

QUEBEC SECURITIES AND LOANS

Outstanding as at March 31, 2017

The electronic version of the document is available at:
http://www.finances.gouv.qc.ca/documents/emprunts/en/EMPEN_te20170331.pdf

Published by:

Bank Transactions Management and Development Branch
Confirmations and Settlements Division
Ministère des Finances
8 Cook Street, 2nd floor
Quebec (Quebec) G1R 0A4
Tel.: (418) 646-7782
Fax: (418) 528-9704
Email: backoffice@finances.gouv.qc.ca

**Ministère
des Finances**
Québec 

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Legal Deposit - June, 2017
Bibliothèque et Archives nationales du Québec
ISSN 1707-696X (Print)
ISSN 2368-8858 (PDF)
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SECTION 1: ISSUES CLASSIFICATION

1.1. SUMMARY BY CURRENCY AND BY YEAR¹

(IN THOUSANDS OF MONETARY UNITS)

	Canadian dollar (\$ CA)	American dollar (\$ US)	Yen (¥)	Swiss Franc (CHF)	Pound sterling (£)	Australian dollar (\$ A)	Euro (€)	Hong Kong dollar (\$ HK)
2017	11 135 582		23 000 000	500 000				
2018	9 691 300	2 450 000	6 700 000	450 000			1 350 000	
2019	8 710 325	1 005 000					1 522 000	
2020	9 214 943	1 505 000			50 000			
2021	10 630 610	1 400 000		200 000		225 000		540 000
2022	9 714 153	2 000 000						
2023	11 201 436	2 250 000		250 000			1 000 000	
2024	6 955 297	2 600 000		575 000			1 000 000	
2025	7 468 452					805 000	2 850 000	
2026	10 977 775	3 149 460				560 000		
2027	1 785 382							
2028	398 026		5 000 000					
2029	2 741 890	1 500 000	16 000 000					
2030	2 841						110 000	
2031	1 309 949						27 000	
2032	4 218 562							
2033							65 000	
2035	1 156 000	75 000						
2036	4 896 624	160 000						
2038	5 036 690							
2039	525 000							
2040	463 000							
2041	9 200 000							
2043	7 080 000							
2045	10 000 000							
2048	6 000 000							
2049	13 440							
2051	420 000							
2053	37 192							
2056	1 500 000							
2057	9 857							
2058	38 326							
2059	6 294							
2061	25 000							
2062	150 000							
2065	1 660 000							
2075	100 000							
2076	500 000							
Total	154 973 946	18 094 460	50 700 000	1 975 000	50 000	1 590 000	7 924 000	540 000

March 31 2017 rates : USD 1.3322, JPY 0.01196, CHF 1.3323, GBP 1.6700, AUD 1.0174, EUR 1.4251, HKD 0.1714

¹ Including securities issued by Quebec for the Fonds de Financement but excluding those made by Financement Quebec.

1.2. MAIN BENCHMARKS

Maturity Date	Coupon (%) ⁽¹⁾		ISIN Number	Outstanding (000)	Currency	Type of issuance
2017-12-01	4.500	s.a.	CA74814ZDR16	5 000 000	\$ CA	10 years
2018-12-01	4.500	s.a.	CA74814ZDU45	4 500 000	\$ CA	10 years
2019-12-01	4.500	s.a.	CA74814ZEE93	5 000 000	\$ CA	10 years
2020-12-01	4.500	s.a.	CA74814ZEG42	6 400 000	\$ CA	10 years
2021-12-01	4.250	s.a.	CA74814ZEH25	7 500 000	\$ CA	10 years
2022-03-03	1.650	s.a.	CA748148RW51	500 000	(2) \$ CA	5 years
2022-12-01	3.500	s.a.	CA74814ZEL37	6 900 000	\$ CA	10 years
2023-09-01	3.000	s.a.	CA74814ZEP41	6 370 000	\$ CA	10 years
2024-09-01	3.750	s.a.	CA74814ZES89	6 000 000	\$ CA	10 years
2025-09-01	2.750	s.a.	CA74814ZEV19	6 000 000	\$ CA	10 years
2026-09-01	2.500	s.a.	CA74814ZEX74	6 000 000	\$ CA	10 years
2027-09-01	2.750	s.a.	CA74814ZFB46	1 500 000	\$ CA	10 years
2032-06-01	6.250	s.a.	CA748148QT32	4 200 200	\$ CA	30 years
2036-12-01	5.750	s.a.	CA748148RL96	4 082 900	\$ CA	30 years
2038-12-01	5.000	s.a.	CA74814ZDK62	5 000 000	\$ CA	30 years
2041-12-01	5.000	s.a.	CA74814ZEF68	9 200 000	\$ CA	30 years
2043-12-01	4.250	s.a.	CA74814ZEK53	7 000 000	\$ CA	30 years
2045-12-01	3.500	s.a.	CA74814ZER07	10 000 000	\$ CA	30 years
2048-12-01	3.500	s.a.	CA74814ZEW91	6 000 000	\$ CA	30 years
2018-04-29	4.750	a.	XS0360897689	1 250 000	€	10 years
2019-04-29	5.000	a.	XS0425413209	1 500 000	€	10 years
2023-07-17	2.250	a.	XS0953580981	1 000 000	€	10 years
2024-01-22	2.375	a.	XS1019493896	1 000 000	€	10 years
2025-01-15	0.875	a.	XS1167203881	1 750 000	€	10 years
2025-10-28	1.125	a.	XS1311586967	1 100 000	€	10 years
2018-05-14	4.625	s.a.	US748148RT21	1 000 000	\$ US	10 years
2018-09-04	Var.	t.	US748148RV76	1 200 000	\$ US	3 years
2019-07-21	Var.	t.	US748149AL50	1 000 000	\$ US	3 years
2020-07-29	3.500	s.a.	US748148RU93	1 500 000	\$ US	10 years
2021-08-25	2.750	s.a.	US748149AF82	1 400 000	\$ US	10 years
2022-01-31	2.375	s.a.	US748149AM34	2 000 000	\$ US	5 years
2023-02-13	2.625	s.a.	US748149AG65	1 250 000	\$ US	10 years
2023-07-15	7.500	s.a.	US748148PB31	1 000 000	\$ US	30 years
2024-02-09	7.125	s.a.	US748148PD96	1 000 000	\$ US	30 years
2024-10-16	2.875	s.a.	US748149AH49	1 600 000	\$ US	10 years
2026-04-20	2.500	s.a.	US748149AJ05	2 000 000	\$ US	10 years
2029-09-15	7.500	s.a.	US748148QR73	1 500 000	\$ US	30 years

1) Interest is payable annually (a.), semi-annually (s.a.) or quarterly (q.).

2) Green Bond

1.3 BONDS AND LOANS

Maturity Date	Issue Date	Issue price	Coupon (%) ⁽¹⁾	Interest payment dates	ISIN Number	Outstanding (000)	Currency	Series/Program	Sinking fund ⁽²⁾	References
2017-05-14	2006-12-14	100.000	Var. t.	02-14, 05-14, 08-14 & 11-14	XS0279291172	200 000	\$ CA	MTN EURO		
2017-06-21	2006-12-21	101.020	2.625 a.	06-21	CH0027984514	300 000	CHF	MTN EURO		
2017-06-21	2007-02-15	97.655	2.625 a.	06-21	CH0027984514	200 000	CHF	MTN EURO		
2017-06-30	1995-04-03	101.434	9.650 s.a.	06-30 & 12-30	CA74814ZAR43	7 744	\$ CA	MTN CAN		
2017-07-24	1997-07-24	99.292	3.500 a.	07-24	XS0078001772	5 000 000	¥	MTN EURO		
2017-07-28	1997-07-28	99.540	3.500 a.	07-28	XS0078671236	3 000 000	¥	MTN EURO		
2017-07-30	1997-07-30	98.830	3.450 a.	07-30	XS0078670857	1 000 000	¥	MTN EURO		
2017-08-11	1997-07-24	100.000	3.526 s.a.	02-11 & 08-11	XS0078704003	1 300 000	¥	MTN EURO		
2017-10-25	1996-10-25	100.000	4.020 s.a.	04-25 & 10-25	XS0070689996	6 000 000	¥	MTN EURO		
2017-10-30	1996-10-30	99.700	3.970 s.a.	04-30 & 10-30	US74815HCK68	1 700 000	¥	MTN USD		
2017-10-31	1997-10-30	100.000	3.010 a.	10-31	XS0081272048	5 000 000	¥	MTN EURO		
2017-12-01	2007-01-29	99.401	4.500 s.a.	06-01 & 12-01	CA74814ZDR16	500 000	\$ CA	MTN CAN		3
2017-12-01	2007-02-12	99.757	4.500 s.a.	06-01 & 12-01	CA74814ZDR16	500 000	\$ CA	MTN CAN		3
2017-12-01	2007-05-15	99.368	4.500 s.a.	06-01 & 12-01	CA74814ZDR16	500 000	\$ CA	MTN CAN		3
2017-12-01	2007-06-18	95.393	4.500 s.a.	06-01 & 12-01	CA74814ZDR16	500 000	\$ CA	MTN CAN		3
2017-12-01	2007-07-24	95.299	4.500 s.a.	06-01 & 12-01	CA74814ZDR16	500 000	\$ CA	MTN CAN		3
2017-12-01	2007-08-31	97.682	4.500 s.a.	06-01 & 12-01	CA74814ZDR16	500 000	\$ CA	MTN CAN		3
2017-12-01	2007-10-19	96.787	4.500 s.a.	06-01 & 12-01	CA74814ZDR16	500 000	\$ CA	MTN CAN		3
2017-12-01	2007-12-18	98.735	4.500 s.a.	06-01 & 12-01	CA74814ZDR16	500 000	\$ CA	MTN CAN		3
2017-12-01	2012-10-19	112.298	4.500 s.a.	06-01 & 12-01	CA74814ZDR16	500 000	\$ CA	MTN CAN	% f.	3
2017-12-01	2013-04-19	112.199	4.500 s.a.	06-01 & 12-01	CA74814ZDR16	500 000	\$ CA	MTN CAN	% f.	3
2018-01-19	2008-05-19	100.101	3.375 a.	01-19	CH0039621724	250 000	CHF	MTN EURO		
2018-04-03	2006-04-03	100.000	4.220 t.	01-03, 04-03, 07-03 & 10-03	XS0248732264	100 000	€	MTN EURO		4
2018-04-29	2008-04-29	99.922	4.750 a.	04-29	XS0360897689	1 250 000	€	MTN EURO		3
2018-05-14	2008-05-14	99.399	4.625 s.a.	05-14 & 11-14	US748148RT21	1 000 000	\$ US	QG		3,details p. 22
2018-08-07	1998-08-07	100.000	6.540 s.a.	02-07 & 08-07	XS0089070485	250 000	\$ US	MTN EURO		
2018-08-20	2008-08-20	100.000	1.800 s.a.	02-20 & 08-20	XS0382878345	5 000 000	¥	MTN EURO		
2018-09-04	2015-09-04	100.000	Var. t.	03-04, 06-04, 09-04 & 12-04	US748148RV76	700 000	\$ US	MTN USD	% f.	3
2018-09-04	2015-09-24	100.006	Var. t.	03-04, 06-04, 09-04 & 12-04	US748148RV76	200 000	\$ US	MTN USD	% f.	3
2018-09-04	2015-09-30	100.012	Var. t.	03-04, 06-04, 09-04 & 12-04	US748148RV76	50 000	\$ US	MTN USD	% f.	3
2018-09-04	2015-09-30	100.011	Var. t.	03-04, 06-04, 09-04 & 12-04	US748148RV76	50 000	\$ US	MTN USD	% f.	3
2018-09-04	2015-11-09	100.010	Var. t.	03-04, 06-04, 09-04 & 12-04	US748148RV76	150 000	\$ US	MTN USD	% f.	3
2018-09-04	2016-03-04	99.796	Var. t.	03-04, 06-04, 09-04 & 12-04	US748148RV76	50 000	\$ US	MTN USD	% f.	3
2018-10-30	1996-10-30	99.700	3.970 s.a.	04-30 & 10-30	US74815HCL42	1 700 000	¥	MTN USD		
2018-12-01	2008-01-22	100.765	4.500 s.a.	06-01 & 12-01	CA74814ZDU45	500 000	\$ CA	MTN CAN		3
2018-12-01	2008-03-28	100.653	4.500 s.a.	06-01 & 12-01	CA74814ZDU45	500 000	\$ CA	MTN CAN		3

1.3 BONDS AND LOANS

Maturity Date	Issue Date	Issue price	Coupon (%) ⁽¹⁾	Interest payment dates	ISIN Number	Outstanding (000)	Currency	Series/Program	Sinking fund ⁽²⁾	References
2018-12-01	2008-05-01	98.680	4.500 s.a.	06-01 & 12-01	CA74814ZDU45	500 000	\$ CA	MTN CAN		3
2018-12-01	2008-10-31	95.379	4.500 s.a.	06-01 & 12-01	CA74814ZDU45	500 000	\$ CA	MTN CAN		3
2018-12-01	2008-12-19	98.313	4.500 s.a.	06-01 & 12-01	CA74814ZDU45	500 000	\$ CA	MTN CAN		3
2018-12-01	2009-02-03	99.664	4.500 s.a.	06-01 & 12-01	CA74814ZDU45	500 000	\$ CA	MTN CAN		3
2018-12-01	2009-03-31	99.824	4.500 s.a.	06-01 & 12-01	CA74814ZDU45	500 000	\$ CA	MTN CAN		3
2018-12-01	2009-04-24	100.983	4.500 s.a.	06-01 & 12-01	CA74814ZDU45	500 000	\$ CA	MTN CAN		3
2018-12-01	2013-06-17	111.203	4.500 s.a.	06-01 & 12-01	CA74814ZDU45	500 000	\$ CA	MTN CAN	% f.	3
2018-12-11	2009-02-11	100.265	3.875 a.	12-11	CH0049484618	200 000	CHF	MTN EURO		
2018-12-19	2013-12-19	100.000	Var. t.	03-19, 06-19, 09-19 & 12-19	CA74814ZET62	225 000	\$ CA	MTN CAN		
2018-12-19	2013-12-19	100.000	Var. t.	03-19, 06-19, 09-19 & 12-19	CA74814ZET62	588 000	\$ CA	MTN CAN		
2018-12-19	2013-12-19	100.000	Var. t.	03-19, 06-19, 09-19 & 12-19	CA74814ZET62	54 000	\$ CA	MTN CAN		
2018-12-19	2013-12-19	100.000	Var. t.	03-19, 06-19, 09-19 & 12-19	CA74814ZET62	320 000	\$ CA	MTN CAN		
2018-12-19	2013-12-19	100.000	Var. t.	03-19, 06-19, 09-19 & 12-19	CA74814ZET62	234 000	\$ CA	MTN CAN		
2018-12-19	2013-12-19	100.000	Var. t.	03-19, 06-19, 09-19 & 12-19	CA74814ZET62	428 000	\$ CA	MTN CAN		
2018-12-19	2013-12-19	100.000	Var. t.	03-19, 06-19, 09-19 & 12-19	CA74814ZET62	217 000	\$ CA	MTN CAN		
2018-12-19	2013-12-19	100.000	Var. t.	03-19, 06-19, 09-19 & 12-19	CA74814ZET62	160 000	\$ CA	MTN CAN		
2018-12-19	2013-12-19	100.000	Var. t.	03-19, 06-19, 09-19 & 12-19	CA74814ZET62	306 000	\$ CA	MTN CAN		
2018-12-19	2013-12-19	100.000	Var. t.	03-19, 06-19, 09-19 & 12-19	CA74814ZET62	450 000	\$ CA	MTN CAN		
2018-12-19	2013-12-19	100.000	Var. t.	03-19, 06-19, 09-19 & 12-19	CA74814ZET62	2 000	\$ CA	MTN CAN		
2018-12-19	2013-12-19	100.000	Var. t.	03-19, 06-19, 09-19 & 12-19	CA74814ZET62	10 000	\$ CA	MTN CAN		
2019-01-11	1999-01-11	99.500	4.000 a.	01-11	XS0092871242	22 000	€	MTN EURO		5
2019-04-29	2009-04-29	99.615	5.000 a.	04-29	XS0425413209	1 500 000	€	MTN EURO		3
2019-06-01	2006-01-30	100.000	4.937 s.a.	06-01 & 12-01	CA74814ZDF77	5 000	\$ US	MTN CAN		
2019-07-21	2016-07-21	100.000	Var. t.	01-21, 04-21, 07-21 & 10-21	US748149AL50	900 000	\$ US	MTN USD	% f.	3
2019-07-21	2017-01-23	100.127	Var. t.	01-21, 04-21, 07-21 & 10-21	US748149AL50	100 000	\$ US	MTN USD	% f.	3
2019-08-21	2014-05-21	100.000	Var. t.	02-21, 05-21, 08-21 & 11-21	CA74814ZEU36	300 000	\$ CA	MTN CAN	% f.	
2019-08-21	2014-05-21	100.000	Var. t.	02-21, 05-21, 08-21 & 11-21	CA74814ZEU36	375 000	\$ CA	MTN CAN		
2019-08-21	2014-05-21	100.000	Var. t.	02-21, 05-21, 08-21 & 11-21	CA74814ZEU36	150 000	\$ CA	MTN CAN		
2019-08-21	2014-05-21	100.000	Var. t.	02-21, 05-21, 08-21 & 11-21	CA74814ZEU36	219 000	\$ CA	MTN CAN		
2019-08-21	2014-05-21	100.000	Var. t.	02-21, 05-21, 08-21 & 11-21	CA74814ZEU36	122 000	\$ CA	MTN CAN		
2019-08-21	2014-05-21	100.000	Var. t.	02-21, 05-21, 08-21 & 11-21	CA74814ZEU36	137 000	\$ CA	MTN CAN		
2019-08-21	2014-05-21	100.000	Var. t.	02-21, 05-21, 08-21 & 11-21	CA74814ZEU36	227 000	\$ CA	MTN CAN		
2019-08-21	2014-05-21	100.000	Var. t.	02-21, 05-21, 08-21 & 11-21	CA74814ZEU36	155 000	\$ CA	MTN CAN		
2019-08-21	2014-05-21	100.000	Var. t.	02-21, 05-21, 08-21 & 11-21	CA74814ZEU36	348 000	\$ CA	MTN CAN		
2019-12-01	2009-05-08	100.390	4.500 s.a.	06-01 & 12-01	CA74814ZEE93	500 000	\$ CA	MTN CAN		3
2019-12-01	2009-05-15	100.574	4.500 s.a.	06-01 & 12-01	CA74814ZEE93	500 000	\$ CA	MTN CAN		3
2019-12-01	2009-06-08	99.216	4.500 s.a.	06-01 & 12-01	CA74814ZEE93	500 000	\$ CA	MTN CAN		3

1.3 BONDS AND LOANS

Maturity Date	Issue Date	Issue price	Coupon (%) ⁽¹⁾	Interest payment dates	ISIN Number	Outstanding (000)	Currency	Series/ Program	Sinking fund ⁽²⁾	References
2019-12-01	2009-06-15	98.807	4.500 s.a.	06-01 & 12-01	CA74814ZEE93	500 000	\$ CA	MTN CAN		3
2019-12-01	2009-08-04	100.380	4.500 s.a.	06-01 & 12-01	CA74814ZEE93	500 000	\$ CA	MTN CAN		3
2019-12-01	2009-09-03	101.728	4.500 s.a.	06-01 & 12-01	CA74814ZEE93	500 000	\$ CA	MTN CAN		3
2019-12-01	2009-11-17	101.289	4.500 s.a.	06-01 & 12-01	CA74814ZEE93	500 000	\$ CA	MTN CAN		3
2019-12-01	2009-12-03	103.627	4.500 s.a.	06-01 & 12-01	CA74814ZEE93	500 000	\$ CA	MTN CAN		3
2019-12-01	2010-01-25	102.997	4.500 s.a.	06-01 & 12-01	CA74814ZEE93	500 000	\$ CA	MTN CAN		3
2019-12-01	2010-11-19	105.905	4.500 s.a.	06-01 & 12-01	CA74814ZEE93	250 000	\$ CA	MTN CAN		3
2019-12-01	2010-11-29	105.335	4.500 s.a.	06-01 & 12-01	CA74814ZEE93	250 000	\$ CA	MTN CAN		3
2020-03-15	1984-02-15	97.800	12.250 s.a.	03-15 & 09-15	N/A	50 000	£	IL		Details p. 22
2020-07-29	2010-07-29	99.607	3.500 s.a.	01-29 & 07-29	US748148RU93	1 500 000	\$ US	QJ		3,details p. 22
2020-06-10	2016-03-10	100.000	Var. t.	03-10, 06-10, 09-10 & 12-10	CA74814ZEY57	500 000	\$ CA	MTN CAN	% f.	
2020-06-10	2016-03-10	100.000	Var. t.	03-10, 06-10, 09-10 & 12-10	CA74814ZEY57	500 000	\$ CA	MTN CAN	% f.	
2020-12-01	2004-12-07	98.122	5.000 s.a.	06-01 & 12-01	CA74814ZDC47	100 000	\$ CA	MTN CAN		
2020-12-01	2006-01-30	100.000	4.962 s.a.	06-01 & 12-01	CA74814ZDG50	5 000	\$ US	MTN CAN		
2020-12-01	2010-04-09	99.794	4.500 s.a.	06-01 & 12-01	CA74814ZEG42	500 000	\$ CA	MTN CAN		3
2020-12-01	2010-04-16	99.636	4.500 s.a.	06-01 & 12-01	CA74814ZEG42	500 000	\$ CA	MTN CAN		3
2020-12-01	2010-06-08	100.907	4.500 s.a.	06-01 & 12-01	CA74814ZEG42	500 000	\$ CA	MTN CAN		3
2020-12-01	2010-07-16	102.202	4.500 s.a.	06-01 & 12-01	CA74814ZEG42	500 000	\$ CA	MTN CAN		3
2020-12-01	2010-08-24	105.249	4.500 s.a.	06-01 & 12-01	CA74814ZEG42	500 000	\$ CA	MTN CAN		3
2020-12-01	2010-09-24	105.300	4.500 s.a.	06-01 & 12-01	CA74814ZEG42	500 000	\$ CA	MTN CAN		3
2020-12-01	2010-10-08	107.133	4.500 s.a.	06-01 & 12-01	CA74814ZEG42	500 000	\$ CA	MTN CAN		3
2020-12-01	2010-10-25	107.967	4.500 s.a.	06-01 & 12-01	CA74814ZEG42	500 000	\$ CA	MTN CAN		3
2020-12-01	2010-11-24	104.573	4.500 s.a.	06-01 & 12-01	CA74814ZEG42	500 000	\$ CA	MTN CAN		3
2020-12-01	2011-01-18	103.199	4.500 s.a.	06-01 & 12-01	CA74814ZEG42	500 000	\$ CA	MTN CAN		3
2020-12-01	2011-10-17	109.888	4.500 s.a.	06-01 & 12-01	CA74814ZEG42	300 000	\$ CA	MTN CAN		3
2020-12-01	2011-12-23	113.412	4.500 s.a.	06-01 & 12-01	CA74814ZEG42	300 000	\$ CA	MTN CAN		3
2020-12-01	2012-02-07	113.805	4.500 s.a.	06-01 & 12-01	CA74814ZEG42	300 000	\$ CA	MTN CAN		3
2020-12-01	2015-10-22	114.293	4.500 s.a.	06-01 & 12-01	CA74814ZEG42	500 000	\$ CA	MTN CAN		3
2021-05-05	2016-05-05	100.000	1.950 a.	05-05	XS1404844588	540 000	\$ HK	MTN EURO		
2021-07-12	2011-07-12	99.927	6.500 s.a.	01-12 & 07-12	AU0000QBCHF5	225 000	\$ A	MTN AUD		6
2021-08-25	2011-08-25	99.610	2.750 s.a.	02-25 & 08-25	US748149AF82	1 400 000	\$ US	QK		3,details p. 22
2021-12-01	Diverses	Divers	4.500 s.a.	06-01 & 12-01	CA748148QY27	795 190	\$ CA	PL		7
2021-12-01	2011-02-08	99.652	4.250 s.a.	06-01 & 12-01	CA74814ZEH25	500 000	\$ CA	MTN CAN		3
2021-12-01	2011-02-11	99.660	4.250 s.a.	06-01 & 12-01	CA74814ZEH25	500 000	\$ CA	MTN CAN		3
2021-12-01	2011-02-22	99.388	4.250 s.a.	06-01 & 12-01	CA74814ZEH25	500 000	\$ CA	MTN CAN		3
2021-12-01	2011-04-04	100.473	4.250 s.a.	06-01 & 12-01	CA74814ZEH25	500 000	\$ CA	MTN CAN		3

1.3 BONDS AND LOANS

Maturity Date	Issue Date	Issue price	Coupon (%) ⁽¹⁾	Interest payment dates	ISIN Number	Outstanding (000)	Currency	Series/Program	Sinking fund ⁽²⁾	References
2021-12-01	2011-04-29	101.163	4.250 s.a.	06-01 & 12-01	CA74814ZEH25	500 000	\$ CA	MTN CAN		3
2021-12-01	2011-06-13	103.053	4.250 s.a.	06-01 & 12-01	CA74814ZEH25	500 000	\$ CA	MTN CAN		3
2021-12-01	2011-07-18	104.007	4.250 s.a.	06-01 & 12-01	CA74814ZEH25	500 000	\$ CA	MTN CAN		3
2021-12-01	2011-08-08	106.264	4.250 s.a.	06-01 e& t 12-01	CA74814ZEH25	500 000	\$ CA	MTN CAN		3
2021-12-01	2011-09-12	108.080	4.250 s.a.	06-01 & 12-01	CA74814ZEH25	500 000	\$ CA	MTN CAN		3
2021-12-01	2011-09-28	109.783	4.250 s.a.	06-01 & 12-01	CA74814ZEH25	500 000	\$ CA	MTN CAN		3
2021-12-01	2011-10-12	108.430	4.250 s.a.	06-01 & 12-01	CA74814ZEH25	500 000	\$ CA	MTN CAN		3
2021-12-01	2011-11-14	109.310	4.250 s.a.	06-01 & 12-01	CA74814ZEH25	500 000	\$ CA	MTN CAN		3
2021-12-01	2012-12-21	111.461	4.250 s.a.	06-01 & 12-01	CA74814ZEH25	400 000	\$ CA	MTN CAN	% f.	3
2021-12-01	2012-12-21	111.293	4.250 s.a.	06-01 & 12-01	CA74814ZEH25	300 000	\$ CA	MTN CAN	% f.	3
2021-12-01	2013-01-16	111.080	4.250 s.a.	06-01 & 12-01	CA74814ZEH25	300 000	\$ CA	MTN CAN	% f.	3
2021-12-01	2013-03-04	111.907	4.250 s.a.	06-01 & 12-01	CA74814ZEH25	500 000	\$ CA	MTN CAN	% f.	3
2021-12-17	2009-12-17	100.624	2.875 a.	12-17	CH0107559392	200 000	CHF	MTN EURO		
2022-01-31	2017-01-31	99.911	2.375 s.a.	01-31 & 07-31	US748149AM34	2 000 000	\$ US	QQ		3, details p.24
2022-03-03	2017-03-03	99.745	1.65 s.a.	03-03 & 09-03	CA748148RW51	500 000	\$ CA	QR		3,8 details p.24
2022-04-19	2016-07-19	100.000	Var. t.	01-19, 04-19, 07-19 & 10-19	CA74814ZEE23	250 000	\$ CA	MTN CAN	% f.	
2022-04-19	2016-07-22	100.055	Var. t.	01-19, 04-19, 07-19 & 10-19	CA74814ZEE23	235 000	\$ CA	MTN CAN	% f.	
2022-04-19	2016-07-22	100.055	Var. t.	01-19, 04-19, 07-19 & 10-19	CA74814ZEE23	65 000	\$ CA	MTN CAN	% f.	
2022-04-19	2016-07-22	100.055	Var. t.	01-19, 04-19, 07-19 & 10-19	CA74814ZEE23	115 000	\$ CA	MTN CAN	% f.	
2022-04-19	2016-07-22	100.055	Var. t.	01-19, 04-19, 07-19 & 10-19	CA74814ZEE23	63 000	\$ CA	MTN CAN	% f.	
2022-04-19	2016-07-25	100.110	Var. t.	01-19, 04-19, 07-19 & 10-19	CA74814ZEE23	50 000	\$ CA	MTN CAN	% f.	
2022-04-19	2016-07-25	100.110	Var. t.	01-19, 04-19, 07-19 & 10-19	CA74814ZEE23	25 000	\$ CA	MTN CAN	% f.	
2022-04-19	2016-07-25	100.110	Var. t.	01-19, 04-19, 07-19 & 10-19	CA74814ZEE23	95 000	\$ CA	MTN CAN	% f.	
2022-04-19	2016-08-04	100.244	Var. t.	01-19, 04-19, 07-19 & 10-19	CA74814ZEE23	102 000	\$ CA	MTN CAN	% f.	
2022-12-01	2011-12-02	100.600	3.500 s.a.	06-01 & 12-01	CA74814ZEL37	500 000	\$ CA	MTN CAN		3
2022-12-01	2011-12-06	101.029	3.500 s.a.	06-01 & 12-01	CA74814ZEL37	500 000	\$ CA	MTN CAN		3
2022-12-01	2012-01-13	103.875	3.500 s.a.	06-01 & 12-01	CA74814ZEL37	500 000	\$ CA	MTN CAN		3
2022-12-01	2012-02-07	104.557	3.500 s.a.	06-01 & 12-01	CA74814ZEL37	500 000	\$ CA	MTN CAN		3
2022-12-01	2012-02-13	103.523	3.500 s.a.	06-01 & 12-01	CA74814ZEL37	500 000	\$ CA	MTN CAN		3
2022-12-01	2012-03-13	103.584	3.500 s.a.	06-01 & 12-01	CA74814ZEL37	500 000	\$ CA	MTN CAN		3
2022-12-01	2012-04-17	102.663	3.500 s.a.	06-01 & 12-01	CA74814ZEL37	500 000	\$ CA	MTN CAN		3
2022-12-01	2012-05-04	103.008	3.500 s.a.	06-01 & 12-01	CA74814ZEL37	500 000	\$ CA	MTN CAN		3
2022-12-01	2012-06-12	104.317	3.500 s.a.	06-01 & 12-01	CA74814ZEL37	500 000	\$ CA	MTN CAN		3
2022-12-01	2012-06-26	104.769	3.500 s.a.	06-01 & 12-01	CA74814ZEL37	500 000	\$ CA	MTN CAN		3
2022-12-01	2012-09-25	105.155	3.500 s.a.	06-01 & 12-01	CA74814ZEL37	500 000	\$ CA	MTN CAN	% f.	3
2022-12-01	2012-11-06	105.089	3.500 s.a.	06-01 & 12-01	CA74814ZEL37	500 000	\$ CA	MTN CAN		3
2022-12-01	2015-01-16	109.168	3.500 s.a.	06-01 & 12-01	CA74814ZEL37	300 000	\$ CA	MTN CAN		3

1.3 BONDS AND LOANS

Maturity Date	Issue Date	Issue price	Coupon (%) ⁽¹⁾	Interest payment dates	ISIN Number	Outstanding (000)	Currency	Series/Program	Sinking fund ⁽²⁾	References
2022-12-01	2015-01-30	112.447	3.500 s.a.	06-01 & 12-01	CA74814ZEL37	300 000	\$ CA	MTN CAN	% f.	3
2022-12-01	2015-11-04	109.723	3.500 s.a.	06-01 & 12-01	CA74814ZEL37	300 000	\$ CA	MTN CAN		3
2023-01-16	Diverses	Divers	9.375 s.a.	01-16 & 07-16	US748148NX78	2 202 200	\$ CA	NI	1% a.	Details p. 25
2023-02-13	2013-02-13	99.590	2.625 s.a.	02-13 & 08-13	US748149AG65	1 250 000	\$ US	QM		3,details p. 25
2023-02-22	2013-02-22	99.976	1.125 a.	02-22	CH205832618	250 000	CHF	MTN EURO		
2023-03-30	1992-12-29	98.865	9.500 s.a.	03-30 & 09-30	CA748148PA59	375 000	\$ CA	NG		Details p. 26
2023-03-30	1995-08-09	99.484	9.500 s.a.	03-30 & 09-30	CA74814ZAX11	28 500	\$ CA	MTN CAN		
2023-03-30	1995-08-11	99.436	9.500 s.a.	03-30 & 09-30	CA74814ZAX11	25 000	\$ CA	MTN CAN		
2023-03-30	1995-08-29	99.974	9.500 s.a.	03-30 & 09-30	CA74814ZAX11	20 000	\$ CA	MTN CAN		
2023-03-30	1995-09-06	103.334	9.500 s.a.	03-30 & 09-30	CA74814ZAX11	20 000	\$ CA	MTN CAN		
2023-03-30	1995-09-22	104.501	9.500 s.a.	03-30 & 09-30	CA74814ZAX11	101 000	\$ CA	MTN CAN		
2023-07-15	1993-07-08	99.689	7.500 s.a.	01-15 & 07-15	US748148PB31	1 000 000	\$ US	NJ	1% a.	3,details p. 26
2023-07-17	2013-07-17	99.514	2.250 a.	07-17	XS0953580981	1 000 000	€	MTN EURO	% f.	3
2023-09-01	2012-12-05	99.997	3.000 s.a.	03-01 & 09-01	CA74814ZEP41	500 000	\$ CA	MTN CAN		3
2023-09-01	2012-12-10	100.143	3.000 s.a.	03-01 & 09-01	CA74814ZEP41	500 000	\$ CA	MTN CAN	% f.	3
2023-09-01	2012-12-21	99.390	3.000 s.a.	03-01 & 09-01	CA74814ZEP41	500 000	\$ CA	MTN CAN	% f.	3
2023-09-01	2013-01-11	99.394	3.000 s.a.	03-01 & 09-01	CA74814ZEP41	500 000	\$ CA	MTN CAN	% f.	3
2023-09-01	2013-02-25	98.376	3.000 s.a.	03-01 & 09-01	CA74814ZEP41	500 000	\$ CA	MTN CAN	% f.	3
2023-09-01	2013-03-11	100.348	3.000 s.a.	03-01 & 09-01	CA74814ZEP41	500 000	\$ CA	MTN CAN	% f.	3
2023-09-01	2013-05-07	102.466	3.000 s.a.	03-01 & 09-01	CA74814ZEP41	500 000	\$ CA	MTN CAN		3
2023-09-01	2013-05-21	101.121	3.000 s.a.	03-01 & 09-01	CA74814ZEP41	500 000	\$ CA	MTN CAN		3
2023-09-01	2013-06-03	99.892	3.000 s.a.	03-01 & 09-01	CA74814ZEP41	500 000	\$ CA	MTN CAN		3
2023-09-01	2013-06-21	98.844	3.000 s.a.	03-01 & 09-01	CA74814ZEP41	500 000	\$ CA	MTN CAN		3
2023-09-01	2013-08-12	96.071	3.000 s.a.	03-01 & 09-01	CA74814ZEP41	500 000	\$ CA	MTN CAN		3
2023-09-01	2013-09-25	94.128	3.000 s.a.	03-01 & 09-01	CA74814ZEP41	500 000	\$ CA	MTN CAN		3
2023-09-01	2016-04-01	107.431	3.000 s.a.	03-01 & 09-01	CA74814ZEP41	370 000	\$ CA	MTN CAN		3
2023-10-19	2016-07-19	100.000	Var. t.	01-19, 04-19, 07-19 & 10-19	CA74814ZFA62	355 000	\$ CA	MTN CAN		
2023-10-19	2016-07-19	100.000	Var. t.	01-19, 04-19, 07-19 & 10-19	CA74814ZFA62	355 000	\$ CA	MTN CAN		
2023-10-19	2016-07-22	100.069	Var. t.	01-19, 04-19, 07-19 & 10-19	CA74814ZFA62	20 000	\$ CA	MTN CAN		
2023-10-19	2016-07-22	100.069	Var. t.	01-19, 04-19, 07-19 & 10-19	CA74814ZFA62	165 000	\$ CA	MTN CAN		
2023-10-19	2016-07-22	100.069	Var. t.	01-19, 04-19, 07-19 & 10-19	CA74814ZFA62	5 000	\$ CA	MTN CAN		
2023-10-19	2016-07-25	100.103	Var. t.	01-19, 04-19, 07-19 & 10-19	CA74814ZFA62	35 000	\$ CA	MTN CAN		
2023-10-19	2016-07-25	100.103	Var. t.	01-19, 04-19, 07-19 & 10-19	CA74814ZFA62	36 000	\$ CA	MTN CAN		
2023-10-19	2016-07-25	100.103	Var. t.	01-19, 04-19, 07-19 & 10-19	CA74814ZFA62	40 000	\$ CA	MTN CAN		
2023-10-19	2016-07-25	100.103	Var. t.	01-19, 04-19, 07-19 & 10-19	CA74814ZFA62	10 000	\$ CA	MTN CAN		
2024-01-22	2014-01-22	99.045	2.375 a.	01-22	XS1019493896	1 000 000	€	MTN EURO		3

1.3 BONDS AND LOANS

Maturity Date	Issue Date	Issue price	Coupon (%) ⁽¹⁾	Interest payment dates	ISIN Number	Outstanding (000)	Currency	Series/Program	Sinking fund ⁽²⁾	References
2024-02-05	2014-02-05	99.426	1.500 a.	02-05	CH0232842341	200 000	CHF	MTN EURO		
2024-02-09	1994-02-09	99.485	7.125 s.a.	02-09 & 08-09	US748148PD96	1 000 000	\$ US	NN	1% a.	3,détails p. 26
2024-09-01	2013-12-18	99.926	3.750 s.a.	03-01 & 09-01	CA74814ZES89	500 000	\$ CA	MTN CAN	1% s.a.	3
2024-09-01	2013-12-18	99.751	3.750 s.a.	03-01 & 09-01	CA74814ZES89	500 000	\$ CA	MTN CAN	1% s.a.	3
2024-09-01	2014-01-13	100.337	3.750 s.a.	03-01 & 09-01	CA74814ZES89	500 000	\$ CA	MTN CAN	1% s.a.	3
2024-09-01	2014-05-07	103.683	3.750 s.a.	03-01 & 09-01	CA74814ZES89	500 000	\$ CA	MTN CAN	1% s.a.	3
2024-09-01	2014-05-16	104.154	3.750 s.a.	03-01 & 09-01	CA74814ZES89	500 000	\$ CA	MTN CAN	1% s.a.	3
2024-09-01	2014-06-03	105.323	3.750 s.a.	03-01 & 09-01	CA74814ZES89	500 000	\$ CA	MTN CAN	1% s.a.	3
2024-09-01	2014-06-23	104.951	3.750 s.a.	03-01 & 09-01	CA74814ZES89	500 000	\$ CA	MTN CAN	1% s.a.	3
2024-09-01	2014-08-18	106.494	3.750 s.a.	03-01 & 09-01	CA74814ZES89	500 000	\$ CA	MTN CAN	1% s.a.	3
2024-09-01	2014-09-12	105.907	3.750 s.a.	03-01 & 09-01	CA74814ZES89	500 000	\$ CA	MTN CAN	1% s.a.	3
2024-09-01	2014-10-28	106.841	3.750 s.a.	03-01 & 09-01	CA74814ZES89	500 000	\$ CA	MTN CAN	1% s.a.	3
2024-09-01	2014-11-21	107.152	3.750 s.a.	03-01 & 09-01	CA74814ZES89	500 000	\$ CA	MTN CAN	1% s.a.	3
2024-09-01	2014-12-09	107.780	3.750 s.a.	03-01 & 09-01	CA74814ZES89	500 000	\$ CA	MTN CAN	1% s.a.	3
2024-10-16	2014-10-16	99.192	2.875 s.a.	04-16 & 10-16	US748149AH49	1 600 000	\$ US	QO		3,détails p. 27
2024-11-21	2014-11-21	100.462	0.750 a.	11-21	CH0258404455	375 000	CHF	MTN EURO		
2025-01-15	2015-01-15	99.278	0.875 a.	01-15	XS1167203881	1 750 000	€	MTN EURO		3
2025-03-10	2014-09-10	99.622	4.200 s.a.	03-10 & 09-10	AU3CB0223774	100 000	\$ A	MTN AUD		
2025-03-10	2014-09-18	97.372	4.200 s.a.	03-10 & 09-10	AU3CB0223774	125 000	\$ A	MTN AUD		
2025-03-10	2014-09-24	96.949	4.200 s.a.	03-10 & 09-10	AU3CB0223774	175 000	\$ A	MTN AUD		
2025-03-10	2014-12-16	101.703	4.200 s.a.	03-10 & 09-10	AU3CB0223774	50 000	\$ A	MTN AUD		
2025-03-10	2015-01-30	106.813	4.200 s.a.	03-10 & 09-10	AU3CB0223774	100 000	\$ A	MTN AUD		
2025-03-10	2015-02-17	109.782	4.200 s.a.	03-10 & 09-10	AU3CB0223774	100 000	\$ A	MTN AUD		
2025-03-10	2015-05-01	108.461	4.200 s.a.	03-10 & 09-10	AU3CB0223774	100 000	\$ A	MTN AUD		
2025-03-10	2017-03-10	104.617	4.200 s.a.	03-10 & 09-10	AU3CB0223774	55 000	\$ A	MTN AUD		
2025-06-01	2004-12-08	99.325	5.350 s.a.	06-01 & 12-01	CA74814ZDE03	115 000	\$ CA	MTN CAN		
2025-06-01	2004-12-21	101.118	5.350 s.a.	06-01 & 12-01	CA74814ZDE03	85 000	\$ CA	MTN CAN		
2025-06-01	2005-01-13	100.786	5.350 s.a.	06-01 & 12-01	CA74814ZDE03	88 000	\$ CA	MTN CAN		
2025-06-01	2005-10-07	107.710	5.350 s.a.	06-01 & 12-01	CA74814ZDE03	25 000	\$ CA	MTN CAN		
2025-06-01	2005-10-07	107.777	5.350 s.a.	06-01 & 12-01	CA74814ZDE03	15 000	\$ CA	MTN CAN		
2025-06-01	2005-10-07	107.804	5.350 s.a.	06-01 & 12-01	CA74814ZDE03	10 000	\$ CA	MTN CAN		
2025-06-01	2005-10-07	107.830	5.350 s.a.	06-01 & 12-01	CA74814ZDE03	24 000	\$ CA	MTN CAN		
2025-06-01	2005-10-07	107.764	5.350 s.a.	06-01 & 12-01	CA74814ZDE03	10 000	\$ CA	MTN CAN		
2025-06-01	2005-10-07	107.670	5.350 s.a.	06-01 & 12-01	CA74814ZDE03	5 000	\$ CA	MTN CAN		
2025-06-01	2005-10-07	107.697	5.350 s.a.	06-01 & 12-01	CA74814ZDE03	15 000	\$ CA	MTN CAN		
2025-06-01	2005-10-07	107.723	5.350 s.a.	06-01 & 12-01	CA74814ZDE03	10 000	\$ CA	MTN CAN		
2025-06-01	2006-11-07	109.266	5.350 s.a.	06-01 & 12-01	CA74814ZDE03	50 000	\$ CA	MTN CAN		

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Maturity Date	Issue Date	Issue price	Coupon (%) ⁽¹⁾	Interest payment dates	ISIN Number	Outstanding (000)	Currency	Series/Program	Sinking fund ⁽²⁾	References
2025-06-01	2006-11-08	108.899	5.350 s.a.	06-01 & 12-01	CA74814ZDE03	25 000	\$ CA	MTN CAN		
2025-06-01	2006-11-10	108.090	5.350 s.a.	06-01 & 12-01	CA74814ZDE03	20 000	\$ CA	MTN CAN		
2025-06-01	2007-05-10	107.243	5.350 s.a.	06-01 & 12-01	CA74814ZDE03	50 000	\$ CA	MTN CAN		
2025-06-01	2007-05-23	107.538	5.350 s.a.	06-01 & 12-01	CA74814ZDE03	50 000	\$ CA	MTN CAN		
2025-06-01	2007-06-19	102.487	5.350 s.a.	06-01 & 12-01	CA74814ZDE03	30 000	\$ CA	MTN CAN		
2025-06-01	2007-10-17	103.468	5.350 s.a.	06-01 & 12-01	CA74814ZDE03	25 000	\$ CA	MTN CAN		
2025-09-01	2015-01-12	100.504	2.750 s.a.	03-01 & 09-01	CA74814ZEV19	500 000	\$ CA	MTN CAN	2% s.a.	3
2025-09-01	2015-01-13	100.274	2.750 s.a.	03-01 & 09-01	CA74814ZEV19	500 000	\$ CA	MTN CAN	2% s.a.	3
2025-09-01	2015-02-02	104.393	2.750 s.a.	03-01 & 09-01	CA74814ZEV19	500 000	\$ CA	MTN CAN	2% s.a.	3
2025-09-01	2015-03-03	105.456	2.750 s.a.	03-01 & 09-01	CA74814ZEV19	500 000	\$ CA	MTN CAN	2% s.a.	3
2025-09-01	2015-05-15	101.146	2.750 s.a.	03-01 & 09-01	CA74814ZEV19	500 000	\$ CA	MTN CAN	2% s.a.	3
2025-09-01	2015-05-19	101.916	2.750 s.a.	03-01 & 09-01	CA74814ZEV19	500 000	\$ CA	MTN CAN	2% s.a.	3
2025-09-01	2015-06-12	101.211	2.750 s.a.	03-01 & 09-01	CA74814ZEV19	500 000	\$ CA	MTN CAN	2% s.a.	3
2025-09-01	2015-07-17	102.466	2.750 s.a.	03-01 & 09-01	CA74814ZEV19	500 000	\$ CA	MTN CAN	2% s.a.	3
2025-09-01	2015-08-11	104.202	2.750 s.a.	03-01 & 09-01	CA74814ZEV19	500 000	\$ CA	MTN CAN	2% s.a.	3
2025-09-01	2015-11-23	100.751	2.750 s.a.	03-01 & 09-01	CA74814ZEV19	500 000	\$ CA	MTN CAN	2% s.a.	3
2025-09-01	2015-11-24	101.026	2.750 s.a.	03-01 & 09-01	CA74814ZEV19	500 000	\$ CA	MTN CAN	2% s.a.	3
2025-09-01	2016-02-08	103.911	2.750 s.a.	03-01 & 09-01	CA74814ZEV19	500 000	\$ CA	MTN CAN	2% s.a.	3
2025-10-28	2015-10-28	99.018	1.125 a.	10-28	XS1311586967	750 000	€	MTN EURO		3
2025-10-28	2015-12-14	99.093	1.125 a.	10-28	XS1311586967	350 000	€	MTN EURO		3
2026-01-30	1996-01-30	99.974	6.350 s.a.	01-30 & 07-30	US74815HBZ47	149 875	\$ US	MTN USD		9
2026-02-27	1996-02-29	100.000	7.140 s.a.	02-27 & 08-27	US74815HCB69	99 770	\$ US	MTN USD		
2026-03-02	1996-02-29	100.000	7.485 s.a.	03-02 & 09-02	US74815HCA86	150 000	\$ US	MTN USD		
2026-03-06	1996-03-06	100.000	7.365 s.a.	03-06 & 09-06	US74815HCC43	99 850	\$ US	MTN USD		
2026-03-10	1996-03-08	100.000	7.035 s.a.	03-10 & 09-10	US74815HCD26	50 000	\$ US	MTN USD		
2026-04-01	Diverses	Divers	8.500 s.a.	04-01 & 10-01	CA748148PZ01	2 176 100	\$ CA	OC	1% a. - c.a.	Details p. 27
2026-04-01	1996-12-27	109.944	8.500 s.a.	04-01 & 10-01	CA74814ZBH51	100 000	\$ CA	MTN CAN	1% a.	
2026-04-01	1999-01-12	133.783	8.500 s.a.	04-01 & 10-01	CA74814ZCA99	90 000	\$ CA	MTN CAN		
2026-04-01	2003-07-22	103.330	5.500 s.a.	04-01 & 10-01	CA74814ZCX9	74 332	\$ CA	MTN CAN		
2026-04-01	2007-04-01	100.000	7.500 s.a.	04-01 & 10-01	CA74814ZDS98	165 850	\$ CA	MTN CAN		
2026-04-01	2003-09-16	103.330	6.400 s.a.	04-01 & 10-01	CA74814ZEJ80	90 000	\$ CA	MTN CAN		10
2026-04-09	1996-04-09	100.000	7.380 s.a.	04-09 & 10-09	US748149AE18	100 000	\$ US	MTN USD		
2026-04-15	1996-04-11	100.000	7.500 s.a.	04-15 & 10-15	US74815HCF73	50 000	\$ US	MTN USD		
2026-04-15	1996-04-11	100.000	7.500 s.a.	04-15 & 10-15	US74815HCG56	50 000	\$ US	MTN USD		9
2026-04-20	2016-04-20	99.701	2.500 s.a.	04-20 & 10-20	US748149AJ05	2 000 000	\$ US	QP		3,details p. 28
2026-05-20	2015-11-20	99.957	3.700 s.a.	05-20 & 11-20	AU3CB0234029	50 000	\$ A	MTN AUD		
2026-05-20	2016-01-25	101.283	3.700 s.a.	05-20 & 11-20	AU3CB0234029	25 000	\$ A	MTN AUD		

1.3 BONDS AND LOANS

Maturity Date	Issue Date	Issue price	Coupon (%) ⁽¹⁾	Interest payment dates	ISIN Number	Outstanding (000)	Currency	Series/ Program	Sinking fund ⁽²⁾	References
2026-05-20	2016-03-09	101.356	3.700 s.a.	05-20 & 11-20	AU3CB0234029	30 000	\$ A	MTN AUD		
2026-05-20	2016-04-12	102.008	3.700 s.a.	05-20 & 11-20	AU3CB0234029	35 000	\$ A	MTN AUD		
2026-05-20	2016-04-28	101.237	3.700 s.a.	05-20 & 11-20	AU3CB0234029	60 000	\$ A	MTN AUD		
2026-05-20	2016-05-09	102.896	3.700 s.a.	05-20 & 11-20	AU3CB0234029	40 000	\$ A	MTN AUD		
2026-05-20	2016-05-09	102.767	3.700 s.a.	05-20 & 11-20	AU3CB0234029	20 000	\$ A	MTN AUD		
2026-05-20	2016-06-30	105.314	3.700 s.a.	05-20 & 11-20	AU3CB0234029	100 000	\$ A	MTN AUD		
2026-05-20	2016-07-19	108.226	3.700 s.a.	05-20 & 11-20	AU3CB0234029	75 000	\$ A	MTN AUD		
2026-05-20	2016-08-10	108.049	3.700 s.a.	05-20 & 11-20	AU3CB0234029	80 000	\$ A	MTN AUD		
2026-05-20	2016-10-13	107.509	3.700 s.a.	05-20 & 11-20	AU3CB0234029	45 000	\$ A	MTN AUD		
2026-07-22	1996-07-22	100.000	7.295 s.a.	01-22 & 07-22	US74815HCJ95	99 965	\$ US	MTN USD		9
2026-09-01	2016-02-22	100.202	2.500 s.a.	03-01 & 09-01	CA74814ZEX74	500 000	\$ CA	MTN CAN	2% s.a.	3
2026-09-01	2016-02-26	100.498	2.500 s.a.	03-01 & 09-01	CA74814ZEX74	500 000	\$ CA	MTN CAN	2% s.a. - % f.	3
2026-09-01	2016-04-04	101.432	2.500 s.a.	03-01 & 09-01	CA74814ZEX74	500 000	\$ CA	MTN CAN	2% s.a.	3
2026-09-01	2016-04-26	101.194	2.500 s.a.	03-01 & 09-01	CA74814ZEX74	500 000	\$ CA	MTN CAN	2% s.a.	3
2026-09-01	2016-06-13	103.064	2.500 s.a.	03-01 & 09-01	CA74814ZEX74	500 000	\$ CA	MTN CAN	2% s.a.	3
2026-09-01	2016-07-19	104.821	2.500 s.a.	03-01 & 09-01	CA74814ZEX74	500 000	\$ CA	MTN CAN	2% s.a.	3
2026-09-01	2016-09-27	104.380	2.500 s.a.	03-01 & 09-01	CA74814ZEX74	500 000	\$ CA	MTN CAN	2% s.a.	3
2026-09-01	2016-10-19	103.105	2.500 s.a.	03-01 & 09-01	CA74814ZEX74	500 000	\$ CA	MTN CAN	2% s.a.	3
2026-09-01	2016-11-02	103.264	2.500 s.a.	03-01 & 09-01	CA74814ZEX74	500 000	\$ CA	MTN CAN	2% s.a.	3
2026-09-01	2016-11-21	100.795	2.500 s.a.	03-01 & 09-01	CA74814ZEX74	500 000	\$ CA	MTN CAN	2% s.a.	3
2026-09-01	2016-12-13	99.827	2.500 s.a.	03-01 & 09-01	CA74814ZEX74	500 000	\$ CA	MTN CAN	2% s.a.	3
2026-09-01	2016-12-20	98.892	2.500 s.a.	03-01 & 09-01	CA74814ZEX74	500 000	\$ CA	MTN CAN	2% s.a.	3
2026-12-01	1986-12-01	99.600	8.625 s.a.	06-01 & 12-01	US748148KA05	300 000	\$ US	KL	1% a.	Details p. 28
2026-12-01	Diverses	Divers	4.500 s.a.	06-01 & 12-01	CA748148QG11	1 235 576	\$ CA	OP		7
2027-09-01	2017-01-30	100.026	2.75 s.a.	03-01 & 09-01	CA74814ZFB46	500 000	\$ CA	MTN CAN		3
2027-09-01	2017-01-31	99.953	2.75 s.a.	03-01 & 09-01	CA74814ZFB46	500 000	\$ CA	MTN CAN		3
2027-09-01	2017-02-22	100.848	2.75 s.a.	03-01 & 09-01	CA74814ZFB46	500 000	\$ CA	MTN CAN		3
2028-01-01	2008-06-20	100.000	1.797 t.	01-01, 04-01, 07-01 & 10-01	CA74814ZDV28	390 218	\$ CA	MTN CAN		11
2028-03-21	2013-03-21	100.000	1.305 s.a.	03-21 & 09-21	XS0907860919	5 000 000	¥	MTN EURO		
2028-04-01	1999-02-19	100.600	6.100 s.a.	04-01 & 10-01	CA74814ZCD3	5 000	\$ CA	MTN CAN		
2029-04-03	2009-04-03	100.000	2.730 s.a.	04-03 & 10-03	XS0420287897	13 000 000	¥	MTN EURO		
2029-04-27	2009-04-30	100.000	2.900 s.a.	04-27 & 10-27	XS0425476891	3 000 000	¥	MTN EURO		
2029-09-15	1999-09-24	99.547	7.500 s.a.	03-15 & 09-15	US748148QR73	1 500 000	\$ US	PD		3,details p. 30
2029-10-01	Diverses	Divers	6.000 s.a.	04-01 & 10-01	CA748148QJ59	2 737 300	\$ CA	OS	1% a. - c.a.	Details p. 30

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Maturity Date	Issue Date	Issue price	Coupon (%) ⁽¹⁾	Interest payment dates	ISIN Number	Outstanding (000)	Currency	Series/Program	Sinking fund ⁽²⁾	References
2030-03-12	2010-03-12	100.000	4.140 a.	03-12	N/A	75 000	€	QH		Details p. 31
2030-04-29	2010-04-29	100.000	4.020 a.	04-29	N/A	35 000	€	QI		Details p. 31
2031-12-01	Diverses	Divers	4.250 s.a.	06-01 & 12-01	CA748148QZ9	1 273 647	\$ CA	PM		7
2031-12-01	2002-11-13	99.999	3.441 s.a.	06-01 & 12-01	CA748148RF29	30 936	\$ CA	PS		7
2031-12-15	2011-12-15	100.000	3.500 a.	12-15	N/A	27 000	€	QL		Details p. 33
2032-06-01	Diverses	Divers	6.250 s.a.	06-01 & 12-01	CA748148QT32	4 200 200	\$ CA	PH		3,details p. 33
2033-06-17	2013-06-17	100.000	2.644 a.	06-17	N/A	65 000	€	QN		Details p. 34
2035-04-01	1995-01-31	28.560	10.452 a.	04-01	CA74814ZAH60	150 000	\$ CA	MTN CAN		12
2035-04-01	1995-04-11	13.489	9.139 s.a.	04-01 & 10-01	CA74814ZAS26	150 000	\$ CA	MTN CAN		12
2035-04-01	1995-04-13	13.772	9.141 s.a.	04-01 & 10-01	CA74814ZAT09	100 000	\$ CA	MTN CAN		12
2035-04-01	1997-12-15	97.955	6.500 s.a.	04-01 & 10-01	CA74814ZBP7	100 000	\$ CA	MTN CAN		
2035-04-01	1997-12-22	98.398	6.500 s.a.	04-01 & 10-01	CA74814ZBP7	100 000	\$ CA	MTN CAN		
2035-04-01	1997-12-23	98.716	6.500 s.a.	04-01 & 10-01	CA74814ZBP7	100 000	\$ CA	MTN CAN		
2035-04-01	1999-02-02	12.112	0.000 s.a.		CA74814ZCB72	250 000	\$ CA	MTN CAN		
2035-04-01	1999-02-03	12.407	0.000 s.a.		CA74814ZCB72	56 000	\$ CA	MTN CAN		
2035-04-01	1999-02-05	12.025	0.000 s.a.		CA74814ZCB72	150 000	\$ CA	MTN CAN		
2035-11-17	2005-11-17	99.690	5.400 s.a.	05-17 & 11-17	US74815HCP5	75 000	\$ US	MTN USD		
2036-07-22	1996-07-22	100.000	7.970 s.a.	01-22 & 07-22	US74815HCH30	160 000	\$ US	MTN USD		
2036-12-01	2008-11-04	99.182	3.250 s.a.	06-01 & 12-01	CA74814ZDW01	181 261	\$ CA	MTN CAN		11
2036-12-01	2008-11-19	99.145	3.250 s.a.	06-01 & 12-01	CA74814ZDW01	181 002	\$ CA	MTN CAN		11
2036-12-01	2008-12-15	96.915	3.250 s.a.	06-01 & 12-01	CA74814ZDW01	116 855	\$ CA	MTN CAN		11
2036-12-01	2010-02-05	128.605	3.250 s.a.	06-01 & 12-01	CA74814ZDW01	11 882	\$ CA	MTN CAN		11
2036-12-01	2010-02-05	128.605	3.250 s.a.	06-01 & 12-01	CA74814ZDW01	25 843	\$ CA	MTN CAN		11
2036-12-01	2010-02-05	128.605	3.250 s.a.	06-01 & 12-01	CA74814ZDW01	57 304	\$ CA	MTN CAN		11
2036-12-01	2010-02-05	128.605	3.250 s.a.	06-01 & 12-01	CA74814ZDW01	153 058	\$ CA	MTN CAN		11
2036-12-01	2010-02-05	128.605	3.250 s.a.	06-01 & 12-01	CA74814ZDW01	86 518	\$ CA	MTN CAN		11
2036-12-01	Diverses	Divers	5.750 s.a.	06-01 & 12-01	CA748148RL96	4 082 900	\$ CA	PX		3,details p. 34
2038-12-01	2006-08-29	102.278	5.000 s.a.	06-01 & 12-01	CA74814ZDK62	500 000	\$ CA	MTN CAN		3
2038-12-01	2006-10-06	105.683	5.000 s.a.	06-01 & 12-01	CA74814ZDK62	500 000	\$ CA	MTN CAN		3
2038-12-01	2006-12-21	105.446	5.000 s.a.	06-01 & 12-01	CA74814ZDK62	500 000	\$ CA	MTN CAN		3
2038-12-01	2007-08-27	98.407	5.000 s.a.	06-01 & 12-01	CA74814ZDK62	500 000	\$ CA	MTN CAN		3
2038-12-01	2007-09-27	98.763	5.000 s.a.	06-01 & 12-01	CA74814ZDK62	500 000	\$ CA	MTN CAN		3

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Maturity Date	Issue Date	Issue price	Coupon (%) ⁽¹⁾	Interest payment dates	ISIN Number	Outstanding (000)	Currency	Series/Program	Sinking fund ⁽²⁾	References
2038-12-01	2007-11-13	100.485	5.000 s.a.	06-01 & 12-01	CA74814ZDK62	500 000	\$ CA	MTN CAN		3
2038-12-01	2007-12-05	101.713	5.000 s.a.	06-01 & 12-01	CA74814ZDK62	500 000	\$ CA	MTN CAN		3
2038-12-01	2008-04-07	102.117	5.000 s.a.	06-01 & 12-01	CA74814ZDK62	500 000	\$ CA	MTN CAN		3
2038-12-01	2008-06-16	101.301	5.000 s.a.	06-01 & 12-01	CA74814ZDK62	500 000	\$ CA	MTN CAN		3
2038-12-01	2009-04-09	98.128	5.000 s.a.	06-01 & 12-01	CA74814ZDK62	500 000	\$ CA	MTN CAN		3
2039-10-01	1999-02-05	9.595	0.000 s.a.		CA74814ZCC5	525 000	\$ CA	MTN CAN		
2040-04-01	2000-05-25	100.505	6.482 s.a.	04-01 & 10-01	CA74814ZCJ09	45 000	\$ CA	MTN CAN		12
2040-04-01	2000-05-26	100.997	6.468 s.a.	04-01 & 10-01	CA74814ZCJ09	57 000	\$ CA	MTN CAN		12
2040-04-01	2000-05-29	100.103	6.496 s.a.	04-01 & 10-01	CA74814ZCJ09	25 000	\$ CA	MTN CAN		12
2040-04-01	2000-08-01	111.138	6.217 s.a.	04-01 & 10-01	CA74814ZCJ09	20 000	\$ CA	MTN CAN		12
2040-04-01	2000-08-02	112.656	6.177 s.a.	04-01 & 10-01	CA74814ZCJ09	10 000	\$ CA	MTN CAN		12
2040-04-01	2000-08-04	111.232	6.216 s.a.	04-01 & 10-01	CA74814ZCJ09	30 000	\$ CA	MTN CAN		12
2040-04-01	2000-08-09	112.523	6.184 s.a.	04-01 & 10-01	CA74814ZCJ09	10 000	\$ CA	MTN CAN		12
2040-04-01	2000-09-01	110.749	6.243 s.a.	04-01 & 10-01	CA74814ZCJ09	10 000	\$ CA	MTN CAN		12
2040-04-01	2000-09-18	109.996	6.272 s.a.	04-01 & 10-01	CA74814ZCJ09	15 000	\$ CA	MTN CAN		12
2040-04-01	2000-09-29	104.202	6.440 s.a.	04-01 & 10-01	CA74814ZCJ09	7 000	\$ CA	MTN CAN		12
2040-04-01	2000-10-02	104.604	6.430 s.a.	04-01 & 10-01	CA74814ZCJ09	5 000	\$ CA	MTN CAN		12
2040-04-01	2000-10-03	104.971	6.420 s.a.	04-01 & 10-01	CA74814ZCJ09	20 000	\$ CA	MTN CAN		12
2040-04-01	2000-10-20	107.438	6.359 s.a.	04-01 & 10-01	CA74814ZCJ09	5 000	\$ CA	MTN CAN		12
2040-04-01	2000-11-14	103.141	6.495 s.a.	04-01 & 10-01	CA74814ZCJ09	5 000	\$ CA	MTN CAN		12
2040-04-01	2000-12-01	109.734	6.317 s.a.	04-01 & 10-01	CA74814ZCJ09	30 000	\$ CA	MTN CAN		12
2040-04-01	2000-12-08	108.671	6.350 s.a.	04-01 & 10-01	CA74814ZCJ09	10 000	\$ CA	MTN CAN		12
2040-04-01	2001-01-09	105.580	6.454 s.a.	04-01 & 10-01	CA74814ZCJ09	5 000	\$ CA	MTN CAN		12
2040-04-01	2001-01-09	105.162	6.474 s.a.	04-01 & 10-01	CA74814ZCJ09	30 000	\$ CA	MTN CAN		12
2040-04-01	2001-01-10	105.633	6.453 s.a.	04-01 & 10-01	CA74814ZCJ09	8 000	\$ CA	MTN CAN		12
2040-04-01	2001-01-10	103.767	6.507 s.a.	04-01 & 10-01	CA74814ZCJ09	5 000	\$ CA	MTN CAN		12
2040-04-01	2001-01-10	103.835	6.505 s.a.	04-01 & 10-01	CA74814ZCJ09	5 000	\$ CA	MTN CAN		12
2040-04-01	2001-01-15	102.768	6.539 s.a.	04-01 & 10-01	CA74814ZCJ09	10 000	\$ CA	MTN CAN		12
2040-04-01	2001-01-15	102.666	6.542 s.a.	04-01 & 10-01	CA74814ZCJ09	10 000	\$ CA	MTN CAN		12
2040-04-01	2001-01-16	102.752	6.540 s.a.	04-01 & 10-01	CA74814ZCJ09	15 000	\$ CA	MTN CAN		12
2040-04-01	2001-01-16	102.583	6.545 s.a.	04-01 & 10-01	CA74814ZCJ09	20 000	\$ CA	MTN CAN		12
2040-04-01	2001-02-06	103.406	6.532 s.a.	04-01 & 10-01	CA74814ZCJ09	5 000	\$ CA	MTN CAN		12
2040-04-01	2001-02-20	102.746	6.559 s.a.	04-01 & 10-01	CA74814ZCJ09	10 000	\$ CA	MTN CAN		12
2040-04-01	2001-02-21	102.663	6.562 s.a.	04-01 & 10-01	CA74814ZCJ09	10 000	\$ CA	MTN CAN		12
2040-04-01	2001-04-11	100.650	6.649 s.a.	04-01 & 10-01	CA74814ZCJ09	5 000	\$ CA	MTN CAN		12
2040-04-01	2001-04-27	99.335	6.698 s.a.	04-01 & 10-01	CA74814ZCJ09	5 000	\$ CA	MTN CAN		12

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2040-04-01	2001-04-27	99.238	6.701 s.a.	04-01 & 10-01	CA74814ZCJ09	6 000	\$ CA	MTN CAN		12
2040-04-01	2001-05-04	94.462	6.856 s.a.	04-01 & 10-01	CA74814ZCJ09	10 000	\$ CA	MTN CAN		12
2041-12-01	2009-09-22	103.657	5.000 s.a.	06-01 & 12-01	CA74814ZEF68	500 000	\$ CA	MTN CAN		3
2041-12-01	2009-09-30	104.859	5.000 s.a.	06-01 & 12-01	CA74814ZEF68	500 000	\$ CA	MTN CAN		3
2041-12-01	2010-01-18	102.071	5.000 s.a.	06-01 & 12-01	CA74814ZEF68	500 000	\$ CA	MTN CAN		3
2041-12-01	2010-04-29	100.487	5.000 s.a.	06-01 & 12-01	CA74814ZEF68	500 000	\$ CA	MTN CAN		3
2041-12-01	2010-05-17	101.192	5.000 s.a.	06-01 & 12-01	CA74814ZEF68	500 000	\$ CA	MTN CAN		3
2041-12-01	2010-06-01	102.311	5.000 s.a.	06-01 & 12-01	CA74814ZEF68	500 000	\$ CA	MTN CAN		3
2041-12-01	2010-06-14	103.476	5.000 s.a.	06-01 & 12-01	CA74814ZEF68	500 000	\$ CA	MTN CAN		3
2041-12-01	2010-07-30	104.534	5.000 s.a.	06-01 & 12-01	CA74814ZEF68	500 000	\$ CA	MTN CAN		3
2041-12-01	2010-09-13	109.099	5.000 s.a.	06-01 & 12-01	CA74814ZEF68	500 000	\$ CA	MTN CAN		3
2041-12-01	2010-10-01	112.378	5.000 s.a.	06-01 & 12-01	CA74814ZEF68	500 000	\$ CA	MTN CAN		3
2041-12-01	2010-12-14	106.224	5.000 s.a.	06-01 & 12-01	CA74814ZEF68	500 000	\$ CA	MTN CAN		3
2041-12-01	2011-01-28	105.952	5.000 s.a.	06-01 & 12-01	CA74814ZEF68	500 000	\$ CA	MTN CAN		3
2041-12-01	2011-03-28	108.040	5.000 s.a.	06-01 & 12-01	CA74814ZEF68	500 000	\$ CA	MTN CAN		3
2041-12-01	2011-05-20	108.534	5.000 s.a.	06-01 & 12-01	CA74814ZEF68	500 000	\$ CA	MTN CAN		3
2041-12-01	2011-06-16	110.749	5.000 s.a.	06-01 & 12-01	CA74814ZEF68	500 000	\$ CA	MTN CAN		3
2041-12-01	2011-06-23	111.307	5.000 s.a.	06-01 & 12-01	CA74814ZEF68	500 000	\$ CA	MTN CAN		3
2041-12-01	2013-06-19	121.390	5.000 s.a.	06-01 & 12-01	CA74814ZEF68	500 000	\$ CA	MTN CAN		3
2041-12-01	2014-12-08	125.847	5.000 s.a.	06-01 & 12-01	CA74814ZEF68	400 000	\$ CA	MTN CAN		3
2041-12-01	2015-02-23	136.394	5.000 s.a.	06-01 & 12-01	CA74814ZEF68	300 000	\$ CA	MTN CAN		3
2043-07-08	2003-07-08	100.511	5.600 s.a.	01-08 & 07-08	CA74814ZCW10	80 000	\$ CA	MTN CAN		
2043-12-01	2011-08-17	103.875	4.250 s.a.	06-01 & 12-01	CA74814ZEK53	500 000	\$ CA	MTN CAN		3
2043-12-01	2011-09-06	103.467	4.250 s.a.	06-01 & 12-01	CA74814ZEK53	500 000	\$ CA	MTN CAN		3
2043-12-01	2011-09-19	106.764	4.250 s.a.	06-01 & 12-01	CA74814ZEK53	500 000	\$ CA	MTN CAN		3
2043-12-01	2011-10-26	104.680	4.250 s.a.	06-01 & 12-01	CA74814ZEK53	500 000	\$ CA	MTN CAN		3
2043-12-01	2011-12-14	110.860	4.250 s.a.	06-01 & 12-01	CA74814ZEK53	500 000	\$ CA	MTN CAN		3
2043-12-01	2012-02-17	111.957	4.250 s.a.	06-01 & 12-01	CA74814ZEK53	500 000	\$ CA	MTN CAN		3
2043-12-01	2012-04-03	110.863	4.250 s.a.	06-01 & 12-01	CA74814ZEK53	500 000	\$ CA	MTN CAN		3
2043-12-01	2012-04-27	109.798	4.250 s.a.	06-01 & 12-01	CA74814ZEK53	500 000	\$ CA	MTN CAN		3
2043-12-01	2012-05-08	110.707	4.250 s.a.	06-01 & 12-01	CA74814ZEK53	500 000	\$ CA	MTN CAN		3
2043-12-01	2012-09-28	114.284	4.250 s.a.	06-01 & 12-01	CA74814ZEK53	500 000	\$ CA	MTN CAN		3
2043-12-01	2012-10-16	112.165	4.250 s.a.	06-01 & 12-01	CA74814ZEK53	500 000	\$ CA	MTN CAN		3
2043-12-01	2012-12-14	113.227	4.250 s.a.	06-01 & 12-01	CA74814ZEK53	500 000	\$ CA	MTN CAN		3
2043-12-01	2013-01-23	112.107	4.250 s.a.	06-01 & 12-01	CA74814ZEK53	500 000	\$ CA	MTN CAN		3
2043-12-01	2013-03-19	109.706	4.250 s.a.	06-01 & 12-01	CA74814ZEK53	500 000	\$ CA	MTN CAN		3
2045-12-01	2013-04-30	98.353	3.500 s.a.	06-01 & 12-01	CA74814ZER07	500 000	\$ CA	MTN CAN	1% a.	3

1.3 BONDS AND LOANS

Maturity Date	Issue Date	Issue price	Coupon (%) ⁽¹⁾	Interest payment dates	ISIN Number	Outstanding (000)	Currency	Series/Program	Sinking fund ⁽²⁾	References
2045-12-01	2013-05-03	99.420	3.500 s.a.	06-01 & 12-01	CA74814ZER07	500 000	\$ CA	MTN CAN	1% a.	3
2045-12-01	2013-06-07	96.109	3.500 s.a.	06-01 & 12-01	CA74814ZER07	500 000	\$ CA	MTN CAN	1% a.	3
2045-12-01	2013-07-05	91.984	3.500 s.a.	06-01 & 12-01	CA74814ZER07	500 000	\$ CA	MTN CAN	1% a.	3
2045-12-01	2013-09-04	87.245	3.500 s.a.	06-01 & 12-01	CA74814ZER07	500 000	\$ CA	MTN CAN	1% a.	3
2045-12-01	2014-01-14	87.872	3.500 s.a.	06-01 & 12-01	CA74814ZER07	500 000	\$ CA	MTN CAN	1% a.	3
2045-12-01	2014-02-10	90.758	3.500 s.a.	06-01 & 12-01	CA74814ZER07	500 000	\$ CA	MTN CAN	1% a.	3
2045-12-01	2014-05-13	92.160	3.500 s.a.	06-01 & 12-01	CA74814ZER07	500 000	\$ CA	MTN CAN	1% a.	3
2045-12-01	2014-05-30	93.470	3.500 s.a.	06-01 & 12-01	CA74814ZER07	500 000	\$ CA	MTN CAN	1% a.	3
2045-12-01	2014-06-30	94.645	3.500 s.a.	06-01 & 12-01	CA74814ZER07	500 000	\$ CA	MTN CAN	1% a.	3
2045-12-01	2014-08-26	97.140	3.500 s.a.	06-01 & 12-01	CA74814ZER07	500 000	\$ CA	MTN CAN	1% a.	3
2045-12-01	2014-09-16	96.402	3.500 s.a.	06-01 & 12-01	CA74814ZER07	500 000	\$ CA	MTN CAN	1% a.	3
2045-12-01	2014-11-10	97.207	3.500 s.a.	06-01 & 12-01	CA74814ZER07	500 000	\$ CA	MTN CAN	1% a.	3
2045-12-01	2014-11-18	96.973	3.500 s.a.	06-01 & 12-01	CA74814ZER07	500 000	\$ CA	MTN CAN	1% a.	3
2045-12-01	2014-11-24	98.434	3.500 s.a.	06-01 & 12-01	CA74814ZER07	500 000	\$ CA	MTN CAN	1% a.	3
2045-12-01	2015-02-24	110.509	3.500 s.a.	06-01 & 12-01	CA74814ZER07	500 000	\$ CA	MTN CAN	1% a.	3
2045-12-01	2015-04-15	112.274	3.500 s.a.	06-01 & 12-01	CA74814ZER07	500 000	\$ CA	MTN CAN	1% a.	3
2045-12-01	2015-06-02	107.277	3.500 s.a.	06-01 & 12-01	CA74814ZER07	500 000	\$ CA	MTN CAN	1% a.	3
2045-12-01	2015-07-31	107.682	3.500 s.a.	06-01 & 12-01	CA74814ZER07	500 000	\$ CA	MTN CAN	1% a.	3
2045-12-01	2015-09-09	104.411	3.500 s.a.	06-01 & 12-01	CA74814ZER07	500 000	\$ CA	MTN CAN	1% a.	3
2048-12-01	2015-09-28	103.130	3.500 s.a.	06-01 & 12-01	CA74814ZEW91	500 000	\$ CA	MTN CAN	1% a.	3
2048-12-01	2015-10-13	101.436	3.500 s.a.	06-01 & 12-01	CA74814ZEW91	500 000	\$ CA	MTN CAN	1% a.	3
2048-12-01	2015-11-20	100.214	3.500 s.a.	06-01 & 12-01	CA74814ZEW91	500 000	\$ CA	MTN CAN	1% a.	3
2048-12-01	2015-03-08	105.073	3.500 s.a.	06-01 & 12-01	CA74814ZEW91	500 000	\$ CA	MTN CAN	1% a.	3
2048-12-01	2016-05-31	109.282	3.500 s.a.	06-01 & 12-01	CA74814ZEW91	500 000	\$ CA	MTN CAN	1% a.	3
2048-12-01	2016-07-26	114.921	3.500 s.a.	06-01 & 12-01	CA74814ZEW91	500 000	\$ CA	MTN CAN	1% a.	3
2048-12-01	2016-09-21	112.951	3.500 s.a.	06-01 & 12-01	CA74814ZEW91	500 000	\$ CA	MTN CAN	1% a.	3
2048-12-01	2016-10-31	113.995	3.500 s.a.	06-01 & 12-01	CA74814ZEW91	500 000	\$ CA	MTN CAN	1% a.	3
2048-12-01	2016-11-23	107.575	3.500 s.a.	06-01 & 12-01	CA74814ZEW91	500 000	\$ CA	MTN CAN	1% a.	3
2048-12-01	2016-12-02	107.699	3.500 s.a.	06-01 & 12-01	CA74814ZEW91	500 000	\$ CA	MTN CAN	1% a.	3
2048-12-01	2016-12-21	102.669	3.500 s.a.	06-01 & 12-01	CA74814ZEW91	500 000	\$ CA	MTN CAN	1% a.	3
2048-12-01	2017-03-07	103.806	3.500 s.a.	06-01 & 12-01	CA74814ZEW91	500 000	\$ CA	MTN CAN	1% a.	3
2049-09-21	2008-12-01	99.025	5.100 s.a.	03-21 & 09-21	CA74814ZDX83	3 440	\$ CA	MTN CAN		
2049-09-21	2009-04-20	101.322	5.100 s.a.	03-21 & 09-21	CA74814ZDX83	10 000	\$ CA	MTN CAN		
2051-09-21	2006-11-23	107.657	5.000 s.a.	03-21 & 09-21	CA74814ZDN02	120 000	\$ CA	MTN CAN		
2051-09-21	2006-11-23	108.121	5.000 s.a.	03-21 & 09-21	CA74814ZDN02	300 000	\$ CA	MTN CAN		
2053-09-21	2008-12-01	99.416	5.100 s.a.	03-21 & 09-21	CA74814ZDY66	12 192	\$ CA	MTN CAN		
2053-09-21	2009-04-22	100.083	5.100 s.a.	03-21 & 09-21	CA74814ZDY66	10 000	\$ CA	MTN CAN		

1.3 BONDS AND LOANS

Maturity Date	Issue Date	Issue price	Coupon (%) ⁽¹⁾	Interest payment dates	ISIN Number	Outstanding (000)	Currency	Series/Program	Sinking fund ⁽²⁾	References
2053-09-21	2009-12-10	107.704	5.100 s.a.	03-21 & 09-21	CA74814ZDY66	15 000	\$ CA	MTN CAN		
2056-12-01	2006-04-07	100.084	10.000 s.a.	06-01 & 12-01	CA74814ZDJ99	350 000	\$ CA	MTN CAN		13
2056-12-01	2006-04-11	99.889	10.000 s.a.	06-01 & 12-01	CA74814ZDJ99	350 000	\$ CA	MTN CAN		13
2056-12-01	2006-06-01	99.289	10.000 s.a.	06-01 & 12-01	CA74814ZDJ99	500 000	\$ CA	MTN CAN		13
2056-12-01	2006-06-07	98.123	10.000 s.a.	06-01 & 12-01	CA74814ZDJ99	300 000	\$ CA	MTN CAN		13
2057-09-21	2008-12-01	99.831	5.100 s.a.	03-21 & 09-21	CA74814ZDZ32	9 857	\$ CA	MTN CAN		
2058-09-21	2008-12-01	99.938	5.100 s.a.	03-21 & 09-21	CA74814ZEA71	8 326	\$ CA	MTN CAN		
2058-09-21	2009-12-14	107.742	5.100 s.a.	03-21 & 09-21	CA74814ZEA71	30 000	\$ CA	MTN CAN		
2059-09-21	2008-12-01	100.047	5.100 s.a.	03-21 & 09-21	CA74814ZEB54	6 294	\$ CA	MTN CAN		
2061-09-21	2009-02-11	100.609	5.000 s.a.	03-21 & 09-21	CA74814ZEC38	25 000	\$ CA	MTN CAN		
2062-09-21	2006-11-23	143.107	6.700 s.a.	03-21 & 09-21	CA74814ZDP59	150 000	\$ CA	MTN CAN		
2065-06-01	2009-03-02	97.408	4.513 s.a.	06-01 & 12-01	CA74814ZED11	235 000	\$ CA	MTN CAN		12
2065-06-01	2009-05-06	92.940	4.668 s.a.	06-01 & 12-01	CA74814ZED11	150 000	\$ CA	MTN CAN		12
2065-06-01	2012-05-22	105.648	10.000 s.a.	06-01 & 12-01	CA74814ZEM10	110 000	\$ CA	MTN CAN		14
2065-06-01	2012-06-18	107.915	10.000 s.a.	06-01 & 12-01	CA74814ZEM10	100 000	\$ CA	MTN CAN		14
2065-06-01	2012-12-10	105.607	10.000 s.a.	06-01 & 12-01	CA74814ZEM10	125 000	\$ CA	MTN CAN		14
2065-09-21	2006-09-21	132.179	6.350 s.a.	03-21 & 09-21	CA74814ZDM29	750 000	\$ CA	MTN CAN		
2065-09-21	2006-09-25	133.327	6.350 s.a.	03-21 & 09-21	CA74814ZDM29	165 000	\$ CA	MTN CAN		
2065-09-21	2008-10-15	120.022	6.350 s.a.	03-21 & 09-21	CA74814ZDM29	25 000	\$ CA	MTN CAN		
2075-06-01	2012-11-13	112.716	8.000 s.a.	06-01 & 12-01	CA74814ZEN92	100 000	\$ CA	MTN CAN		15
2076-12-01	2007-06-29	98.461	8.000 s.a.	06-01 & 12-01	CA74814ZDT71	100 000	\$ CA	MTN CAN		16
2076-12-01	2007-07-19	96.762	8.000 s.a.	06-01 & 12-01	CA74814ZDT71	100 000	\$ CA	MTN CAN		16
2076-12-01	2007-07-25	97.761	8.000 s.a.	06-01 & 12-01	CA74814ZDT71	100 000	\$ CA	MTN CAN		16
2076-12-01	2007-10-01	97.077	8.000 s.a.	06-01 & 12-01	CA74814ZDT71	100 000	\$ CA	MTN CAN		16
2076-12-01	2007-10-09	96.086	8.000 s.a.	06-01 & 12-01	CA74814ZDT71	100 000	\$ CA	MTN CAN		16

REFERENCES

- 1) Interest is payable annually (a.), semi-annually (s.a.) or quarterly (q.).
- 2) The loan has a sinking fund:
 - % l.s.: a lump sum was paid to Québec's sinking fund.
 - 1% a. : an amount equal to at least 1% of the total face value of the loan is paid annually to a sinking fund.
 - 1% s.a. : an amount equal to at least 1% of the total face value of the loan is paid semi-annually to a sinking fund.
 - 2% s.a. : an amount equal to at least 2% of the total face value of the loan is paid semi-annually to a sinking fund.
 - a.c. : an additional contribution was made to a sinking fund.
- 3) Marketable issues
- 4) Convertible option has been exercised on April 3rd, 2011. The loan is now with a floating rate (euribor 3 months).
- 5) Interest is payable annually at a fixed rate of 4% for the years 1999 to 2003, at 5% for the years 2004 to 2008, at 6% for the years 2009 to 2013 and at 7.10% thereafter until maturity.
- 6) Interest payment is fixed at 12.70% indexed to the JPY/AUD exchange rate, less 6.20%.
- 7) Real-return bonds (PL serie: p. 23, OP serie: p.29, PM serie: p. 32, PS serie: p. 33).
- 8) Green bonds
- 9) Retractable option is linked to this issue. See page 40 for more details.
- 10) Extendible option has been exercised on April 1st, 2011. The rate is now 6.40%, instead of 4.80%, and the end date is April 1st, 2026.
- 11) Real-return medium term notes.
- 12) Represents the effective yield rate on the loan. Terms of the notes include irregular blended payments of interest and principal.
- 13) Interest is payable semi-annually at a fixed rate of 10% from June 1st, 2006 to December 1st, 2015, at 0% from June 1st, 2016 to December 1st, 2036 and at 5% from June 1st, 2037 to December 1st, 2056.
- 14) Interest is payable semi-annually at a fixed rate of 10% until December 1st, 2018, at 0% from June 1st, 2019 to December 1st, 2040 and at 5% from June 1st, 2041 to June 1st, 2065.
- 15) Interest is payable semi-annually at a fixed rate of 8% from December 1st, 2012 to December 1st, 2021, at 0% from June 1st, 2022 to December 1st, 2042 and at 5% from June 1st, 2043 to June 1st, 2075.
- 16) 8% interest is payable the first days of June and December from December 1st, 2007 to December 1st, 2017 and June 1st, 2039 to December 1st, 2076.

1.4. BONDS CLASSIFICATION BY MATURITY

Maturity Date	Coupon (%)	Issue Date	Currency	Series	Sinking Fund	Page
2018-05-14	4.625	2008-05-14	USD	QG		22
2020-03-15	12.250	1984-02-15	GBP	IL		22
2020-07-29	3.500	2010-07-29	USD	QJ		22
2021-08-25	2.750	2011-08-25	USD	QK		22
2021-12-01	4.500 (cpi)	Diverses	CAD	PL		23
2022-01-31	2.375	2017-01-31	USD	QQ		24
2022-03-03	1.65	2017-03-03	CAD	QR		24
2023-01-16	9.375	Diverses	CAD	NI	1%	25
2023-02-13	2.625	2013-02-13	USD	QM		25
2023-03-30	9.500	1992-12-29	CAD	NG		26
2023-07-15	7.500	1993-07-08	USD	NJ	1%	26
2024-02-09	7.125	1994-02-09	USD	NN	1%	26
2024-10-16	2.875	2014-10-16	USD	QO		27
2026-04-01	8.500	Diverses	CAD	OC	1%	27
2026-04-20	2.500	2016-04-20	USD	QP		28
2026-12-01	8.625	1986-12-03	USD	KL	1%	28
2026-12-01	4.500 (cpi)	Diverses	CAD	OP		29
2029-09-15	7.500	1999-09-24	USD	PD		30
2029-10-01	6.000	Diverses	CAD	OS	1%	30
2030-03-12	4.140 (a)	2010-03-12	EUR	QH		31
2030-04-29	4.020 (a)	2010-04-29	EUR	QI		31
2031-12-01	4.250 (cpi)	Diverses	CAD	PM		32
2031-12-01	3.441 (cpi)	2002-11-13	CAD	PS		33
2031-12-15	3.500 (a)	2011-12-15	EUR	QL		33
2032-06-01	6.250	Diverses	CAD	PH		33
2033-06-17	2.644 (a)	2013-06-17	EUR	QN		34
2036-12-01	5.750	Diverses	CAD	PX		34

(a): annual (n): non-marketable (cpi): indexed to consumer price index.

QG

MAY 14, 2018
4.625% BONDS

Currency:	American Dollar			
Market:	Global			
	Amount outstanding	Issue date	Issue price	Yield
	\$ US 1 000 000 000	2008-05-14	99.399	(4.701% s.a.)
Interest payable:	May 14 and November 14			
Listed:	London Stock Exchange			
Fiscal agent:	Deutsche Bank, New York			
ISIN number:	US748148RT21			

IL

MARCH 15, 2020
12.25% BONDS

Currency:	Pound Sterling			
Market:	British			
	Amount outstanding	Issue date	Issue price	Yield
	£ 50 000 000	1984-02-15	97.800	(12.530% s.a.)
Interest payable:	March 15 and September 15			
Denominations fully registered:	£ 1 and whole multiples thereof			
Fiscal agent:	Computershare, London			

QJ

JULY 29, 2020
3.50% BONDS

Currency:	American Dollar			
Market:	Global			
	Amount outstanding	Issue date	Issue price	Yield
	\$ US 1 500 000 000	2010-07-29	99.607	(3.547% s.a.)
Interest payable:	January 29 and July 29			
Listed:	London Stock Exchange			
Fiscal agent:	Deutsche Bank, New York			
ISIN number:	US748148RU93			

QK

AUGUST 25, 2021
2.750% BONDS

Currency:	American Dollar			
Market:	Global			
	Amount outstanding	Issue date	Issue price	Yield
	\$ US 1 400 000 000	2011-08-25	99.610	(2.795% s.a.)
Interest payable:	February 25 and August 25			
Listed:	London Stock Exchange			
Fiscal agent:	Deutsche Bank, New York			
ISIN number:	US748149AF82			

PL

DECEMBER 1, 2021
REAL-RETURN BONDS

Currency: Canadian Dollar
Market: Canadian

Amount Outstanding	Indexed amount outstanding (1)	Issue date	Issue price	Yield prior to indexing
\$ 4 500 000	\$ 6 046 560	2001-02-13	110.769	(3.750% s.a.)
5 000 000	6 718 400	2003-05-28	117.591	(3.230% s.a.)
10 000 000	13 436 800	2004-01-05	120.644	(3.001% s.a.)
50 000 000	67 184 000	2004-01-13	121.644	(2.935% s.a.)
25 000 000	33 592 000	2004-01-14	121.805	(2.925% s.a.)
15 000 000	20 155 200	2004-01-16	122.601	(2.874% s.a.)
7 000 000	9 405 760	2004-01-20	123.450	(2.820% s.a.)
7 000 000	9 405 760	2004-01-23	123.772	(2.799% s.a.)
10 000 000	13 436 800	2004-02-03	124.653	(2.742% s.a.)
10 000 000	13 436 800	2004-02-03	124.653	(2.742% s.a.)
50 000 000	67 184 000	2004-02-18	124.689	(2.737% s.a.)
10 000 000	13 436 800	2004-02-26	124.090	(2.773% s.a.)
15 000 000	20 155 200	2004-03-03	125.082	(2.710% s.a.)
10 400 000	13 974 272	2004-05-13	125.975	(2.641% s.a.)
5 000 000	6 718 400	2004-05-21	126.499	(2.607% s.a.)
145 000 000	194 833 600	2004-05-26	127.491	(2.545% s.a.)
20 000 000	26 873 600	2004-05-31	128.755	(2.467% s.a.)
9 000 000	12 093 120	2004-06-07	128.482	(2.482% s.a.)
5 000 000	6 718 400	2004-06-14	126.340	(2.612% s.a.)
5 000 000	6 718 400	2004-06-25	125.809	(2.643% s.a.)
10 000 000	13 436 800	2004-06-28	126.053	(2.627% s.a.)
10 000 000	13 436 800	2004-07-19	128.461	(2.474% s.a.)
5 000 000	6 718 400	2004-08-30	130.100	(2.365% s.a.)
10 000 000	13 436 800	2004-10-22	128.090	(2.476% s.a.)
10 000 000	13 436 800	2004-11-01	129.122	(2.410% s.a.)
10 000 000	13 436 800	2004-11-02	128.796	(2.430% s.a.)
8 500 000	11 421 280	2004-11-12	128.935	(2.419% s.a.)
15 000 000	20 155 200	2004-11-26	130.517	(2.319% s.a.)
5 400 000	7 255 872	2004-12-01	130.563	(2.31% s.a.)
<u>90 000 000</u>	<u>120 931 200</u>	2008-12-16	109.037	(3.620% s.a.)
\$ 591 800 000	\$ 795 189 824			

\$

Interest rate applicable to the indexed amount outstanding: 4.50%
Interest payable: June 1 and December 1
Book-based: \$1 000 and whole multiples thereof
ISIN number: CA748148QY2

1) According to the March 2017 consumer price index for Canada.

QQ

JANUARY 31, 2022
2.375% BONDS

Currency: American dollar
Market: Global

Amount outstanding	Issue date	Issue price	Yield
\$US 2 000 000 000	2017-01-31	99.911	(2.394% s.a.)

Interest payable: July 31 and January 31
Listed: London Stock Exchange
Fiscal agent: Deutsche Bank, New York
ISIN number: US748149AM34

QR

MARCH 3, 2022
1.65% BONDS

Currency: Canadian dollar
Market: Canadian

Amount outstanding	Issue date	Issue price	Yield
\$ <u>500 000 000</u>	2017-03-03	99.895	(1.672% s.a.)
\$ 500 000 000			

Interest payable: September 30 and March 3
Book-based: US \$5 000, or multiples of US \$1 000 when the amount is over US \$5 000
Fiscal agent: BNY Trust Company of Canada
ISIN number: CA748148RW51

NI**JANUARY 16, 2023
9.375% BONDS**

Currency: Canadian Dollar
Market: Global

Amount outstanding	Issue date	Issue price	Yield
\$ 1 250 000 000	1993-03-04	99.582	(9.420% s.a.)
150 000 000	1993-03-04	99.582	(9.420% s.a.)
75 000 000	1993-03-31	101.633	(9.210% s.a.)
100 000 000	1994-03-24	107.516	(8.660% s.a.)
100 000 000	1995-08-18	98.341	(9.540% s.a.)
50 000 000	1995-12-22	109.144	(8.510% s.a.)
175 000 000	1996-06-14	107.822	(8.610% s.a.)
43 200 000	1999-07-12	137.574	(6.292% s.a.)
90 000 000	1999-11-10	129.973	(6.789% s.a.)
<u>169 000 000</u>	1999-12-10	130.166	(6.772% s.a.)
\$ 2 202 200 000			

Interest payable: January 16 and July 16
Book-based: \$1 000 and whole multiples thereof
Sinking fund: Quebec will set aside, not later than January 16, in each of the years 1994 to 2022 inclusive, a sum equal to at least 1% of the aggregate principal amount of the bonds then outstanding.
Listed: Luxembourg Stock Exchange
Fiscal agent: Computershare, Montreal
Co-paying agent and exchange rate agent: Citibank N.A., New York
Terms and conditions of payment: Payments of principal and interest will be made in Canadian dollars. Payments requested through DTC will be made by Quebec in Canadian dollars but will be converted by the exchange agent to American dollars, unless the bondholders choose to receive such payments in Canadian dollars.
Code ISIN: US748148NX78

QM**FEBRUARY 13, 2023
2.625% BONDS**

Currency: American Dollar
Market: Global

Amount outstanding	Issue date	Issue price	Yield
\$ US 1 250 000 000	2013-02-13	99.590	(2.672% s.a.)

Interest payable: February 13 and August 13
Listed: London Stock Exchange
Fiscal agent: Deutsche Bank, New York
ISIN number: US748149AG65

NG**MARCH 30, 2023
9.50% BONDS**

Currency: Canadian dollar
Market: Canadian

Amount outstanding	Issue date	Issue price	Yield
\$ 375 000 000	1992-12-29	98.865	(9.610% s.a.)

Interest payable: March 30 and September 30
Book-based: At issuance, the bonds were issued as fully registered bonds. CDS portion is book-based (\$1 000 and whole multiples thereof).
ISIN number: CA748148PA59

NJ**JULY 15, 2023
7.50% BONDS**

Currency: American dollar
Market: American

Amount outstanding	Issue date	Issue price	Yield
\$ US 1 000 000 000	1993-07-08	99.689	(7.530% s.a.)

Interest payable: January 15 and July 15
Book-based: US \$1 000 and whole multiples thereof
Sinking fund: Quebec will set aside, not later than July 15, in each of the years 1994 to 2022 inclusive, a sum equal to at least 1% of the aggregate principal amount of the bonds then outstanding.
Fiscal agent: Citibank N.A., New York
ISIN number: US748148PB31

NN**FEBRUARY 9, 2024
7.125% BONDS**

Currency: American dollar
Market: American

Amount outstanding	Issue date	Issue price	Yield
\$ US 1 000 000 000	1994-02-09	99.485	(7.170% s.a.)

Interest payable: February 9 and August 9
Denominations fully registered: US \$1 000 and whole multiples thereof
Sinking fund: Quebec will set aside, not later than February 9, in each of the years 2004 to 2023 inclusive, a sum equal to at least 1% of the aggregate principal amount of the bonds then outstanding.
Fiscal agent: Citibank N.A., New York
ISIN number: US748148PD96

QO

October 16, 2024
2.875% BONDS

Currency: American dollar
Market: Global

Amount outstanding	Issue date	Issue price	Yield
\$ US 1 600 000 000	2014-10-16	99.192	(2.969% s.a.)

Interest payable: April 16 and October 16
Book-based: US \$5 000, or multiples of US \$1 000 when the amount is over US \$5 000
Fiscal agent: Bank of New York Mellon, New York
ISIN number: US748149AH49

OC

APRIL 1, 2026
8.50% BONDS

Currency: Canadian dollar
Market: Canadian

Amount outstanding	Issue date	Issue price	Yield
\$ 400 000 000	1996-07-19	98.301	(8.658% s.a.)
350 000 000	1997-05-28	112.326	(7.454% s.a.)
200 000 000	1997-06-05	112.553	(7.436% s.a.)
350 000 000	1997-06-16	114.843	(7.262% s.a.)
200 000 000	1997-09-22	121.168	(6.808% s.a.)
80 000 000	1997-11-10	124.199	(6.601% s.a.)
200 000 000	1997-11-28	126.276	(6.465% s.a.)
100 000 000	1998-03-20	128.732	(6.303% s.a.)
55 000 000	1999-09-03	123.521	(6.609% s.a.)
112 300 000	2000-03-06	124.273	(6.546% s.a.)
85 800 000	2000-04-06	124.719	(6.514% s.a.)
<u>43 000 000</u>	2000-09-07	125.205	(6.470% s.a.)
\$ 2 176 100 000			

Interest payable: April 1 and October 1
Book-based: \$1 000 and whole multiples thereof
Sinking fund: Quebec will set aside, on April 1 of each years from 1997 to 2025 inclusive, a sum equal to at least 1% of the aggregate principal amount of the bonds then outstanding. On March 13, 2002, and on September 02, 2011, Quebec allowed an additional amount of \$200 000 000 and of \$352 544 622 to the sinking fund.
ISIN number: CA748148PZ01

QP

*April 20, 2026
2.500% BONDS*

Currency: American dollar
Market: Global

Amount outstanding	Issue date	Issue price	Yield
2 000 000 000 \$ US	2016-04-20	99.701	(2.534% s.a.)

Interest payable : April 20 and october 20
Book based : US \$5 000, or multiples of US \$1 000 when the amount is over US \$5 000
Listed: Euro MTF Market Luxembourg Stock Exchange
Fiscal agent : Deutsche Bank, New York
ISIN number : US748149AJ05

KL

*DECEMBER 1, 2026
8.625% BONDS*

Currency: American dollar
Market: American

Amount outstanding	Issue date	Issue price	Yield
\$ US 300 000 000	1986-12-01	99.600	(8.660% s.a.)

Interest payable: June 1 and December 1
Denominations fully registered: US \$5 000 and whole multiples thereof
Sinking fund: Quebec has set aside, on December 1 of each years from 1987 to 1996 inclusive, a sum equal to at least 2% of the aggregate principal amount of the bonds then outstanding and, on December 1 of each years 1997 to 2006 inclusive, a sum equal to at least 1% of the aggregate principal amount of the bonds then outstanding.
Fiscal agent: Citibank N.A., New York
ISIN number: US748148KA05

Currency:	Canadian dollar			
Market:	Canadian			
Amount outstanding	Indexed amount outstanding(1)	Issue date	Issue price	Yield prior to indexing
\$ 50 000 000	\$ 71 842 500	1998-02-27	99.798	(4.512% s.a.)
15 000 000	21 552 750	1998-02-27	99.606	(4.524% s.a.)
100 000 000	143 685 000	1998-05-28	104.516	(4.226% s.a.)
100 000 000	143 685 000	1998-06-04	104.463	(4.229% s.a.)
50 000 000	71 842 500	1998-07-13	104.961	(4.199% s.a.)
15 000 000	21 552 750	1998-09-02	96.008	(4.756% s.a.)
10 000 000	14 368 500	1998-09-18	98.361	(4.604% s.a.)
5 000 000	7 184 250	1998-10-07	96.511	(4.725% s.a.)
10 000 000	14 368 500	1998-10-19	94.948	(4.830% s.a.)
10 000 000	14 368 500	1999-02-02	97.620	(4.653% s.a.)
20 000 000	28 737 000	1999-05-18	100.124	(4.492% s.a.)
10 000 000	14 368 500	1999-05-31	100.000	(4.500% s.a.)
5 000 000	7 184 250	1999-06-01	100.220	(4.486% s.a.)
4 300 000	6 178 455	1999-06-07	100.000	(4.500% s.a.)
25 000 000	35 921 250	2000-01-21	101.832	(4.383% s.a.)
5 000 000	7 184 250	2000-02-04	102.260	(4.356% s.a.)
14 500 000	20 834 325	2000-05-19	105.034	(4.184% s.a.)
5 000 000	7 184 250	2000-06-14	105.142	(4.177% s.a.)
19 100 000	27 443 835	2000-09-07	106.938	(4.067% s.a.)
5 000 000	7 184 250	2000-12-11	110.054	(3.882% s.a.)
55 780 000	80 147 493	2000-12-19	110.379	(3.863% s.a.)
11 800 000	16 954 830	2001-02-09	112.489	(3.741% s.a.)
5 000 000	7 184 250	2001-02-09	112.506	(3.740% s.a.)
10 000 000	14 368 500	2001-06-11	108.108	(3.990% s.a.)
11 000 000	15 805 350	2001-07-16	107.804	(4.007% s.a.)
5 000 000	7 184 250	2001-08-16	106.533	(4.083% s.a.)
5 000 000	7 184 250	2001-11-09	106.404	(4.089% s.a.)
5 000 000	7 184 250	2001-11-09	106.372	(4.091% s.a.)
20 000 000	28 737 000	2002-03-28	107.040	(4.046% s.a.)
5 000 000	7 184 250	2002-04-09	107.704	(4.005% s.a.)
7 000 000	10 057 950	2002-04-12	107.637	(4.009% s.a.)
26 100 000	37 501 785	2002-04-24	107.861	(3.995% s.a.)
10 000 000	14 368 500	2002-04-29	108.682	(3.945% s.a.)
13 600 000	19 541 160	2002-05-03	108.465	(3.958% s.a.)
5 000 000	7 184 250	2002-05-22	109.735	(3.881% s.a.)
10 000 000	14 368 500	2002-06-19	111.439	(3.779% s.a.)
11 000 000	15 805 350	2002-07-08	111.918	(3.750% s.a.)
15 000 000	21 552 750	2002-11-20	112.217	(3.726% s.a.)
10 000 000	14 368 500	2002-12-09	111.455	(3.770% s.a.)
80 340 000	115 436 529	2008-11-04	114.877	(3.392% s.a.)
<u>60 400 000</u>	<u>86 785 740</u>	2008-11-19	114.848	(3.394% s.a.)
\$ 859 920 000	\$ 1 235 576 052			

Interest rate applicable
to the indexed amount
outstanding:

4.50%

Interest payable:

June 1 and December 1

Book-based:

\$1 000 and whole multiples thereof

ISIN number:

CA748148QG11

1) According to the March 2017 price index for Canada.

PD

SEPTEMBER 15, 2029
7.50% BONDS

Currency:	American dollar			
Market:	Global			
	Amount outstanding	Issue date	Issue price	Yield
	\$ US 1 500 000 000	1999-09-24	99.547	(7.538% s.a.)
Interest payable:	March 15 and September 15			
Book-based:	US \$1 000 and whole multiples thereof			
Listed:	Luxembourg Stock Exchange			
Fiscal agent:	Bank of New York, New York			
ISIN number:	US748148QR73			

OS

OCTOBER 1, 2029
6.00% BONDS

Currency:	Canadian dollar			
Market:	Canadian			
	Amount outstanding	Issue date	Issue price	Yield
	\$ 400 000 000	1998-05-01	97.000	(6.218% s.a.)
	400 000 000	1998-05-25	98.039	(6.141% s.a.)
	400 000 000	1998-06-01	98.779	(6.087% s.a.)
	100 000 000	1998-07-27	99.961	(6.002% s.a.)
	300 000 000	1998-12-21	101.946	(5.862% s.a.)
	96 000 000	1999-02-03	102.047	(5.855% s.a.)
	36 700 000	1999-08-05	92.495	(6.574% s.a.)
	400 000 000	1999-08-17	90.573	(6.734% s.a.)
	85 600 000	1999-10-05	92.867	(6.546% s.a.)
	75 800 000	2000-02-04	88.343	(6.931% s.a.)
	119 200 000	2000-07-06	93.760	(6.477% s.a.)
	38 000 000	2000-08-04	93.314	(6.514% s.a.)
	33 000 000	2000-11-06	92.967	(6.644% s.a.)
	44 000 000	2001-11-06	97.695	(6.174% s.a.)
	89 000 000	2001-12-06	96.356	(6.278% s.a.)
	58 000 000	2002-05-10	94.955	(6.392% s.a.)
	<u>62 000 000</u>	2002-09-19	100.612	(5.954% s.a.)
	\$ 2 737 300 000			

Interest payable:	April 1 and October 1
Book-based:	\$1 000 and whole multiples thereof
Sinking fund:	Quebec will set aside, not later than October 1 of each of the years 1999 to 2028 inclusive, a sum equal to at least 1% of the aggregate principal amount of the bonds then outstanding. On March 13 2002, June 28 2004, November 29 2004, April 1 st 2009, June 28 2010, March 28 2011 and February 10 2012, Quebec allowed additional amounts of \$200 000 000, \$50 897 620, \$14 982 350, \$810 000 000, \$453 000 000, \$29 189 915 and \$106 371 228 to the sinking fund.
ISIN number:	CA748148QJ59

QH

MARCH 12, 2030
4.14% BONDS

Currency: Euro
Market: European

Amount outstanding	Issue date	Issue price
75 000 000 €	2010-03-12	100.000

Interest payable: March 12
Fiscal agent: HSBC Trinkaus & burkhardt AG, Düsseldorf

QI

APRIL 29, 2030
4.02% BONDS

Currency: Euro
Market: European

Amount outstanding	Issue date	Issue price
35 000 000 €	2010-04-29	100.000

Interest payable: April 29
Fiscal agent: HSBC Trinkaus & burkhardt AG, Düsseldorf

Currency:	Canadian dollar			
Market:	Canadian			
Amount outstanding	Indexed amount outstanding(1)	Issue date	Issue price	Yield prior to indexing
\$ 10 000 000	\$ 13 436 800	2001-02-13	109.421	(3.733% s.a.)
25 000 000	33 592 000	2002-12-19	109.213	(3.727% s.a.)
5 000 000	6 718 400	2002-12-20	109.419	(3.716% s.a.)
5 000 000	6 718 400	2003-02-05	112.445	(3.556% s.a.)
5 000 000	6 718 400	2003-09-25	115.737	(3.380% s.a.)
5 000 000	6 718 400	2003-10-21	116.596	(3.335% s.a.)
10 000 000	13 436 800	2003-11-24	118.950	(3.218% s.a.)
6 000 000	8 062 080	2003-11-28	119.318	(3.200% s.a.)
5 000 000	6 718 400	2003-12-15	120.025	(3.165% s.a.)
50 000 000	67 184 000	2003-12-16	120.157	(3.159% s.a.)
10 000 000	13 436 800	2004-01-06	122.820	(3.032% s.a.)
15 000 000	20 155 200	2004-01-12	123.048	(3.021% s.a.)
100 000 000	134 368 000	2004-01-16	124.847	(2.938% s.a.)
5 000 000	6 718 400	2004-03-24	131.926	(2.621% s.a.)
5 000 000	6 718 400	2004-07-16	133.515	(2.543% s.a.)
5 000 000	6 718 400	2004-07-21	134.337	(2.508% s.a.)
100 000 000	134 368 000	2004-12-08	135.024	(2.465% s.a.)
134 000 000	180 053 120	2005-10-04	149.300	(1.861% s.a.)
35 000 000	47 028 800	2005-10-04	149.300	(1.861% s.a.)
75 000 000	100 776 000	2005-10-04	149.300	(1.861% s.a.)
30 000 000	40 310 400	2005-10-25	149.826	(1.838% s.a.)
18 000 000	24 186 240	2005-10-25	149.826	(1.838% s.a.)
1 000 000	1 343 680	2005-10-25	149.826	(1.838% s.a.)
10 000 000	13 436 800	2005-10-25	149.826	(1.838% s.a.)
2 000 000	2 687 360	2005-10-25	149.826	(1.838% s.a.)
85 710 000	115 166 812	2008-11-04	115.258	(3.300% s.a.)
61 170 000	82 192 905	2008-11-19	115.223	(3.302% s.a.)
<u>130 000 000</u>	<u>174 678 400</u>	2008-12-16	111.952	(3.489% s.a.)
\$ 947 880 000	\$ 1 273 647 398			

Interest rate applicable to the indexed amount outstanding:	4.25%
Interest payable:	June 1 and December 1
Book-based:	\$1 000 and whole multiples thereof
ISIN number:	CA748148QZ9

1) According to the March 2017 consumer price index for Canada.

PS**DECEMBER 1, 2031
REAL-RETURN BONDS**

Currency:	Canadian dollar			
Market:	Canadian			
	Amount outstanding	Indexed amount outstanding(1)	Issue date	Issue price
	\$ 24 035 735	\$ 30 936 395	2002-11-13	99.999
				Yield prior to indexing
				(3.474% s.a.)
Interest rate applicable to the indexed amount outstanding:	3.441%			
Interest payable:	June 1 and December 1			
Book-based:	\$1 000 and whole multiples thereof			
Repayment of Principal:	The bonds mature on June 1 and December 1 of each of the years 2003 to 2031 inclusive for decreasing amounts of principal adjusted in relation to the Consumer Price Index for Canada (CPI).			
ISIN number:	CA748148RF29			

1) According to the March 2017 consumer price index for Canada.

QL**DECEMBER 15, 2031
3.50% BONDS**

Currency:	Euro		
Market:	European		
	Amount outstanding	Issue date	Issue price
	27 000 000 €	2011-12-15	100.000
Interest payable:	December 15		
Fiscal agent:	HSBC Trinkaus & burkhardt AG, Düsseldorf		

PH**JUNE 1, 2032
6.25% BONDS**

Currency:	Canadian dollar			
Market:	Canadian			
	Amount outstanding	Issue date	Issue price	Yield
	\$ 400 000 000	2000-06-27	97.157	(6.461% s.a.)
	400 000 000	2000-08-22	97.642	(6.424% s.a.)
	400 000 000	2000-11-06	96.090	(6.544% s.a.)
	80 000 000	2001-05-04	93.314	(6.767% s.a.)
	400 000 000	2001-06-04	93.111	(6.785% s.a.)
	500 000 000	2001-11-22	98.247	(6.381% s.a.)
	238 000 000	2001-12-20	96.388	(6.524% s.a.)
	20 000 000	2001-12-21	97.350	(6.449% s.a.)
	500 000 000	2002-01-15	99.425	(6.292% s.a.)
	500 000 000	2002-05-21	96.727	(6.499% s.a.)
	34 000 000	2002-06-06	98.813	(6.339% s.a.)
	100 000 000	2002-06-19	100.564	(6.208% s.a.)
	500 000 000	2003-01-27	103.647	(5.984% s.a.)
	80 700 000	2003-09-04	105.407	(5.858% s.a.)
	<u>47 500 000</u>	2003-11-04	105.071	(5.881% s.a.)
	\$ 4 200 200 000			
Interest payable:	June 1 and December 1			
Book-based:	\$1 000 and whole multiples thereof			
ISIN number:	CA748148QT32			

QN

JUNE 17, 2033
2.644% BONDS

Currency: Euro
Market: European

Amount outstanding	Issue date	Issue price
65 000 000 €	2013-06-17	100.000

Interest payable: June 17
Fiscal agent: HSBC Trinkaus & burkhardt AG, Düsseldorf

PX

DECEMBER 1, 2036
5.75% BONDS

Currency: Canadian dollar
Market: Canadian

Amount outstanding	Issue date	Issue price	Yield
\$ 500 000 000	2003-07-28	99.955	(5.752% s.a.)
500 000 000	2003-12-01	100.110	(5.743% s.a.)
82 900 000	2003-12-12	100.071	(5.745% s.a.)
500 000 000	2004-04-13	101.011	(5.681% s.a.)
500 000 000	2004-05-04	99.790	(5.764% s.a.)
500 000 000	2004-07-12	97.979	(5.890% s.a.)
500 000 000	2005-07-05	114.148	(4.866% s.a.)
500 000 000	2006-05-10	110.189	(5.089% s.a.)
<u>500 000 000</u>	2006-06-30	107.918	(5.227% s.a.)
\$ 4 082 900 000			

Interest payable: June 1 and December 1
Book-based: \$1 000 and whole multiples thereof
ISIN number: CA748148RL9

SECTION 2: CHARACTERISTICS OF ISSUES

2.1.GENERAL CHARACTERISTICS OF BONDS

1. SECURITIES ISSUED ON THE DOMESTIC MARKET

Unless otherwise indicated, the domestic securities are book-based and are available only through members of the Canadian Depository Securities Ltd clearing system.

2. SECURITIES ISSUED ON FOREIGN MARKETS

Unless otherwise indicated, the following terms and conditions apply to securities issued by Quebec on the US, European, Asian and Australian markets.

- As a general rule, these securities include provisions relating to tax status. These provisions are intended to guarantee that all payments of principal and interest will be made by Quebec without deduction of any taxes, duties, or other charges, present or future, withheld at source by Quebec and set by any government or other tax authority in Canada.

In the event that Quebec is required to pay such additional amounts as may be necessary to ensure that the holders receive the full amount due to them, Quebec may, upon giving notice, redeem the outstanding securities at their face value.

When the tax provisions of a particular security differ materially, in particular regarding the price at which Quebec may redeem such security, compared to the general description given above, such provisions are described in detail in the section relating to such security.

- The indicated amount outstanding is equal to the face value, unless otherwise indicated;
- The issue is the selling price excluding any accrued interest.
- Terms and conditions of payment: payment of principal and payment of interest or premium, if any, are subject to the tax laws or regulations applicable in the country where they are solicited. They are made, free of charge, in the currency of the loan, upon presentation and surrender of the bonds or coupons, as the case may be, at the counter of a paying agent authorized by Quebec.
- Book-based system: when bonds are available only through members of an electronic clearing system, this feature is indicated.

2.2.GENERAL CHARACTERISTICS OF MEDIUM-TERM NOTES

1. MEDIUM-TERM NOTES ON THE CANADIAN MARKET (MTN CAN)

Distribution:	Offered by certain distribution agents in American dollars or Canadian dollars as part of an ongoing in Canada.
Authorised amount:	Up to \$124 000 000 000 in legal money of Canada, calculated from the initial offering prices of all notes outstanding at any time, or the equivalent thereof in American dollars.
Denominations:	Book-based system only. Multiples of \$1 000 but not less than \$1 000 000.
Issue Price:	Notes are issued at discount, at their face value or at a premium.
Interest:	Payable semi-annually, unless otherwise indicated.
Maturities:	Any maturity of one year or longer.
Registrar and paying agent:	Quebec.

2. MEDIUM-TERM NOTES ON THE AMERICAN MARKET (MTN USD)

Distribution:	Offered by certain distribution agents in various currencies as part of an ongoing offer in United States.
Authorised amount:	Up to \$5 000 000 000 in legal money of the United States, calculated from the initial offering prices of all notes outstanding at any time, or the equivalent thereof in other currencies.
Denominations:	The notes are available either for the book-based system or as registered bonds without coupon. American Dollar: Multiples of US \$1 000 but not less than US \$100 000. Other currencies: Multiples of 10 000 units of the specified currency, but not less than the equivalent of US \$100 000 (rounded down to a whole multiple of 10 000 units of such currency).
Issue Price:	Notes are issued at discount, at their face value or at a premium.
Interest:	Payable semi-annually unless otherwise indicated.
Maturities:	Any maturity of nine months or longer.
Fiscal agent:	Citibank N.A., New York.

3. MEDIUM-TERM NOTES ON THE EUROPEAN MARKET (MTN EURO)

Distribution:	Offered by certain distribution agents in various currencies as part of an ongoing offer in Europe.
Authorised amount:	Up to US \$22 000 000 000 representing the aggregate nominal amount of all notes outstanding at any time, or the equivalent thereof in other currencies.
Denominations:	The notes are available as a permanent global note or bearer note (with coupon, if applicable). Such denominations as may be agreed between Quebec and the purchaser (save that the minimum denomination of each note denominated in JPY will be ¥ 1 000 000).
Issue Price:	Notes are issued at discount, at their face value or at a premium.
Interest:	Payable annually unless otherwise indicated.
Maturities:	Any maturity of 1 month or longer (except in the case of notes denominated in JPY which will have minimum maturity of 1 year).
Fiscal agent:	Citibank N.A., London.

4. MEDIUM-TERM NOTES ON THE AUSTRALIAN MARKET (MTN AUD)

Distribution:	Offered by certain distribution agents in various currencies as part of an ongoing offer in Australia.
Authorised amount:	The face value of notes outstanding at any time shall not exceed \$2 500 000 000 in legal currency of Australia or the equivalent in other currencies.
Denominations:	Available under the book-based system only. Australian Dollar: Multiples of A \$1 000. Other currencies: Multiples of 1 000 units of the specified currency, not less than the equivalent of A \$1 000.
Issue Price:	Notes are issued at discount, at their face value or at a premium.
Interest:	Payable semi-annually, unless otherwise indicated.
Maturities:	Any maturity of one year or longer.
Fiscal agent:	Computershare, Sydney.

2.3. OTHER ISSUES

1. TREASURY BILLS

Distribution: Offered by electronic tender. They are offered on Thursday for Friday settlement. For more details on tenders and outstanding issues, please visit our site at https://www.btq.finances.gouv.qc.ca/btq/index_en.html.

Devise: Canadian dollar.

Authorised amount: Up to \$6 000 000 000 and \$250 000 000 for private issues.

Denominations: Issued in bearer form only, in denominations of \$1 000 and multiples thereof.

Issue Price: Issued at a discount and not otherwise bearing interest.

Maturities: 91, 182 or 364 days from issue date.

Paying agent: Caisse Centrale Desjardins.

Maturity date	Issue Date	Average price at the tender	Average yield (%)	Outstanding (000)
2017-04-07	2016-10-07	99.694	0.616	50 000
2017-04-13	2016-10-14	99.692	0.623	50 000
2017-04-13	2017-01-13	99.855	0.590	150 000
2017-04-21	2016-04-22	99.269	0.738	50 000
2017-04-21	2016-10-21	99.688	0.629	50 000
2017-04-21	2017-01-20	99.853	0.590	150 000
2017-04-28	2016-10-28	99.689	0.627	50 000
2017-04-28	2017-01-27	99.851	0.599	150 000
2017-05-05	2016-11-04	99.694	0.616	50 000
2017-05-05	2017-02-03	99.853	0.590	150 000
2017-05-12	2016-11-10	99.691	0.617	50 000
2017-05-12	2017-02-10	99.853	0.589	150 000
2017-05-19	2016-05-20	99.302	0.705	50 000
2017-05-19	2016-11-18	99.683	0.637	50 000
2017-05-19	2017-02-17	99.854	0.586	150 000
2017-05-26	2016-11-25	99.687	0.630	50 000
2017-05-26	2017-02-24	99.854	0.587	150 000
2017-06-02	2016-12-02	99.683	0.638	50 000
2017-06-02	2017-03-03	99.856	0.578	150 000
2017-06-09	2016-12-09	99.683	0.639	50 000
2017-06-09	2017-03-10	99.857	0.574	150 000
2017-06-16	2016-06-17	99.346	0.660	50 000
2017-06-16	2016-12-16	99.679	0.646	50 000
2017-06-16	2017-03-17	99.859	0.566	150 000
2017-06-22	2017-03-24	99.861	0.565	150 000
2017-06-29	2017-03-31	99.862	0.560	150 000
2017-07-14	2017-01-13	99.671	0.662	50 000
2017-07-21	2016-07-22	99.346	0.660	50 000
2017-07-21	2017-01-20	99.668	0.669	50 000
2017-07-28	2017-01-27	99.682	0.640	50 000
2017-08-04	2016-08-05	99.351	0.656	50 000
2017-08-04	2017-02-03	99.682	0.640	50 000
2017-08-11	2017-02-10	99.681	0.642	50 000
2017-08-18	2016-08-19	99.349	0.658	50 000
2017-08-18	2017-02-17	99.683	0.638	50 000
2017-08-25	2017-02-24	99.684	0.637	50 000
2017-09-01	2016-09-02	99.336	0.670	50 000
2017-09-01	2017-03-03	99.683	0.638	50 000
2017-09-08	2017-03-10	99.687	0.630	50 000
2017-09-15	2017-03-17	99.683	0.639	50 000
2017-09-22	2016-09-23	99.337	0.669	50 000
2017-09-22	2017-03-24	99.682	0.639	50 000
2017-09-29	2017-03-31	99.676	0.652	50 000
2017-10-06	2016-10-07	99.340	0.666	50 000
2017-10-20	2016-10-21	99.336	0.670	50 000
2017-11-03	2016-11-04	99.338	0.668	50 000
2017-11-17	2016-11-18	99.326	0.680	50 000
2017-12-01	2016-12-02	99.308	0.699	50 000
2017-12-15	2016-12-16	99.281	0.726	50 000
2018-01-19	2017-01-20	99.242	0.766	50 000
2018-02-02	2017-02-03	99.258	0.750	50 000
2018-02-16	2017-02-17	99.259	0.749	50 000
2018-03-02	2017-03-03	99.264	0.743	50 000
2018-03-23	2017-03-24	99.252	0.756	50 000
				3 900 000

2. QUÉBEC SAVINGS PRODUCTS

Currency:	Canadian dollar.
Description:	Épargne Placements Québec is responsible for marketing Québec savings products issued and guaranteed by the Québec government. <u>Term products:</u> <ul style="list-style-type: none">• Step-up Bonds• Fixed-rate Bonds• Discount Bonds• Securi+ Bonds <u>Stock index products:</u> <ul style="list-style-type: none">• Stock Index Bonds <u>Products redeemable at any time:</u> <ul style="list-style-type: none">• Savings Bonds• Flexi-Plus Savings• Periodic Savings Plan by instalments• Payroll Periodic Savings Plan
Issue date:	Various (2001 to 2017).
Maturity date:	Between 1 and 15 years from issue date.
Amount outstanding:	\$9 896 871 021.
Issue price:	\$100 except for the Discount Bonds, Flexi-Plus Savings and periodic savings plans.
Interest rate or yield:	Simple or compound interest for all savings products except Stock Index Bonds, for which the yield is based on the IREC Indice Québec IQ-30™.
Purchase amount:	For Flexi-Plus Savings and periodic savings plans: \$10 minimum. For other products: \$100 minimum. A maximum of \$1 000 000 applies, however, to certain types of authorized purchasers.
Authorised purchasers:	Persons or groups of persons or properties, domiciled in Québec and subject to the rules of Québec law: natural persons, partnerships or limited partnerships, legal persons, successions of persons, foundations and personal or social trusts.
Additional information:	Épargne Placements Québec 333, Grande Allée Est Québec (Québec) G1R 5W3 1 800 463-5229, Monday through Friday, from 8 a.m. to 8 p.m. www.epq.gouv.qc.ca

3. LOANS CARRIED OUT UNDER THE INVESTOR IMMIGRANT PROGRAM FOR THE ASSISTANCE OF BUSINESS

Currency:	Canadian dollar.
Description:	These loans consist of notes issued to IQ Immigrants Investisseurs Inc. a subsidiary of Investissement Quebec, under the investor immigrant program for the assistance of businesses. This program is designed to foster Quebec's economic development by granting financial assistance to Quebec businesses.
Authorised amount:	The total face value of all outstanding notes, at any time, shall not exceed \$6 000 000 000 in legal currency of Canada.
Issue date:	Various (2011 to 2016).
Maturity:	5 years from issue date.
Amount outstanding:	\$5 486 800 000.
Issue price:	Issued at a discount and not otherwise bearing interest (yield varying between 1.15% and 2.69%).

4. BONDS ISSUED TO THE CANADA PENSION PLAN INVESTMENT FUND WITH THE CANADA PENSION PLAN INVESTMENT BOARD (CPPIB)

Currency:	Canadian dollar.
Description:	These bonds may not be negotiated, transferred or assigned, except to a wholly owned subsidiary of the CPP Investment Board. They are issued to fund a shortfall of retirement pension coverage regarding members of the Canadian Forces and the Royal Canadian Mounted Police employed in Quebec.
Issue date:	Various (1999 to 2012).
Maturity date:	Between 20 and 30 years after their issue date.
Amount outstanding:	\$95 747 049.
Issue price:	\$100 (yield from 3.55% to 6.93%).
Interest rate:	<p>Prior to the adoption of order-in-council 130-2001: rate set on the basis of the weighted average return of all outstanding Government of Canada bonds, maturing in 20 years or more, and whose negotiability, transferability or assignment is not subject to any limitation or restriction.</p> <p>After the adoption of order-in-council 130-2001 but prior to the adoption of order-in-council 1177-2005: rate set by the Minister of Finances of Canada at a level roughly equal to that which the province would be required to pay if it borrowed the same amount for the same period for a security freely issued on the financial market.</p> <p>After the adoption of order-in-council 1177-2005: two methods to determine the rate set:</p> <ul style="list-style-type: none"> - rate set by way of a verbal agreement between an authorised trader from the CPP Investment Board and an authorised trader from the province; - the CPPIB will poll five mutually agreed upon dealers for quotes (the reference Bond and the appropriate provincial spread) 5 business days prior to the new issue. The average of such quotes after removing the low and high quotes shall be agreed interest rate.
Interest payable:	February 1 and August 1.
Terms and conditions of payment:	Payable at maturity, but also redeemable, in whole or in part, if requested in writing by Quebec, 6 days prior to the specified redemption date.
Identification of denominations:	Fully registered: \$1 000 and whole multiples thereof, registered in the name of CPPIB on behalf of the Canada Pension Plan Investment Fund.

2.4. RETRACTABLE ISSUES

Characteristics of the option (1)				Characteristics of the loan				
Exercise Date	Coupon			Maturity Date	O/S (000)	Ccy	Series	Page
	Current	If option not exercised						
<u>Retractable (2)</u>								
2017-07-22	(3)	7.295	unchanged	2026-07-22	99 965	USD	59	15
2021-01-30	(4)	6.350	unchanged	2026-01-30	149 875	USD	50	14
2021-04-15	(5)	7.500	unchanged	2026-04-15	50 000	USD	57	14

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- (1) The right to exercise the option belongs to the holder unless otherwise indicated.
(2) If option is exercised (notice of 30 to 60 days for U.S. market), Quebec shall redeem the issue in whole 100.
(3) Retractable on any interest payment date until maturity.