

# QUEBEC SECURITIES AND LOANS

Outstanding as at March 31, 2014

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**Ministère  
des Finances**  
**Québec** 

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**SECTION I : Securities and Loans Classification by Maturity**

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Maturity Date	Coupon (%)	Issue Date	Currency	Series	Sinking Fund	Page
<b>Various Maturity</b>						
Treasury Bills			CAD			23
Medium-Term Notes			VARIOUS			24

**Detail informations on the bonds**

**2014**

05-05	4.875	04-05-05	USD	PY		41
06-01	10.500	89-06-01	CAD	LR	1 %	41
12-01	5.500	Various	CAD	PZ		42

**2015**

05-26	4.600	05-05-26	USD	QB		42
07-27	11.000	90-07-27	CAD	LW	1 %	42
11-09	6.750	05-11-09	NZD	QC		43
12-01	5.000	Various	CAD	QA		43

**2016**

03-01	5.000	06-03-01	USD	OD		43
04-01	9.000 (a)	86-04-01	USD	JW		44
11-14	5.125	06-11-14	USD	QE		44

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(a): annual (n): non-marketable (cpi): real-return bonds

Maturity Date	Coupon (%)	Issue Date	Currency	Series	Sinking Fund	Page
<b>2017</b>						
02-15	(n) 1.920	07-02-15	JPY	QF		44
<b>2018</b>						
05-14	4.625	08-05-14	USD	QG		45
<b>2020</b>						
03-15	12.250	84-02-15	GBP	IL		45
07-29	3.500	10-07-29	USD	QJ		46
<b>2021</b>						
08-25	2.750	11-08-25	USD	QK		46
12-01	4.500 (cpi)	Various	CAD	PL		47
<b>2023</b>						
01-16	9.375	Various	CAD	NI	1 %	48
02-13	2.625	13-02-13	USD	QM		48
03-30	9.500	92-12-29	CAD	NG		49
07-15	7.500	93-07-08	USD	NJ	1 %	49
<b>2024</b>						
02-09	7.125	94-02-09	USD	NN	1 %	49

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(a): annual (n): non-marketable (cpi): real-return bonds

Maturity Date	Coupon (%)	Issue Date	Currency	Series	Sinking Fund	Page
<b>2026</b>						
04-01	8.500	Various	CAD	OC	1 %	50
12-01	8.625	86-12-03	USD	KL	1 %	51
12-01	4.500 (cpi)	Various	CAD	OP		52
<b>2029</b>						
09-15	7.500	99-09-24	USD	PD		53
10-01	6.000	Various	CAD	OS	1 %	53
<b>2030</b>						
03-12	4,140 (a)	10-03-12	EUR	QH		54
04-29	4.020 (a)	10-04-29	EUR	QI		54
<b>2031</b>						
12-01	4.250 (cpi)	Various	CAD	PM		55
12-01	3.441 (cpi)	02-11-13	CAD	PS		56
12-15	3.500 (a)	11-12-15	EUR	QL		56
<b>2032</b>						
06-01	6.250	Various	CAD	PH		57
<b>2033</b>						
06-17	2.644 (a)	13-06-17	EUR	QN		57
<b>2036</b>						
12-01	5.750	Various	CAD	PX		58

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(a): annual (n): non-marketable (cpi): real-return bonds

SECTION II : Summary of Amount Outstanding

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**SUMMARY BY CURRENCY (1)**  
**(IN THOUSANDS OF MONETARY UNITS)**

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Canadian Dollar	124 695 169	\$ CA
American Dollar	15 394 460	\$ US
Yen	180 800 000	¥
Swiss Franc	2 700 000	CHF
Pound Sterling	50 000	£
Australian Dollar	675 000	\$ A
Euro	8 125 129	€
New Zealand Dollar	300 000	\$ NZ
Mexican Peso	1 500 000	MXN

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(1) Including securities issued by Quebec for the Fonds de Financement but excluding those made by Financement Quebec.

SUMMARY BY CALENDAR YEAR OF MATURITY  
(IN THOUSANDS OF MONETARY UNITS)

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CANADIAN DOLLAR

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2014	8 306 918
2015	4 273 106
2016	5 989 530
2017	7 151 950
2018	9 319 671
2019	5 965 915
2020	6 816 475
2021	9 111 589
2022	7 053 128
2023	10 002 867
2024	1 875 738
2025	660 399
2026	3 888 050
2027	3 656
2028	469 032
2029	2 738 474
2031	1 265 819
2032	4 217 379
2035	1 156 000
2036	4 864 672
2038	5 036 690
2039	525 000
2040	463 000
2041	8 500 000
2043	7 080 000
2045	3 500 000
2049	13 440
2051	420 000
2053	37 192
2056	1 500 000

**SUMMARY BY CALENDAR YEAR OF MATURITY  
(IN THOUSANDS OF MONETARY UNITS)**

**CANADIAN DOLLAR**

2057	9 857	
2058	38 326	
2059	6 294	
2061	25 000	
2062	150 000	
2065	1 660 000	
2075	100 000	
2076	500 000	
	<u>124 695 169</u>	\$ CA

**AMERICAN DOLLAR**

2014	1 000 000	
2015	1 000 000	
2016	3 100 000	
2018	1 250 000	
2019	5 000	
2020	1 505 000	
2021	1 400 000	
2023	2 250 000	
2024	1 000 000	
2026	1 149 460	
2029	1 500 000	
2035	75 000	
2036	160 000	
	<u>15 394 460</u>	\$ US

**SUMMARY BY CALENDAR YEAR OF MATURITY  
(IN THOUSANDS OF MONETARY UNITS)**

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**YEN**

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2014	30 000 000
2015	6 000 000
2016	77 100 000
2017	40 000 000
2018	6 700 000
2028	5 000 000
2029	16 000 000
	<u>180 800 000</u> ¥

**SWISS FRANC**

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2014	250 000
2015	850 000
2017	500 000
2018	450 000
2021	200 000
2023	250 000
2024	200 000
	<u>2 700 000</u> CHF

**POUND STERLING**

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2020	50 000
	<u>50 000</u> £

**AUSTRALIAN DOLLAR**

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2015	450 000
2021	225 000
	<u>675 000</u> \$ A

**SUMMARY BY CALENDAR YEAR OF MATURITY  
(IN THOUSANDS OF MONETARY UNITS)**

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**EURO**

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2015	1 500 000
2016	1 500 000
2017	51 129
2018	1 350 000
2019	1 522 000
2023	1 000 000
2024	1 000 000
2030	110 000
2031	27 000
2033	65 000
	8 125 129 €

**NEW ZEALAND DOLLAR**

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2015	300 000
	300 000 \$ NZ

**MEXICAN PESO**

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2016	1 500 000
	1 500 000 MXN

SECTION III : Characteristics of Issues

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## GENERAL CHARACTERISTICS OF BONDS

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### 1. Securities Issued on the Domestic Market

Unless otherwise indicated, the following terms and conditions apply to domestic securities:

- The principal and interest on bonds are payable in lawful money of Canada at any branch in Canada of any bank or any savings and credit union (“Caisse Desjardins”) designated as authorized paying agent by Quebec.
  - The indicated amount outstanding is equal to the face value at issue, unless otherwise indicated;
  - The issue price is the price to the public, excluding any accrued interest;
  - Issues purchased in whole or in part by the Caisse de depot et placement du Quebec are indicated by the acronym “CDP”.
- Bonds may be exchanged, free of charge to their holders, by surrendering them to the transfer agent, for bonds of an equal aggregate face amount and with the same characteristics, in any authorized forms and denominations.

Transfer agent:                   Computershare Investor Services  
1500 University Street, 7<sup>th</sup> floor  
Montreal, QC H3A 3S8  
1 800 564-6253

- Unless otherwise indicated, bonds are not callable. If a security includes a call option, Quebec shall give notice of its intention to redeem not less than 30 days prior to the date fixed for redemption. Such notice shall be published once in a daily newspaper of general circulation in the City of Montreal, once in a daily newspaper of general circulation in the City of Toronto and once in Gazette officielle du Quebec, and copy of the notice shall be sent by registered address appearing in the register.
- The Minister of Finances maintains registers for bonds. In addition to all necessary information pertaining each issue, the names and addresses of registered bondholders are recorded as well as details concerning registered securities, their transfer and their deregistration.

Closing of books: 15 days before the interest payment date.

- Bonds may be issued either as bearer bonds or fully registered bonds.
- Bearer bonds, in denominations identified by series letter (M: \$1 000; VM: \$5 000; XXV: \$25 000; CM: \$100 000) are issued with coupons and may be registered as to principal only. Fully registered bonds, bearing the name of the bondholder, are issued in multiples of \$1 000 but not less than \$5 000.
- Book-based system: when bonds are available only through members of the Canadian Depository Securities Ltd clearing system, this feature is indicated.

## 2. Securities Issued on Foreign Markets

Unless otherwise indicated, the following terms and conditions apply to securities issued by Quebec on the US, European, Asian and Australian markets.

- As a general rule, these securities include provisions relating to tax status. These provisions are intended to guarantee that all payments of principal and interest will be made by Quebec without deduction of any taxes, duties, or other charges, present or future, withheld at source by Quebec and set by any government or other tax authority in Canada.

In the event that Quebec is required to pay such additional amounts as may be necessary to ensure that the holders receive the full amount due to them, Quebec may, upon giving notice, redeem the outstanding securities at their face value.

When the tax provisions of a particular security differ materially, in particular regarding the price at which Quebec may redeem such security, compared to the general description given above, such provisions are described in detail in the section relating to such security.

- The indicated amount outstanding is equal to the face value, unless otherwise indicated;
- The issue is the price to the publicm excluding any accrued interest.
- Terms and conditions of payment: payment of principal and payment of interest or premium, if any, are subject to the tax laws or regulations applicable in the country where they are solicited. They are made, free of charge, in the currency of the loan, upon presentation and surrender of the bonds or coupons, as the case may be, at the counter of a paying agent authorized by Quebec.
- Book-based system: when bonds are available only through members of an electronic clearing system, this feature is indicated.

## GENERAL CHARACTERISTICS OF MEDIUM-TERM NOTES

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### 1. Medium-term notes on the Canadian market

<b>Distribution:</b>	Offered by certain distribution agents in American Dollars or Canadian dollars as part of an ongoing in Canada.
<b>Authorised amount:</b>	Up to \$99 000 000 000 in legal money of Canada, calculated from the initial offering prices of all notes outstanding at any time, or the equivalent thereof in American Dollars.
<b>Denominations:</b>	Book-based system only. Multiples of \$1 000 but not less than \$1 000 000.
<b>Issue Price:</b>	Notes are issued at discount, at 100 % of their face value or at a premium.
<b>Interest:</b>	Payable semi-annually, unless otherwise indicated.
<b>Maturities:</b>	Any maturity of one year or longer.
<b>Registrar and paying agent:</b>	Quebec

### 2. Medium-term notes on the American market

<b>Distribution:</b>	Offered by certain distribution agents in various currencies as part of an ongoing offer in United States.
<b>Authorised amount:</b>	Up to \$5 000 000 000 in legal money of the United States, calculated from the initial offering prices of all notes outstanding at any time, or the equivalent thereof in other currencies.
<b>Denominations:</b>	The notes are available either for the book-based system or as registered bonds without coupon. <b>American Dollar:</b> Multiples of US \$1 000 but not less than US \$100 000. <b>Other currencies:</b> Multiples of 10 000 units of the specified currency, but not less than the equivalent of US \$100 000 (rounded down to a whole multiple of 10 000 units of such currency).
<b>Issue Price:</b>	Notes are issued at discount, at their face value or at a premium.
<b>Interest:</b>	Payable semi-annually, unless otherwise indicated.
<b>Maturities:</b>	Notes mature nine months or more from issue date.
<b>Fiscal agent:</b>	Citibank N.A., New York

### 3. Medium-term notes on the European market

<b>Distribution:</b>	Offered by certain distribution agents in various currencies as part of an ongoing offer in Europe.
<b>Authorised amount:</b>	Up to US \$18 000 000 000 representing the aggregate nominal amount of all notes outstanding at any time, or the equivalent thereof in other currencies.
<b>Denominations:</b>	The notes are available as a permanent global note or bearer note (with coupon, if applicable). Such denominations as may be agreed between Quebec and the purchaser (save that the minimum denomination of each note denominated in JPY will be ¥ 1 000 000).
<b>Issue Price:</b>	Notes may be issued at discount, at their face value or at a premium.
<b>Interest:</b>	Payable annually, unless otherwise indicated.
<b>Maturities:</b>	Any maturity of 1 month or longer (except in the case of notes denominated in JPY which will have minimum maturity of 1 year).
<b>Fiscal agent:</b>	Citibank N.A., London

### 4. Medium-term notes on the Australian market

<b>Distribution:</b>	Offered by certain distribution agents in various currencies as part of an ongoing offer in Australia.
<b>Authorised amount:</b>	The face value of notes outstanding at any time shall not exceed \$2 500 000 000 in legal currency of Australia or the equivalent in other currencies.
<b>Denominations:</b>	Available under the book-based system only. <b>Australian Dollar:</b> Multiples of A \$1 000. <b>Other currencies:</b> Multiples of 1 000 units of the specified currency, not less than the equivalent of A \$1 000.
<b>Issue Price:</b>	The medium-term notes are sold at a discount, at face value, or at a premium.
<b>Interest:</b>	Payable semi-annually, unless otherwise indicated.
<b>Maturities:</b>	Minimum term of 1 year.
<b>Fiscal agent:</b>	Computershare, Sydney

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## CALLED ISSUES

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Date of Redemption	Series	Currency	Issue Date	Maturity Date	Coupon (%)	Redemption Price
2008-12-13	19	JPY	1993-12-13	2023-12-13	5.000	102.500
2005-01-12	44	JPY	1995-12-01	2015-01-12	5.600	100.000
2000-06-15	JK	USD	1985-06-15	2015-06-15	11.000	103.750
1999-09-15	IT	USD	1984-09-15	2014-09-15	13.250	104.500

## RETRACTABLE ISSUES

Characteristics of the option (1)				Characteristics of the loan				
Exercise Date	Coupon			Maturity Date	O/S (000)	Ccy	Series	Page
	Current	If option Not exercised	Unchanged					
<u>Retractable (2)</u>								
2014-07-22	(3)	7.295	Unchanged	2026-07-22	99 965	USD	59	33
2016-01-30	(4)	6.350	Unchanged	2026-01-30	149 875	USD	50	32
2016-02-27	(5)	7.140	Unchanged	2026-02-27	99 770	USD	52	33
2016-04-15	(6)	7.500	Unchanged	2026-04-15	50 000	USD	57	33
2016-07-22	(7)	7.970	Unchanged	2036-07-22	160 000	USD	58	34

- 
- (1) The right to exercise the option belongs to the holder unless otherwise indicated.
- (2) If option is exercised (notice of 30 to 60 days for U.S. and European markets and notice of 15 to 30 days for Canadian market), Quebec shall redeem the issue in whole 100.
- (3) Retractable on any interest payment date from the date indicated.
- (4) Retractable on January 30, 2016 and 2021.
- (5) Retractable on February 27, 2016.
- (6) Retractable on April 15, 2016 and 2021.
- (7) Retractable on July 22, 2016.

## TREASURY BILLS

<b>Distribution:</b>	Offered by electronic tender each wednesday for friday settlement. Since January 1 <sup>st</sup> , 2013, they are now offered on Thursday for Friday settlement. For more details on tenders and outstanding issues, please visit our site at <a href="https://www.btq.finances.gouv.qc.ca/btq/index_en.html">https://www.btq.finances.gouv.qc.ca/btq/index_en.html</a> .
<b>Authorised amount:</b>	Up to \$ 4 500 000 000 and \$ 250 000 000 for private issues.
<b>Denominations:</b>	Issued in bearer form only, in denominations of \$1 000 and multiples thereof.
<b>Issue Price:</b>	The bills are issued at discount and do not otherwise bear interest.
<b>Maturities:</b>	91, 182 or 364 days from issue date.
<b>Paying agent:</b>	Caisse Centrale Desjardins

Maturity Date	Issue Date	Issue price	Average yield (%)	Outstanding (000)	Currency
2014-04-04	2014-01-03	99.992	0.98934	175 000	\$ CA
2014-04-11	2013-10-11	99.972	1.01000	75 000	\$ CA
2014-04-11	2014-01-10	99.973	0.98637	175 000	\$ CA
2014-04-17	2014-01-17	99.957	0.97806	175 000	\$ CA
2014-04-25	2013-04-26	99.927	1.11750	50 000	\$ CA
2014-04-25	2014-01-24	99.936	0.96889	175 000	\$ CA
2014-05-02	2014-01-31	99.918	0.96786	175 000	\$ CA
2014-05-09	2014-02-07	99.899	0.97346	175 000	\$ CA
2014-05-16	2013-11-15	99.879	0.99000	75 000	\$ CA
2014-05-16	2014-02-14	99.881	0.96843	175 000	\$ CA
2014-05-23	2013-05-24	99.839	1.14000	50 000	\$ CA
2014-05-23	2014-02-21	99.863	0.96100	175 000	\$ CA
2014-05-30	2014-02-28	99.846	0.95506	175 000	\$ CA
2014-06-06	2014-03-07	99.828	0.95449	175 000	\$ CA
2014-06-13	2013-12-13	99.795	1.03007	75 000	\$ CA
2014-06-13	2014-03-14	99.810	0.95311	175 000	\$ CA
2014-06-20	2013-06-21	99.741	1.19000	50 000	\$ CA
2014-06-20	2014-03-21	99.792	0.95106	175 000	\$ CA
2014-06-27	2014-03-28	99.773	0.95574	175 000	\$ CA
2014-07-11	2014-01-10	99.719	1.02000	75 000	\$ CA
2014-07-25	2013-07-26	99.631	1.18000	50 000	\$ CA
2014-08-15	2014-02-14	99.627	1.00467	75 000	\$ CA
2014-08-22	2013-08-23	99.535	1.19500	50 000	\$ CA
2014-09-12	2014-03-14	99.557	0.99200	75 000	\$ CA
2014-09-26	2013-09-27	99.444	1.14900	50 000	\$ CA
2014-10-24	2013-10-25	99.401	1.06900	50 000	\$ CA
2014-11-21	2013-11-22	99.311	1.08500	50 000	\$ CA
2014-12-19	2013-12-20	99.231	1.08000	50 000	\$ CA
2015-01-23	2014-01-24	99.161	1.04100	50 000	\$ CA
2015-02-20	2014-02-21	99.087	1.03500	50 000	\$ CA
2015-03-27	2014-03-28	98.982	1.04300	50 000	\$ CA
				3 325 000	\$ CA

## BONDS AND LOANS

Maturity Date	Issue Date	Issue price	Coupon (%)	ISIN Number	Outstanding (000)	Currency	Series/Program	References (if required)
2014-05-05	2004-05-05	99.243	4.875	US748148RM77	1 000 000	\$US	PY	details p. 41
2014-05-10	2004-05-10	100.000	Var.	XS0192344280	250 000	\$CA	MTN EURO	2, 3
2014-06-01	1989-06-01	98.800	10.500	CA748148KJ14	125 000	\$CA	LR	details p. 41
2014-06-03	2004-07-26	98.650	5.125	XS0197261935	50 000	\$CA	MTN EURO	5
2014-06-03	2004-07-26	98.512	5.125	XS0197261935	200 000	\$CA	MTN EURO	5
2014-06-30	2004-12-06	100.000	Var.	XS0207384487	250 000	\$CA	MTN EURO	2, 3
2014-07-07	1994-07-07	99.900	5.500	XS0051759412	30 000 000	¥	MTN EURO	4
2014-07-16	1995-09-05	99.756	9.050	CA74814ZAY93	10 000	\$CA	MTN CAN	4
2014-11-21	2008-11-21	99.930	3.500	CH0047234684	250 000	CHF	MTN EURO	4
2014-12-01	Various	Various	5.500	CA748148RN52	2 500 000	\$CA	PZ	details p. 42
2015-02-02	1995-02-02	100.000	5.600	XS0055430374	6 000 000	¥	MTN EURO	5
2015-02-10	2005-02-10	99.284	3.625	XS0212274046	1 500 000	€	MTN EURO	5
2015-05-18	2005-05-18	99.745	4.650	XS0219854659	100 000	\$CA	MTN EURO	5
2015-05-26	2005-05-26	99.913	4.600	US748148RQ8	1 000 000	\$US	QB	details p. 42
2015-06-30	1995-04-03	101.391	9.650	CA74814ZAP86	4 664	\$CA	MTN CAN	4
2015-07-15	2005-07-15	99.438	5.750	AU0000QBCH8	300 000	\$A	MTN AUD	4
2015-07-15	2005-10-06	98.669	5.750	AU0000QBCH8	150 000	\$A	MTN AUD	4
2015-07-27	1990-07-27	98.299	11.000	CA748148KN26	50 000	\$CA	LW	details p. 42
2015-10-05	2005-10-05	100.835	2.250	CH0022651902	350 000	CHF	MTN EURO	5
2015-10-05	2005-11-29	99.930	2.250	CH0022651902	150 000	CHF	MTN EURO	5
2015-11-09	2005-11-09	99.570	6.750	C4108FAC0	300 000	\$NZ	QC	details p. 43
2015-12-01	Various	Various	5.000	CA748148RP01	2 500 000	\$CA	QA	details p. 43
2015-12-11	2009-02-11	99.414	3.125	CH0049484600	275 000	CHF	MTN EURO	5
2015-12-11	2009-02-27	101.883	3.125	CH0049484600	75 000	CHF	MTN EURO	5
2016-01-19	2006-01-31	100.000	8.270	XS0242849486	1 500 000	MXN	MTN EURO	4

## BONDS AND LOANS

Maturity Date	Issue Date	Issue price	Coupon (%)	ISIN Number	Outstanding (000)	Currency	Series/Program	References (if required)
2016-02-15	1996-02-15	99.625	4.230	XS0063440035	1 000 000	¥	MTN EURO	5
2016-03-01	2006-03-01	99.263	5.000	US748148RR64	1 250 000	\$US	QD	details p. 43
2016-04-01	1986-04-01	99.500	9.000	LU002143534	250 000	\$US	JW	details p. 44
2016-06-20	2005-10-20	98.942	3.375	XS0233031326	1 500 000	€	MTN EURO	5
2016-06-27	1996-07-10	100.000	4.305	XS0067851310	8 000 000	¥	MTN EURO	4
2016-06-30	1995-04-03	101.414	9.650	CA74814ZAO69	7 739	\$CA	MTN CAN	4
2016-07-11	1996-07-11	101.480	4.500	XS0067208974	5 000 000	¥	MTN EURO	4
2016-08-31	2006-08-31	99.740	5.300	CA74814ZDL46	100 000	\$US	MTN CAN	4
2016-09-26	1996-09-26	100.000	4.125	XS0069585320	5 000 000	¥	MTN EURO	5
2016-10-11	2006-10-11	100.000	Var.	XS0270863060	200 000	\$CA	MTN EURO	2, 3
2016-10-23	2013-04-23	100.000	Var.	CA74814ZEQ24	112 000	\$ CA	MTN CAN	3, 22
2016-10-23	2013-04-23	100.000	Var.	CA74814ZEQ24	75 000	\$ CA	MTN CAN	3, 22
2016-10-23	2013-04-23	100.000	Var.	CA74814ZEQ24	75 000	\$ CA	MTN CAN	3, 22
2016-10-23	2013-04-23	100.000	Var.	CA74814ZEQ24	250 000	\$ CA	MTN CAN	3, 22
2016-10-23	2013-04-23	100.000	Var.	CA74814ZEQ24	125 000	\$ CA	MTN CAN	3, 22
2016-10-23	2013-04-23	100.000	Var.	CA74814ZEQ24	215 000	\$ CA	MTN CAN	3, 22
2016-10-23	2013-04-23	100.000	Var.	CA74814ZEQ24	200 000	\$ CA	MTN CAN	3, 22
2016-10-23	2013-04-26	100.000	Var.	CA74814ZEQ24	83 000	\$ CA	MTN CAN	3, 22
2016-10-23	2013-04-26	100.000	Var.	CA74814ZEQ24	150 000	\$ CA	MTN CAN	3, 22
2016-10-23	2013-04-26	100.000	Var.	CA74814ZEQ24	25 000	\$ CA	MTN CAN	3, 22
2016-10-23	2013-04-26	100.000	Var.	CA74814ZEQ24	50 000	\$ CA	MTN CAN	3, 22
2016-10-23	2013-04-26	100.000	Var.	CA74814ZEQ24	50 000	\$ CA	MTN CAN	3, 22
2016-10-24	1996-10-24	99.500	4.000	XS0070580047	500 000	¥	MTN EURO	5
2016-10-28	1996-10-28	99.560	4.000	XS0070775647	5 000 000	¥	MTN EURO	5
2016-11-07	1996-11-07	99.780	3.950	XS0070684252	9 600 000	¥	MTN EURO	4, 9
2016-11-14	2006-11-14	99.598	5.125	US748148RS48	1 500 000	\$US	QE	Details p. 44
2016-11-14	1996-11-14	98.440	3.800	XS0070920243	20 000 000	¥	MTN EURO	5

## BONDS AND LOANS

Maturity Date	Issue Date	Issue price	Coupon (%)	ISIN Number	Outstanding (000)	Currency	Series/Program	References (if required)
2016-11-21	1996-11-21	100.000	4.000	XS0071482599	1 000 000	¥	MTN EURO	5
2016-11-29	1996-11-29	100.000	3.750	XS0071205248	1 000 000	¥	MTN EURO	5
2016-12-01	2006-01-30	99.757	4.500	CA74814ZDH34	500 000	\$CA	MTN CAN	4
2016-12-01	2006-02-07	99.015	4.500	CA74814ZDH34	500 000	\$CA	MTN CAN	4
2016-12-01	2006-04-17	97.092	4.500	CA74814ZDH34	500 000	\$CA	MTN CAN	4
2016-12-01	2006-05-05	96.390	4.500	CA74814ZDH34	500 000	\$CA	MTN CAN	4
2016-12-01	2006-08-22	98.346	4.500	CA74814ZDH34	500 000	\$CA	MTN CAN	4
2016-12-01	2006-09-18	99.743	4.500	CA74814ZDH34	500 000	\$CA	MTN CAN	4
2016-12-16	1996-11-22	100.000	3.960	XS0071476864	1 000 000	¥	MTN EURO	5
2016-12-19	1996-12-19	100.000	4.900	XS0071771512	2 000 000	¥	MTN EURO	5, 7
2016-12-19	1996-12-18	100.000	3.820	XS0071823925	5 000 000	¥	MTN EURO	5
2016-12-19	1996-12-18	100.000	3.760	XS0071934755	3 000 000	¥	MTN EURO	5
2016-12-19	1996-12-19	100.000	3.800	XS0072031106	5 000 000	¥	MTN EURO	5
2016-12-19	1996-12-24	99.710	3.800	XS0072105157	5 000 000	¥	MTN EURO	5
2017-01-09	1997-01-09	99.700	4.700	XS0072223604	3 000 000	¥	MTN EURO	5, 10
2017-01-22	1996-11-29	99.070	7.080	XS0071659949	51 129	€	MTN EURO	5, 11
2017-01-23	1997-01-23	97.600	3.710	XS0073055328	5 000 000	¥	MTN EURO	5
2017-02-15	2007-02-15	100.000	1.920	N/A	5 000 000	¥	QF	details p. 44
2017-02-28	1997-02-28	100.000	3.740	XS0074014779	4 000 000	¥	MTN EURO	5
2017-05-14	2006-12-14	100.000	Var.	XS0279291172	200 000	\$CA	MTN EURO	2, 3
2017-06-21	2006-12-21	101.020	2.625	CH0027984514	300 000	CHF	MTN EURO	5
2017-06-21	2007-02-15	97.655	2.625	CH0027984514	200 000	CHF	MTN EURO	5
2017-06-30	1995-04-03	101.434	9.650	CA74814ZAR43	7 744	\$CA	MTN CAN	4
2017-07-24	1997-07-24	99.292	3.500	XS0078001772	5 000 000	¥	MTN EURO	5
2017-07-28	1997-07-28	99.540	3.500	XS0078671236	3 000 000	¥	MTN EURO	5
2017-07-30	1997-07-30	98.830	3.450	XS0078670857	1 000 000	¥	MTN EURO	5

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Maturity Date	Issue Date	Issue price	Coupon (%)	ISIN Number	Outstanding (000)	Currency	Series/Program	References (if required)
2017-08-11	1997-07-24	100.000	3.526	XS0078704003	1 300 000	¥	MTN EURO	4
2017-10-25	1996-10-25	100.000	4.020	XS0070689996	6 000 000	¥	MTN EURO	4
2017-10-30	1996-10-30	99.700	3.970	US74815HCK68	1 700 000	¥	MTN USD	4
2017-10-31	1997-10-30	100.000	3.010	XS0081272048	5 000 000	¥	MTN EURO	5
2017-12-01	2007-01-29	99.401	4.500	CA74814ZDR16	500 000	\$CA	MTN CAN	4
2017-12-01	2007-02-12	99.757	4.500	CA74814ZDR16	500 000	\$CA	MTN CAN	4
2017-12-01	2007-05-15	99.368	4.500	CA74814ZDR16	500 000	\$CA	MTN CAN	4
2017-12-01	2007-06-18	95.393	4.500	CA74814ZDR16	500 000	\$CA	MTN CAN	4
2017-12-01	2007-07-24	95.299	4.500	CA74814ZDR16	500 000	\$CA	MTN CAN	4
2017-12-01	2007-08-31	97.682	4.500	CA74814ZDR16	500 000	\$CA	MTN CAN	4
2017-12-01	2007-10-19	96.787	4.500	CA74814ZDR16	500 000	\$CA	MTN CAN	4
2017-12-01	2007-12-18	98.735	4.500	CA74814ZDR16	500 000	\$CA	MTN CAN	4
2017-12-01	2012-10-19	112.298	4.500	CA74814ZDR16	500 000	\$CA	MTN CAN	4, 22
2017-12-01	2013-04-19	112.199	4.500	CA74814ZDR16	500 000	\$CA	MTN CAN	4, 22
2018-01-19	2008-05-19	100.101	3.375	CH0039621724	250 000	CHF	MTN EURO	5
2018-04-03	2006-04-03	100.000	4.220	XS0248732264	100 000	€	MTN EURO	3, 12
2018-04-29	2008-04-29	99.922	4.750	XS0360897689	1 250 000	€	MTN EURO	5
2018-05-14	2008-05-14	99.399	4.625	US748148RT21	1 000 000	\$US	QG	details p. 45
2018-08-07	1998-08-07	100.000	6.540	XS0089070485	250 000	\$US	MTN EURO	4
2018-08-20	2008-08-20	100.000	1.800	XS0382878345	5 000 000	¥	MTN EURO	4
2018-10-30	1996-10-30	99.700	3.970	US74815HCL42	1 700 000	¥	MTN USD	4
2018-12-01	2008-01-22	100.765	4.500	CA74814ZDU45	500 000	\$CA	MTN CAN	4
2018-12-01	2008-03-28	100.653	4.500	CA74814ZDU45	500 000	\$CA	MTN CAN	4
2018-12-01	2008-05-01	98.680	4.500	CA74814ZDU45	500 000	\$CA	MTN CAN	4
2018-12-01	2008-10-31	95.379	4.500	CA74814ZDU45	500 000	\$ CA	MTN CAN	4
2018-12-01	2008-12-19	98.313	4.500	CA74814ZDU45	500 000	\$ CA	MTN CAN	4

## BONDS AND LOANS

Maturity Date	Issue Date	Issue price	Coupon (%)	ISIN Number	Outstanding (000)	Currency	Series/Program	References (if required)
2018-12-01	2009-02-03	99.664	4.500	CA74814ZDU45	500 000	\$ CA	MTN CAN	4
2018-12-01	2009-03-31	99.824	4.500	CA74814ZDU45	500 000	\$ CA	MTN CAN	4
2018-12-01	2009-04-24	100.983	4.500	CA74814ZDU45	500 000	\$ CA	MTN CAN	4
2018-12-01	2013-06-17	111.203	4.500	CA74814ZDU45	500 000	\$ CA	MTN CAN	4, 22
2018-12-11	2009-02-11	100.265	3.875	CH0049484618	200 000	CHF	MTN EURO	5
2018-12-19	2013-12-19	100.000	Var.	CA74814ZET62	225 000	\$ CA	MTN CAN	3
2018-12-19	2013-12-19	100.000	Var.	CA74814ZET62	588 000	\$ CA	MTN CAN	3
2018-12-19	2013-12-19	100.000	Var.	CA74814ZET62	54 000	\$ CA	MTN CAN	3
2018-12-19	2013-12-19	100.000	Var.	CA74814ZET62	320 000	\$ CA	MTN CAN	3
2018-12-19	2013-12-19	100.000	Var.	CA74814ZET62	234 000	\$ CA	MTN CAN	3
2018-12-19	2013-12-19	100.000	Var.	CA74814ZET62	428 000	\$ CA	MTN CAN	3
2018-12-19	2013-12-19	100.000	Var.	CA74814ZET62	217 000	\$ CA	MTN CAN	3
2018-12-19	2013-12-19	100.000	Var.	CA74814ZET62	160 000	\$ CA	MTN CAN	3
2018-12-19	2013-12-19	100.000	Var.	CA74814ZET62	306 000	\$ CA	MTN CAN	3
2018-12-19	2013-12-19	100.000	Var.	CA74814ZET62	450 000	\$ CA	MTN CAN	3
2018-12-19	2013-12-19	100.000	Var.	CA74814ZET62	2 000	\$ CA	MTN CAN	3
2018-12-19	2013-12-19	100.000	Var.	CA74814ZET62	10 000	\$ CA	MTN CAN	3
2019-01-11	1999-01-11	99.500	4.000	XS0092871242	22 000	€	MTN EURO	5, 13
2019-04-29	2009-04-29	99.615	5.000	XS0425413209	1 500 000	€	MTN EURO	5
2019-06-01	2006-01-30	100.000	4.937	CA74814ZDF77	5 000	\$US	MTN CAN	4
2019-12-01	2009-05-08	100.390	4.500	CA74814ZEE93	500 000	\$ CA	MTN CAN	4
2019-12-01	2009-05-15	100.574	4.500	CA74814ZEE93	500 000	\$ CA	MTN CAN	4
2019-12-01	2009-06-08	99.216	4.500	CA74814ZEE93	500 000	\$ CA	MTN CAN	4
2019-12-01	2009-06-15	98.807	4.500	CA74814ZEE93	500 000	\$ CA	MTN CAN	4
2019-12-01	2009-08-04	100.380	4.500	CA74814ZEE93	500 000	\$ CA	MTN CAN	4
2019-12-01	2009-09-03	101.728	4.500	CA74814ZEE93	500 000	\$ CA	MTN CAN	4

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Maturity Date	Issue Date	Issue price	Coupon (%)	ISIN Number	Outstanding (000)	Currency	Series/Program	References (if required)
2019-12-01	2009-11-17	101.289	4.500	CA74814ZEE93	500 000	\$ CA	MTN CAN	4
2019-12-01	2009-12-03	103.627	4.500	CA74814ZEE93	500 000	\$ CA	MTN CAN	4
2019-12-01	2010-01-25	102.997	4.500	CA74814ZEE93	500 000	\$ CA	MTN CAN	4
2019-12-01	2010-11-19	105.905	4.500	CA74814ZEE93	250 000	\$ CA	MTN CAN	4
2019-12-01	2010-11-29	105.335	4.500	CA74814ZEE93	250 000	\$ CA	MTN CAN	4
2020-03-15	1984-02-15	97.800	12.250	N/A	50 000	£	IL	details p. 45
2020-07-29	2010-07-29	99.607	3.500	US748148RU93	1 500 000	\$US	QJ	details p. 46
2020-12-01	2004-12-07	98.122	5.000	CA74814ZDC47	100 000	\$CA	MTN CAN	4
2020-12-01	2006-01-30	100.000	4.962	CA74814ZDG50	5 000	\$US	MTN CAN	4
2020-12-01	2010-04-09	99.794	4.500	CA74814ZEG42	500 000	\$CA	MTN CAN	4
2020-12-01	2010-04-16	99.636	4.500	CA74814ZEG42	500 000	\$CA	MTN CAN	4
2020-12-01	2010-06-08	100.907	4.500	CA74814ZEG42	500 000	\$CA	MTN CAN	4
2020-12-01	2010-07-16	102-202	4.500	CA74814ZEG42	500 000	\$CA	MTN CAN	4
2020-12-01	2010-08-24	105.249	4.500	CA74814ZEG42	500 000	\$CA	MTN CAN	4
2020-12-01	2010-09-24	105.300	4.500	CA74814ZEG42	500 000	\$CA	MTN CAN	4
2020-12-01	2010-10-08	107.133	4.500	CA74814ZEG42	500 000	\$CA	MTN CAN	4
2020-12-01	2010-10-25	107.967	4.500	CA74814ZEG42	500 000	\$CA	MTN CAN	4
2020-12-01	2010-11-24	104.573	4.500	CA74814ZEG42	500 000	\$CA	MTN CAN	4
2020-12-01	2011-01-18	103.199	4.500	CA74814ZEG42	500 000	\$CA	MTN CAN	4
2020-12-01	2011-10-17	109.888	4.500	CA74814ZEG42	300 000	\$CA	MTN CAN	4
2020-12-01	2011-12-23	113.412	4.500	CA74814ZEG42	300 000	\$CA	MTN CAN	4
2020-12-01	2012-02-07	113.805	4.500	CA74814ZEG42	300 000	\$CA	MTN CAN	4
2021-07-12	2011-07-12	99,927	6.500	AU0000QBCHF5	225 000	\$ A	MTN-AUD	4, 6
2021-08-25	2011-08-25	99.610	2.750	US748149AF82	1 400 000	\$ US	QK	details p. 46
2021-12-01	Various	Various	4.500	CA748148QY2	763 972	\$CA	PL	4, 8

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Maturity Date	Issue Date	Issue price	Coupon (%)	ISIN Number	Outstanding (000)	Currency	Series/Program	References (if required)
2021-12-01	2011-02-08	99.652	4.250	CA74814ZEH25	500 000	\$CA	MTN-CAN	4
2021-12-01	2011-02-11	99.660	4.250	CA74814ZEH25	500 000	\$CA	MTN-CAN	4
2021-12-01	2011-02-22	99.388	4.250	CA74814ZEH25	500 000	\$CA	MTN-CAN	4
2021-12-01	2011-04-04	100.473	4.250	CA74814ZEH25	500 000	\$ CA	MTN-CAN	4
2021-12-01	2011-04-29	101.163	4.250	CA74814ZEH25	500 000	\$ CA	MTN-CAN	4
2021-12-01	2011-06-13	103.053	4.250	CA74814ZEH25	500 000	\$ CA	MTN-CAN	4
2021-12-01	2011-07-18	104.007	4.250	CA74814ZEH25	500 000	\$ CA	MTN-CAN	4
2021-12-01	2011-08-08	106.264	4.250	CA74814ZEH25	500 000	\$ CA	MTN-CAN	4
2021-12-01	2011-09-12	108.080	4.250	CA74814ZEH25	500 000	\$ CA	MTN-CAN	4
2021-12-01	2011-09-28	109.783	4.250	CA74814ZEH25	500 000	\$ CA	MTN-CAN	4
2021-12-01	2011-10-12	108.430	4.250	CA74814ZEH25	500 000	\$ CA	MTN-CAN	4
2021-12-01	2011-11-14	109.310	4.250	CA74814ZEH25	500 000	\$ CA	MTN-CAN	4
2021-12-01	2012-12-21	111.461	4.250	CA74814ZEH25	400 000	\$ CA	MTN-CAN	4, 22
2021-12-01	2012-12-21	111.293	4.250	CA74814ZEH25	300 000	\$ CA	MTN-CAN	4, 22
2021-12-01	2013-01-16	111.080	4.250	CA74814ZEH25	300 000	\$ CA	MTN-CAN	4, 22
2021-12-01	2013-03-04	111.907	4.250	CA74814ZEH25	500 000	\$ CA	MTN-CAN	4, 22
2021-12-17	2009-12-17	100.624	2.875	CH0107559392	200 000	CHF	MTN EURO	5
2022-12-01	2011-12-02	100.600	3.500	CA74814ZEL37	500 000	\$ CA	MTN-CAN	4
2022-12-01	2011-12-06	101.029	3.500	CA74814ZEL37	500 000	\$ CA	MTN-CAN	4
2022-12-01	2012-01-13	103.875	3.500	CA74814ZEL37	500 000	\$ CA	MTN-CAN	4
2022-12-01	2012-02-07	104.557	3.500	CA74814ZEL37	500 000	\$ CA	MTN-CAN	4
2022-12-01	2012-02-13	103.523	3.500	CA74814ZEL37	500 000	\$ CA	MTN-CAN	4
2022-12-01	2012-03-13	103.584	3.500	CA74814ZEL37	500 000	\$ CA	MTN-CAN	4
2022-12-01	2012-04-17	102.663	3.500	CA74814ZEL37	500 000	\$ CA	MTN-CAN	4
2022-12-01	2012-05-04	103.008	3.500	CA74814ZEL37	500 000	\$ CA	MTN-CAN	4
2022-12-01	2012-06-12	104.317	3.500	CA74814ZEL37	500 000	\$ CA	MTN-CAN	4

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Maturity Date	Issue Date	Issue price	Coupon (%)	ISIN Number	Outstanding (000)	Currency	Series/Program	References (if required)
2022-12-01	2012-06-26	104.769	3.500	CA74814ZEL37	500 000	\$ CA	MTN-CAN	4
2022-12-01	2012-09-25	105.155	3.500	CA74814ZEL37	500 000	\$ CA	MTN-CAN	4, 22
2022-12-01	2012-11-06	105.089	3.500	CA74814ZEL37	500 000	\$ CA	MTN-CAN	4
2023-01-16	Various	Various	9.375	US748148NX78	2 202 200	\$CA	NI	details p. 48
2023-02-13	2013-02-13	99.590	2.625	US748149AG65	1 250 000	\$ US	QM	details p. 48
2023-02-22	2013-02-22	99.976	1.125	CH205832618	250 000	CHF	MTN EURO	5
2023-03-30	1992-12-29	98.865	9.500	CA748148PA59	375 000	\$CA	NG	details p. 49
2023-03-30	1995-08-09	99.484	9.500	CA74814ZAX11	28 500	\$CA	MTN CAN	4
2023-03-30	1995-08-11	99.436	9.500	CA74814ZAX11	25 000	\$CA	MTN CAN	4
2023-03-30	1995-08-29	99.974	9.500	CA74814ZAX11	20 000	\$CA	MTN CAN	4
2023-03-30	1995-09-06	103.334	9.500	CA74814ZAX11	20 000	\$CA	MTN CAN	4
2023-03-30	1995-09-22	104.501	9.500	CA74814ZAX11	101 000	\$CA	MTN CAN	4
2023-07-15	1993-07-08	99.689	7.500	US748148PB31	1 000 000	\$US	NJ	details p. 49
2023-07-17	2013-07-17	99,514	2,250	XS0953580981	1 000 000	€	MTN EUR	5, 22
2023-09-01	2012-12-05	99.997	3.000	CA74814ZEP41	500 000	\$CA	MTN CAN	4
2023-09-01	2012-12-10	100.143	3.000	CA74814ZEP41	500 000	\$CA	MTN CAN	4, 22
2023-09-01	2012-12-21	99.390	3.000	CA74814ZEP41	500 000	\$CA	MTN CAN	4, 22
2023-09-01	2013-01-11	99.394	3.000	CA74814ZEP41	500 000	\$CA	MTN CAN	4, 22
2023-09-01	2013-02-25	98.376	3.000	CA74814ZEP41	500 000	\$CA	MTN CAN	4, 22
2023-09-01	2013-03-11	100.348	3.000	CA74814ZEP41	500 000	\$CA	MTN CAN	4, 22
2023-09-01	2013-05-07	102.466	3.000	CA74814ZEP41	500 000	\$CA	MTN CAN	4
2023-09-01	2013-05-21	101.121	3.000	CA74814ZEP41	500 000	\$CA	MTN CAN	4
2023-09-01	2013-06-03	99.892	3.000	CA74814ZEP41	500 000	\$CA	MTN CAN	4
2023-09-01	2013-06-21	98.844	3.000	CA74814ZEP41	500 000	\$CA	MTN CAN	4
2023-09-01	2013-08-12	96.071	3.000	CA74814ZEP41	500 000	\$CA	MTN CAN	4
2023-09-01	2013-09-25	94.128	3.000	CA74814ZEP41	500 000	\$CA	MTN CAN	4

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Maturity Date	Issue Date	Issue price	Coupon (%)	ISIN Number	Outstanding (000)	Currency	Series/Program	References (if required)
2024-01-22	2014-01-22	99.045	2.375	XS1019493896	1 000 000	€	MTN EUR	5
2024-02-05	2014-02-05	99.426	1.500	CH0232842341	200 000	CHF	MTN EUR	5
2024-02-09	1994-02-09	99.485	7.125	US748148PD96	1 000 000	\$US	NN	details p. 49
2024-09-01	2013-12-18	99.926	3.750	CA74814ZES89	500 000	\$CA	MTN CAN	4, 25
2024-09-01	2013-12-18	99.751	3.750	CA74814ZES89	500 000	\$CA	MTN CAN	4, 25
2024-09-01	2014-01-13	100.337	3.750	CA74814ZES89	500 000	\$CA	MTN CAN	4, 25
2025-06-01	2004-12-08	99.325	5.350	CA74814ZDE03	115 000	\$CA	MTN CAN	4
2025-06-01	2004-12-21	101.118	5.350	CA74814ZDE03	85 000	\$CA	MTN CAN	4
2025-06-01	2005-01-13	100.786	5.350	CA74814ZDE03	88 000	\$CA	MTN CAN	4
2025-06-01	2005-10-07	107.710	5.350	CA74814ZDE03	25 000	\$CA	MTN CAN	4
2025-06-01	2005-10-07	107.777	5.350	CA74814ZDE03	15 000	\$CA	MTN CAN	4
2025-06-01	2005-10-07	107.804	5.350	CA74814ZDE03	10 000	\$CA	MTN CAN	4
2025-06-01	2005-10-07	107.830	5.350	CA74814ZDE03	24 000	\$CA	MTN CAN	4
2025-06-01	2005-10-07	107.764	5.350	CA74814ZDE03	10 000	\$CA	MTN CAN	4
2025-06-01	2005-10-07	107.670	5.350	CA74814ZDE03	5 000	\$CA	MTN CAN	4
2025-06-01	2005-10-07	107.697	5.350	CA74814ZDE03	15 000	\$CA	MTN CAN	4
2025-06-01	2005-10-07	107.723	5.350	CA74814ZDE03	10 000	\$CA	MTN CAN	4
2025-06-01	2006-11-07	109.266	5.350	CA74814ZDE03	50 000	\$CA	MTN CAN	4
2025-06-01	2006-11-08	108.899	5.350	CA74814ZDE03	25 000	\$CA	MTN CAN	4
2025-06-01	2006-11-10	108.090	5.350	CA74814ZDE03	20 000	\$CA	MTN CAN	4
2025-06-01	2007-05-10	107.243	5.350	CA74814ZDE03	50 000	\$CA	MTN CAN	4
2025-06-01	2007-05-23	107.538	5.350	CA74814ZDE03	50 000	\$CA	MTN CAN	4
2025-06-01	2007-06-19	102.487	5.350	CA74814ZDE03	30 000	\$CA	MTN CAN	4
2025-06-01	2007-10-17	103.468	5.350	CA74814ZDE03	25 000	\$CA	MTN CAN	4
2026-01-30	1996-01-30	99.974	6.350	US74815HBZ47	149 875	\$US	MTN USD	4, 14

## BONDS AND LOANS

Maturity Date	Issue Date	Issue price	Coupon (%)	ISIN Number	Outstanding (000)	Currency	Series/Program	References (if required)
2026-02-27	1996-02-29	100.000	7.140	US74815HCB69	99 770	\$US	MTN USD	4, 14
2026-03-02	1996-02-29	100.000	7.485	US74815HCA86	150 000	\$US	MTN USD	4
2026-03-06	1996-03-06	100.000	7.365	US74815HCC43	99 850	\$US	MTN USD	4
2026-03-10	1996-03-08	100.000	7.035	US74815HCD26	50 000	\$US	MTN USD	4
2026-04-01	Various	Various	8.500	CA748148PZ01	2 176 100	\$CA	OC	details p. 50
2026-04-01	1996-12-27	109.944	8.500	CA74814ZBH51	100 000	\$CA	MTN CAN	4, 15
2026-04-01	1999-01-12	133.783	8.500	CA74814ZCA99	90 000	\$CA	MTN CAN	4
2026-04-01	2003-07-22	103.330	5.500	CA74814ZCX9	74 332	\$CA	MTN CAN	4
2026-04-01	2007-04-01	100.000	7.500	CA74814ZDS98	165 850	\$CA	MTN CAN	4
2026-04-01	2003-09-16	103,330	6,400	CA74814ZEJ80	90 000	\$CA	MTN CAN	1, 4
2026-04-09	1996-04-09	100.000	7.380	US748149AE18	100 000	\$US	MTN USD	4
2026-04-15	1996-04-11	100.000	7.500	US74815HCF73	50 000	\$US	MTN USD	4
2026-04-15	1996-04-11	100.000	7.500	US74815HCG56	50 000	\$US	MTN USD	4, 14
2026-07-22	1996-07-22	100.000	7.295	US74815HCJ95	99 965	\$US	MTN USD	4, 14
2026-12-01	1986-12-01	99.600	8.625	US748148KA05	300 000	\$US	KL	details p. 51
2026-12-01	Various	Various	4.500	CA748148QG11	1 187 068	\$CA	OP	4, 8
2028-01-01	2008-06-20	100.000	1.797	CA74814ZDV28	460 867	\$CA	MTN CAN	3, 16
2028-03-21	2013-03-21	100.000	1.305	XS0907860919	5 000 000	¥	MTN EURO	4
2028-04-01	1999-02-19	100.600	6.100	CA74814ZCD3	5 000	\$CA	MTN CAN	4
2029-04-03	2009-04-03	100.000	2.730	XS0420287897	13 000 000	¥	MTN EURO	4
2029-04-27	2009-04-30	100.000	2.900	XS0425476891	3 000 000	¥	MTN EURO	4
2029-09-15	1999-09-24	99.547	7.500	US748148QR73	1 500 000	\$US	PD	details p. 53
2029-10-01	Various	Various	6.000	CA748148QJ59	2 737 300	\$CA	OS	details p. 53
2030-03-12	2010-03-12	100.000	4.140	N/A	75 000	€	QH	details p. 54

## BONDS AND LOANS

Maturity Date	Issue Date	Issue price	Coupon (%)	ISIN Number	Outstanding (000)	Currency	Series/Program	References (if required)
2030-04-29	2010-04-29	100.000	4.020	N/A	35 000	€	QI	details p. 54
2031-12-01	Various	Various	4.250	CA748148QZ9	1 223 647	\$CA	PM	4, 8
2031-12-01	2002-11-13	99.999	3.441	CA748148RF29	42 173	\$CA	PS	4, 8
2031-12-15	2011-12-15	100.000	3.500	N/A	27 000	€	QL	details p. 56
2032-06-01	Various	Various	6.250	CA748148QT32	4 200 200	\$CA	PH	Details p. 57
2033-06-17	2013-06-17	100.000	2.644	N/A	65 000	€	QN	details p. 57
2035-04-01	1995-01-31	28.560	10.452	CA74814ZAH60	150 000	\$CA	MTN CAN	5, 17
2035-04-01	1995-04-11	13.489	9.139	CA74814ZAS26	150 000	\$CA	MTN CAN	4, 17
2035-04-01	1995-04-13	13.772	9.141	CA74814ZAT09	100 000	\$CA	MTN CAN	4, 17
2035-04-01	1997-12-15	97.955	6.500	CA74814ZBP7	100 000	\$CA	MTN CAN	4
2035-04-01	1997-12-22	98.398	6.500	CA74814ZBP7	100 000	\$CA	MTN CAN	4
2035-04-01	1997-12-23	98.716	6.500	CA74814ZBP7	100 000	\$CA	MTN CAN	4
2035-04-01	1999-02-02	12.112	0.000	CA74814ZCB72	250 000	\$CA	MTN CAN	4
2035-04-01	1999-02-03	12.407	0.000	CA74814ZCB72	56 000	\$CA	MTN CAN	4
2035-04-01	1999-02-05	12.025	0.000	CA74814ZCB72	150 000	\$CA	MTN CAN	4
2035-11-17	2005-11-17	99.690	5.400	US74815HCP5	75 000	\$US	MTN USD	4
2036-07-22	1996-07-22	100.000	7.970	US74815HCH30	160 000	\$US	MTN USD	4, 14
2036-12-01	2008-11-04	99.182	3.250	CA74814ZDW01	174 143	\$ CA	MTN CAN	4, 16
2036-12-01	2008-11-19	99.145	3.250	CA74814ZDW01	173 895	\$ CA	MTN CAN	4, 16
2036-12-01	2008-12-15	96.915	3.250	CA74814ZDW01	112 267	\$ CA	MTN CAN	4, 16
2036-12-01	2010-02-05	128.605	3.250	CA74814ZDW01	11 415	\$ CA	MTN CAN	4, 16
2036-12-01	2010-02-05	128.605	3.250	CA74814ZDW01	24 828	\$ CA	MTN CAN	4, 16

## BONDS AND LOANS

Maturity Date	Issue Date	Issue price	Coupon (%)	ISIN Number	Outstanding (000)	Currency	Series/Program	References (if required)
2036-12-01	2010-02-05	128.605	3.250	CA74814ZDW01	55 054	\$ CA	MTN CAN	4, 16
2036-12-01	2010-02-05	128.605	3.250	CA74814ZDW01	147 048	\$ CA	MTN CAN	4, 16
2036-12-01	2010-02-05	128.605	3.250	CA74814ZDW01	83 121	\$ CA	MTN CAN	4, 16
2036-12-01	Various	Various	5.750	CA748148RL9	4 082 900	\$CA	PX	details p. 58
2038-12-01	2006-08-29	102.278	5.000	CA74814ZDK62	500 000	\$CA	MTN CAN	4
2038-12-01	2006-10-06	105.683	5.000	CA74814ZDK62	500 000	\$CA	MTN CAN	4
2038-12-01	2006-12-21	105.446	5.000	CA74814ZDK62	500 000	\$CA	MTN CAN	4
2038-12-01	2007-08-27	98.407	5.000	CA74814ZDK62	500 000	\$CA	MTN CAN	4
2038-12-01	2007-09-27	98.763	5.000	CA74814ZDK62	500 000	\$CA	MTN CAN	4
2038-12-01	2007-11-13	100.485	5.000	CA74814ZDK62	500 000	\$CA	MTN CAN	4
2038-12-01	2007-12-05	101.713	5.000	CA74814ZDK62	500 000	\$CA	MTN CAN	4
2038-12-01	2008-04-07	102.117	5.000	CA74814ZDK62	500 000	\$CA	MTN CAN	4
2038-12-01	2008-06-16	101.301	5.000	CA74814ZDK62	500 000	\$CA	MTN CAN	4
2038-12-01	2009-04-09	98.128	5.000	CA74814ZDK62	500 000	\$ CA	MTN CAN	4
2039-10-01	1999-02-05	9.595	0.000	CA74814ZCC5	525 000	\$CA	MTN CAN	4
2040-04-01	2000-05-25	100.505	6.482	CA74814ZCJ09	45 000	\$CA	MTN CAN	4, 17
2040-04-01	2000-05-26	100.997	6.468	CA74814ZCJ09	57 000	\$CA	MTN CAN	4, 17
2040-04-01	2000-05-29	100.103	6.496	CA74814ZCJ09	25 000	\$CA	MTN CAN	4, 17
2040-04-01	2000-08-01	111.138	6.217	CA74814ZCJ09	20 000	\$CA	MTN CAN	4, 17
2040-04-01	2000-08-02	112.656	6.177	CA74814ZCJ09	10 000	\$CA	MTN CAN	4, 17
2040-04-01	2000-08-04	111.232	6.216	CA74814ZCJ09	30 000	\$CA	MTN CAN	4, 17
2040-04-01	2000-08-09	112.523	6.184	CA74814ZCJ09	10 000	\$CA	MTN CAN	4, 17
2040-04-01	2000-09-01	110.749	6.243	CA74814ZCJ09	10 000	\$CA	MTN CAN	4, 17
2040-04-01	2000-09-18	109.996	6.272	CA74814ZCJ09	15 000	\$CA	MTN CAN	4, 17

## BONDS AND LOANS

Maturity Date	Issue Date	Issue price	Coupon (%)	ISIN Number	Outstanding (000)	Currency	Series/Program	References (if required)
2040-04-01	2000-09-29	104.202	6.440	CA74814ZCJ09	7 000	\$CA	MTN CAN	4, 17
2040-04-01	2000-10-02	104.604	6.430	CA74814ZCJ09	5 000	\$CA	MTN CAN	4, 17
2040-04-01	2000-10-03	104.971	6.420	CA74814ZCJ09	20 000	\$CA	MTN CAN	4, 17
2040-04-01	2000-10-20	107.438	6.359	CA74814ZCJ09	5 000	\$CA	MTN CAN	4, 17
2040-04-01	2000-11-14	103.141	6.495	CA74814ZCJ09	5 000	\$CA	MTN CAN	4, 17
2040-04-01	2000-12-01	109.734	6.317	CA74814ZCJ09	30 000	\$CA	MTN CAN	4, 17
2040-04-01	2000-12-08	108.671	6.350	CA74814ZCJ09	10 000	\$CA	MTN CAN	4, 17
2040-04-01	2001-01-09	105.580	6.454	CA74814ZCJ09	5 000	\$CA	MTN CAN	4, 17
2040-04-01	2001-01-09	105.162	6.474	CA74814ZCJ09	30 000	\$CA	MTN CAN	4, 17
2040-04-01	2001-01-10	105.633	6.453	CA74814ZCJ09	8 000	\$CA	MTN CAN	4, 17
2040-04-01	2001-01-10	103.767	6.507	CA74814ZCJ09	5 000	\$CA	MTN CAN	4, 17
2040-04-01	2001-01-10	103.835	6.505	CA74814ZCJ09	5 000	\$CA	MTN CAN	4, 17
2040-04-01	2001-01-15	102.768	6.539	CA74814ZCJ09	10 000	\$CA	MTN CAN	4, 17
2040-04-01	2001-01-15	102.666	6.542	CA74814ZCJ09	10 000	\$CA	MTN CAN	4, 17
2040-04-01	2001-01-16	102.752	6.540	CA74814ZCJ09	15 000	\$CA	MTN CAN	4, 17
2040-04-01	2001-01-16	102.583	6.545	CA74814ZCJ09	20 000	\$CA	MTN CAN	4, 17
2040-04-01	2001-02-06	103.406	6.532	CA74814ZCJ09	5 000	\$CA	MTN CAN	4, 17
2040-04-01	2001-02-20	102.746	6.559	CA74814ZCJ09	10 000	\$CA	MTN CAN	4, 17
2040-04-01	2001-02-21	102.663	6.562	CA74814ZCJ09	10 000	\$CA	MTN CAN	4, 17
2040-04-01	2001-04-11	100.650	6.649	CA74814ZCJ09	5 000	\$CA	MTN CAN	4, 17
2040-04-01	2001-04-27	99.335	6.698	CA74814ZCJ09	5 000	\$CA	MTN CAN	4, 17
2040-04-01	2001-04-27	99.238	6.701	CA74814ZCJ09	6 000	\$CA	MTN CAN	4, 17
2040-04-01	2001-05-04	94.462	6.856	CA74814ZCJ09	10 000	\$CA	MTN CAN	4, 17
2041-12-01	2009-09-22	103.657	5.000	CA74814ZEF68	500 000	\$ CA	MTN CAN	4
2041-12-01	2009-09-30	104.859	5.000	CA74814ZEF68	500 000	\$ CA	MTN CAN	4
2041-12-01	2010-01-18	102.071	5.000	CA74814ZEF68	500 000	\$ CA	MTN CAN	4

## BONDS AND LOANS

Maturity Date	Issue Date	Issue price	Coupon (%)	ISIN Number	Outstanding (000)	Currency	Series/Program	References (if required)
2041-12-01	2010-04-29	100.487	5.000	CA74814ZEF68	500 000	\$ CA	MTN CAN	4
2041-12-01	2010-05-17	101.192	5.000	CA74814ZEF68	500 000	\$ CA	MTN CAN	4
2041-12-01	2010-06-01	102.311	5.000	CA74814ZEF68	500 000	\$ CA	MTN CAN	4
2041-12-01	2010-06-14	103.476	5.000	CA74814ZEF68	500 000	\$ CA	MTN CAN	4
2041-12-01	2010-07-30	104.534	5.000	CA74814ZEF68	500 000	\$ CA	MTN CAN	4
2041-12-01	2010-09-13	109.099	5.000	CA74814ZEF68	500 000	\$ CA	MTN CAN	4
2041-12-01	2010-10-01	112.378	5.000	CA74814ZEF68	500 000	\$ CA	MTN CAN	4
2041-12-01	2010-12-14	106.224	5.000	CA74814ZEF68	500 000	\$ CA	MTN CAN	4
2041-12-01	2011-01-28	105.952	5.000	CA74814ZEF68	500 000	\$ CA	MTN CAN	4
2041-12-01	2011-03-28	108.040	5.000	CA74814ZEF68	500 000	\$ CA	MTN CAN	4
2041-12-01	2011-05-20	108.534	5.000	CA74814ZEF68	500 000	\$ CA	MTN CAN	4
2041-12-01	2011-06-16	110.749	5.000	CA74814ZEF68	500 000	\$ CA	MTN CAN	4
2041-12-01	2011-06-23	111.307	5.000	CA74814ZEF68	500 000	\$ CA	MTN CAN	4
2041-12-01	2013-06-19	121.390	5.000	CA74814ZEF68	500 000	\$ CA	MTN CAN	4
2043-07-08	2003-07-08	100.511	5.600	CA74814ZCW10	80 000	\$CA	MTN CAN	4
2043-12-01	2011-08-17	103.875	4.250	CA74814ZEK53	500 000	\$ CA	MTN CAN	4
2043-12-01	2011-09-06	103.467	4.250	CA74814ZEK53	500 000	\$ CA	MTN CAN	4
2043-12-01	2011-09-19	106.764	4.250	CA74814ZEK53	500 000	\$ CA	MTN CAN	4
2043-12-01	2011-10-26	104.680	4.250	CA74814ZEK53	500 000	\$ CA	MTN CAN	4
2043-12-01	2011-12-14	110.860	4.250	CA74814ZEK53	500 000	\$ CA	MTN CAN	4
2043-12-01	2012-02-17	111.957	4.250	CA74814ZEK53	500 000	\$ CA	MTN CAN	4
2043-12-01	2012-04-03	110.863	4.250	CA74814ZEK53	500 000	\$ CA	MTN CAN	4
2043-12-01	2012-04-27	109.798	4.250	CA74814ZEK53	500 000	\$ CA	MTN CAN	4
2043-12-01	2012-05-08	111.707	4.250	CA74814ZEK53	500 000	\$ CA	MTN CAN	4
2043-12-01	2012-09-28	114.284	4.250	CA74814ZEK53	500 000	\$ CA	MTN CAN	4

## BONDS AND LOANS

Maturity Date	Issue Date	Issue price	Coupon (%)	ISIN Number	Outstanding (000)	Currency	Series/Program	References (if required)
2043-12-01	2012-10-16	112.165	4.250	CA74814ZEK53	500 000	\$ CA	MTN CAN	4
2043-12-01	2012-12-14	113.227	4.250	CA74814ZEK53	500 000	\$ CA	MTN CAN	4
2043-12-01	2013-01-23	112.107	4.250	CA74814ZEK53	500 000	\$ CA	MTN CAN	4
2043-12-01	2013-03-19	109.706	4.250	CA74814ZEK53	500 000	\$ CA	MTN CAN	4
2045-12-01	2013-04-30	98.353	3.500	CA74814ZER07	500 000	\$ CA	MTN CAN	4, 15
2045-12-01	2013-05-03	99.420	3.500	CA74814ZER07	500 000	\$ CA	MTN CAN	4, 15
2045-12-01	2013-06-07	96.109	3.500	CA74814ZER07	500 000	\$ CA	MTN CAN	4, 15
2045-12-01	2013-07-05	91.984	3.500	CA74814ZER07	500 000	\$ CA	MTN CAN	4, 15
2045-12-01	2013-09-04	87.245	3.500	CA74814ZER07	500 000	\$ CA	MTN CAN	4, 15
2045-12-01	2014-01-14	87.872	3.500	CA74814ZER07	500 000	\$ CA	MTN CAN	4, 15
2045-12-01	2014-02-10	90.758	3.500	CA74814ZER07	500 000	\$ CA	MTN CAN	4, 15
2049-09-21	2008-12-01	99.025	5.100	CA74814ZDX83	3 440	\$ CA	MTN CAN	4
2049-09-21	2009-04-20	101.322	5.100	CA74814ZDX83	10 000	\$ CA	MTN CAN	4
2051-09-21	2006-11-23	107.657	5.000	CA74814ZDN02	120 000	\$CA	MTN CAN	4
2051-09-21	2006-11-23	108.121	5.000	CA74814ZDN02	300 000	\$CA	MTN CAN	4
2053-09-21	2008-12-01	99.416	5.100	CA74814ZDY66	12 192	\$ CA	MTN CAN	4
2053-09-21	2009-04-22	100.083	5.100	CA74814ZDY66	10 000	\$ CA	MTN CAN	4
2053-09-21	2009-12-10	107.704	5.100	CA74814ZDY66	15 000	\$ CA	MTN CAN	4
2056-12-01	2006-04-07	100.084	Var.	CA74814ZDJ99	350 000	\$CA	MTN CAN	4, 18
2056-12-01	2006-04-11	99.889	Var.	CA74814ZDJ99	350 000	\$CA	MTN CAN	4, 18
2056-12-01	2006-06-01	99.289	Var.	CA74814ZDJ99	500 000	\$CA	MTN CAN	4, 18
2056-12-01	2006-06-07	98.123	Var.	CA74814ZDJ99	300 000	\$CA	MTN CAN	4, 18

## BONDS AND LOANS

Maturity Date	Issue Date	Issue price	Coupon (%)	ISIN Number	Outstanding (000)	Currency	Series/Program	References (if required)
2057-09-21	2008-12-01	99.831	5.100	CA74814ZDZ32	9 857	\$ CA	MTN CAN	4
2058-09-21	2008-12-01	99.938	5.100	CA74814ZEA71	8 326	\$ CA	MTN CAN	4
2058-09-21	2009-12-14	107.742	5.100	CA74814ZEA71	30 000	\$ CA	MTN CAN	4
2059-09-21	2008-12-01	100.047	5.100	CA74814ZEB54	6 294	\$ CA	MTN CAN	4
2061-09-21	2009-02-11	100.609	5.000	CA74814ZEC38	25 000	\$ CA	MTN CAN	4
2062-09-21	2006-11-23	143.107	6.700	CA74814ZDP59	150 000	\$CA	MTN CAN	4
2065-06-01	2009-03-02	97.408	4.513	CA74814ZED11	235 000	\$ CA	MTN CAN	4, 17
2065-06-01	2009-05-06	92.940	4.668	CA74814ZED11	150 000	\$ CA	MTN CAN	4, 17
2065-06-01	2012-05-22	105.648	10.000	CA74814ZEM10	110 000	\$ CA	MTN CAN	20
2065-06-01	2012-06-18	107.915	10.000	CA74814ZEM10	100 000	\$ CA	MTN CAN	21
2065-06-01	2012-12-10	105.607	10.000	CA74814ZEM10	125 000	\$ CA	MTN CAN	23
2065-09-21	2006-09-21	132.179	6.350	CA74814ZDM29	750 000	\$CA	MTN CAN	4
2065-09-21	2006-09-25	133.327	6.350	CA74814ZDM29	165 000	\$CA	MTN CAN	4
2065-09-21	2008-10-15	120.022	6.350	CA74814ZDM29	25 000	\$ CA	MTN CAN	4
2075-06-01	2012-11-13	112.716	8.000	CA74814ZEN92	100 000	\$ CA	MTN CAN	24
2076-12-01	2007-06-29	98.461	8.000	CA74814ZDT71	100 000	\$CA	MTN CAN	4, 19
2076-12-01	2007-07-19	96.762	8.000	CA74814ZDT71	100 000	\$CA	MTN CAN	4, 19
2076-12-01	2007-07-25	97.761	8.000	CA74814ZDT71	100 000	\$CA	MTN CAN	4, 19
2076-12-01	2007-10-01	97.077	8.000	CA74814ZDT71	100 000	\$CA	MTN CAN	4, 19
2076-12-01	2007-10-09	99.086	8.000	CA74814ZDT71	100 000	\$CA	MTN CAN	4, 19

## References

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- 1) Extendible option has been exercised on April 1<sup>st</sup>, 2011. The rate is now 6,40 %, instead of 4,80 %, and the end date is April 1<sup>st</sup>, 2026.
- 2) Interest is based on CDOR.
- 3) Interest is payable quarterly.
- 4) Interest is payable semi-annually.
- 5) Interest is payable annually.
- 6) Interest payment is fixed at 12.70 % indexed to the JPY/AUD exchange rate, less 6.20 %.
- 7) Interest is payable annually in Australian dollars.
- 8) Reel return bonds. (PL serie: p. 47, OP serie: p.52, PM serie: p. 55, PS serie: p. 56).
- 9) Quebec redeemed ¥ 5.4 billion on issue date of the original issue of ¥ 15.0 billion.
- 10) Interest is payable in US dollars.
- 11) The notes were issued in Deutsche mark.
- 12) Convertible option has been exercised on April 3<sup>rd</sup>, 2011. The loan is now with a floating rate (euribor 3 months).
- 13) Interest is payable annually at a fixed rate of 4 % for the years 1999 to 2003, at 5 % for the years 2004 to 2008, at 6 % for the years 2009 to 2013 and at 7.10 % thereafter until maturity.
- 14) Retractable option is linked to this issue. See page 22 for more details.
- 15) Quebec shall make an annual payment onto a sinking fund equal to at least 1 % of the aggregate face value of the notes.
- 16) Reel return medium term note.
- 17) Represents the effective yield rate on the loan. Terms of the notes include irregular blended payments of interest and principal.
- 18) Interest is payable semi-annually at a fixed rate of 10 % from June 1<sup>st</sup> 2006 to December 1<sup>st</sup> 2015, at 0 % from June 1<sup>st</sup> 2016 to December 1<sup>st</sup> 2036 and at 5 % from June 1<sup>st</sup> 2037 to December 1<sup>st</sup> 2056.
- 19) 8 % interest is payable the first days of June and December from December 1<sup>st</sup>, 2007 to December 1<sup>st</sup>, 2017 and June 1<sup>st</sup>, 2039 to December 1<sup>st</sup>, 2076.
- 20) Interest is payable semi-annually at a fixed rate of 10 % from June 1<sup>st</sup> 2012 to December 1<sup>st</sup> 2018, at 0 % from June 1<sup>st</sup> 2019 to December 1<sup>st</sup> 2040 and at 5 % from June 1<sup>st</sup> 2041 to June 1<sup>st</sup> 2065.
- 21) Interest is payable semi-annually at a fixed rate of 10 % from December 1<sup>st</sup> 2012 to December 1<sup>st</sup> 2018, at 0 % from June 1<sup>st</sup> 2019 to December 1<sup>st</sup> 2040 and at 5 % from June 1<sup>st</sup> 2041 to June 1<sup>st</sup> 2065.
- 22) Lump sum paid to Quebec sinking fund.
- 23) Interest is payable semi-annually at a fixed rate of 10 % from June 1<sup>st</sup> 2013 to December 1<sup>st</sup> 2018, at 0 % from June 1<sup>st</sup> 2019 to December 1<sup>st</sup> 2040 and at 5 % from June 1<sup>st</sup> 2041 to June 1<sup>st</sup> 2065.
- 24) Interest is payable semi-annually at a fixed rate of 8 % from December 1<sup>st</sup> 2012 to December 1<sup>st</sup> 2021, at 0 % from June 1<sup>st</sup> 2022 to December 1<sup>st</sup> 2042 and at 5 % from June 1<sup>st</sup> 2043 to June 1<sup>st</sup> 2075.
- 25) Quebec shall make a semestrial payment onto a sinking fund equal to at least 1 % of the aggregate face value of the notes.

**PY**

**MAY 5, 2014**  
**4.875 % BONDS**

---

Currency: American Dollar  
Market: Global  
Amount outstanding,  
issue date, price  
and yield: \$ US 1 000 000 000 2004-05-05 99.243 (4.972 % s.a.)  
Interest payable: May 5 and November 5  
Listed: Luxembourg Stock Exchange  
Fiscal agent: Bank of New York, New York  
ISIN number: US748148RM77

**LR**

**JUNE 1, 2014**  
**10.50 % BONDS**

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Currency: Canadian Dollar  
Market: Canadian  
Amount outstanding,  
issue date, price  
and yield: \$125 000 000 CDP 1989-06-01 98.800 (10.640 % s.a.)  
Interest payable: June 1 and December 1  
Sinking fund: Quebec will set aside, not later than June 1, in each of the years 1990 to 2013 inclusive, a sum equal to at least 1 % of the aggregate principal amount of the bonds then outstanding. These bonds are not callable before maturity.  
ISIN number: CA748148KJ14

**PZ****DECEMBER 1, 2014****5.50 % BONDS**


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Currency:	Canadian Dollar				
Market:	Canadian				
Amount outstanding,					
issue date, price	\$ 500 000 000	2004-08-03	100.736	(5.405 % s.a.)	
and yield:	500 000 000	2004-08-20	102.694	(5.158 % s.a.)	
	500 000 000	2004-10-26	104.583	(4.918 % s.a.)	
	500 000 000	2004-12-20	106.763	(4.643 % s.a.)	
	<u>500 000 000</u>	2005-01-31	106.729	(4.639 % s.a.)	
	\$ 2 500 000 000				
Interest payable:	June 1 and December 1				
Book-based:	\$ 1 000 and whole multiples thereof				
ISIN number:	CA748148RN52				

**QB****MAY 26, 2015****4.60 % BONDS**


---

Currency:	American Dollar				
Market:	Global				
Amount outstanding,					
issue date, price	\$ US 1 000 000 000	2005-05-26	99.913	(4.611 % s.a.)	
and yield:					
Interest payable:	May 26 and November 26				
Listed:	Luxembourg Stock Exchange				
Fiscal agent:	Bank of New York, New York				
ISIN number:	US748148RQ8				

**LW****JULY 27, 2015****11.00 % BONDS**


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Currency:	Canadian Dollar				
Market:	Canadian				
Amount outstanding,					
issue date, price	\$ 50 000 000	CDP	1990-07-27	98.299	(11.200 % s.a.)
and yield:					
Interest payable:	January 27 and July 27				
Sinking fund:	Quebec will set aside, not later than July 27, in each of the years 1991 to 2014 inclusive, a sum equal to at least 1 % of the aggregate principal amount of the bonds then outstanding. These bonds are not callable before maturity.				
ISIN number:	CA748148KN26				

**QC****NOVEMBER 9, 2015  
6.75 % BONDS**


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Currency:	New Zealand Dollar			
Market:	Global			
Amount outstanding,				
issue date, price	\$ NZ 300 000 000	2005-11-09	99.570	(6.810 % s.a.)
and yield:				
Interest payable:	May 9 and November 9			
Fiscal agent:	Bank of New York, New York			
ISIN number:	C4108FAC0			

**QA****DECEMBER 1, 2015  
5.00 % BONDS**


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Currency:	Canadian Dollar			
Market:	Canadian			
Amount outstanding,				
issue date, price	\$ 500 000 000	2005-04-08	101.513	(4.816 % s.a.)
and yield:	500 000 000	2005-06-03	104.546	(4.453 % s.a.)
	500 000 000	2005-08-25	105.092	(4.378 % s.a.)
	500 000 000	2005-08-31	106.430	(4.220 % s.a.)
	500 000 000	2005-11-21	104.031	(4.496 % s.a.)
	<u>\$ 2 500 000 000</u>			
Interest payable:	June 1 and December 1			
Book-based:	\$1000 and whole multiples thereof			
ISIN number:	CA748148RP01			

**QD****MARCH 1, 2016  
5.00 % BONDS**


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Currency:	American Dollar			
Market:	Global			
Amount outstanding,				
issue date, price	\$ US 1 250 000 000	2006-03-01	99.263	(5.095 % s.a.)
and yield:				
Interest payable:	March 1 and September 1			
Listed:	London Stock Exchange			
Fiscal agent:	Bank of New York, New York			
ISIN number:	US748148RR64			

**JW**

**APRIL 1, 2016**

**9.00 % BONDS**

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Currency: American Dollar  
Market: European  
Amount outstanding, issue date, price and yield: \$ US 250 000 000 1986-04-01 99.500 (9.050 % an)  
Interest payable: April 1  
Listed: Luxembourg Stock Exchange  
Fiscal agent: Société Générale Bank & Trust, Luxembourg  
ISIN number: LU002143534

**QE**

**NOVEMBER 14, 2016**

**5.125 % BONDS**

---

Currency: American Dollar  
Market: Global  
Amount outstanding, issue date, price and yield: \$ US 1 500 000 000 2006-11-14 99.598 (5.177 % s.a.)  
Interest payable: November 14 and May 14  
Listed: London Stock Exchange  
Fiscal agent: Deutsche Bank - New York  
ISIN number: US748148RS48

**QF**

**FEBRUARY 15, 2017**

*Non-marketable*

**1.92 % LOAN**

---

Currency: Yen  
Amount outstanding, issue date, price and yield: ¥ 5 000 000 000 2007-02-15 100.000  
Interest payable: February 15 and August 15  
Fiscal agent: Deutsche Bank AG, Tokyo

**QG**

**MAY 14, 2018**

**4.625 % BONDS**

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Currency: American Dollar  
Market: Global  
Amount outstanding,  
issue date, price and  
yield: \$ US 1 000 000 000      2008-05-14      99.399 (4.701 % s.a.)

Interest payable: November 14 and May 14  
Listed: London Stock Exchange  
Fiscal agent: Deutsche Bank, New-York  
ISIN number : US748148RT21

**IL**

**MARCH 15, 2020**

**12.25 % BONDS**

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Currency: Pound Sterling  
Market: British  
Amount outstanding,  
issue date, price  
and yield: £ 50 000 000      1984-02-15      97.800 (12.530 % s.a.)

Interest payable: March 15 and September 15  
Denominations  
Fully registered: £ 1 and whole multiples thereof  
Fiscal agent: Computershare, London

**QJ**

***JULY 29 2020***

***3.50 % BONDS***

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Currency: American Dollar  
Market: Global  
Amount outstanding,  
issue date, price and  
yield: \$ US 1 500 000 000      2010-07-29      99.607      (3.547 %  
s.a.)

Interest payable: January 29 and July 29  
Listed: London Stock Exchange  
Fiscal agent: Deutsche Bank, New-York  
ISIN number : US748148RU93

**QK**

***AUGUST 25 2021***

***2.750 % BONDS***

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Currency : American Dollar  
Market : Global  
Amount outstanding,  
issue date, price and  
yield: \$ US 1 400 000 000      2011-08-25      99,610      (2.795 % s.a.)

Interest payable: February 25 and August 25  
Listed: London Stock Exchange  
Fiscal agent: Deutsche Bank, New York  
ISIN number : US748149AF82

PL

DECEMBER 1, 2021

REAL-RETURN BONDS

Currency:	Canadian Dollar	Market:	Canadian			
Amount Outstanding	(1) Indexed amount outstanding	Date	Issue price	Yield prior to indexing		
\$ 4 500 000	5 809 182.75	2001-02-13	110.769	(3.750 % s.a.)		
5 000 000	6 454 650.00	2003-05-28	117.591	(3.230 % s.a.)		
10 000 000	12 909 300.00	2004-01-05	120.644	(3.001 % s.a.)		
50 000 000	64 546 500.00	2004-01-13	121.644	(2.935 % s.a.)		
25 000 000	32 273 250.00	2004-01-14	121.805	(2.925 % s.a.)		
15 000 000	19 363 950.00	2004-01-16	122.601	(2.874 % s.a.)		
7 000 000	9 036 510.00	2004-01-20	123.450	(2.820 % s.a.)		
7 000 000	9 036 510.00	2004-01-23	123.772	(2.799 % s.a.)		
10 000 000	12 909 300.00	2004-02-03	124.653	(2.742 % s.a.)		
10 000 000	12 909 300.00	2004-02-03	124.653	(2.742 % s.a.)		
50 000 000	64 546 500.00	2004-02-18	124.689	(2.737 % s.a.)		
10 000 000	12 909 300.00	2004-02-26	124.090	(2.773 % s.a.)		
15 000 000	19 363 950.00	2004-03-03	125.082	(2.710 % s.a.)		
10 400 000	13 425 672.00	2004-05-13	125.975	(2.641 % s.a.)		
5 000 000	6 454 650.00	2004-05-21	126.499	(2.607 % s.a.)		
145 000 000	187 184 850.00	2004-05-26	127.491	(2.545 % s.a.)		
20 000 000	25 818 600.00	2004-05-31	128.755	(2.467 % s.a.)		
9 000 000	11 618 370.00	2004-06-07	128.482	(2.482 % s.a.)		
5 000 000	6 454 650.00	2004-06-14	126.340	(2.612 % s.a.)		
5 000 000	6 454 650.00	2004-06-25	125.809	(2.643 % s.a.)		
10 000 000	12 909 300.00	2004-06-28	126.053	(2.627 % s.a.)		
10 000 000	12 909 300.00	2004-07-19	128.461	(2.474 % s.a.)		
5 000 000	6 454 650.00	2004-08-30	130.100	(2.365 % s.a.)		
10 000 000	12 909 300.00	2004-10-22	128.090	(2.476 % s.a.)		
10 000 000	12 909 300.00	2004-11-01	129.122	(2.410 % s.a.)		
10 000 000	12 909 300.00	2004-11-02	128.796	(2.430 % s.a.)		
8 500 000	10 972 905.00	2004-11-12	128.935	(2.419 % s.a.)		
15 000 000	19 363 950.00	2004-11-26	130.517	(2.319 % s.a.)		
5 400 000	6 971 022.00	2004-12-01	130.563	(2.315 % s.a.)		
<u>90 000 000</u>	<u>116 183 700.00</u>	2008-12-16	109.037	(3.620 % s.a.)		
\$ 591 800 000	763 972 371.75					

Interest rate applicable  
to the indexed amount  
outstanding: 4.50 %

Interest payable: June 1 and December 1  
Book-based: \$1 000 and whole multiples thereof  
ISIN number: CA748148QY2

1) According to the March 2014 consumer price index for Canada.

**NI****JANUARY 16, 2023****9.375 % BONDS**


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<b>Currency:</b>	Canadian Dollar		
<b>Market:</b>	Global		
<b>Amount outstanding,</b>			
<b>issue date, price</b>	\$ 1 250 000 000	1993-03-04	99.5820 (9.420 % s.a.)
<b>and yield:</b>	150 000 000	CDP 1993-03-04	99.5820 (9.420 % s.a.)
	75 000 000	CDP 1993-03-31	101.6330 (9.210 % s.a.)
	100 000 000	CDP 1994-03-24	107.5160 (8.660 % s.a.)
	100 000 000	CDP 1995-08-18	98.3410 (9.540 % s.a.)
	50 000 000	CDP 1995-12-22	109.1440 (8.510 % s.a.)
	175 000 000	CDP 1996-06-14	107.8220 (8.610 % s.a.)
	43 200 000	CDP 1999-07-12	137.5744 (6.292 % s.a.)
	90 000 000	CDP 1999-11-10	129.9730 (6.789 % s.a.)
	<u>169 000 000</u>	CDP 1999-12-10	130.1660 (6.772 % s.a.)
	\$ 2 202 200 000		
<b>Interest payable:</b>	January 16 and July 16		
<b>Book-based:</b>	\$1 000 and whole multiples thereof		
<b>Sinking fund:</b>	Quebec will set aside, not later than January 16, in each of the years 1994 to 2022 inclusive, a sum equal to at least 1 % of the aggregate principal amount of the bonds then outstanding. These bonds are not callable before maturity.		
<b>Listed:</b>	Luxembourg Stock Exchange		
<b>Fiscal agent:</b>	Computershare, Montreal		
<b>Co-paying agent and exchange rate agent</b>	Citibank N.A., New York		
<b>Terms and conditions of payment:</b>	Payments of principal and interest will be made in Canadian dollars. Payments requested through DTC will be made by Quebec in Canadian dollars but will be converted by the exchange agent to American dollars, unless the bondholders choose to receive such payments in Canadian dollars.		
<b>ISIN number:</b>	US748148NX78		

**QM****FEBRUARY 13, 2023****2.625 % BONDS**


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<b>Currency :</b>	American Dollar		
<b>Market :</b>	Global		
<b>Amount outstanding,</b>			
<b>issue date, price and yield:</b>	\$ US 1 250 000 000	2013-02-13	99,590 (2.672 % s.a.)
<b>Interest payable:</b>	August 13 and February 13		
<b>Listed:</b>	London Stock Exchange		
<b>Fiscal agent:</b>	Deutsche Bank, New York		
<b>ISIN number :</b>	US748149AG65		

**NG**

**March 30, 2023**

**9.50 % BONDS**

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Currency: Canadian dollar  
Market: Canadian  
Amount outstanding,  
issue date, price  
and yield: \$ 300 000 000 1992-12-29 98.865 (9.610 % s.a.)  
75 000 000 CDP 1992-12-29 98.865 (9.610 % s.a.)  
\$ 375 000 000  
Interest payable: March 30 and September 30  
ISIN number: CA748148PA59

**NJ**

**JULY 15, 2023**

**7.50 % BONDS**

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Currency: American dollar  
Market: American  
Amount outstanding,  
issue date, price  
and yield: \$ US 1 000 000 000 1993-07-08 99.689 (7.530 % s.a.)  
Interest payable: January 15 and July 15  
Book-based: US \$1 000 and whole multiples thereof  
Sinking fund: Quebec will set aside, not later than July 15, in each of the  
years 1994 to 2022 inclusive, a sum equal to at least 1 % of  
the aggregate principal amount of the bonds then  
outstanding. These bonds are not callable for maturity.  
Fiscal agent: Citibank N.A., New York  
ISIN number: US748148PB31

**NN**

**FEBRUARY 9, 2024**

**7.125 % BONDS**

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Currency: American dollar  
Market: American  
Amount outstanding,  
issue date, price  
and yield: \$ US 1 000 000 000 1994-02-09 99.485 (7.170 % s.a.)  
Interest payable: February 9 and August 9  
Denominations  
Fully registered: US \$1 000 and whole multiples thereof  
Sinking fund: Quebec will set aside, not later than February 9, in each of  
the years 2004 to 2023 inclusive, a sum equal to at least 1  
% of the aggregate principal amount of the bonds then  
outstanding. These bonds are not callable for maturity.  
Fiscal agent: Citibank N.A., New York  
ISIN number: US748148PD96

OC

APRIL 1, 2026

8.50 % BONDS

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Currency:	Canadian dollar			
Market:	Canadian			
Amount outstanding, issue date, price and yield:	\$ 400 000 000	1996-07-19	98.301	(8.658 % s.a.)
	350 000 000	1997-05-28	112.326	(7.454 % s.a.)
	200 000 000	CDP 1997-06-05	112.553	(7.436 % s.a.)
	350 000 000	1997-06-16	114.843	(7.262 % s.a.)
	200 000 000	1997-09-22	121.168	(6.808 % s.a.)
	80 000 000	CDP 1997-11-10	124.199	(6.601 % s.a.)
	200 000 000	1997-11-28	126.276	(6.465 % s.a.)
	100 000 000	CDP 1998-03-20	128.732	(6.303 % s.a.)
	55 000 000	CDP 1999-09-03	123.521	(6.609 % s.a.)
	112 300 000	CDP 2000-03-06	124.273	(6.546 % s.a.)
	85 800 000	CDP 2000-04-06	124.719	(6.514 % s.a.)
	<u>43 000 000</u>	CDP 2000-09-07	125.205	(6.470 % s.a.)
	\$ 2 176 100 000			
Interest payable:	April 1 and October 1			
Book-based:	\$1 000 and whole multiples thereof			
Sinking fund:	Quebec will set aside, on April 1 of each years from 1997 to 2025 inclusive, a sum equal to at least 1 % of the aggregate principal amount of the bonds then outstanding. On March 13, 2002, and on September 02, 2011, Quebec allowed an additional amount of \$200 000 000 and of \$352 544 622 to the sinking fund. These bonds are not callable before maturity.			
ISIN number:	CA748148PZ01			

KL

DECEMBER 1, 2026

8.625 % BONDS

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Currency: American dollar  
Market: American  
Amount outstanding, issue date, price and yield: \$ US 300 000 000 1986-12-01 99.600 (8.660 % s.a.)  
Interest payable: June 1 and December 1  
Denominations: US \$5 000 and whole multiples thereof  
Fully registered:  
Sinking fund: Quebec has set aside, on December 1 of each year from 1987 to 1996 inclusive, a sum equal to at least 2 % of the aggregate principal amount of the bonds then outstanding and , on December 1 of each year 1997 to 2006 inclusive, a sum equal to at least 1 % of the aggregate principal amount of the bonds then outstanding. These bonds are not callable before maturity.

Fiscal agent: Citibank N.A., New York  
ISIN number: US748148KA05

OP

**DECEMBER 1, 2026**  
**REAL-RETURN BONDS**

Currency: Market:	Canadian dollar Canadian			
Amount outstanding	(1) Indexed amount outstanding	Date	Issue price	Yield prior to indexing
\$ 50 000 000	69 021 999.96	1998-02-27	99.798	(4.512 % s.a.)
15 000 000	20 706 600.00	1998-02-27	99.606	(4.524 % s.a.)
100 000 000	138 044 000.00	1998-05-28	104.516	(4.226 % s.a.)
100 000 000	138 044 000.00	1998-06-04	104.463	(4.229 % s.a.)
50 000 000	69 022 000.00	1998-07-13	104.961	(4.199 % s.a.)
15 000 000	20 706 600.00	1998-09-02	96.008	(4.756 % s.a.)
10 000 000	13 804 400.00	1998-09-18	98.361	(4.604 % s.a.)
5 000 000	6 902 200.00	1998-10-07	96.511	(4.725 % s.a.)
10 000 000	13 804 400.00	1998-10-19	94.948	(4.830 % s.a.)
10 000 000	13 804 400.00	1999-02-02	97.620	(4.653 % s.a.)
20 000 000	27 608 800.00	1999-05-18	100.124	(4.492 % s.a.)
10 000 000	13 804 400.00	1999-05-31	100.000	(4.500 % s.a.)
5 000 000	6 902 200.00	1999-06-01	100.220	(4.486 % s.a.)
4 300 000	5 935 892.00	1999-06-07	100.000	(4.500 % s.a.)
25 000 000	34 511 000.00	2000-01-21	101.832	(4.383 % s.a.)
5 000 000	6 902 200.00	2000-02-04	102.260	(4.356 % s.a.)
14 500 000	20 016 380.00	2000-05-19	105.034	(4.184 % s.a.)
5 000 000	6 902 200.00	2000-06-14	105.142	(4.177 % s.a.)
19 100 000	26 366 404.00	2000-09-07	106.938	(4.067 % s.a.)
5 000 000	6 902 200.00	2000-12-11	110.054	(3.882 % s.a.)
55 780 000	77 000 943.20	2000-12-19	110.379	(3.863 % s.a.)
11 800 000	14 839 730.00	2001-02-09	112.489	(3.741 % s.a.)
5 000 000	8 351 662.00	2001-02-09	112.506	(3.740 % s.a.)
10 000 000	13 804 400.00	2001-06-11	108.108	(3.990 % s.a.)
11 000 000	15 184 840.00	2001-07-16	107.804	(4.007 % s.a.)
5 000 000	6 902 200.00	2001-08-16	106.533	(4.083 % s.a.)
5 000 000	6 902 200.00	2001-11-09	106.404	(4.089 % s.a.)
5 000 000	6 902 200.00	2001-11-09	106.372	(4.091 % s.a.)
20 000 000	27 608 800.00	2002-03-28	107.040	(4.046 % s.a.)
5 000 000	6 902 200.00	2002-04-09	107.704	(4.005 % s.a.)
7 000 000	9 663 080.00	2002-04-12	107.637	(4.009 % s.a.)
26 100 000	36 029 484.00	2002-04-24	107.861	(3.995 % s.a.)
10 000 000	13 804 400.00	2002-04-29	108.682	(3.945 % s.a.)
13 600 000	18 773 984.00	2002-05-03	108.465	(3.958 % s.a.)
5 000 000	6 902 200.00	2002-05-22	109.735	(3.881 % s.a.)
10 000 000	13 804 400.00	2002-06-19	111.439	(3.779 % s.a.)
11 000 000	15 184 840.00	2002-07-08	111.918	(3.750 % s.a.)
15 000 000	20 706 600.00	2002-11-20	112.217	(3.726 % s.a.)
10 000 000	13 804 400.00	2002-12-09	111.455	(3.770 % s.a.)
80 340 000	110 904 549.60	2008-11-04	114.877	(3.392 % s.a.)
<u>60 400 000</u>	<u>83 378 576.00</u>	2008-11-19	114.848	(3.394 % s.a.)
\$ 859 920 000	1 187 067 964.76			

Interest rate applicable to the indexed amount outstanding: 4.50 %  
Interest payable: June 1 and December 1  
Book-based: \$1 000 and whole multiples thereof  
ISIN number: CA748148QG11

1) According to the March 2014 price index for Canada.

PD

SEPTEMBER 15, 2029

7.50 % BONDS

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Currency:	American dollar
Market:	Global
Amount outstanding,	
issue date, price	\$ US 1 500 000 000      1999-09-24      99.547    (7.538 % s.a.)
and yield:	
Interest payable:	March 15 and September 15
Book-based:	US \$ 1 000 and whole multiples thereof
Listed:	Luxembourg Stock Exchange
Fiscal agent:	Bank of New York, New York
ISIN number:	US748148QR73

OS

OCTOBER 1, 2029

6.00 % BONDS

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Currency:	Canadian dollar
Market:	Canadian
Amount outstanding,	
issue date, price	\$ 400 000 000      1998-05-01      97.000    (6.218 % s.a.)
and yield:	400 000 000      1998-05-25      98.039    (6.141 % s.a.)
	400 000 000      1998-06-01      98.779    (6.087 % s.a.)
	100 000 000      CDP 1998-07-27      99.961    (6.002 % s.a.)
	300 000 000      1998-12-21      101.946    (5.862 % s.a.)
	96 000 000      CDP 1999-02-03      102.047    (5.855 % s.a.)
	36 700 000      CDP 1999-08-05      92.495    (6.574 % s.a.)
	400 000 000      1999-08-17      90.573    (6.734 % s.a.)
	85 600 000      CDP 1999-10-05      92.867    (6.546 % s.a.)
	75 800 000      CDP 2000-02-04      88.343    (6.931 % s.a.)
	119 200 000      CDP 2000-07-06      93.760    (6.477 % s.a.)
	38 000 000      CDP 2000-08-04      93.314    (6.514 % s.a.)
	33 000 000      CDP 2000-11-06      92.967    (6.644 % s.a.)
	44 000 000      CDP 2001-11-06      97.695    (6.174 % s.a.)
	89 000 000      CDP 2001-12-06      96.356    (6.278 % s.a.)
	58 000 000      CDP 2002-05-10      94.955    (6.392 % s.a.)
	<u>62 000 000</u> CDP 2002-09-19      100.612    (5.954 % s.a.)
	\$ 2 737 300 000
Interest payable:	April 1 and October 1
Book-based:	\$1 000 and whole multiples thereof
Sinking fund:	Quebec will set aside, not later than October 1 of each of the years 1999 to 2028 inclusive, a sum equal to at least 1 % of the aggregate principal amount of the bonds then outstanding. On March 13, 2002, June 28 2004, November 29 2004 ,April 1 <sup>st</sup> 2009 , June 28 2010, March 28 2011 and February 10 2012, Quebec allowed additional amounts of \$200 000 000, \$50 897 620, \$14 982 350 \$810 000 000, \$453 000 000, \$29 189 915 and \$106 371 228 to the sinking fund. These bonds are not callable before maturity.
ISIN number:	CA748148QJ59

**QH**

**March 12, 2030**

**4.14 % BONDS**

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Currency : Euro  
Market : European  
Amount outstanding,  
issue date, price  
and yield: 75 000 000 € 2010-03-12 100.000  
Interest payable: March 12  
Fiscal agent: HSBC Trinkaus & burkhardt AG, Düsseldorf

**QI**

**April 29, 2030**

**4.02 % BONDS**

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Currency : Euro  
Market : European  
Amount outstanding,  
issue date, price  
and yield: 35 000 000 € 2010-04-29 100.000  
Interest payable: April 29  
Fiscal agent: HSBC Trinkaus & burkhardt AG, Düsseldorf

PM

**DECEMBER 1, 2031  
REAL-RETURN BONDS**

Currency: Canadian dollar  
Market: Canadian

Amount outstanding	(1) Indexed amount outstanding	Date	Issue price	Yield prior to indexing
\$ 10 000 000	12 909 301.00	2001-02-13	109.421	(3.733 % s.a.)
25 000 000	32 273 250.01	2002-12-19	109.213	(3.727 % s.a.)
5 000 000	6 454 650.00	2002-12-20	109.419	(3.716 % s.a.)
5 000 000	6 454 650.00	2003-02-05	112.445	(3.556 % s.a.)
5 000 000	6 454 650.00	2003-09-25	115.737	(3.380 % s.a.)
5 000 000	6 454 650.00	2003-10-21	116.596	(3.335 % s.a.)
10 000 000	12 909 300.00	2003-11-24	118.950	(3.218 % s.a.)
6 000 000	7 745 580.01	2003-11-28	119.318	(3.200 % s.a.)
5 000 000	6 454 650.00	2003-12-15	120.025	(3.165 % s.a.)
50 000 000 CDP	64 546 500.00	2003-12-16	120.157	(3.159 % s.a.)
10 000 000	12 909 300.00	2004-01-06	122.820	(3.032 % s.a.)
15 000 000	19 363 950.00	2004-01-12	123.048	(3.021 % s.a.)
100 000 000	129 093 000.00	2004-01-16	124.847	(2.938 % s.a.)
5 000 000	6 454 650.00	2004-03-24	131.926	(2.621 % s.a.)
5 000 000	6 454 650.00	2004-07-16	133.515	(2.543 % s.a.)
5 000 000	6 454 650.00	2004-07-21	134.337	(2.508 % s.a.)
100 000 000	129 093 000.00	2004-12-08	135.024	(2.465 % s.a.)
134 000 000	172 984 620.00	2005-10-04	149.300	(1.861 % s.a.)
35 000 000	45 182 550.00	2005-10-04	149.300	(1.861 % s.a.)
75 000 000	96 819 750.00	2005-10-04	149.300	(1.861 % s.a.)
30 000 000	38 727 900.00	2005-10-25	149.826	(1.838 % s.a.)
18 000 000	23 236 740.00	2005-10-25	149.826	(1.838 % s.a.)
1 000 000	1 290 930.00	2005-10-25	149.826	(1.838 % s.a.)
10 000 000	12 909 300.00	2005-10-25	149.826	(1.838 % s.a.)
2 000 000	2 581 860.00	2005-10-25	149.826	(1.838 % s.a.)
85 710 000	110 645 610.30	2008-11-04	115.258	(3.300 % s.a.)
61 170 000	78 966 188.10	2008-11-19	115.223	(3.302 % s.a.)
<u>130 000 000</u>	<u>167 820 900.00</u>	2008-12-16	111.952	(3.489 % s.a.)
\$ 947 880 000	1 223 646 729.42			

Interest rate applicable to the indexed amount outstanding:

4.25 %

Interest payable: June 1 and December 1

Book-based: \$ 1 000 and whole multiples thereof

ISIN number: CA748148QZ9

1) According to the March 2014 consumer price index for Canada.

PS

*DECEMBER 1, 2031*

*REAL-RETURN BONDS*

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Currency:	Canadian dollar			
Market:	Canadian			
	(1) Indexed			
Amount outstanding	amount	Date	Issue price	Yield prior to indexing
	outstanding			
	March 31, 2014			
34 104 628 \$	42 172 759.83 \$	2002-11-13	99.999	(3.474 % s.a.)

Interest rate applicable to the indexed amount outstanding:

3.441 %

Interest payable: June 1 and December 1

Book-based: \$ 1 000 and whole multiples thereof

Repayment of Principal: The bonds mature on June 1 and December 1 of each of the years 2003 to 2031 inclusive for decreasing amounts of principal adjusted in relation to the Consumer Price Index for Canada (CPI).

ISIN number: CA748148RF29

1) According to the March 2014 consumer price index for Canada.

QL

*December 15, 2031*

*3.50 % BONDS*

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Currency :	Euro			
Market :	European			
Amount outstanding,				
issue date, price	27 000 000 €	2011-12-15	100.000	
and yield:				
Interest payable:	December 15			
Fiscal agent:	HSBC Trinkaus & burkhardt AG, Düsseldorf			

**PH***JUNE 1, 2032**6.25 % BONDS*


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Currency:	Canadian dollar			
Market:	Canadian			
Amount outstanding,				
issue date, price	\$ 400 000 000	2000-06-27	97.157	(6.461 % s.a.)
and yield:	400 000 000	2000-08-22	97.642	(6.424 % s.a.)
	400 000 000	2000-11-06	96.090	(6.544 % s.a.)
	80 000 000 CDP	2001-05-04	93.314	(6.767 % s.a.)
	400 000 000	2001-06-04	93.111	(6.785 % s.a.)
	500 000 000	2001-11-22	98.247	(6.381 % s.a.)
	238 000 000 CDP	2001-12-20	96.388	(6.524 % s.a.)
	20 000 000 CDP	2001-12-21	97.350	(6.449 % s.a.)
	500 000 000 CDP	2002-01-15	99.425	(6.292 % s.a.)
	500 000 000	2002-05-21	96.727	(6.499 % s.a.)
	34 000 000 CDP	2002-06-06	98.813	(6.339 % s.a.)
	100 000 000 CDP	2002-06-19	100.564	(6.208 % s.a.)
	500 000 000	2003-01-27	103.647	(5.984 % s.a.)
	80 700 000 CDP	2003-09-04	105.407	(5.858 % s.a.)
	<u>47 500 000</u> CDP	2003-11-04	105.071	(5.881 % s.a.)
	\$ 4 200 200 000			
Interest payable:	June 1 and December 1			
Book-based:	\$ 1 000 and whole multiples thereof			
ISIN number:	CA748148QT32			

**QN***June 17, 2033**2,644 % BONDS*


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Currency :	Euro		
Market :	European		
Amount outstanding,			
issue date, price and	65 000 000 €	2013-06-17	100,000
yield :			
Interest payable :	June 17		
Fiscal agent :	HSBC Trinkaus & burkhardt AG, Düsseldorf		

PX

*DECEMBER 1, 2036*  
*5.75 % BONDS*

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Currency:	Canadian dollar			
Market:	Canadian			
Amount outstanding,				
issue date, price	\$ 500 000 000	2003-07-28	99.955	(5.752 % s.a.)
and yield:	500 000 000	2003-12-01	100.110	(5.743 % s.a.)
	82 900 000	CDP 2003-12-12	100.071	(5.745 % s.a.)
	500 000 000	2004-04-13	101.011	(5.681 % s.a.)
	500 000 000	2004-05-04	99.790	(5.764 % s.a.)
	500 000 000	2004-07-12	97.979	(5.890 % s.a.)
	500 000 000	2005-07-05	114.148	(4.866 % s.a.)
	500 000 000	2006-05-10	110.189	(5.089 % s.a.)
	<u>500 000 000</u>	2006-06-30	107.918	(5.227 % s.a.)
	\$ 4 082 900 000			
Interest payable:	June 1 and December 1			
Book-based:	\$ 1 000 and whole multiples thereof			
ISIN number:	CA748148RL9			

## OTHER ISSUES

- Quebec Savings Products
- Loans carried out under the investor immigrant program for the assistance of business
- Loans contracted by universities assumed by Quebec
- Bonds issued to the Canada Pension Plan Investment Fund

### Quebec Saving Products

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<b>Currency:</b>	Canadian dollar
<b>Description:</b>	<p>Administered by Épargne Placements Québec, Quebec savings products for which the capital is 100 % guaranteed by the Province of Quebec, are issued in various forms:</p> <p><u>Term products:</u></p> <ul style="list-style-type: none"><li>• Fixed-rate Bonds</li><li>• Step-up Bonds</li><li>• Discount Bonds</li><li>• Securi+ Bonds</li></ul> <p><u>Products redeemable at any time:</u></p> <ul style="list-style-type: none"><li>• Saving Bonds</li><li>• Flexi-Plus Saving</li><li>• Periodic Savings Plan by instalments</li><li>• Payroll Periodic Saving Plan</li></ul> <p><u>Stock index products:</u></p> <ul style="list-style-type: none"><li>• Stock-index Bonds</li></ul>
<b>Issue date:</b>	Various (1999 à 2014)
<b>Maturity date:</b>	Between 1 and 15 years from issue date
<b>Amount outstanding:</b>	\$ 8 707 094 755
<b>Issue price:</b>	100 except for the discount bonds
<b>Interest rate or yield:</b>	Simple or compound interest for all savings products except for Stock-index Bonds, for which the yield is based on IREC Indice Québec IQ-30 <sup>MC</sup> index.
<b>Purchase amount:</b>	For the saving plans: \$10 minimum, \$9 999 maximum. Other products: \$100 minimum but not exceeding \$1 000 000 for the Saving bonds.
<b>Authorised purchasers:</b>	Persons or groups of persons or of properties, domiciled in Québec and subject to the rules of Québec law: individuals, partnerships or limited partnerships, legal persons, successions of persons, foundations and personal or public trusts.
<b>Features and additional information:</b>	Épargne Placements Québec 333, Grande Allée Est Québec (Québec) G1R 5W3 1 800 463-5229 <a href="http://www.epq.gouv.qc.ca">www.epq.gouv.qc.ca</a>

***Loans carried out under the investor immigrant program for the assistance of business***

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<b>Currency:</b>	Canadian dollar
<b>Description:</b>	These loans consist of notes issued to IQ Immigrants Investisseurs Inc. A subsidiary of Investissement Quebec under the investor immigrant program for the assistance of businesses. This program is designed to foster Quebec's economic development by granting financial assistance to Quebec businesses.
<b>Authorised amount:</b>	The total face value of all outstanding notes, at any time, shall not exceed \$5 000 000 000 in legal currency of Canada.
<b>Issue date:</b>	Various (2009 à 2014)
<b>Maturity:</b>	5 years from issue date
<b>Amount outstanding:</b>	\$ 4 866 400 000
<b>Issue price:</b>	Issued at a discount and not otherwise bearing interest (yield varying between 1.76 % and 3.64 %)

***Loans contracted by universities assumed by Quebec***

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<b>Currency:</b>	Canadian dollar
<b>Description:</b>	In accordance with the Act respecting the financing of university investments, a university could, before March 18, 1987, contract a loan with Central Mortgage and Housing Corporation to finance an investment.
<b>Issue date:</b>	Various (1964 à 1967)
<b>Maturity:</b>	50 years from issue date
<b>Amount outstanding:</b>	\$ 2 790 683 100 (yield from 5.125 % et 5.75 %)
<b>Terms and conditions of payment:</b>	The loans are repayable in equal semi-annual instalments, including principal and interest, and are not redeemable prior maturity.

***Bonds issued to the Canada Pension Plan  
Investment Fund with the Canada Pension Plan  
Investment Board (CPPIB)***

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<b>Currency:</b>	Canadian dollar
<b>Description:</b>	These bonds may not be negotiated, transferred or assigned, except to a wholly owned subsidiary of the CPP Investment Board. They are issued to fund a shortfall of retirement pension coverage regarding members of the Canadian Forces and the Royal Canadian Mounted Police employed in Quebec
<b>Issue date:</b>	Various (1999 à 2012)
<b>Maturity date:</b>	Between 20 and 30 years after their issue date.
<b>Amount outstanding:</b>	\$ 95 747 049
<b>Issue price:</b>	100.000 (yield from 3.55 % et 6.93 %)
<b>Interest rate:</b>	<p><b>Prior to the adoption of order-in-council 130-2001:</b> Rate set on the basis of the weighted average return of all outstanding Government of Canada bonds, maturing in 20 years or more, and whose negotiability, transferability or assignment is not subject to any limitation or restriction.</p> <p><b>After the adoption of order in council 130-2001 but prior to the adoption of order-in-council 1177-2005:</b> Rate set by the Minister of Finances of Canada at a level roughly equal to that which the province would be required to pay if it borrowed the same amount for the same period for a security freely issued on the financial market.</p> <p><b>After the adoption of order-in-council 1177-2005:</b> Two methods to determine the rate set:</p> <ul style="list-style-type: none"><li>- Rate set by way of a verbal agreement between an authorised trader from the CPP Investment Board and an authorised trader from the province;</li><li>- the CPPIB will poll five mutually agreed upon dealers for quotes (the reference Bond and the appropriate provincial spread) 5 business days prior to the new issue. The average of such quotes after removing the low and high quotes shall be agreed interest rate.</li></ul>
<b>Interest payable:</b>	February 1 and August 1
<b>Terms and conditions of payment:</b>	Payable at maturity, but also redeemable, in whole or in part, if requested in writing by Quebec, 6 days prior to the specified redemption date.
<b>Identification of denominations:</b>	Fully registered: \$1 000 and whole multiples thereof, registered in the name of CPPIB on behalf of the Canada Pension Plan Investment Fund.