

QUEBEC SECURITIES AND LOANS

Outstanding as at March 31, 2016

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SECTION 1: ISSUES CLASSIFICATION

1.1. SUMMARY BY CURRENCY AND BY YEAR ¹

(IN THOUSANDS OF MONETARY UNITS)

	Canadian dollar (\$ CA)	American dollar (\$ US)	Yen (¥)	Swiss Franc (CHF)	Pound sterling (£)	Australian dollar (\$ A)	Euro (€)
2016	10 104 250	1 850 000	76 100 000				1 500 000
2017	7 422 382		40 000 000	500 000			51 129
2018	9 297 972	2 450 000	6 700 000	450 000			1 350 000
2019	8 710 183	5 000					1 522 000
2020	9 231 454	1 505 000			50 000		
2021	9 353 666	1 400 000		200 000		225 000	
2022	7 875 424						
2023	9 839 584	2 250 000		250 000			1 000 000
2024	6 997 753	2 600 000		575 000			1 000 000
2025	7 546 308					750 000	2 850 000
2026	5 248 796	1 149 460				105 000	
2027	3 282						
2028	421 405		5 000 000				
2029	2 741 980	1 500 000	16 000 000				
2030	3 205						110 000
2031	1 290 056						27 000
2032	4 217 379						
2033							65 000
2035	1 156 000	75 000					
2036	4 884 095	160 000					
2038	5 036 690						
2039	525 000						
2040	463 000						
2041	9 200 000						
2043	7 080 000						
2045	10 000 000						
2048	2 000 000						
2049	13 440						
2051	420 000						
2053	37 192						
2056	1 500 000						
2057	9 857						
2058	38 326						
2059	6 294						
2061	25 000						
2062	150 000						
2065	1 660 000						
2075	100 000						
2076	500 000						
Total	145 109 973	14 944 460	143 800 000	1 975 000	50 000	1 080 000	9 475 129

¹ Including securities issued by Quebec for the Fonds de Financement but excluding those made by Financement Quebec.

1.2. MAIN BENCHMARKS

Maturity Date	Coupon (%) ⁽¹⁾		ISIN Number	Outstanding (000)	Currency	Type of issuance
2016-12-01	4.500	s.a.	CA74814ZDH34	3 000 000	\$ CA	10 years
2017-12-01	4.500	s.a.	CA74814ZDR16	5 000 000	\$ CA	10 years
2018-12-01	4.500	s.a.	CA74814ZDU45	4 500 000	\$ CA	10 years
2019-12-01	4.500	s.a.	CA74814ZEE93	5 000 000	\$ CA	10 years
2020-12-01	4.500	s.a.	CA74814ZEG42	6 400 000	\$ CA	10 years
2021-12-01	4.250	s.a.	CA74814ZEH25	7 500 000	\$ CA	10 years
2022-12-01	3.500	s.a.	CA74814ZEL37	6 900 000	\$ CA	10 years
2023-09-01	3.000	s.a.	CA74814ZEP41	6 000 000	\$ CA	10 years
2024-09-01	3.750	s.a.	CA74814ZES89	6 000 000	\$ CA	10 years
2025-09-01	2.750	s.a.	CA74814ZEV19	6 000 000	\$ CA	10 years
2026-09-01	2.500	s.a.	CA74814ZEX74	1 000 000	\$ CA	10 years
2032-06-01	6.250	s.a.	CA748148QT32	4 200 200	\$ CA	30 years
2036-12-01	5.750	s.a.	CA748148RL96	4 082 900	\$ CA	30 years
2038-12-01	5.000	s.a.	CA74814ZDK62	5 000 000	\$ CA	30 years
2041-12-01	5.000	s.a.	CA74814ZEF68	9 200 000	\$ CA	30 years
2043-12-01	4.250	s.a.	CA74814ZEK53	7 000 000	\$ CA	30 years
2045-12-01	3.500	s.a.	CA74814ZER07	10 000 000	\$ CA	30 years
2048-12-01	3.500	s.a.	CA74814ZEW91	2 000 000	\$ CA	30 years
2016-06-20	3.375	a.	XS0233031326	1 500 000	€	10 years
2018-04-29	4.750	a.	XS0360897689	1 250 000	€	10 years
2019-04-29	5.000	a.	XS0425413209	1 500 000	€	10 years
2023-07-17	2.250	a.	XS0953580981	1 000 000	€	10 years
2024-01-22	2.375	a.	XS1019493896	1 000 000	€	10 years
2025-01-15	0.875	a.	XS1167203881	1 750 000	€	10 years
2025-10-28	1.125	a.	XS1311586967	1 100 000	€	10 years
2016-11-14	5.125	s.a.	US748148RS48	1 500 000	\$ US	10 years
2018-05-14	4.625	s.a.	US748148RT21	1 000 000	\$ US	10 years
2018-09-04	Var.	q.	US748148RV76	1 200 000	\$ US	3 years
2020-07-29	3.500	s.a.	US748148RU93	1 500 000	\$ US	10 years
2021-08-25	2.750	s.a.	US748149AF82	1 400 000	\$ US	10 years
2023-02-13	2.625	s.a.	US748149AG65	1 250 000	\$ US	10 years
2023-07-15	7.500	s.a.	US748148PB31	1 000 000	\$ US	30 years
2024-02-09	7.125	s.a.	US748148PD96	1 000 000	\$ US	30 years
2024-10-16	2.875	s.a.	US748149AH49	1 600 000	\$ US	10 years
2029-09-15	7.500	s.a.	US748148QR73	1 500 000	\$ US	30 years

1) Interest is payable annually (a.), semi-annually (s.a.) or quarterly (q.).

1.3 BONDS AND LOANS

Maturity Date	Issue Date	Issue price	Coupon (%) ⁽¹⁾	Interest payment dates	ISIN Number	Outstanding (000)	Currency	Series/ Program	Sinking fund ⁽²⁾	References
2016-04-01	1986-04-01	99.500	9.000 a.	04-01	LU002143534	250 000	\$US	JW		Details p. 23 19
2016-06-20	2005-10-20	98.942	3.375 a.	06-20	XS0233031326	1 500 000	€	MTN EURO		
2016-06-27	1996-07-10	100.000	4.305 s.a.	06-27 & 12-27	XS0067851310	8 000 000	¥	MTN EURO		
2016-06-30	1995-04-03	101.414	9.650 s.a.	06-30 & 12-30	CA74814ZAQ69	7 739	\$CA	MTN CAN		
2016-07-11	1996-07-11	101.480	4.500 s.a.	01-11 & 07-11	XS0067208974	5 000 000	¥	MTN EURO		
2016-08-31	2006-08-31	99.740	5.300 s.a.	Last day of February & 08-31	CA74814ZDL46	100 000	\$US	MTN CAN		
2016-09-26	1996-09-26	100.000	4.125 a.	03-26 and at maturity	XS0069585320	5 000 000	¥	MTN EURO		
2016-10-11	2006-10-11	100.000	Var. q.	01-11, 04-11, 07-11 & 10-11	XS0270863060	200 000	\$CA	MTN EURO		
2016-10-23	2013-04-23	100.000	Var. q.	01-23, 04-23, 07-23 & 10-23	CA74814ZEQ24	112 000	\$CA	MTN CAN	% l.s.	
2016-10-23	2013-04-23	100.000	Var. q.	01-23, 04-23, 07-23 & 10-23	CA74814ZEQ24	75 000	\$CA	MTN CAN	% l.s.	
2016-10-23	2013-04-23	100.000	Var. q.	01-23, 04-23, 07-23 & 10-23	CA74814ZEQ24	75 000	\$CA	MTN CAN	% l.s.	
2016-10-23	2013-04-23	100.000	Var. q.	01-23, 04-23, 07-23 & 10-23	CA74814ZEQ24	250 000	\$CA	MTN CAN	% l.s.	
2016-10-23	2013-04-23	100.000	Var. q.	01-23, 04-23, 07-23 & 10-23	CA74814ZEQ24	125 000	\$CA	MTN CAN	% l.s.	
2016-10-23	2013-04-23	100.000	Var. q.	01-23, 04-23, 07-23 & 10-23	CA74814ZEQ24	215 000	\$CA	MTN CAN	% l.s.	
2016-10-23	2013-04-23	100.000	Var. q.	01-23, 04-23, 07-23 & 10-23	CA74814ZEQ24	200 000	\$CA	MTN CAN	% l.s.	
2016-10-23	2013-04-26	100.000	Var. q.	01-23, 04-23, 07-23 & 10-23	CA74814ZEQ24	83 000	\$CA	MTN CAN	% l.s.	
2016-10-23	2013-04-26	100.000	Var. q.	01-23, 04-23, 07-23 & 10-23	CA74814ZEQ24	150 000	\$CA	MTN CAN	% l.s.	
2016-10-23	2013-04-26	100.000	Var. q.	01-23, 04-23, 07-23 & 10-23	CA74814ZEQ24	25 000	\$CA	MTN CAN	% l.s.	
2016-10-23	2013-04-26	100.000	Var. q.	01-23, 04-23, 07-23 & 10-23	CA74814ZEQ24	50 000	\$CA	MTN CAN	% l.s.	
2016-10-23	2013-04-26	100.000	Var. q.	01-23, 04-23, 07-23 & 10-23	CA74814ZEQ24	50 000	\$CA	MTN CAN	% l.s.	
2016-10-24	1996-10-24	99.500	4.000 a.	10-24	XS0070580047	500 000	¥	MTN EURO		
2016-10-28	1996-10-28	99.560	4.000 a.	03-22 and at maturity	XS0070775647	5 000 000	¥	MTN EURO		
2016-11-07	1996-11-07	99.780	3.950 s.a.	05-07 & 11-07	XS0070684252	9 600 000	¥	MTN EURO		3
2016-11-14	2006-11-14	99.598	5.125 s.a.	05-14 & 11-14	US748148RS48	1 500 000	\$US	QE		19,details p.23
2016-11-14	1996-11-14	98.440	3.800 a.	11-14	XS0070920243	20 000 000	¥	MTN EURO		
2016-11-21	1996-11-21	100.000	4.000 a.	11-21	XS0071482599	1 000 000	¥	MTN EURO		
2016-11-29	1996-11-29	100.000	3.750 a.	11-29	XS0071205248	1 000 000	¥	MTN EURO		
2016-12-01	2006-01-30	99.757	4.500 s.a.	06-01 & 12-01	CA74814ZDH34	500 000	\$CA	MTN CAN		19
2016-12-01	2006-02-07	99.015	4.500 s.a.	06-01 & 12-01	CA74814ZDH34	500 000	\$CA	MTN CAN		19
2016-12-01	2006-04-17	97.092	4.500 s.a.	06-01 & 12-01	CA74814ZDH34	500 000	\$CA	MTN CAN		19
2016-12-01	2006-05-05	96.390	4.500 s.a.	06-01 & 12-01	CA74814ZDH34	500 000	\$CA	MTN CAN		19
2016-12-01	2006-08-22	98.346	4.500 s.a.	06-01 & 12-01	CA74814ZDH34	500 000	\$CA	MTN CAN		19
2016-12-01	2006-09-18	99.743	4.500 s.a.	06-01 & 12-01	CA74814ZDH34	500 000	\$CA	MTN CAN		19
2016-12-16	1996-11-22	100.000	3.960 a.	12-16	XS0071476864	1 000 000	¥	MTN EURO		
2016-12-19	1996-12-19	100.000	4.900 a.	12-19	XS0071771512	2 000 000	¥	MTN EURO		4

1.3 BONDS AND LOANS

Maturity Date	Issue Date	Issue price	Coupon (%) ⁽¹⁾	Interest payment dates	ISIN Number	Outstanding (000)	Currency	Series/ Program	Sinking fund ⁽²⁾	References
2016-12-19	1996-12-18	100.000	3.820 a.	12-19	XS0071823925	5 000 000	¥	MTN EURO		
2016-12-19	1996-12-18	100.000	3.760 a.	12-19	XS0071934755	3 000 000	¥	MTN EURO		
2016-12-19	1996-12-19	100.000	3.800 a.	12-19	XS0072031106	5 000 000	¥	MTN EURO		
2016-12-19	1996-12-24	99.710	3.800 a.	12-19	XS0072105157	5 000 000	¥	MTN EURO		
2017-01-09	1997-01-09	99.700	4.700 a.	01-09	XS0072223604	3 000 000	¥	MTN EURO		5
2017-01-22	1996-11-29	99.070	7.080 a.	01-22	XS0071659949	51 129	€	MTN EURO		6
2017-01-23	1997-01-23	97.600	3.710 a.	01-23	XS0073055328	5 000 000	¥	MTN EURO		
2017-02-15	2007-02-15	100.000	1.920 s.a.	02-15 & 08-15	N/A	5 000 000	¥	QF		Details p. 23
2017-02-28	1997-02-28	100.000	3.740 a.	02-28	XS0074014779	4 000 000	¥	MTN EURO		
2017-05-14	2006-12-14	100.000	Var. q.	02-14, 05-14, 08-14 & 11-14	XS0279291172	200 000	\$CA	MTN EURO		
2017-06-21	2006-12-21	101.020	2.625 a.	06-21	CH0027984514	300 000	CHF	MTN EURO		
2017-06-21	2007-02-15	97.655	2.625 a.	06-21	CH0027984514	200 000	CHF	MTN EURO		
2017-06-30	1995-04-03	101.434	9.650 s.a.	06-30 & 12-30	CA74814ZAR43	7 744	\$CA	MTN CAN		
2017-07-24	1997-07-24	99.292	3.500 a.	07-24	XS0078001772	5 000 000	¥	MTN EURO		
2017-07-28	1997-07-28	99.540	3.500 a.	07-28	XS0078671236	3 000 000	¥	MTN EURO		
2017-07-30	1997-07-30	98.830	3.450 a.	07-30	XS0078670857	1 000 000	¥	MTN EURO		
2017-08-11	1997-07-24	100.000	3.526 s.a.	02-11 & 08-11	XS0078704003	1 300 000	¥	MTN EURO		
2017-10-25	1996-10-25	100.000	4.020 s.a.	04-25 & 10-25	XS0070689996	6 000 000	¥	MTN EURO		
2017-10-30	1996-10-30	99.700	3.970 s.a.	04-30 & 10-30	US74815HCK68	1 700 000	¥	MTN USD		
2017-10-31	1997-10-30	100.000	3.010 a.	10-31	XS0081272048	5 000 000	¥	MTN EURO		
2017-12-01	2007-01-29	99.401	4.500 s.a.	06-01 & 12-01	CA74814ZDR16	500 000	\$CA	MTN CAN		19
2017-12-01	2007-02-12	99.757	4.500 s.a.	06-01 & 12-01	CA74814ZDR16	500 000	\$CA	MTN CAN		19
2017-12-01	2007-05-15	99.368	4.500 s.a.	06-01 & 12-01	CA74814ZDR16	500 000	\$CA	MTN CAN		19
2017-12-01	2007-06-18	95.393	4.500 s.a.	06-01 & 12-01	CA74814ZDR16	500 000	\$CA	MTN CAN		19
2017-12-01	2007-07-24	95.299	4.500 s.a.	06-01 & 12-01	CA74814ZDR16	500 000	\$CA	MTN CAN		19
2017-12-01	2007-08-31	97.682	4.500 s.a.	06-01 & 12-01	CA74814ZDR16	500 000	\$CA	MTN CAN		19
2017-12-01	2007-10-19	96.787	4.500 s.a.	06-01 & 12-01	CA74814ZDR16	500 000	\$CA	MTN CAN		19
2017-12-01	2007-12-18	98.735	4.500 s.a.	06-01 & 12-01	CA74814ZDR16	500 000	\$CA	MTN CAN		19
2017-12-01	2012-10-19	112.298	4.500 s.a.	06-01 & 12-01	CA74814ZDR16	500 000	\$CA	MTN CAN	% l.s.	19
2017-12-01	2013-04-19	112.199	4.500 s.a.	06-01 & 12-01	CA74814ZDR16	500 000	\$CA	MTN CAN	% l.s.	19
2018-01-19	2008-05-19	100.101	3.375 a.	01-19	CH0039621724	250 000	CHF	MTN EURO		
2018-04-03	2006-04-03	100.000	4.220 q.	01-03, 04-03, 07-03 & 10-03	XS0248732264	100 000	€	MTN EURO		7
2018-04-29	2008-04-29	99.922	4.750 a.	04-29	XS0360897689	1 250 000	€	MTN EURO		19
2018-05-14	2008-05-14	99.399	4.625 s.a.	05-14 & 11-14	US748148RT21	1 000 000	\$US	QG		19,details p.24

1.3 BONDS AND LOANS

Maturity Date	Issue Date	Issue price	Coupon (%) ⁽¹⁾	Interest payment dates	ISIN Number	Outstanding (000)	Currency	Series/ Program	Sinking fund ⁽²⁾	References
2018-08-07	1998-08-07	100.000	6.540	s.a.	02-07 & 08-07	XS0089070485	250 000	\$ US	MTN EURO	
2018-08-20	2008-08-20	100.000	1.800	s.a.	02-20 & 08-20	XS0382878345	5 000 000	¥	MTN EURO	
2018-09-04	2015-09-04	100.000	Var.	q.	03-04, 06-04, 09-04 & 12-04	US748148RV76	700 000	\$ US	MTN USD	% l.s. 19
2018-09-04	2015-09-24	100.006	Var.	q.	03-04, 06-04, 09-04 & 12-04	US748148RV76	200 000	\$ US	MTN USD	% l.s. 19
2018-09-04	2015-09-30	100.012	Var.	q.	03-04, 06-04, 09-04 & 12-04	US748148RV76	50 000	\$ US	MTN USD	% l.s. 19
2018-09-04	2015-09-30	100.011	Var.	q.	03-04, 06-04, 09-04 & 12-04	US748148RV76	50 000	\$ US	MTN USD	% l.s. 19
2018-09-04	2015-11-09	100.010	Var.	q.	03-04, 06-04, 09-04 & 12-04	US748148RV76	150 000	\$ US	MTN USD	% l.s. 19
2018-09-04	2016-03-04	99.796	Var.	q.	03-04, 06-04, 09-04 & 12-04	US748148RV76	50 000	\$ US	MTN USD	% l.s. 19
2018-10-30	1996-10-30	99.700	3.970	s.a.	04-30 & 10-30	US74815HCL42	1 700 000	¥	MTN USD	
2018-12-01	2008-01-22	100.765	4.500	s.a.	06-01 & 12-01	CA74814ZDU45	500 000	\$ CA	MTN CAN	19
2018-12-01	2008-03-28	100.653	4.500	s.a.	06-01 & 12-01	CA74814ZDU45	500 000	\$ CA	MTN CAN	19
2018-12-01	2008-05-01	98.680	4.500	s.a.	06-01 & 12-01	CA74814ZDU45	500 000	\$ CA	MTN CAN	19
2018-12-01	2008-10-31	95.379	4.500	s.a.	06-01 & 12-01	CA74814ZDU45	500 000	\$ CA	MTN CAN	19
2018-12-01	2008-12-19	98.313	4.500	s.a.	06-01 & 12-01	CA74814ZDU45	500 000	\$ CA	MTN CAN	19
2018-12-01	2009-02-03	99.664	4.500	s.a.	06-01 & 12-01	CA74814ZDU45	500 000	\$ CA	MTN CAN	19
2018-12-01	2009-03-31	99.824	4.500	s.a.	06-01 & 12-01	CA74814ZDU45	500 000	\$ CA	MTN CAN	19
2018-12-01	2009-04-24	100.983	4.500	s.a.	06-01 & 12-01	CA74814ZDU45	500 000	\$ CA	MTN CAN	19
2018-12-01	2013-06-17	111.203	4.500	s.a.	06-01 & 12-01	CA74814ZDU45	500 000	\$ CA	MTN CAN	% l.s. 19
2018-12-11	2009-02-11	100.265	3.875	a.	12-11	CH0049484618	200 000	CHF	MTN EURO	
2018-12-19	2013-12-19	100.000	Var.	q.	03-19, 06-19, 09-19 & 12-19	CA74814ZET62	225 000	\$ CA	MTN CAN	
2018-12-19	2013-12-19	100.000	Var.	q.	03-19, 06-19, 09-19 & 12-19	CA74814ZET62	588 000	\$ CA	MTN CAN	
2018-12-19	2013-12-19	100.000	Var.	q.	03-19, 06-19, 09-19 & 12-19	CA74814ZET62	54 000	\$ CA	MTN CAN	
2018-12-19	2013-12-19	100.000	Var.	q.	03-19, 06-19, 09-19 & 12-19	CA74814ZET62	320 000	\$ CA	MTN CAN	
2018-12-19	2013-12-19	100.000	Var.	q.	03-19, 06-19, 09-19 & 12-19	CA74814ZET62	234 000	\$ CA	MTN CAN	
2018-12-19	2013-12-19	100.000	Var.	q.	03-19, 06-19, 09-19 & 12-19	CA74814ZET62	428 000	\$ CA	MTN CAN	
2018-12-19	2013-12-19	100.000	Var.	q.	03-19, 06-19, 09-19 & 12-19	CA74814ZET62	217 000	\$ CA	MTN CAN	
2018-12-19	2013-12-19	100.000	Var.	q.	03-19, 06-19, 09-19 & 12-19	CA74814ZET62	160 000	\$ CA	MTN CAN	
2018-12-19	2013-12-19	100.000	Var.	q.	03-19, 06-19, 09-19 & 12-19	CA74814ZET62	306 000	\$ CA	MTN CAN	
2018-12-19	2013-12-19	100.000	Var.	q.	03-19, 06-19, 09-19 & 12-19	CA74814ZET62	450 000	\$ CA	MTN CAN	
2018-12-19	2013-12-19	100.000	Var.	q.	03-19, 06-19, 09-19 & 12-19	CA74814ZET62	2 000	\$ CA	MTN CAN	
2018-12-19	2013-12-19	100.000	Var.	q.	03-19, 06-19, 09-19 & 12-19	CA74814ZET62	10 000	\$ CA	MTN CAN	
2019-01-11	1999-01-11	99.500	4.000	a.	01-11	XS0092871242	22 000	€	MTN EURO	8
2019-04-29	2009-04-29	99.615	5.000	a.	04-29	XS0425413209	1 500 000	€	MTN EURO	19
2019-06-01	2006-01-30	100.000	4.937	s.a.	06-01 & 12-01	CA74814ZDF77	5 000	\$ US	MTN CAN	
2019-08-21	2014-05-21	100.000	Var.	q.	02-21, 05-21, 08-21 & 11-21	CA74814ZEU36	300 000	\$ CA	MTN CAN	% l.s.

1.3 BONDS AND LOANS

Maturity Date	Issue Date	Issue price	Coupon (%) ⁽¹⁾		Interest payment dates	ISIN Number	Outstanding (000)	Currency	Series/ Program	Sinking fund ⁽²⁾	References
2019-08-21	2014-05-21	100.000	Var.	q.	02-21, 05-21, 08-21 & 11-21	CA74814ZEU36	375 000	SCA	MTN CAN		
2019-08-21	2014-05-21	100.000	Var.	q.	02-21, 05-21, 08-21 & 11-21	CA74814ZEU36	150 000	SCA	MTN CAN		
2019-08-21	2014-05-21	100.000	Var.	q.	02-21, 05-21, 08-21 & 11-21	CA74814ZEU36	219 000	SCA	MTN CAN		
2019-08-21	2014-05-21	100.000	Var.	q.	02-21, 05-21, 08-21 & 11-21	CA74814ZEU36	122 000	SCA	MTN CAN		
2019-08-21	2014-05-21	100.000	Var.	q.	02-21, 05-21, 08-21 & 11-21	CA74814ZEU36	137 000	SCA	MTN CAN		
2019-08-21	2014-05-21	100.000	Var.	q.	02-21, 05-21, 08-21 & 11-21	CA74814ZEU36	227 000	SCA	MTN CAN		
2019-08-21	2014-05-21	100.000	Var.	q.	02-21, 05-21, 08-21 & 11-21	CA74814ZEU36	155 000	SCA	MTN CAN		
2019-08-21	2014-05-21	100.000	Var.	q.	02-21, 05-21, 08-21 & 11-21	CA74814ZEU36	348 000	SCA	MTN CAN		
2019-12-01	2009-05-08	100.390	4.500	s.a.	06-01 & 12-01	CA74814ZEE93	500 000	SCA	MTN CAN		19
2019-12-01	2009-05-15	100.574	4.500	s.a.	06-01 & 12-01	CA74814ZEE93	500 000	SCA	MTN CAN		19
2019-12-01	2009-06-08	99.216	4.500	s.a.	06-01 & 12-01	CA74814ZEE93	500 000	SCA	MTN CAN		19
2019-12-01	2009-06-15	98.807	4.500	s.a.	06-01 & 12-01	CA74814ZEE93	500 000	SCA	MTN CAN		19
2019-12-01	2009-08-04	100.380	4.500	s.a.	06-01 & 12-01	CA74814ZEE93	500 000	SCA	MTN CAN		19
2019-12-01	2009-09-03	101.728	4.500	s.a.	06-01 & 12-01	CA74814ZEE93	500 000	SCA	MTN CAN		19
2019-12-01	2009-11-17	101.289	4.500	s.a.	06-01 & 12-01	CA74814ZEE93	500 000	SCA	MTN CAN		19
2019-12-01	2009-12-03	103.627	4.500	s.a.	06-01 & 12-01	CA74814ZEE93	500 000	SCA	MTN CAN		19
2019-12-01	2010-01-25	102.997	4.500	s.a.	06-01 & 12-01	CA74814ZEE93	500 000	SCA	MTN CAN		19
2019-12-01	2010-11-19	105.905	4.500	s.a.	06-01 & 12-01	CA74814ZEE93	250 000	SCA	MTN CAN		19
2019-12-01	2010-11-29	105.335	4.500	s.a.	06-01 & 12-01	CA74814ZEE93	250 000	SCA	MTN CAN		19
2020-03-15	1984-02-15	97.800	12.250	s.a.	03-15 & 09-15	N/A	50 000	£	IL		Details p. 24
2020-07-29	2010-07-29	99.607	3.500	s.a.	01-29 & 07-29	US748148RU93	1 500 000	\$US	QJ		19, details p.24
2020-06-10	2016-03-10	100.000	Var.	q.	03-10, 06-10, 09-10 & 12-10	CA74814ZEY57	500 000	SCA	MTN CAN	% l.s.	
2020-06-10	2016-03-10	100.000	Var.	q.	03-10, 06-10, 09-10 & 12-10	CA74814ZEY57	500 000	SCA	MTN CAN	% l.s.	
2020-12-01	2004-12-07	98.122	5.000	s.a.	06-01 & 12-01	CA74814ZDC47	100 000	SCA	MTN CAN		
2020-12-01	2006-01-30	100.000	4.962	s.a.	06-01 & 12-01	CA74814ZDG50	5 000	\$US	MTN CAN		
2020-12-01	2010-04-09	99.794	4.500	s.a.	06-01 & 12-01	CA74814ZEG42	500 000	SCA	MTN CAN		19
2020-12-01	2010-04-16	99.636	4.500	s.a.	06-01 & 12-01	CA74814ZEG42	500 000	SCA	MTN CAN		19
2020-12-01	2010-06-08	100.907	4.500	s.a.	06-01 & 12-01	CA74814ZEG42	500 000	SCA	MTN CAN		19
2020-12-01	2010-07-16	102.202	4.500	s.a.	06-01 & 12-01	CA74814ZEG42	500 000	SCA	MTN CAN		19
2020-12-01	2010-08-24	105.249	4.500	s.a.	06-01 & 12-01	CA74814ZEG42	500 000	SCA	MTN CAN		19
2020-12-01	2010-09-24	105.300	4.500	s.a.	06-01 & 12-01	CA74814ZEG42	500 000	SCA	MTN CAN		19
2020-12-01	2010-10-08	107.133	4.500	s.a.	06-01 & 12-01	CA74814ZEG42	500 000	SCA	MTN CAN		19
2020-12-01	2010-10-25	107.967	4.500	s.a.	06-01 & 12-01	CA74814ZEG42	500 000	SCA	MTN CAN		19
2020-12-01	2010-11-24	104.573	4.500	s.a.	06-01 & 12-01	CA74814ZEG42	500 000	SCA	MTN CAN		19
2020-12-01	2011-01-18	103.199	4.500	s.a.	06-01 & 12-01	CA74814ZEG42	500 000	SCA	MTN CAN		19

1.3 BONDS AND LOANS

Maturity Date	Issue Date	Issue price	Coupon (%) ⁽¹⁾		Interest payment dates	ISIN Number	Outstanding (000)	Currency	Series/ Program	Sinking fund ⁽²⁾	References
2020-12-01	2011-10-17	109.888	4.500	s.a.	06-01 & 12-01	CA74814ZEG42	300 000	SCA	MTN CAN		19
2020-12-01	2011-12-23	113.412	4.500	s.a.	06-01 & 12-01	CA74814ZEG42	300 000	SCA	MTN CAN		19
2020-12-01	2012-02-07	113.805	4.500	s.a.	06-01 & 12-01	CA74814ZEG42	300 000	SCA	MTN CAN		19
2020-12-01	2015-10-22	114.293	4.500	s.a.	06-01 & 12-01	CA74814ZEG42	500 000	SCA	MTN CAN		19
2021-07-12	2011-07-12	99.927	6.500	s.a.	01-12 & 07-12	AU0000QBCHF5	225 000	SA	MTN AUD		9
2021-08-25	2011-08-25	99.610	2.750	s.a.	02-25 & 08-25	US748149AF82	1 400 000	SUS	QK		19,details p.24
2021-12-01	Various	Various	4.500	s.a.	06-01 & 12-01	CA748148QY27	782 945	SCA	PL		10
2021-12-01	2011-02-08	99.652	4.250	s.a.	06-01 & 12-01	CA74814ZEH25	500 000	SCA	MTN CAN		19
2021-12-01	2011-02-11	99.660	4.250	s.a.	06-01 & 12-01	CA74814ZEH25	500 000	SCA	MTN CAN		19
2021-12-01	2011-02-22	99.388	4.250	s.a.	06-01 & 12-01	CA74814ZEH25	500 000	SCA	MTN CAN		19
2021-12-01	2011-04-04	100.473	4.250	s.a.	06-01 & 12-01	CA74814ZEH25	500 000	SCA	MTN CAN		19
2021-12-01	2011-04-29	101.163	4.250	s.a.	06-01 & 12-01	CA74814ZEH25	500 000	SCA	MTN CAN		19
2021-12-01	2011-06-13	103.053	4.250	s.a.	06-01 & 12-01	CA74814ZEH25	500 000	SCA	MTN CAN		19
2021-12-01	2011-07-18	104.007	4.250	s.a.	06-01 & 12-01	CA74814ZEH25	500 000	SCA	MTN CAN		19
2021-12-01	2011-08-08	106.264	4.250	s.a.	06-01 & 12-01	CA74814ZEH25	500 000	SCA	MTN CAN		19
2021-12-01	2011-09-12	108.080	4.250	s.a.	06-01 & 12-01	CA74814ZEH25	500 000	SCA	MTN CAN		19
2021-12-01	2011-09-28	109.783	4.250	s.a.	06-01 & 12-01	CA74814ZEH25	500 000	SCA	MTN CAN		19
2021-12-01	2011-10-12	108.430	4.250	s.a.	06-01 & 12-01	CA74814ZEH25	500 000	SCA	MTN CAN		19
2021-12-01	2011-11-14	109.310	4.250	s.a.	06-01 & 12-01	CA74814ZEH25	500 000	SCA	MTN CAN		19
2021-12-01	2012-12-21	111.461	4.250	s.a.	06-01 & 12-01	CA74814ZEH25	400 000	SCA	MTN CAN	% l.s.	19
2021-12-01	2012-12-21	111.293	4.250	s.a.	06-01 & 12-01	CA74814ZEH25	300 000	SCA	MTN CAN	% l.s.	19
2021-12-01	2013-01-16	111.080	4.250	s.a.	06-01 & 12-01	CA74814ZEH25	300 000	SCA	MTN CAN	% l.s.	19
2021-12-01	2013-03-04	111.907	4.250	s.a.	06-01 & 12-01	CA74814ZEH25	500 000	SCA	MTN CAN	% l.s.	19
2021-12-17	2009-12-17	100.624	2.875	a.	12-17	CH0107559392	200 000	CHF	MTN EURO		
2022-12-01	2011-12-02	100.600	3.500	s.a.	06-01 & 12-01	CA74814ZEL37	500 000	SCA	MTN CAN		19
2022-12-01	2011-12-06	101.029	3.500	s.a.	06-01 & 12-01	CA74814ZEL37	500 000	SCA	MTN CAN		19
2022-12-01	2012-01-13	103.875	3.500	s.a.	06-01 & 12-01	CA74814ZEL37	500 000	SCA	MTN CAN		19
2022-12-01	2012-02-07	104.557	3.500	s.a.	06-01 & 12-01	CA74814ZEL37	500 000	SCA	MTN CAN		19
2022-12-01	2012-02-13	103.523	3.500	s.a.	06-01 & 12-01	CA74814ZEL37	500 000	SCA	MTN CAN		19
2022-12-01	2012-03-13	103.584	3.500	s.a.	06-01 & 12-01	CA74814ZEL37	500 000	SCA	MTN CAN		19
2022-12-01	2012-04-17	102.663	3.500	s.a.	06-01 & 12-01	CA74814ZEL37	500 000	SCA	MTN CAN		19
2022-12-01	2012-05-04	103.008	3.500	s.a.	06-01 & 12-01	CA74814ZEL37	500 000	SCA	MTN CAN		19
2022-12-01	2012-06-12	104.317	3.500	s.a.	06-01 & 12-01	CA74814ZEL37	500 000	SCA	MTN CAN		19
2022-12-01	2012-06-26	104.769	3.500	s.a.	06-01 & 12-01	CA74814ZEL37	500 000	SCA	MTN CAN		19

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Maturity Date	Issue Date	Issue price	Coupon (%) ⁽¹⁾		Interest payment dates	ISIN Number	Outstanding (000)	Currency	Series/ Program	Sinking fund ⁽²⁾	References
2022-12-01	2012-09-25	105.155	3.500	s.a.	06-01 & 12-01	CA74814ZEL37	500 000	SCA	MTN CAN	% l.s.	19
2022-12-01	2012-11-06	105.089	3.500	s.a.	06-01 & 12-01	CA74814ZEL37	500 000	SCA	MTN CAN		19
2022-12-01	2015-01-16	109.168	3.500	s.a.	06-01 & 12-01	CA74814ZEL37	300 000	SCA	MTN CAN		19
2022-12-01	2015-01-30	112.447	3.500	s.a.	06-01 & 12-01	CA74814ZEL37	300 000	SCA	MTN CAN	% l.s.	19
2022-12-01	2015-11-04	109.723	3.500	s.a.	06-01 & 12-01	CA74814ZEL37	300 000	SCA	MTN CAN		
2023-01-16	Various	Various	9.375	s.a.	01-16 & 07-16	US748148NX78	2 202 200	SCA	NI	1% a.	Details p. 26
2023-02-13	2013-02-13	99.590	2.625	s.a.	02-13 & 08-13	US748149AG65	1 250 000	\$US	QM		19,details p.26
2023-02-22	2013-02-22	99.976	1.125	a.	02-22	CH205832618	250 000	CHF	MTN EURO		
2023-03-30	1992-12-29	98.865	9.500	s.a.	03-30 & 09-30	CA748148PA59	375 000	SCA	NG		Details p. 27
2023-03-30	1995-08-09	99.484	9.500	s.a.	03-30 & 09-30	CA74814ZAX11	28 500	SCA	MTN CAN		
2023-03-30	1995-08-11	99.436	9.500	s.a.	03-30 & 09-30	CA74814ZAX11	25 000	SCA	MTN CAN		
2023-03-30	1995-08-29	99.974	9.500	s.a.	03-30 & 09-30	CA74814ZAX11	20 000	SCA	MTN CAN		
2023-03-30	1995-09-06	103.334	9.500	s.a.	03-30 & 09-30	CA74814ZAX11	20 000	SCA	MTN CAN		
2023-03-30	1995-09-22	104.501	9.500	s.a.	03-30 & 09-30	CA74814ZAX11	101 000	SCA	MTN CAN		
2023-07-15	1993-07-08	99.689	7.500	s.a.	01-15 & 07-15	US748148PB31	1 000 000	\$US	NJ	1% a.	19,details p. 27
2023-07-17	2013-07-17	99.514	2.250	a.	07-17	XS0953580981	1 000 000	€	MTN EURO	% l.s.	19
2023-09-01	2012-12-05	99.997	3.000	s.a.	03-01 & 09-01	CA74814ZEP41	500 000	SCA	MTN CAN		19
2023-09-01	2012-12-10	100.143	3.000	s.a.	03-01 & 09-01	CA74814ZEP41	500 000	SCA	MTN CAN	% l.s.	19
2023-09-01	2012-12-21	99.390	3.000	s.a.	03-01 & 09-01	CA74814ZEP41	500 000	SCA	MTN CAN	% l.s.	19
2023-09-01	2013-01-11	99.394	3.000	s.a.	03-01 & 09-01	CA74814ZEP41	500 000	SCA	MTN CAN	% l.s.	19
2023-09-01	2013-02-25	98.376	3.000	s.a.	03-01 & 09-01	CA74814ZEP41	500 000	SCA	MTN CAN	% l.s.	19
2023-09-01	2013-03-11	100.348	3.000	s.a.	03-01 & 09-01	CA74814ZEP41	500 000	SCA	MTN CAN	% l.s.	19
2023-09-01	2013-05-07	102.466	3.000	s.a.	03-01 & 09-01	CA74814ZEP41	500 000	SCA	MTN CAN		19
2023-09-01	2013-05-21	101.121	3.000	s.a.	03-01 & 09-01	CA74814ZEP41	500 000	SCA	MTN CAN		19
2023-09-01	2013-06-03	99.892	3.000	s.a.	03-01 & 09-01	CA74814ZEP41	500 000	SCA	MTN CAN		19
2023-09-01	2013-06-21	98.844	3.000	s.a.	03-01 & 09-01	CA74814ZEP41	500 000	SCA	MTN CAN		19
2023-09-01	2013-08-12	96.071	3.000	s.a.	03-01 & 09-01	CA74814ZEP41	500 000	SCA	MTN CAN		19
2023-09-01	2013-09-25	94.128	3.000	s.a.	03-01 & 09-01	CA74814ZEP41	500 000	SCA	MTN CAN		19
2024-01-22	2014-01-22	99.045	2.375	a.	01-22	XS1019493896	1 000 000	€	MTN EURO		19
2024-02-05	2014-02-05	99.426	1.500	a.	02-05	CH0232842341	200 000	CHF	MTN EURO		
2024-02-09	1994-02-09	99.485	7.125	s.a.	02-09 & 08-09	US748148PD96	1 000 000	\$US	NN	1% a.	19,details p. 27
2024-09-01	2013-12-18	99.926	3.750	s.a.	03-01 & 09-01	CA74814ZES89	500 000	SCA	MTN CAN	1% s.a.	19
2024-09-01	2013-12-18	99.751	3.750	s.a.	03-01 & 09-01	CA74814ZES89	500 000	SCA	MTN CAN	1% s.a.	19
2024-09-01	2014-01-13	100.337	3.750	s.a.	03-01 & 09-01	CA74814ZES89	500 000	SCA	MTN CAN	1% s.a.	19

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Maturity Date	Issue Date	Issue price	Coupon (%) ⁽¹⁾		Interest payment dates	ISIN Number	Outstanding (000)	Currency	Series/ Program	Sinking fund ⁽²⁾	References
2024-09-01	2014-05-07	103.683	3.750	s.a.	03-01 & 09-01	CA74814ZES89	500 000	SCA	MTN CAN	1% s.a.	19
2024-09-01	2014-05-16	104.154	3.750	s.a.	03-01 & 09-01	CA74814ZES89	500 000	SCA	MTN CAN	1% s.a.	19
2024-09-01	2014-06-03	105.323	3.750	s.a.	03-01 & 09-01	CA74814ZES89	500 000	SCA	MTN CAN	1% s.a.	19
2024-09-01	2014-06-23	104.951	3.750	s.a.	03-01 & 09-01	CA74814ZES89	500 000	SCA	MTN CAN	1% s.a.	19
2024-09-01	2014-08-18	106.494	3.750	s.a.	03-01 & 09-01	CA74814ZES89	500 000	SCA	MTN CAN	1% s.a.	19
2024-09-01	2014-09-12	105.907	3.750	s.a.	03-01 & 09-01	CA74814ZES89	500 000	SCA	MTN CAN	1% s.a.	19
2024-09-01	2014-10-28	106.841	3.750	s.a.	03-01 & 09-01	CA74814ZES89	500 000	SCA	MTN CAN	1% s.a.	19
2024-09-01	2014-11-21	107.152	3.750	s.a.	03-01 & 09-01	CA74814ZES89	500 000	SCA	MTN CAN	1% s.a.	19
2024-09-01	2014-12-09	107.780	3.750	s.a.	03-01 & 09-01	CA74814ZES89	500 000	SCA	MTN CAN	1% s.a.	19
2024-10-16	2014-10-16	99.192	2.875	s.a.	04-16 & 10-16	US748149AH49	1 600 000	\$US	QO		19,details p.28
2024-11-21	2014-11-21	100.462	0.750	a.	11-21	CH0258404455	375 000	CHF	MTN EURO		
2025-01-15	2015-01-15	99.278	0.875	a.	01-15	XS1167203881	1 750 000	€	MTN EURO		19
2025-03-10	2014-09-10	99.622	4.200	s.a.	03-10 & 09-10	AU3CB0223774	100 000	\$A	MTN AUD		
2025-03-10	2014-09-18	97.372	4.200	s.a.	03-10 & 09-10	AU3CB0223774	125 000	\$A	MTN AUD		
2025-03-10	2014-09-24	96.949	4.200	s.a.	03-10 & 09-10	AU3CB0223774	175 000	\$A	MTN AUD		
2025-03-10	2014-12-16	101.703	4.200	s.a.	03-10 & 09-10	AU3CB0223774	50 000	\$A	MTN AUD		
2025-03-10	2015-01-30	106.813	4.200	s.a.	03-10 & 09-10	AU3CB0223774	100 000	\$A	MTN AUD		
2025-03-10	2015-02-17	109.782	4.200	s.a.	03-10 & 09-10	AU3CB0223774	100 000	\$A	MTN AUD		
2025-03-10	2015-05-01	108.461	4.200	s.a.	03-10 & 09-10	AU3CB0223774	100 000	\$A	MTN AUD		
2025-06-01	2004-12-08	99.325	5.350	s.a.	06-01 & 12-01	CA74814ZDE03	115 000	SCA	MTN CAN		
2025-06-01	2004-12-21	101.118	5.350	s.a.	06-01 & 12-01	CA74814ZDE03	85 000	SCA	MTN CAN		
2025-06-01	2005-01-13	100.786	5.350	s.a.	06-01 & 12-01	CA74814ZDE03	88 000	SCA	MTN CAN		
2025-06-01	2005-10-07	107.710	5.350	s.a.	06-01 & 12-01	CA74814ZDE03	25 000	SCA	MTN CAN		
2025-06-01	2005-10-07	107.777	5.350	s.a.	06-01 & 12-01	CA74814ZDE03	15 000	SCA	MTN CAN		
2025-06-01	2005-10-07	107.804	5.350	s.a.	06-01 & 12-01	CA74814ZDE03	10 000	SCA	MTN CAN		
2025-06-01	2005-10-07	107.830	5.350	s.a.	06-01 & 12-01	CA74814ZDE03	24 000	SCA	MTN CAN		
2025-06-01	2005-10-07	107.764	5.350	s.a.	06-01 & 12-01	CA74814ZDE03	10 000	SCA	MTN CAN		
2025-06-01	2005-10-07	107.670	5.350	s.a.	06-01 & 12-01	CA74814ZDE03	5 000	SCA	MTN CAN		
2025-06-01	2005-10-07	107.697	5.350	s.a.	06-01 & 12-01	CA74814ZDE03	15 000	SCA	MTN CAN		
2025-06-01	2005-10-07	107.723	5.350	s.a.	06-01 & 12-01	CA74814ZDE03	10 000	SCA	MTN CAN		
2025-06-01	2006-11-07	109.266	5.350	s.a.	06-01 & 12-01	CA74814ZDE03	50 000	SCA	MTN CAN		
2025-06-01	2006-11-08	108.899	5.350	s.a.	06-01 & 12-01	CA74814ZDE03	25 000	SCA	MTN CAN		
2025-06-01	2006-11-10	108.090	5.350	s.a.	06-01 & 12-01	CA74814ZDE03	20 000	SCA	MTN CAN		
2025-06-01	2007-05-10	107.243	5.350	s.a.	06-01 & 12-01	CA74814ZDE03	50 000	SCA	MTN CAN		
2025-06-01	2007-05-23	107.538	5.350	s.a.	06-01 & 12-01	CA74814ZDE03	50 000	SCA	MTN CAN		

1.3 BONDS AND LOANS

Maturity Date	Issue Date	Issue price	Coupon (%) ⁽¹⁾		Interest payment dates	ISIN Number	Outstanding (000)	Currency	Series/ Program	Sinking fund ⁽²⁾	References
2025-06-01	2007-06-19	102.487	5.350	s.a.	06-01 & 12-01	CA74814ZDE03	30 000	\$CA	MTN CAN		
2025-06-01	2007-10-17	103.468	5.350	s.a.	06-01 & 12-01	CA74814ZDE03	25 000	\$CA	MTN CAN		
2025-09-01	2015-01-12	100.504	2.750	s.a.	03-01 & 09-01	CA74814ZEV19	500 000	\$CA	MTN CAN	2% s.a.	19
2025-09-01	2015-01-13	100.274	2.750	s.a.	03-01 & 09-01	CA74814ZEV19	500 000	\$CA	MTN CAN	2% s.a.	19
2025-09-01	2015-02-02	104.393	2.750	s.a.	03-01 & 09-01	CA74814ZEV19	500 000	\$CA	MTN CAN	2% s.a.	19
2025-09-01	2015-03-03	105.456	2.750	s.a.	03-01 & 09-01	CA74814ZEV19	500 000	\$CA	MTN CAN	2% s.a.	19
2025-09-01	2015-05-15	101.146	2.750	s.a.	03-01 & 09-01	CA74814ZEV19	500 000	\$CA	MTN CAN	2% s.a.	19
2025-09-01	2015-05-19	101.916	2.750	s.a.	03-01 & 09-01	CA74814ZEV19	500 000	\$CA	MTN CAN	2% s.a.	19
2025-09-01	2015-06-12	101.211	2.750	s.a.	03-01 & 09-01	CA74814ZEV19	500 000	\$CA	MTN CAN	2% s.a.	19
2025-09-01	2015-07-17	102.466	2.750	s.a.	03-01 & 09-01	CA74814ZEV19	500 000	\$CA	MTN CAN	2% s.a.	19
2025-09-01	2015-08-11	104.202	2.750	s.a.	03-01 & 09-01	CA74814ZEV19	500 000	\$CA	MTN CAN	2% s.a.	19
2025-09-01	2015-11-23	100.751	2.750	s.a.	03-01 & 09-01	CA74814ZEV19	500 000	\$CA	MTN CAN	2% s.a.	19
2025-09-01	2015-11-24	101.026	2.750	s.a.	03-01 & 09-01	CA74814ZEV19	500 000	\$CA	MTN CAN	2% s.a.	19
2025-09-01	2016-02-08	103.911	2.750	s.a.	03-01 & 09-01	CA74814ZEV19	500 000	\$CA	MTN CAN	2% s.a.	19
2025-10-28	2015-10-28	99.018	1.125	a.	10-28	XS1311586967	750 000	€	MTN EURO		19
2025-10-28	2015-12-14	99.093	1.125	a.	10-28	XS1311586967	350 000	€	MTN EURO		19
2026-01-30	1996-01-30	99.974	6.350	s.a.	01-30 & 07-30	US74815HBZ47	149 875	\$US	MTN USD		12
2026-02-27	1996-02-29	100.000	7.140	s.a.	02-27 & 08-27	US74815HCB69	99 770	\$US	MTN USD		
2026-03-02	1996-02-29	100.000	7.485	s.a.	03-02 & 09-02	US74815HCA86	150 000	\$US	MTN USD		
2026-03-06	1996-03-06	100.000	7.365	s.a.	03-06 & 09-06	US74815HCC43	99 850	\$US	MTN USD		
2026-03-10	1996-03-08	100.000	7.035	s.a.	03-10 & 09-10	US74815HCD26	50 000	\$US	MTN USD		
2026-04-01	Various	Various	8.500	s.a.	04-01 & 10-01	CA748148PZ01	2 176 100	\$CA	OC	1% a. - a.c.	Details p. 28
2026-04-01	1996-12-27	109.944	8.500	s.a.	04-01 & 10-01	CA74814ZBH51	100 000	\$CA	MTN CAN	1% a.	
2026-04-01	1999-01-12	133.783	8.500	s.a.	04-01 & 10-01	CA74814ZCA99	90 000	\$CA	MTN CAN		
2026-04-01	2003-07-22	103.330	5.500	s.a.	04-01 & 10-01	CA74814ZCX9	74 332	\$CA	MTN CAN		
2026-04-01	2003-04-01	100.000	7.500	s.a.	04-01 & 10-01	CA74814ZDS98	165 850	\$CA	MTN CAN		
2026-04-01	2003-09-16	103.330	6.400	s.a.	04-01 & 10-01	CA74814ZEJ80	90 000	\$CA	MTN CAN		13
2026-04-09	1996-04-09	100.000	7.380	s.a.	04-09 & 10-09	US748149AE18	100 000	\$US	MTN USD		
2026-04-15	1996-04-11	100.000	7.500	s.a.	04-15 & 10-15	US74815HCF73	50 000	\$US	MTN USD		
2026-04-15	1996-04-11	100.000	7.500	s.a.	04-15 & 10-15	US74815HCG56	50 000	\$US	MTN USD		12
2026-05-20	2015-11-20	99.957	3.700	s.a.	05-20 & 11-20	AU3CB0234029	50 000	\$A	MTN AUD		
2026-05-20	2016-01-25	101.283	3.700	s.a.	05-20 & 11-20	AU3CB0234029	25 000	\$A	MTN AUD		
2026-05-20	2016-03-09	101.356	3.700	s.a.	05-20 & 11-20	AU3CB0234029	30 000	\$A	MTN AUD		
2026-07-22	1996-07-22	100.000	7.295	s.a.	01-22 & 07-22	US74815 HCJ95	99 965	\$US	MTN USD		
2026-09-01	2016-02-22	100.202	2.500	s.a.	03-01 & 09-01	CA74814ZEX74	500 000	\$CA	MTN CAN	2% s.a.	19

1.3 BONDS AND LOANS

Maturity Date	Issue Date	Issue price	Coupon (%) ⁽¹⁾		Interest payment dates	ISIN Number	Outstanding (000)	Currency	Series/ Program	Sinking fund ⁽²⁾	References
2026-09-01	2016-02-26	100.498	2.500	s.a.	03-01 & 09-01	CA74814ZEX74	500 000	\$CA	MTN CAN	2% s.a. - % l.s.	19
2026-12-01	1986-12-01	99.600	8.625	s.a.	06-01 & 12-01	US748148KA05	300 000	\$US	KL	1% a.	Details p. 29
2026-12-01	Various	Various	4.500	s.a.	06-01 & 12-01	CA748148QG11	1 216 555	\$CA	OP		10
2028-01-01	2008-06-20	100.000	1.797	q.	01-01, 04-01, 07-01 & 10-01	CA74814ZDV28	413 517	\$CA	MTN CAN		11
2028-03-21	2013-03-21	100.000	1.305	s.a.	03-21 & 09-21	XS0907860919	5 000 000	¥	MTN EURO		
2028-04-01	1999-02-19	100.600	6.100	s.a.	04-01 & 10-01	CA74814ZCD3	5 000	\$CA	MTN CAN		
2029-04-03	2009-04-03	100.000	2.730	s.a.	04-03 & 10-03	XS0420287897	13 000 000	¥	MTN EURO		
2029-04-27	2009-04-30	100.000	2.900	s.a.	04-27 & 10-27	XS0425476891	3 000 000	¥	MTN EURO		
2029-09-15	1999-09-24	99.547	7.500	s.a.	03-15 & 09-15	US748148QR73	1 500 000	\$US	PD		19,details p. 31
2029-10-01	Various	Various	6.000	s.a.	04-01 & 10-01	CA748148QJ59	2 737 300	\$CA	OS	1% a. - a.c.	Details p. 31
2030-03-12	2010-03-12	100.000	4.140	a.	03-12	N/A	75 000	€	QH		Details p.32
2030-04-29	2010-04-29	100.000	4.020	a.	04-29	N/A	35 000	€	QI		Details p. 32
2031-12-01	Various	Various	4.250	s.a.	06-01 & 12-01	CA748148QZ9	1 254 036	\$CA	PM		10
2031-12-01	2002-11-13	99.999	3.441	s.a.	06-01 & 12-01	CA748148RF29	34 404	\$CA	PS		10
2031-12-15	2011-12-15	100.000	3.500	a.	12-15	N/A	27 000	€	QL		Details p. 34
2032-06-01	Various	Various	6.250	s.a.	06-01 & 12-01	CA748148QT32	4 200 200	\$CA	PH		19,details p. 35
2033-06-17	2013-06-17	100.000	2.644	a.	06-17	N/A	65 000	€	QN		Details p. 35
2035-04-01	1995-01-31	28.560	10.452	a.	04-01	CA74814ZAH60	150 000	\$CA	MTN CAN		14
2035-04-01	1995-04-11	13.489	9.139	s.a.	04-01 & 10-01	CA74814ZAS26	150 000	\$CA	MTN CAN		14
2035-04-01	1995-04-13	13.772	9.141	s.a.	04-01 & 10-01	CA74814ZAT09	100 000	\$CA	MTN CAN		14
2035-04-01	1997-12-15	97.955	6.500	s.a.	04-01 & 10-01	CA74814ZBP7	100 000	\$CA	MTN CAN		
2035-04-01	1997-12-22	98.398	6.500	s.a.	04-01 & 10-01	CA74814ZBP7	100 000	\$CA	MTN CAN		
2035-04-01	1997-12-23	98.716	6.500	s.a.	04-01 & 10-01	CA74814ZBP7	100 000	\$CA	MTN CAN		
2035-04-01	1999-02-02	12.112	0.000	s.a.		CA74814ZCB72	250 000	\$CA	MTN CAN		
2035-04-01	1999-02-03	12.407	0.000	s.a.		CA74814ZCB72	56 000	\$CA	MTN CAN		
2035-04-01	1999-02-05	12.025	0.000	s.a.		CA74814ZCB72	150 000	\$CA	MTN CAN		
2035-11-17	2005-11-17	99.690	5.400	s.a.	05-17 & 11-17	US74815HCP5	75 000	\$US	MTN USD		

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Maturity Date	Issue Date	Issue price	Coupon (%) ⁽¹⁾		Interest payment dates	ISIN Number	Outstanding (000)	Currency	Series/ Program	Sinking fund ⁽²⁾	References
2036-07-22	1996-07-22	100.000	7.970	s.a.	01-22 & 07-22	US74815HCH30	160 000	\$US	MTN USD		12
2036-12-01	2008-11-04	99.182	3.250	s.a.	06-01 & 12-01	CA74814ZDW01	178 470	\$CA	MTN CAN		11
2036-12-01	2008-11-19	99.145	3.250	s.a.	06-01 & 12-01	CA74814ZDW01	178 215	\$CA	MTN CAN		11
2036-12-01	2008-12-15	96.915	3.250	s.a.	06-01 & 12-01	CA74814ZDW01	115 056	\$CA	MTN CAN		11
2036-12-01	2010-02-05	128.605	3.250	s.a.	06-01 & 12-01	CA74814ZDW01	11 699	\$CA	MTN CAN		11
2036-12-01	2010-02-05	128.605	3.250	s.a.	06-01 & 12-01	CA74814ZDW01	25 445	\$CA	MTN CAN		11
2036-12-01	2010-02-05	128.605	3.250	s.a.	06-01 & 12-01	CA74814ZDW01	56 422	\$CA	MTN CAN		11
2036-12-01	2010-02-05	128.605	3.250	s.a.	06-01 & 12-01	CA74814ZDW01	150 702	\$CA	MTN CAN		11
2036-12-01	2010-02-05	128.605	3.250	s.a.	06-01 & 12-01	CA74814ZDW01	85 186	\$CA	MTN CAN		11
2036-12-01	Various	Various	5.750	s.a.	06-01 & 12-01	CA748148RL96	4 082 900	\$CA	PX		19,details p.36
2038-12-01	2006-08-29	102.278	5.000	s.a.	06-01 & 12-01	CA74814ZDK62	500 000	\$CA	MTN CAN		19
2038-12-01	2006-10-06	105.683	5.000	s.a.	06-01 & 12-01	CA74814ZDK62	500 000	\$CA	MTN CAN		19
2038-12-01	2006-12-21	105.446	5.000	s.a.	06-01 & 12-01	CA74814ZDK62	500 000	\$CA	MTN CAN		19
2038-12-01	2007-08-27	98.407	5.000	s.a.	06-01 & 12-01	CA74814ZDK62	500 000	\$CA	MTN CAN		19
2038-12-01	2007-09-27	98.763	5.000	s.a.	06-01 & 12-01	CA74814ZDK62	500 000	\$CA	MTN CAN		19
2038-12-01	2007-11-13	100.485	5.000	s.a.	06-01 & 12-01	CA74814ZDK62	500 000	\$CA	MTN CAN		19
2038-12-01	2007-12-05	101.713	5.000	s.a.	06-01 & 12-01	CA74814ZDK62	500 000	\$CA	MTN CAN		19
2038-12-01	2008-04-07	102.117	5,000	s.a.	06-01 & 12-01	CA74814ZDK62	500 000	\$CA	MTN CAN		19
2038-12-01	2008-06-16	101.301	5,000	s.a.	06-01 & 12-01	CA74814ZDK62	500 000	\$CA	MTN CAN		19
2038-12-01	2009-04-09	98.128	5,000	s.a.	06-01 & 12-01	CA74814ZDK62	500 000	\$CA	MTN CAN		19
2039-10-01	1999-02-05	9.595	0.000	s.a.		CA74814ZCC5	525 000	\$CA	MTN CAN		
2040-04-01	2000-05-25	100.505	6.482	s.a.	04-01 & 10-01	CA74814ZCJ09	45 000	\$CA	MTN CAN		14
2040-04-01	2000-05-26	100.997	6.468	s.a.	04-01 & 10-01	CA74814ZCJ09	57 000	\$CA	MTN CAN		14
2040-04-01	2000-05-29	100.103	6.496	s.a.	04-01 & 10-01	CA74814ZCJ09	25 000	\$CA	MTN CAN		14
2040-04-01	2000-08-01	111.138	6.217	s.a.	04-01 & 10-01	CA74814ZCJ09	20 000	\$CA	MTN CAN		14
2040-04-01	2000-08-02	112.656	6.177	s.a.	04-01 & 10-01	CA74814ZCJ09	10 000	\$CA	MTN CAN		14
2040-04-01	2000-08-04	111.232	6.216	s.a.	04-01 & 10-01	CA74814ZCJ09	30 000	\$CA	MTN CAN		14
2040-04-01	2000-08-09	112.523	6.184	s.a.	04-01 & 10-01	CA74814ZCJ09	10 000	\$CA	MTN CAN		14
2040-04-01	2000-09-01	110.749	6.243	s.a.	04-01 & 10-01	CA74814ZCJ09	10 000	\$CA	MTN CAN		14
2040-04-01	2000-09-18	109.996	6.272	s.a.	04-01 & 10-01	CA74814ZCJ09	15 000	\$CA	MTN CAN		14
2040-04-01	2000-09-29	104.202	6.440	s.a.	04-01 & 10-01	CA74814ZCJ09	7 000	\$CA	MTN CAN		14
2040-04-01	2000-10-02	104.604	6.430	s.a.	04-01 & 10-01	CA74814ZCJ09	5 000	\$CA	MTN CAN		14
2040-04-01	2000-10-03	104.971	6.420	s.a.	04-01 & 10-01	CA74814ZCJ09	20 000	\$CA	MTN CAN		14

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Maturity Date	Issue Date	Issue price	Coupon (%) ⁽¹⁾		Interest payment dates	ISIN Number	Outstanding (000)	Currency	Series/ Program	Sinking fund ⁽²⁾	References
2040-04-01	2000-10-20	107.438	6.359	s.a.	04-01 & 10-01	CA74814ZCJ09	5 000	SCA	MTN CAN		14
2040-04-01	2000-11-14	103.141	6.495	s.a.	04-01 & 10-01	CA74814ZCJ09	5 000	SCA	MTN CAN		14
2040-04-01	2000-12-01	109.734	6.317	s.a.	04-01 & 10-01	CA74814ZCJ09	30 000	SCA	MTN CAN		14
2040-04-01	2000-12-08	108.671	6.350	s.a.	04-01 & 10-01	CA74814ZCJ09	10 000	SCA	MTN CAN		14
2040-04-01	2001-01-09	105.580	6.454	s.a.	04-01 & 10-01	CA74814ZCJ09	5 000	SCA	MTN CAN		14
2040-04-01	2001-01-09	105.162	6.474	s.a.	04-01 & 10-01	CA74814ZCJ09	30 000	SCA	MTN CAN		14
2040-04-01	2001-01-10	105.633	6.453	s.a.	04-01 & 10-01	CA74814ZCJ09	8 000	SCA	MTN CAN		14
2040-04-01	2001-01-10	103.767	6.507	s.a.	04-01 & 10-01	CA74814ZCJ09	5 000	SCA	MTN CAN		14
2040-04-01	2001-01-10	103.835	6.505	s.a.	04-01 & 10-01	CA74814ZCJ09	5 000	SCA	MTN CAN		14
2040-04-01	2001-01-15	102.768	6.539	s.a.	04-01 & 10-01	CA74814ZCJ09	10 000	SCA	MTN CAN		14
2040-04-01	2001-01-15	102.666	6.542	s.a.	04-01 & 10-01	CA74814ZCJ09	10 000	SCA	MTN CAN		14
2040-04-01	2001-01-16	102.752	6.540	s.a.	04-01 & 10-01	CA74814ZCJ09	15 000	SCA	MTN CAN		14
2040-04-01	2001-01-16	102.583	6.545	s.a.	04-01 & 10-01	CA74814ZCJ09	20 000	SCA	MTN CAN		14
2040-04-01	2001-02-06	103.406	6.532	s.a.	04-01 & 10-01	CA74814ZCJ09	5 000	SCA	MTN CAN		14
2040-04-01	2001-02-20	102.746	6.559	s.a.	04-01 & 10-01	CA74814ZCJ09	10 000	SCA	MTN CAN		14
2040-04-01	2001-02-21	102.663	6.562	s.a.	04-01 & 10-01	CA74814ZCJ09	10 000	SCA	MTN CAN		14
2040-04-01	2001-04-11	100.650	6.649	s.a.	04-01 & 10-01	CA74814ZCJ09	5 000	SCA	MTN CAN		14
2040-04-01	2001-04-27	99.335	6.698	s.a.	04-01 & 10-01	CA74814ZCJ09	5 000	SCA	MTN CAN		14
2040-04-01	2001-04-27	99.238	6.701	s.a.	04-01 & 10-01	CA74814ZCJ09	6 000	SCA	MTN CAN		14
2040-04-01	2001-05-04	94.462	6.856	s.a.	04-01 & 10-01	CA74814ZCJ09	10 000	SCA	MTN CAN		14
2041-12-01	2009-09-22	103.657	5.000	s.a.	06-01 & 12-01	CA74814ZEF68	500 000	SCA	MTN CAN		19
2041-12-01	2009-09-30	104.859	5.000	s.a.	06-01 & 12-01	CA74814ZEF68	500 000	SCA	MTN CAN		19
2041-12-01	2010-01-18	102.071	5.000	s.a.	06-01 & 12-01	CA74814ZEF68	500 000	SCA	MTN CAN		19
2041-12-01	2010-04-29	100.487	5.000	s.a.	06-01 & 12-01	CA74814ZEF68	500 000	SCA	MTN CAN		19
2041-12-01	2010-05-17	101.192	5.000	s.a.	06-01 & 12-01	CA74814ZEF68	500 000	SCA	MTN CAN		19
2041-12-01	2010-06-01	102.311	5.000	s.a.	06-01 & 12-01	CA74814ZEF68	500 000	SCA	MTN CAN		19
2041-12-01	2010-06-14	103.476	5.000	s.a.	06-01 & 12-01	CA74814ZEF68	500 000	SCA	MTN CAN		19
2041-12-01	2010-07-30	104.534	5.000	s.a.	06-01 & 12-01	CA74814ZEF68	500 000	SCA	MTN CAN		19
2041-12-01	2010-09-13	109.099	5.000	s.a.	06-01 & 12-01	CA74814ZEF68	500 000	SCA	MTN CAN		19
2041-12-01	2010-10-01	112.378	5.000	s.a.	06-01 & 12-01	CA74814ZEF68	500 000	SCA	MTN CAN		19
2041-12-01	2010-12-14	106.224	5.000	s.a.	06-01 & 12-01	CA74814ZEF68	500 000	SCA	MTN CAN		19
2041-12-01	2011-01-28	105.952	5.000	s.a.	06-01 & 12-01	CA74814ZEF68	500 000	SCA	MTN CAN		19
2041-12-01	2011-03-28	108.040	5.000	s.a.	06-01 & 12-01	CA74814ZEF68	500 000	SCA	MTN CAN		19
2041-12-01	2011-05-20	108.534	5.000	s.a.	06-01 & 12-01	CA74814ZEF68	500 000	SCA	MTN CAN		19
2041-12-01	2011-06-16	110.749	5.000	s.a.	06-01 & 12-01	CA74814ZEF68	500 000	SCA	MTN CAN		19

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Maturity Date	Issue Date	Issue price	Coupon (%) ⁽¹⁾		Interest payment dates	ISIN Number	Outstanding (000)	Currency	Series/ Program	Sinking fund ⁽²⁾	References
2041-12-01	2011-06-23	111.307	5.000	s.a.	06-01 & 12-01	CA74814ZEF68	500 000	SCA	MTN CAN		19
2041-12-01	2013-06-19	121.390	5.000	s.a.	06-01 & 12-01	CA74814ZEF68	500 000	SCA	MTN CAN		19
2041-12-01	2014-12-08	125.847	5.000	s.a.	06-01 & 12-01	CA74814ZEF68	400 000	SCA	MTN CAN		19
2041-12-01	2015-02-23	136.394	5.000	s.a.	06-01 & 12-01	CA74814ZEF68	300 000	SCA	MTN CAN		19
2043-07-08	2003-07-08	100.511	5.600	s.a.	01-08 & 07-08	CA74814ZCW10	80 000	SCA	MTN CAN		19
2043-12-01	2011-08-17	103.875	4.250	s.a.	06-01 & 12-01	CA74814ZEK53	500 000	SCA	MTN CAN		19
2043-12-01	2011-09-06	103.467	4.250	s.a.	06-01 & 12-01	CA74814ZEK53	500 000	SCA	MTN CAN		19
2043-12-01	2011-09-19	106.764	4.250	s.a.	06-01 & 12-01	CA74814ZEK53	500 000	SCA	MTN CAN		19
2043-12-01	2011-10-26	104.680	4.250	s.a.	06-01 & 12-01	CA74814ZEK53	500 000	SCA	MTN CAN		19
2043-12-01	2011-12-14	110.860	4.250	s.a.	06-01 & 12-01	CA74814ZEK53	500 000	SCA	MTN CAN		19
2043-12-01	2012-02-17	111.957	4.250	s.a.	06-01 & 12-01	CA74814ZEK53	500 000	SCA	MTN CAN		19
2043-12-01	2012-04-03	110.863	4.250	s.a.	06-01 & 12-01	CA74814ZEK53	500 000	SCA	MTN CAN		19
2043-12-01	2012-04-27	109.798	4.250	s.a.	06-01 & 12-01	CA74814ZEK53	500 000	SCA	MTN CAN		19
2043-12-01	2012-05-08	111.707	4.250	s.a.	06-01 & 12-01	CA74814ZEK53	500 000	SCA	MTN CAN		19
2043-12-01	2012-09-28	114.284	4.250	s.a.	06-01 & 12-01	CA74814ZEK53	500 000	SCA	MTN CAN		19
2043-12-01	2012-10-16	112.165	4.250	s.a.	06-01 & 12-01	CA74814ZEK53	500 000	SCA	MTN CAN		19
2043-12-01	2012-12-14	113.227	4.250	s.a.	06-01 & 12-01	CA74814ZEK53	500 000	SCA	MTN CAN		19
2043-12-01	2013-01-23	112.107	4.250	s.a.	06-01 & 12-01	CA74814ZEK53	500 000	SCA	MTN CAN		19
2043-12-01	2013-03-19	109.706	4.250	s.a.	06-01 & 12-01	CA74814ZEK53	500 000	SCA	MTN CAN		19
2045-12-01	2013-04-30	98.353	3.500	s.a.	06-01 & 12-01	CA74814ZER07	500 000	SCA	MTN CAN	1% a.	19
2045-12-01	2013-05-03	99.420	3.500	s.a.	06-01 & 12-01	CA74814ZER07	500 000	SCA	MTN CAN	1% a.	19
2045-12-01	2013-06-07	96.109	3.500	s.a.	06-01 & 12-01	CA74814ZER07	500 000	SCA	MTN CAN	1% a.	19
2045-12-01	2013-07-05	91.984	3.500	s.a.	06-01 & 12-01	CA74814ZER07	500 000	SCA	MTN CAN	1% a.	19
2045-12-01	2013-09-04	87.245	3.500	s.a.	06-01 & 12-01	CA74814ZER07	500 000	SCA	MTN CAN	1% a.	19
2045-12-01	2014-01-14	87.872	3.500	s.a.	06-01 & 12-01	CA74814ZER07	500 000	SCA	MTN CAN	1% a.	19
2045-12-01	2014-02-10	90.758	3.500	s.a.	06-01 & 12-01	CA74814ZER07	500 000	SCA	MTN CAN	1% a.	19
2045-12-01	2014-05-13	92.160	3.500	s.a.	06-01 & 12-01	CA74814ZER07	500 000	SCA	MTN CAN	1% a.	19
2045-12-01	2014-05-30	93.470	3.500	s.a.	06-01 & 12-01	CA74814ZER07	500 000	SCA	MTN CAN	1% a.	19
2045-12-01	2014-06-30	94.645	3.500	s.a.	06-01 & 12-01	CA74814ZER07	500 000	SCA	MTN CAN	1% a.	19
2045-12-01	2014-08-26	97.140	3.500	s.a.	06-01 & 12-01	CA74814ZER07	500 000	SCA	MTN CAN	1% a.	19
2045-12-01	2014-09-16	96.402	3.500	s.a.	06-01 & 12-01	CA74814ZER07	500 000	SCA	MTN CAN	1% a.	19
2045-12-01	2014-11-10	97.207	3.500	s.a.	06-01 & 12-01	CA74814ZER07	500 000	SCA	MTN CAN	1% a.	19
2045-12-01	2014-11-18	96.973	3.500	s.a.	06-01 & 12-01	CA74814ZER07	500 000	SCA	MTN CAN	1% a.	19
2045-12-01	2014-11-24	98.434	3.500	s.a.	06-01 & 12-01	CA74814ZER07	500 000	SCA	MTN CAN	1% a.	19
2045-12-01	2015-02-24	110.509	3.500	s.a.	06-01 & 12-01	CA74814ZER07	500 000	SCA	MTN CAN	1% a.	19
2045-12-01	2015-04-15	112.274	3.500	s.a.	06-01 & 12-01	CA74814ZER07	500 000	SCA	MTN CAN	1% a.	19

1.3 BONDS AND LOANS

Maturity Date	Issue Date	Issue price	Coupon (%) ⁽¹⁾	Interest payment dates	ISIN Number	Outstanding (000)	Currency	Series/ Program	Sinking fund ⁽²⁾	References
2045-12-01	2015-06-02	107.277	3.500 s.a.	06-01 & 12-01	CA74814ZER07	500 000	\$ CA	MTN CAN	1% a.	19
2045-12-01	2015-07-31	107.682	3.500 s.a.	06-01 & 12-01	CA74814ZER07	500 000	\$ CA	MTN CAN	1% a.	19
2045-12-01	2015-09-09	104.411	3.500 s.a.	06-01 & 12-01	CA74814ZER07	500 000	\$ CA	MTN CAN	1% a.	19
2048-12-01	2015-09-28	103.130	3.500 s.a.	06-01 & 12-01	CA74814ZEW91	500 000	\$ CA	MTN CAN	1 % a.	19
2048-12-01	2015-10-13	101.436	3.500 s.a.	06-01 & 12-01	CA74814ZEW91	500 000	\$ CA	MTN CAN	1 % a.	19
2048-12-01	2015-11-20	100.214	3.500 s.a.	06-01 & 12-01	CA74814ZEW91	500 000	\$ CA	MTN CAN	1 % a.	19
2048-12-01	2015-03-08	105.073	3.500 s.a.	06-01 & 12-01	CA74814ZEW91	500 000	\$ CA	MTN CAN	1 % a.	19
2049-09-21	2008-12-01	99.025	5.100 s.a.	03-21 & 09-21	CA74814ZDX83	3 440	\$CA	MTN CAN		
2049-09-21	2009-04-20	101.322	5.100 s.a.	03-21 & 09-21	CA74814ZDX83	10 000	\$CA	MTN CAN		
2051-09-21	2006-11-23	107.657	5.000 s.a.	03-21 & 09-21	CA74814ZDN02	120 000	\$CA	MTN CAN		
2051-09-21	2006-11-23	108.121	5.000 s.a.	03-21 & 09-21	CA74814ZDN02	300 000	\$CA	MTN CAN		
2053-09-21	2008-12-01	99.416	5.100 s.a.	03-21 & 09-21	CA74814ZDY66	12 192	\$CA	MTN CAN		
2053-09-21	2009-04-22	100.083	5.100 s.a.	03-21 & 09-21	CA74814ZDY66	10 000	\$CA	MTN CAN		
2053-09-21	2009-12-10	107.704	5.100 s.a.	03-21 & 09-21	CA74814ZDY66	15 000	\$CA	MTN CAN		
2056-12-01	2006-04-07	100.084	10.000 s.a.	06-01 & 12-01	CA74814ZDJ99	350 000	\$CA	MTN CAN		15
2056-12-01	2006-04-11	99.889	10.000 s.a.	06-01 & 12-01	CA74814ZDJ99	350 000	\$CA	MTN CAN		15
2056-12-01	2006-06-01	99.289	10.000 s.a.	06-01 & 12-01	CA74814ZDJ99	500 000	\$CA	MTN CAN		15
2056-12-01	2006-06-07	98.123	10.000 s.a.	06-01 & 12-01	CA74814ZDJ99	300 000	\$CA	MTN CAN		15
2057-09-21	2008-12-01	99.831	5.100 s.a.	03-21 & 09-21	CA74814ZDZ32	9 857	\$CA	MTN CAN		
2058-09-21	2008-12-01	99.938	5.100 s.a.	03-21 & 09-21	CA74814ZEA71	8 326	\$CA	MTN CAN		
2058-09-21	2009-12-14	107.742	5.100 s.a.	03-21 & 09-21	CA74814ZEA71	30 000	\$CA	MTN CAN		
2059-09-21	2008-12-01	100.047	5.100 s.a.	03-21 & 09-21	CA74814ZEB54	6 294	\$CA	MTN CAN		
2061-09-21	2009-02-11	100.609	5.000 s.a.	03-21 & 09-21	CA74814ZEC38	25 000	\$CA	MTN CAN		
2062-09-21	2006-11-23	143.107	6.700 s.a.	03-21 & 09-21	CA74814ZDP59	150 000	\$CA	MTN CAN		
2065-06-01	2009-03-02	97.408	4.513 s.a.	06-01 & 12-01	CA74814ZED11	235 000	\$CA	MTN CAN		14
2065-06-01	2009-05-06	92.940	4.668 s.a.	06-01 & 12-01	CA74814ZED11	150 000	\$CA	MTN CAN		14

1.3 BONDS AND LOANS

Maturity Date	Issue Date	Issue price	Coupon (%) ⁽¹⁾	Interest payment dates	ISIN Number	Outstanding (000)	Currency	Series/ Program	Sinking fund ⁽²⁾	References
2065-06-01	2012-05-22	105.648	10.000 s.a.	06-01 & 12-01	CA74814ZEM10	110 000	SCA	MTN CAN		16
2065-06-01	2012-06-18	107.915	10.000 s.a.	06-01 & 12-01	CA74814ZEM10	100 000	SCA	MTN CAN		16
2065-06-01	2012-12-10	105.607	10.000 s.a.	06-01 & 12-01	CA74814ZEM10	125 000	SCA	MTN CAN		16
2065-09-21	2006-09-21	132.179	6.350 s.a.	03-21 & 09-21	CA74814ZDM29	750 000	SCA	MTN CAN		
2065-09-21	2006-09-25	133.327	6.350 s.a.	03-21 & 09-21	CA74814ZDM29	165 000	SCA	MTN CAN		
2065-09-21	2008-10-15	120.022	6.350 s.a.	03-21 & 09-21	CA74814ZDM29	25 000	SCA	MTN CAN		
2075-06-01	2012-11-13	112.716	8.000 s.a.	06-01 & 12-01	CA74814ZEN92	100 000	SCA	MTN CAN		17
2076-12-01	2007-06-29	98.461	8.000 s.a.	06-01 & 12-01	CA74814ZDT71	100 000	SCA	MTN CAN		18
2076-12-01	2007-07-19	96.762	8.000 s.a.	06-01 & 12-01	CA74814ZDT71	100 000	SCA	MTN CAN		18
2076-12-01	2007-07-25	97.761	8.000 s.a.	06-01 & 12-01	CA74814ZDT71	100 000	SCA	MTN CAN		18
2076-12-01	2007-10-01	97.077	8.000 s.a.	06-01 & 12-01	CA74814ZDT71	100 000	SCA	MTN CAN		18
2076-12-01	2007-10-09	96.086	8.000 s.a.	06-01 & 12-01	CA74814ZDT71	100 000	SCA	MTN CAN		18

REFERENCES

- 1) Interest is payable annually (a.), semi-annually (s.a.) or quarterly (q.).
- 2) The loan has a sinking fund:
 - % l.s.: a lump sum was paid to Québec's sinking fund.
 - 1% a. : an amount equal to at least 1% of the total face value of the loan is paid annually to a sinking fund.
 - 1% s.a. : an amount equal to at least 1% of the total face value of the loan is paid semi-annually to a sinking fund.
 - 2% s.a. : an amount equal to at least 2% of the total face value of the loan is paid semi-annually to a sinking fund.
 - a.c. : an additional contribution was made to a sinking fund.
- 3) Quebec redeemed ¥ 5.4 billion on issue date of the original issue of ¥ 15.0 billion.
- 4) Interest is payable annually in Australian dollars.
- 5) Interest is payable in US dollars.
- 6) The notes were issued in Deutsche mark.
- 7) Convertible option has been exercised on April 3rd, 2011. The loan is now with a floating rate (euribor 3 months).
- 8) Interest is payable annually at a fixed rate of 4% for the years 1999 to 2003, at 5% for the years 2004 to 2008, at 6% for the years 2009 to 2013 and at 7.10% thereafter until maturity.
- 9) Interest payment is fixed at 12.70% indexed to the JPY/AUD exchange rate, less 6.20%.
- 10) Real-return bonds (PL serie: p. 25, OP serie: p.30, PM serie: p. 33, PS serie: p. 34).
- 11) Real-return medium term notes.
- 12) Retractable option is linked to this issue. See page 43 for more details.

- 13) Extendible option has been exercised on April 1st, 2011. The rate is now 6.40%, instead of 4.80%, and the end date is April 1st, 2026.
- 14) Represents the effective yield rate on the loan. Terms of the notes include irregular blended payments of interest and principal.
- 15) Interest is payable semi-annually at a fixed rate of 10% from June 1st, 2006 to December 1st, 2015, at 0% from June 1st, 2016 to December 1st, 2036 and at 5% from June 1st, 2037 to December 1st, 2056.
- 16) Interest is payable semi-annually at a fixed rate of 10% until December 1st, 2018, at 0% from June 1st, 2019 to December 1st, 2040 and at 5% from June 1st, 2041 to June 1st, 2065.
- 17) Interest is payable semi-annually at a fixed rate of 8% from December 1st, 2012 to December 1st, 2021, at 0% from June 1st, 2022 to December 1st, 2042 and at 5% from June 1st, 2043 to June 1st, 2075.
- 18) 8% interest is payable the first days of June and December from December 1st, 2007 to December 1st, 2017 and June 1st, 2039 to December 1st, 2076.
- 19) Marketable issues.

1.4. BONDS CLASSIFICATION BY MATURITY

Maturity Date	Coupon (%)		Issue Date	Currency	Series	Sinking Fund	Page
2016-04-01	9.000	(a)	1986-04-01	USD	JW		23
2016-11-14	5.125		2006-11-14	USD	QE		23
2017-02-15	(n) 1.920		2007-02-15	JPY	QF		23
2018-05-14	4.625		2008-05-14	USD	QG		24
2020-03-15	12.250		1984-02-15	GBP	IL		24
2020-07-29	3.500		2010-07-29	USD	QJ		24
2021-08-25	2.750		2011-08-25	USD	QK		24
2021-12-01	4.500	(cpi)	Various	CAD	PL		25
2023-01-16	9.375		Various	CAD	NI	1%	26
2023-02-13	2.625		2013-02-13	USD	QM		26
2023-03-30	9.500		1992-12-29	CAD	NG		27
2023-07-15	7.500		1993-07-08	USD	NJ	1%	27
2024-02-09	7.125		1994-02-09	USD	NN	1%	27
2024-10-16	2.875		2014-10-16	USD	QO		28
2026-04-01	8.500		Various	CAD	OC	1%	28
2026-12-01	8.625		1986-12-03	USD	KL	1%	29
2026-12-01	4.500	(cpi)	Various	CAD	OP		30
2029-09-15	7.500		1999-09-24	USD	PD		31
2029-10-01	6.000		Various	CAD	OS	1%	31
2030-03-12	4.140	(a)	2010-03-12	EUR	QH		32
2030-04-29	4.020	(a)	2010-04-29	EUR	QI		32
2031-12-01	4.250	(cpi)	Various	CAD	PM		33
2031-12-01	3.441	(cpi)	2002-11-13	CAD	PS		34
2031-12-15	3.500	(a)	2011-12-15	EUR	QL		34
2032-06-01	6.250		Various	CAD	PH		35
2033-06-17	2.644	(a)	2013-06-17	EUR	QN		35
2036-12-01	5.750		Various	CAD	PX		36

(a): annual (n): non-marketable (cpi): indexed to consumer price index.

JW**APRIL 1, 2016
9.00% BONDS**

Currency:	American Dollar			
Market:	European			
	Amount outstanding	Issue date	Issue price	Yield
	\$ US 250 000 000	1986-04-01	99.500	(9.050% a.)
Interest payable:	April 1			
Listed:	Luxembourg Stock Exchange			
Fiscal agent:	Société Générale Bank & Trust, Luxembourg			
ISIN number:	LU002143534			

QE**NOVEMBER 14, 2016
5.125% BONDS**

Currency:	American Dollar			
Market:	Global			
	Amount outstanding	Issue date	Issue price	Yield
	\$ US 1 500 000 000	2006-11-14	99.598	(5.177% s.a.)
Interest payable:	May 14 and November 14			
Listed:	London Stock Exchange			
Fiscal agent:	Deutsche Bank, New York			
ISIN number:	US748148RS48			

QF**Non marketable****FEBRUARY 15, 2017
1.92% LOAN**

Currency:	Yen		
	Amount outstanding	Issue date	Issue price
	¥ 5 000 000 000	2007-02-15	100.000
Interest payable:	February 15 and August 15		
Fiscal agent:	Deutsche Bank AG, Tokyo		

QG**MAY 14, 2018****4.625% BONDS**

Currency:	American Dollar			
Market:	Global			
	Amount outstanding	Issue date	Issue price	Yield
	\$ US 1 000 000 000	2008-05-14	99.399	(4.701% s.a.)
Interest payable:	May 14 and November 14			
Listed:	London Stock Exchange			
Fiscal agent:	Deutsche Bank, New York			
ISIN number:	US748148RT21			

IL**MARCH 15, 2020****12.25% BONDS**

Currency:	Pound Sterling			
Market:	British			
	Amount outstanding	Issue date	Issue price	Yield
	£ 50 000 000	1984-02-15	97.800	(12.530% s.a.)
Interest payable:	March 15 and September 15			
Denominations fully registered:	£ 1 and whole multiples thereof			
Fiscal agent:	Computershare, London			

QJ**JULY 29, 2020****3.50% BONDS**

Currency:	American Dollar			
Market:	Global			
	Amount outstanding	Issue date	Issue price	Yield
	\$ US 1 500 000 000	2010-07-29	99.607	(3.547% s.a.)
Interest payable:	January 29 and July 29			
Listed:	London Stock Exchange			
Fiscal agent:	Deutsche Bank, New York			
ISIN number:	US748148RU93			

QK**AUGUST 25, 2021****2.750% BONDS**

Currency:	American Dollar			
Market:	Global			
	Amount outstanding	Issue date	Issue price	Yield
	\$ US 1 400 000 000	2011-08-25	99.610	(2.795% s.a.)
Interest payable:	February 25 and August 25			
Listed:	London Stock Exchange			
Fiscal agent:	Deutsche Bank, New York			
ISIN number:	US748149AF82			

PL

DECEMBER 1, 2021
REAL-RETURN BONDS

Currency: Canadian Dollar
 Market: Canadian

Amount Outstanding	Indexed amount outstanding (1)	Issue date	Issue price	Yield prior to indexing
\$ 4 500 000	\$ 5 953 455	2001-02-13	110.769	(3.750% s.a.)
5 000 000	6 614 950	2003-05-28	117.591	(3.230% s.a.)
10 000 000	13 229 900	2004-01-05	120.644	(3.001% s.a.)
50 000 000	66 149 500	2004-01-13	121.644	(2.935% s.a.)
25 000 000	33 074 750	2004-01-14	121.805	(2.925% s.a.)
15 000 000	19 844 850	2004-01-16	122.601	(2.874% s.a.)
7 000 000	9 260 930	2004-01-20	123.450	(2.820% s.a.)
7 000 000	9 260 930	2004-01-23	123.772	(2.799% s.a.)
10 000 000	13 229 900	2004-02-03	124.653	(2.742% s.a.)
10 000 000	13 229 900	2004-02-03	124.653	(2.742% s.a.)
50 000 000	66 149 500	2004-02-18	124.689	(2.737% s.a.)
10 000 000	13 229 900	2004-02-26	124.090	(2.773% s.a.)
15 000 000	19 844 850	2004-03-03	125.082	(2.710% s.a.)
10 400 000	13 759 096	2004-05-13	125.975	(2.641% s.a.)
5 000 000	6 614 950	2004-05-21	126.499	(2.607% s.a.)
145 000 000	191 833 550	2004-05-26	127.491	(2.545% s.a.)
20 000 000	26 459 800	2004-05-31	128.755	(2.467% s.a.)
9 000 000	11 906 910	2004-06-07	128.482	(2.482% s.a.)
5 000 000	6 614 950	2004-06-14	126.340	(2.612% s.a.)
5 000 000	6 614 950	2004-06-25	125.809	(2.643% s.a.)
10 000 000	13 229 900	2004-06-28	126.053	(2.627% s.a.)
10 000 000	13 229 900	2004-07-19	128.461	(2.474% s.a.)
5 000 000	6 614 950	2004-08-30	130.100	(2.365% s.a.)
10 000 000	13 229 900	2004-10-22	128.090	(2.476% s.a.)
10 000 000	13 229 900	2004-11-01	129.122	(2.410% s.a.)
10 000 000	13 229 900	2004-11-02	128.796	(2.430% s.a.)
8 500 000	11 245 415	2004-11-12	128.935	(2.419% s.a.)
15 000 000	19 844 850	2004-11-26	130.517	(2.319% s.a.)
5 400 000	7 144 146	2004-12-01	130.563	(2.315% s.a.)
<u>90 000 000</u>	<u>119 069 100</u>	2008-12-16	109.037	(3.620% s.a.)
\$ 591 800 000	782 945 482			

Interest rate applicable to the indexed amount outstanding: 4.50%
 Interest payable: June 1 and December 1
 Book-based: \$1 000 and whole multiples thereof
 ISIN number: CA748148QY2

1) According to the March 2016 consumer price index for Canada.

NI

JANUARY 16, 2023
9.375% BONDS

Currency: Canadian Dollar
Market: Global

Amount outstanding	Issue date	Issue price	Yield
\$ 1 250 000 000	1993-03-04	99.582	(9.420% s.a.)
150 000 000	1993-03-04	99.582	(9.420% s.a.)
75 000 000	1993-03-31	101.633	(9.210% s.a.)
100 000 000	1994-03-24	107.516	(8.660% s.a.)
100 000 000	1995-08-18	98.341	(9.540% s.a.)
50 000 000	1995-12-22	109.144	(8.510% s.a.)
175 000 000	1996-06-14	107.822	(8.610% s.a.)
43 200 000	1999-07-12	137.574	(6.292% s.a.)
90 000 000	1999-11-10	129.973	(6.789% s.a.)
<u>169 000 000</u>	1999-12-10	130.166	(6.772% s.a.)
\$ 2 202 200 000			

Interest payable: January 16 and July 16
Book-based: \$1 000 and whole multiples thereof
Sinking fund: Quebec will set aside, not later than January 16, in each of the years 1994 to 2022 inclusive, a sum equal to at least 1% of the aggregate principal amount of the bonds then outstanding.
Listed: Luxembourg Stock Exchange
Fiscal agent: Computershare, Montreal
Co-paying agent and exchange rate agent: Citibank N.A., New York
Terms and conditions of payment: Payments of principal and interest will be made in Canadian dollars. Payments requested through DTC will be made by Quebec in Canadian dollars but will be converted by the exchange agent to American dollars, unless the bondholders choose to receive such payments in Canadian dollars.
Code ISIN: US748148NX78

QM

FEBRUARY 13, 2023
2.625% BONDS

Currency: American Dollar
Market: Global

Amount outstanding	Issue date	Issue price	Yield
\$ US 1 250 000 000	2013-02-13	99.590	(2.672% s.a.)

Interest payable: February 13 and August 13
Listed: London Stock Exchange
Fiscal agent: Deutsche Bank, New York
ISIN number: US748149AG65

NG**MARCH 30, 2023
9.50% BONDS**

Currency:	Canadian dollar			
Market:	Canadian			
	Amount outstanding	Issue date	Issue price	Yield
	\$ 375 000 000	1992-12-29	98.865	(9.610% s.a.)
Interest payable:	March 30 and September 30			
Book-based:	At issuance, the bonds were issued as fully registered bonds. CDS portion is book-based (\$1 000 and whole multiples thereof).			
ISIN number:	CA748148PA59			

NJ**JULY 15, 2023
7.50% BONDS**

Currency:	American dollar			
Market:	American			
	Amount outstanding	Issue date	Issue price	Yield
	\$ US 1 000 000 000	1993-07-08	99.689	(7.530% s.a.)
Interest payable:	January 15 and July 15			
Book-based:	US \$1 000 and whole multiples thereof			
Sinking fund:	Quebec will set aside, not later than July 15, in each of the years 1994 to 2022 inclusive, a sum equal to at least 1% of the aggregate principal amount of the bonds then outstanding.			
Fiscal agent:	Citibank N.A., New York			
ISIN number:	US748148PB31			

NN**FEBRUARY 9, 2024
7.125% BONDS**

Currency:	American dollar			
Market:	American			
	Amount outstanding	Issue date	Issue price	Yield
	\$ US 1 000 000 000	1994-02-09	99.485	(7.170% s.a.)
Interest payable:	February 9 and August 9			
Denominations fully registered:	US \$1 000 and whole multiples thereof			
Sinking fund:	Quebec will set aside, not later than February 9, in each of the years 2004 to 2023 inclusive, a sum equal to at least 1% of the aggregate principal amount of the bonds then outstanding.			
Fiscal agent:	Citibank N.A., New York			
ISIN number:	US748148PD96			

QO**October 16, 2024**
2.875% BONDS**Currency:** American dollar
Market: Global

Amount outstanding	Issue date	Issue price	Yield
\$ US 1 600 000 000	2014-10-16	99.192	(2.969 % s.a.)

Interest payable: April 16 and October 16
Book-based: US \$5 000, or multiples of US \$1 000 when the amount is over US \$5 000
Fiscal agent: Bank of New York Mellon, New York
ISIN number: US748149AH49

OC**APRIL 1, 2026**
8.50% BONDS**Currency:** Canadian dollar
Market: Canadian

Amount outstanding	Issue date	Issue price	Yield
\$ 400 000 000	1996-07-19	98.301	(8.658% s.a.)
350 000 000	1997-05-28	112.326	(7.454% s.a.)
200 000 000	1997-06-05	112.553	(7.436% s.a.)
350 000 000	1997-06-16	114.843	(7.262% s.a.)
200 000 000	1997-09-22	121.168	(6.808% s.a.)
80 000 000	1997-11-10	124.199	(6.601% s.a.)
200 000 000	1997-11-28	126.276	(6.465% s.a.)
100 000 000	1998-03-20	128.732	(6.303% s.a.)
55 000 000	1999-09-03	123.521	(6.609% s.a.)
112 300 000	2000-03-06	124.273	(6.546% s.a.)
85 800 000	2000-04-06	124.719	(6.514% s.a.)
<u>43 000 000</u>	2000-09-07	125.205	(6.470% s.a.)
\$ 2 176 100 000			

Interest payable: April 1 and October 1
Book-based: \$1 000 and whole multiples thereof
Sinking fund: Quebec will set aside, on April 1 of each years from 1997 to 2025 inclusive, a sum equal to at least 1% of the aggregate principal amount of the bonds then outstanding. On March 13, 2002, and on September 02, 2011, Quebec allowed an additional amount of \$200 000 000 and of \$352 544 622 to the sinking fund.
ISIN number: CA748148PZ01

KL

**DECEMBER 1, 2026
8.625% BONDS**

Currency: American dollar

Market: American

Amount outstanding	Issue date	Issue price	Yield
\$ US 300 000 000	1986-12-01	99.600	(8.660% s.a.)

Interest payable: June 1 and December 1

Denominations fully registered: US \$5 000 and whole multiples thereof

Sinking fund: Quebec has set aside, on December 1 of each years from 1987 to 1996 inclusive, a sum equal to at least 2% of the aggregate principal amount of the bonds then outstanding and, on December 1 of each years 1997 to 2006 inclusive, a sum equal to at least 1% of the aggregate principal amount of the bonds then outstanding.

Fiscal agent: Citibank N.A., New York

ISIN number: US748148KA05

Currency:	Canadian dollar			
Market:	Canadian			
Amount outstanding	Indexed amount outstanding(1)	Issue date	Issue price	Yield prior to indexing
\$ 50 000 000	\$ 70 736 500	1998-02-27	99.798	(4.512% s.a.)
15 000 000	21 220 950	1998-02-27	99.606	(4.524% s.a.)
100 000 000	141 473 000	1998-05-28	104.516	(4.226% s.a.)
100 000 000	141 473 000	1998-06-04	104.463	(4.229% s.a.)
50 000 000	70 736 500	1998-07-13	104.961	(4.199% s.a.)
15 000 000	21 220 950	1998-09-02	96.008	(4.756% s.a.)
10 000 000	14 147 300	1998-09-18	98.361	(4.604% s.a.)
5 000 000	7 073 650	1998-10-07	96.511	(4.725% s.a.)
10 000 000	14 147 300	1998-10-19	94.948	(4.830% s.a.)
10 000 000	14 147 300	1999-02-02	97.620	(4.653% s.a.)
20 000 000	28 294 600	1999-05-18	100.124	(4.492% s.a.)
10 000 000	14 147 300	1999-05-31	100.000	(4.500% s.a.)
5 000 000	7 073 650	1999-06-01	100.220	(4.486% s.a.)
4 300 000	6 083 339	1999-06-07	100.000	(4.500% s.a.)
25 000 000	35 368 250	2000-01-21	101.832	(4.383% s.a.)
5 000 000	7 073 650	2000-02-04	102.260	(4.356% s.a.)
14 500 000	20 513 585	2000-05-19	105.034	(4.184% s.a.)
5 000 000	7 073 650	2000-06-14	105.142	(4.177% s.a.)
19 100 000	27 021 343	2000-09-07	106.938	(4.067% s.a.)
5 000 000	7 073 650	2000-12-11	110.054	(3.882% s.a.)
55 780 000	78 913 639	2000-12-19	110.379	(3.863% s.a.)
11 800 000	16 693 814	2001-02-09	112.489	(3.741% s.a.)
5 000 000	7 073 650	2001-02-09	112.506	(3.740% s.a.)
10 000 000	14 147 300	2001-06-11	108.108	(3.990% s.a.)
11 000 000	15 562 030	2001-07-16	107.804	(4.007% s.a.)
5 000 000	7 073 650	2001-08-16	106.533	(4.083% s.a.)
5 000 000	7 073 650	2001-11-09	106.404	(4.089% s.a.)
5 000 000	7 073 650	2001-11-09	106.372	(4.091% s.a.)
20 000 000	28 294 600	2002-03-28	107.040	(4.046% s.a.)
5 000 000	7 073 650	2002-04-09	107.704	(4.005% s.a.)
7 000 000	9 903 110	2002-04-12	107.637	(4.009% s.a.)
26 100 000	36 924 453	2002-04-24	107.861	(3.995% s.a.)
10 000 000	14 147 300	2002-04-29	108.682	(3.945% s.a.)
13 600 000	19 240 328	2002-05-03	108.465	(3.958% s.a.)
5 000 000	7 073 650	2002-05-22	109.735	(3.881% s.a.)
10 000 000	14 147 300	2002-06-19	111.439	(3.779% s.a.)
11 000 000	15 562 030	2002-07-08	111.918	(3.750% s.a.)
15 000 000	21 220 950	2002-11-20	112.217	(3.726% s.a.)
10 000 000	14 147 300	2002-12-09	111.455	(3.770% s.a.)
80 340 000	113 659 408	2008-11-04	114.877	(3.392% s.a.)
<u>60 400 000</u>	<u>85 449 692</u>	2008-11-19	114.848	(3.394% s.a.)
\$ 859 920 000	\$ 1 216 554 621			

Interest rate applicable
to the indexed amount
outstanding:

4.50%

Interest payable:

June 1 and December 1

Book-based:

\$1 000 and whole multiples thereof

ISIN number:

CA748148QG11

1) According to the March 2016 price index for Canada.

PD**SEPTEMBER 15, 2029
7.50% BONDS**

Currency: American dollar
Market: Global

Amount outstanding	Issue date	Issue price	Yield
\$ US 1 500 000 000	1999-09-24	99.547	(7.538% s.a.)

Interest payable: March 15 and September 15
Book-based: US \$1 000 and whole multiples thereof
Listed: Luxembourg Stock Exchange
Fiscal agent: Bank of New York, New York
ISIN number: US748148QR73

OS**OCTOBER 1, 2029
6.00% BONDS**

Currency: Canadian dollar
Market: Canadian

Amount outstanding	Issue date	Issue price	Yield
\$ 400 000 000	1998-05-01	97.000	(6.218% s.a.)
400 000 000	1998-05-25	98.039	(6.141% s.a.)
400 000 000	1998-06-01	98.779	(6.087% s.a.)
100 000 000	1998-07-27	99.961	(6.002% s.a.)
300 000 000	1998-12-21	101.946	(5.862% s.a.)
96 000 000	1999-02-03	102.047	(5.855% s.a.)
36 700 000	1999-08-05	92.495	(6.574% s.a.)
400 000 000	1999-08-17	90.573	(6.734% s.a.)
85 600 000	1999-10-05	92.867	(6.546% s.a.)
75 800 000	2000-02-04	88.343	(6.931% s.a.)
119 200 000	2000-07-06	93.760	(6.477% s.a.)
38 000 000	2000-08-04	93.314	(6.514% s.a.)
33 000 000	2000-11-06	92.967	(6.644% s.a.)
44 000 000	2001-11-06	97.695	(6.174% s.a.)
89 000 000	2001-12-06	96.356	(6.278% s.a.)
58 000 000	2002-05-10	94.955	(6.392% s.a.)
<u>62 000 000</u>	2002-09-19	100.612	(5.954% s.a.)
\$ 2 737 300 000			

Interest payable: April 1 and October 1
Book-based: \$1 000 and whole multiples thereof
Sinking fund: Quebec will set aside, not later than October 1 of each of the years 1999 to 2028 inclusive, a sum equal to at least 1% of the aggregate principal amount of the bonds then outstanding. On March 13 2002, June 28 2004, November 29 2004, April 1st 2009, June 28 2010, March 28 2011 and February 10 2012, Quebec allowed additional amounts of \$200 000 000, \$50 897 620, \$14 982 350, \$810 000 000, \$453 000 000, \$29 189 915 and \$106 371 228 to the sinking fund.
ISIN number: CA748148QJ59

QH

MARCH 12, 2030
4.14% BONDS

Currency:	Euro		
Market:	European		
	Amount outstanding	Issue date	Issue price
	75 000 000 €	2010-03-12	100.000
Interest payable:	March 12		
Fiscal agent:	HSBC Trinkaus & burkhardt AG, Düsseldorf		

QI

APRIL 29, 2030
4.02% BONDS

Currency:	Euro		
Market:	European		
	Amount outstanding	Issue date	Issue price
	35 000 000 €	2010-04-29	100.000
Interest payable:	April 29		
Fiscal agent:	HSBC Trinkaus & burkhardt AG, Düsseldorf		

PM

DECEMBER 1, 2031
REAL-RETURN BONDS

Currency:	Canadian dollar			
Market:	Canadian			
Amount outstanding	Indexed amount outstanding(1)	Issue date	Issue price	Yield prior to indexing
\$ 10 000 000	\$ 13 229 900	2001-02-13	109.421	(3.733% s.a.)
25 000 000	33 074 750	2002-12-19	109.213	(3.727% s.a.)
5 000 000	6 614 950	2002-12-20	109.419	(3.716% s.a.)
5 000 000	6 614 950	2003-02-05	112.445	(3.556% s.a.)
5 000 000	6 614 950	2003-09-25	115.737	(3.380% s.a.)
5 000 000	6 614 950	2003-10-21	116.596	(3.335% s.a.)
10 000 000	13 229 900	2003-11-24	118.950	(3.218% s.a.)
6 000 000	7 937 940	2003-11-28	119.318	(3.200% s.a.)
5 000 000	6 614 950	2003-12-15	120.025	(3.165% s.a.)
50 000 000	66 149 500	2003-12-16	120.157	(3.159% s.a.)
10 000 000	13 229 900	2004-01-06	122.820	(3.032% s.a.)
15 000 000	19 844 850	2004-01-12	123.048	(3.021% s.a.)
100 000 000	132 299 000	2004-01-16	124.847	(2.938% s.a.)
5 000 000	6 614 950	2004-03-24	131.926	(2.621% s.a.)
5 000 000	6 614 950	2004-07-16	133.515	(2.543% s.a.)
5 000 000	6 614 950	2004-07-21	134.337	(2.508% s.a.)
100 000 000	132 299 000	2004-12-08	135.024	(2.465% s.a.)
134 000 000	177 280 660	2005-10-04	149.300	(1.861% s.a.)
35 000 000	46 304 650	2005-10-04	149.300	(1.861% s.a.)
75 000 000	99 224 250	2005-10-04	149.300	(1.861% s.a.)
30 000 000	39 689 700	2005-10-25	149.826	(1.838% s.a.)
18 000 000	23 813 820	2005-10-25	149.826	(1.838% s.a.)
1 000 000	1 322 990	2005-10-25	149.826	(1.838% s.a.)
10 000 000	13 229 900	2005-10-25	149.826	(1.838% s.a.)
2 000 000	2 645 980	2005-10-25	149.826	(1.838% s.a.)
85 710 000	113 393 472	2008-11-04	115.258	(3.300% s.a.)
61 170 000	80 927 298	2008-11-19	115.223	(3.302% s.a.)
<u>130 000 000</u>	<u>171 988 700</u>	2008-12-16	111.952	(3.489% s.a.)
\$ 947 880 000	\$ 1 254 035 760			

Interest rate applicable to the indexed amount outstanding:

4.25%

Interest payable:

June 1 and December 1

Book-based:

\$1 000 and whole multiples thereof

ISIN number:

CA748148QZ9

1) According to the March 2016 consumer price index for Canada.

PS

**DECEMBER 1, 2031
REAL-RETURN BONDS**

Currency:	Canadian dollar			
Market:	Canadian			
Amount outstanding	Indexed amount outstanding(1)	Issue date	Issue price	Yield prior to indexing
\$ 27 147 556	\$ 34 403 826	2002-11-13	99.999	(3.474% s.a.)
Interest rate applicable to the indexed amount outstanding:	3.441%			
Interest payable:	June 1 and December 1			
Book-based:	\$1 000 and whole multiples thereof			
Repayment of Principal:	The bonds mature on June 1 and December 1 of each of the years 2003 to 2031 inclusive for decreasing amounts of principal adjusted in relation to the Consumer Price Index for Canada (CPI).			
ISIN number:	CA748148RF29			

1) According to the March 2016 consumer price index for Canada.

QL

**DECEMBER 15, 2031
3.50% BONDS**

Currency:	Euro			
Market:	European			
	Amount outstanding	Issue date	Issue price	
	27 000 000 €	2011-12-15	100.000	
Interest payable:	December 15			
Fiscal agent:	HSBC Trinkaus & burkhardt AG, Düsseldorf			

PH**JUNE 1, 2032
6.25% BONDS**

Currency:	Canadian dollar			
Market:	Canadian			
	Amount outstanding	Issue date	Issue price	Yield
	\$ 400 000 000	2000-06-27	97.157	(6.461% s.a.)
	400 000 000	2000-08-22	97.642	(6.424% s.a.)
	400 000 000	2000-11-06	96.090	(6.544% s.a.)
	80 000 000	2001-05-04	93.314	(6.767% s.a.)
	400 000 000	2001-06-04	93.111	(6.785% s.a.)
	500 000 000	2001-11-22	98.247	(6.381% s.a.)
	238 000 000	2001-12-20	96.388	(6.524% s.a.)
	20 000 000	2001-12-21	97.350	(6.449% s.a.)
	500 000 000	2002-01-15	99.425	(6.292% s.a.)
	500 000 000	2002-05-21	96.727	(6.499% s.a.)
	34 000 000	2002-06-06	98.813	(6.339% s.a.)
	100 000 000	2002-06-19	100.564	(6.208% s.a.)
	500 000 000	2003-01-27	103.647	(5.984% s.a.)
	80 700 000	2003-09-04	105.407	(5.858% s.a.)
	<u>47 500 000</u>	2003-11-04	105.071	(5.881% s.a.)
	\$ 4 200 200 000			
Interest payable:	June 1 and December 1			
Book-based:	\$1 000 and whole multiples thereof			
ISIN number:	CA748148QT32			

QN**JUNE 17, 2033
2.644% BONDS**

Currency:	Euro			
Market:	European			
	Amount outstanding	Issue date	Issue price	
	65 000 000 €	2013-06-17	100.000	
Interest payable:	June 17			
Fiscal agent:	HSBC Trinkaus & burkhardt AG, Düsseldorf			

PX

DECEMBER 1, 2036
5.75% BONDS

Currency: Canadian dollar

Market: Canadian

Amount outstanding	Issue date	Issue price	Yield
\$ 500 000 000	2003-07-28	99.955	(5.752% s.a.)
500 000 000	2003-12-01	100.110	(5.743% s.a.)
82 900 000	2003-12-12	100.071	(5.745% s.a.)
500 000 000	2004-04-13	101.011	(5.681% s.a.)
500 000 000	2004-05-04	99.790	(5.764% s.a.)
500 000 000	2004-07-12	97.979	(5.890% s.a.)
500 000 000	2005-07-05	114.148	(4.866% s.a.)
500 000 000	2006-05-10	110.189	(5.089% s.a.)
500 000 000	2006-06-30	107.918	(5.227% s.a.)
\$ 4 082 900 000			

Interest payable: June 1 and December 1

Book-based: \$1 000 and whole multiples thereof

ISIN number: CA748148RL9

SECTION 2: CHARACTERISTICS OF ISSUES

2.1.GENERAL CHARACTERISTICS OF BONDS

1. SECURITIES ISSUED ON THE DOMESTIC MARKET

Unless otherwise indicated, the domestic securities are book-based and are available only through members of the Canadian Depository Securities Ltd clearing system.

2. SECURITIES ISSUED ON FOREIGN MARKETS

Unless otherwise indicated, the following terms and conditions apply to securities issued by Quebec on the US, European, Asian and Australian markets.

- As a general rule, these securities include provisions relating to tax status. These provisions are intended to guarantee that all payments of principal and interest will be made by Quebec without deduction of any taxes, duties, or other charges, present or future, withheld at source by Quebec and set by any government or other tax authority in Canada.

In the event that Quebec is required to pay such additional amounts as may be necessary to ensure that the holders receive the full amount due to them, Quebec may, upon giving notice, redeem the outstanding securities at their face value.

When the tax provisions of a particular security differ materially, in particular regarding the price at which Quebec may redeem such security, compared to the general description given above, such provisions are described in detail in the section relating to such security.

- The indicated amount outstanding is equal to the face value, unless otherwise indicated;
- The issue is the selling price excluding any accrued interest.
- Terms and conditions of payment: payment of principal and payment of interest or premium, if any, are subject to the tax laws or regulations applicable in the country where they are solicited. They are made, free of charge, in the currency of the loan, upon presentation and surrender of the bonds or coupons, as the case may be, at the counter of a paying agent authorized by Quebec.
- Book-based system: when bonds are available only through members of an electronic clearing system, this feature is indicated.

2.2.GENERAL CHARACTERISTICS OF MEDIUM-TERM NOTES

1. MEDIUM-TERM NOTES ON THE CANADIAN MARKET (MTN CAN)

Distribution:	Offered by certain distribution agents in American dollars or Canadian dollars as part of an ongoing in Canada.
Authorised amount:	Up to \$114 000 000 000 in legal money of Canada, calculated from the initial offering prices of all notes outstanding at any time, or the equivalent thereof in American dollars.
Denominations:	Book-based system only. Multiples of \$1 000 but not less than \$1 000 000.
Issue Price:	Notes are issued at discount, at their face value or at a premium.
Interest:	Payable semi-annually, unless otherwise indicated.
Maturities:	Any maturity of one year or longer.
Registrar and paying agent:	Quebec.

2. MEDIUM-TERM NOTES ON THE AMERICAN MARKET (MTN USD)

Distribution:	Offered by certain distribution agents in various currencies as part of an ongoing offer in United States.
Authorised amount:	Up to \$5 000 000 000 in legal money of the United States, calculated from the initial offering prices of all notes outstanding at any time, or the equivalent thereof in other currencies.
Denominations:	The notes are available either for the book-based system or as registered bonds without coupon. American Dollar: Multiples of US \$1 000 but not less than US \$100 000. Other currencies: Multiples of 10 000 units of the specified currency, but not less than the equivalent of US \$100 000 (rounded down to a whole multiple of 10 000 units of such currency).
Issue Price:	Notes are issued at discount, at their face value or at a premium.
Interest:	Payable semi-annually unless otherwise indicated.
Maturities:	Any maturity of nine months or longer.
Fiscal agent:	Citibank N.A., New York.

3. MEDIUM-TERM NOTES ON THE EUROPEAN MARKET (MTN EURO)

Distribution:	Offered by certain distribution agents in various currencies as part of an ongoing offer in Europe.
Authorised amount:	Up to US \$22 000 000 000 representing the aggregate nominal amount of all notes outstanding at any time, or the equivalent thereof in other currencies.
Denominations:	The notes are available as a permanent global note or bearer note (with coupon, if applicable). Such denominations as may be agreed between Quebec and the purchaser (save that the minimum denomination of each note denominated in JPY will be ¥ 1 000 000).
Issue Price:	Notes are issued at discount, at their face value or at a premium.
Interest:	Payable annually unless otherwise indicated.
Maturities:	Any maturity of 1 month or longer (except in the case of notes denominated in JPY which will have minimum maturity of 1 year).
Fiscal agent:	Citibank N.A., London.

4. MEDIUM-TERM NOTES ON THE AUSTRALIAN MARKET (MTN AUD)

Distribution:	Offered by certain distribution agents in various currencies as part of an ongoing offer in Australia.
Authorised amount:	The face value of notes outstanding at any time shall not exceed \$2 500 000 000 in legal currency of Australia or the equivalent in other currencies.
Denominations:	Available under the book-based system only. Australian Dollar: Multiples of A \$1 000. Other currencies: Multiples of 1 000 units of the specified currency, not less than the equivalent of A \$1 000.
Issue Price:	Notes are issued at discount, at their face value or at a premium.
Interest:	Payable semi-annually, unless otherwise indicated.
Maturities:	Any maturity of one year or longer.
Fiscal agent:	Computershare, Sydney.

2.3. OTHER ISSUES

1. TREASURY BILLS

Distribution: Offered by electronic tender. They are offered on Thursday for Friday settlement. For more details on tenders and outstanding issues, please visit our site at https://www.btg.finances.gouv.qc.ca/btg/index_en.html.

Devise: Canadian dollar.

Authorised amount: Up to \$6 000 000 000 and \$250 000 000 for private issues.

Denominations: Issued in bearer form only, in denominations of \$1 000 and multiples thereof.

Issue Price: Issued at a discount and not otherwise bearing interest.

Maturities: 91, 182 or 364 days from issue date.

Paying agent: Caisse Centrale Desjardins.

Maturity Date	Issue Date	Average price at the tender	Average yield (%)	Outstanding (000)
2016-04-01	2015-10-02	99.727	0.549	50 000
2016-04-08	2015-10-09	99.727	0.549	50 000
2016-04-08	2016-01-08	99.846	0.618	175 000
2016-04-15	2015-10-16	99.728	0.547	50 000
2016-04-15	2016-01-15	99.870	0.522	175 000
2016-04-22	2015-04-24	99.220	0.788	50 000
2016-04-22	2015-10-23	99.719	0.566	50 000
2016-04-22	2016-01-22	99.863	0.552	175 000
2016-04-29	2015-10-30	99.711	0.581	50 000
2016-04-29	2016-01-29	99.853	0.590	175 000
2016-05-06	2015-11-06	99.714	0.575	50 000
2016-05-06	2016-02-05	99.852	0.594	175 000
2016-05-13	2015-11-13	99.707	0.589	50 000
2016-05-13	2016-02-12	99.851	0.599	175 000
2016-05-20	2015-05-22	99.191	0.818	50 000
2016-05-20	2015-11-20	99.703	0.598	50 000
2016-05-20	2016-02-19	99.847	0.614	175 000
2016-05-27	2015-11-27	99.694	0.617	50 000
2016-05-27	2016-02-26	99.848	0.611	175 000
2016-06-03	2015-12-04	99.687	0.630	50 000
2016-06-03	2016-03-04	99.846	0.618	175 000
2016-06-10	2015-12-11	99.685	0.634	50 000
2016-06-10	2016-03-11	99.847	0.615	175 000
2016-06-17	2015-06-19	99.228	0.780	50 000
2016-06-17	2015-12-18	99.665	0.673	50 000
2016-06-17	2016-03-18	99.848	0.611	175 000
2016-06-23	2016-03-24	99.847	0.613	175 000
2016-07-08	2016-01-08	99.683	0.638	50 000
2016-07-15	2016-01-15	99.746	0.512	50 000
2016-07-22	2015-07-24	99.455	0.549	50 000
2016-07-22	2016-01-22	99.719	0.565	50 000
2016-07-29	2016-01-29	99.688	0.628	50 000
2016-08-05	2016-02-05	99.692	0.620	50 000
2016-08-12	2016-02-12	99.702	0.599	50 000
2016-08-19	2015-08-21	99.451	0.554	50 000
2016-08-19	2016-02-19	99.683	0.639	50 000
2016-08-26	2016-02-26	99.682	0.640	50 000
2016-09-02	2016-03-04	99.682	0.640	50 000
2016-09-09	2016-03-11	99.679	0.645	50 000
2016-09-16	2016-03-18	99.684	0.636	50 000
2016-09-23	2015-09-25	99.425	0.580	50 000
2016-09-23	2016-03-24	99.675	0.650	50 000
2016-10-21	2015-10-23	99.405	0.600	50 000
2016-11-18	2015-11-20	99.376	0.630	50 000
2016-12-16	2015-12-18	99.302	0.705	50 000
2017-01-20	2016-01-22	99.440	0.565	50 000
2017-02-17	2016-02-19	99.356	0.650	50 000
2017-03-24	2016-03-24	99.311	0.694	50 000
				3 900 000

2. QUÉBEC SAVINGS PRODUCTS

Currency:	Canadian dollar.
Description:	Épargne Placements Québec is responsible for marketing Québec savings products issued and guaranteed by the Québec government. <u>Term products:</u> • Step-up Bonds • Fixed-rate Bonds • Discount Bonds • Securi+ Bonds <u>Stock index products:</u> • Stock Index Bonds <u>Products redeemable at any time:</u> • Savings Bonds • Flexi-Plus Savings • Periodic Savings Plan by instalments • Payroll Periodic Savings Plan
Issue date:	Various (2001 to 2016).
Maturity date:	Between 1 and 15 years from issue date.
Amount outstanding:	\$9 456 268 257.
Issue price:	\$100 except for the Discount Bonds, Flexi-Plus Savings and periodic savings plans.
Interest rate or yield:	Simple or compound interest for all savings products except Stock Index Bonds, for which the yield is based on the IREC Indice Québec IQ-30™.
Purchase amount:	For Flexi-Plus Savings and periodic savings plans: \$10 minimum. For other products: \$100 minimum. A maximum of \$1 000 000 applies, however, to certain types of authorized purchasers.
Authorised purchasers:	Persons or groups of persons or properties, domiciled in Québec and subject to the rules of Québec law: natural persons, partnerships or limited partnerships, legal persons, successions of persons, foundations and personal or social trusts.
Additional information:	Épargne Placements Québec 333, Grande Allée Est Québec (Québec) G1R 5W3 1 800 463-5229, Monday through Friday, from 8 a.m. to 8 p.m. www.epq.gouv.qc.ca

3. LOANS CARRIED OUT UNDER THE INVESTOR IMMIGRANT PROGRAM FOR THE ASSISTANCE OF BUSINESS

Currency:	Canadian dollar.
Description:	These loans consist of notes issued to IQ Immigrants Investisseurs Inc. a subsidiary of Investissement Québec, under the investor immigrant program for the assistance of businesses. This program is designed to foster Québec's economic development by granting financial assistance to Québec businesses.
Authorised amount:	The total face value of all outstanding notes, at any time, shall not exceed \$6 000 000 000 in legal currency of Canada.
Issue date:	Various (2011 to 2016).
Maturity:	5 years from issue date.
Amount outstanding:	\$4 873 200 000.
Issue price:	Issued at a discount and not otherwise bearing interest (yield varying between 1.15% and 3.19%).

4. LOANS CONTRACTED BY UNIVERSITIES ASSUMED BY QUEBEC

Currency:	Canadian dollar.
Description:	In accordance with the Act respecting the financing of university investments, a university could, before March 18, 1987, contract a loan with Central Mortgage and Housing Corporation to finance an investment. Repayment of these loans is guaranteed by the minister of Finance on behalf of the Quebec government which at each due date, pays the interest and amortization out of the Consolidated Revenue Fund.
Issue date:	Various (1966 to 1967).
Maturity:	50 years from issue date.
Amount outstanding:	\$132 003.
Issue price:	\$100 (yield from 5.125% to 5.75%).
Terms and conditions of payment:	The loans are repayable in equal semi-annual instalments including principal and interest and are not redeemable prior maturity.

5. BONDS ISSUED TO THE CANADA PENSION PLAN INVESTMENT FUND WITH THE CANADA PENSION PLAN INVESTMENT BOARD (CPPIB)

Currency:	Canadian dollar.
Description:	These bonds may not be negotiated, transferred or assigned, except to a wholly owned subsidiary of the CPP Investment Board. They are issued to fund a shortfall of retirement pension coverage regarding members of the Canadian Forces and the Royal Canadian Mounted Police employed in Quebec.
Issue date:	Various (1999 to 2012).
Maturity date:	Between 20 and 30 years after their issue date.
Amount outstanding:	\$95 747 049.
Issue price:	\$100 (yield from 3.55% to 6.93%).
Interest rate:	Prior to the adoption of order-in-council 130-2001: rate set on the basis of the weighted average return of all outstanding Government of Canada bonds, maturing in 20 years or more, and whose negotiability, transferability or assignment is not subject to any limitation or restriction. After the adoption of order-in-council 130-2001 but prior to the adoption of order-in-council 1177-2005: rate set by the Minister of Finances of Canada at a level roughly equal to that which the province would be required to pay if it borrowed the same amount for the same period for a security freely issued on the financial market. After the adoption of order-in-council 1177-2005: two methods to determine the rate set: - rate set by way of a verbal agreement between an authorised trader from the CPP Investment Board and an authorised trader from the province; - the CPPIB will poll five mutually agreed upon dealers for quotes (the reference Bond and the appropriate provincial spread) 5 business days prior to the new issue. The average of such quotes after removing the low and high quotes shall be agreed interest rate.
Interest payable:	February 1 and August 1.
Terms and conditions of payment:	Payable at maturity, but also redeemable, in whole or in part, if requested in writing by Quebec, 6 days prior to the specified redemption date.
Identification of denominations:	Fully registered: \$1 000 and whole multiples thereof, registered in the name of CPPIB on behalf of the Canada Pension Plan Investment Fund.

2.4. RETRACTABLE ISSUES

Characteristics of the option (1)				Characteristics of the loan					
Exercise Date		Coupon		Maturity Date	O/S (000)	Ccy	Series	Page	
		Current	If option not exercised						
<u>Retractable (2)</u>									
2016-04-15	(3)	7.500	unchanged	2026-04-15	50 000	USD	57	14	
2016-07-22	(4)	7.295	unchanged	2026-07-22	99 965	USD	59	14	
2016-07-22	(5)	7.970	unchanged	2036-07-22	160 000	USD	58	16	
2021-01-30	(6)	6.350	unchanged	2026-01-30	149 875	USD	50	14	

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- (1) The right to exercise the option belongs to the holder unless otherwise indicated.
(2) If option is exercised (notice of 30 to 60 days for U.S. market), Quebec shall redeem the issue in whole 100.
(3) Retractable on April 15, 2016 and 2021.
(4) Retractable on any interest payment date until maturity.
(5) Retractable on July 22, 2016.
(6) Retractable on January 30, 2021.