which the donor has restricted to a specific purpose, namely for the management information system, received in relation to a fundraising activity.

	2013	2012
	\$	\$
Balance, beginning of year	125,000	—
Contributions received during the year	82,800	125,000
Amounts recognized as revenue during the year	(207,800)	—
Balance, end of year	—	125,000

NOTES TO THE FINANCIAL STATEMENTS

December 31, 2013

8. EXTERNALLY RESTRICTED - ENDOWMENT

i) Composition

The externally restricted amounts are broken down as follows:

	2013	2012
	\$	\$
Endowments	66,995,801	63,851,991
Unrealized change in fair value of endowment investments	5,320,673	223,414
	72,316,474	64,075,405

ii) Endowments

Following the agreements between the donors, the Conseil des arts et des lettres du Québec and the FGM, some donations remain the property of the FGM in perpetuity, for a minimal period of 10 years or for a period of less than 10 years. The externally restricted amounts are distributed as follows:

	2013	2012
	\$	\$
Perpetuity	52,235,400	51,197,898
For a minimal period of 10 years	7,855,528	5,775,046
For periods of less than 10 years	6,904,873	6,879,047
	66,995,801	63,851,991

9. REVENUE

i) Donations

During the year, the FGM received donations of \$3,875,649 (\$9,098,668 in 2012). Donations for 2013 include an amount of \$12,957 (\$50,095 in 2012) regarding life insurance premiums paid for which the FGM is the beneficiary of the proceeds.

ii) Realized investment income

	2013	2012
	\$	\$
Units of The Foundation of Greater Montreal Investment Fund	4,330,007	2,140,376
Other investments	56,117	56,548
	4,386,124	2,196,924

NOTES TO THE FINANCIAL STATEMENTS

December 31, 2013

iii) Management fees

	2013	2012
	\$	\$
The Foundation of Greater Montreal Investment Fund	732,272	615,041
Less: professional fees attributable to The Foundation of Greater Montreal	(338,109)	(270,540)
	394,163	344,501

iv) Administration fees

	2013	2012
	\$	\$
The Foundation of Greater Montreal Investment Fund unitholders	818,289	690,162
Less: professional fees attributable to The Foundation of Greater Montreal	(435,578)	(307,062)
	382,711	383,100

10. PLEDGES

The FGM has received, as at December 31, 2013, pledges amounting to \$325,000, which will be collected in years 2014 to 2016.

11. FINANCIAL INSTRUMENTS

Because of its financial assets and liabilities, the FGM is exposed to the following risks related to the use of financial instruments:

INTEREST RATE RISK

A portion of the investments of The Foundation of Greater Montreal Investment Fund, in which the FGM holds units, is invested in bonds and debentures, which bear interest at a fixed rate. The mortgage loan also bears interest at a fixed rate. Consequently, a change in market interest rate will have an impact on the fair value of the units held by the FGM and the mortgage loan.

FOREIGN CURRENCY RISK

A portion of the investments of The Foundation of Greater Montreal Investment Fund, in which the FGM holds units, is invested in shares and interests in equity funds invested in foreign countries. The units held by the FGM are consequently exposed to changes in foreign currencies. The same applies to the earned income associated with these units.

PRICE RISK

Price risk is the risk that the investment return of The Foundation of Greater Montreal Investment Fund, in which the FGM holds units, is exposed to risk that arises from fluctuation of market indexes and the degree of volatility of those indexes.

NOTES TO THE FINANCIAL STATEMENTS

December 31, 2013

CREDIT RISK

Credit risk is primarily attributable to the fact that a portion of the investments of The Foundation of Greater Montreal Investment Fund, in which the FGM holds units, is invested in bonds and debentures. Therefore, there is a credit risk that the bond or debenture issuers will be unable to pay their obligations towards the Investment Fund, and this will have an impact on the assets of the FGM.

12. COMPARATIVE FIGURES

Certain comparative figures have been reclassified to conform to the current year's presentation.